

Global Anti-Drone Electronic Jamming Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Anti-Drone Electronic Jamming Module market size was valued at US\$ 2572 million in 2025 and is forecast to a readjusted size of US\$ 9003 million by 2032 with a CAGR of 19.5% during review period.

In 2025, the global production of counter-UAV electronic jamming modules reached approximately 7,800 units. A counter-UAV electronic jamming module is a high-tech electronic device designed to detect, interfere with, and control the flight of small unmanned aerial vehicles, widely used in airports, military bases, government facilities, and other critical areas requiring UAV intrusion protection. Its main functions include real-time detection of UAV position, speed, and flight trajectory using radar, radio frequency identification, or optical sensors, and employing directional RF jamming, GPS signal blocking, or communication link interference to disable or force the drone to land, ensuring airspace security. The module typically integrates microprocessors, signal amplifiers, antenna arrays, and power control systems, allowing automatic adjustment of jamming frequency and power based on UAV type and flight environment for precise and low-collateral interference. Additionally, it features portable or vehicle-mounted designs, supports multi-target tracking and intelligent recognition algorithms, and can be integrated with surveillance, radar, and emergency response systems to provide all-weather, comprehensive UAV defense management. With the increasing use of drones and growing airspace management demands, the technological level and market demand for counter-UAV electronic jamming modules are expected to continue rising.

Anti-UAV electronic jamming modules have evolved from traditional military electronic warfare equipment into infrastructure for the low-altitude security system, shifting from

tactical tools to normalized security facilities and from dedicated military equipment to dual-use civilian and military essential systems. Although the market scale is relatively modest, such modules account for about half of the functional weight in counter-UAV systems, holding core electromagnetic control capabilities and becoming a key link in low-altitude defense. Industry competition has shifted from competing on equipment power and frequency coverage to system integration capabilities integrating radar, radio frequency, electro-optics and AI, with the efficiency of the detection-decision-jamming closed loop as the core advantage. The value of single-module manufacturers is declining while system integrators are gaining prominence. Technologically, the sector is moving toward intelligence and precision from full-band noise jamming to protocol-level precise jamming, from fixed-frequency jamming to AI-driven dynamic spectrum confrontation, and from single-point jamming to regional and networked cooperative electromagnetic control. Core industry barriers lie in engineering experience in complex electromagnetic environments, certification barriers for military and critical infrastructure applications, and multi-sensor fusion algorithms. The industry is currently in the early stage of software-defined electronic warfare, and with the widespread use of drones from 2026 to 2030, jamming equipment will become a standard defense measure, gradually expanding from military use to airports, urban security, critical infrastructure and large-scale event security, driving sustained market growth.

This report is a detailed and comprehensive analysis for global Anti-Drone Electronic Jamming Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Jamming Principle and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti-Drone Electronic Jamming Module market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Anti-Drone Electronic Jamming Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Anti-Drone Electronic Jamming Module market size and forecasts, by Jamming Principle and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Anti-Drone Electronic Jamming Module market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Anti-Drone Electronic Jamming Module
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-Drone Electronic Jamming Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chengdu Huari Communication, Beijing Lizheng Technology, Chengdu Kongyu Technology, Geneng Keshi, BIT Radar & Electronics, Aerospace Science, China Aerospace Science and Technology Corporation, DEDRONE, DroneShield, Blighter Surveillance Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anti-Drone Electronic Jamming Module market is split by Jamming Principle and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Jamming Principle, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Jamming Principle

Communication Link Jamming Module

Satellite Navigation Jamming and Spoofing Module

Video Transmission Signal Jamming Module

Reconnaissance and Jamming Integrated Module

Others

Market segment by Deployment Form

Handheld Jamming Module

Fixed Position Jamming Module

Vehicleborne / Shipborne Jamming Module

Backpack Portable Jamming Module UAV-borne Airborne Jamming Module

UAV-borne Airborne Jamming Module

Others

Market segment by Operation Range

Short Range

Medium Range

Long Range

Market segment by Application

Fixed Protection

Public Security

Military Tactical

Others

Major players covered

Chengdu Huari Communication

Beijing Lizheng Technology

Chengdu Kongyu Technology

Geneng Keshi

BIT Radar & Electronics

Aerospace Science

China Aerospace Science and Technology Corporation

Dedrone

DroneShield

Blighter Surveillance Systems

ELTA Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti-Drone Electronic Jamming Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti-Drone Electronic Jamming Module, with price, sales quantity, revenue, and global market share of Anti-Drone Electronic Jamming Module from 2021 to 2026.

Chapter 3, the Anti-Drone Electronic Jamming Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti-Drone Electronic Jamming Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Jamming Principle and by Application, with sales market share and growth rate by Jamming Principle, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti-Drone Electronic Jamming Module market forecast, by regions, by Jamming Principle, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti-Drone Electronic Jamming Module.

Chapter 14 and 15, to describe Anti-Drone Electronic Jamming Module sales channel, distributors, customers, research findings and conclusion.

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