

Global Anti-Drone Electronic Jamming Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Drone Electronic Jamming Module market size is expected to reach \$ 9003 million by 2032, rising at a market growth of 19.5% CAGR during the forecast period (2026-2032).

In 2025, the global production of counter-UAV electronic jamming modules reached approximately 7,800 units. A counter-UAV electronic jamming module is a high-tech electronic device designed to detect, interfere with, and control the flight of small unmanned aerial vehicles, widely used in airports, military bases, government facilities, and other critical areas requiring UAV intrusion protection. Its main functions include real-time detection of UAV position, speed, and flight trajectory using radar, radio frequency identification, or optical sensors, and employing directional RF jamming, GPS signal blocking, or communication link interference to disable or force the drone to land, ensuring airspace security. The module typically integrates microprocessors, signal amplifiers, antenna arrays, and power control systems, allowing automatic adjustment of jamming frequency and power based on UAV type and flight environment for precise and low-collateral interference. Additionally, it features portable or vehicle-mounted designs, supports multi-target tracking and intelligent recognition algorithms, and can be integrated with surveillance, radar, and emergency response systems to provide all-weather, comprehensive UAV defense management. With the increasing use of drones and growing airspace management demands, the technological level and market demand for counter-UAV electronic jamming modules are expected to continue rising.

Anti-UAV electronic jamming modules have evolved from traditional military electronic warfare equipment into infrastructure for the low-altitude security system, shifting from tactical tools to normalized security facilities and from dedicated military equipment to dual-use civilian and military essential systems. Although the market scale is relatively

modest, such modules account for about half of the functional weight in counter-UAV systems, holding core electromagnetic control capabilities and becoming a key link in low-altitude defense. Industry competition has shifted from competing on equipment power and frequency coverage to system integration capabilities integrating radar, radio frequency, electro-optics and AI, with the efficiency of the detection-decision-jamming closed loop as the core advantage. The value of single-module manufacturers is declining while system integrators are gaining prominence. Technologically, the sector is moving toward intelligence and precision from full-band noise jamming to protocol-level precise jamming, from fixed-frequency jamming to AI-driven dynamic spectrum confrontation, and from single-point jamming to regional and networked cooperative electromagnetic control. Core industry barriers lie in engineering experience in complex electromagnetic environments, certification barriers for military and critical infrastructure applications, and multi-sensor fusion algorithms. The industry is currently in the early stage of software-defined electronic warfare, and with the widespread use of drones from 2026 to 2030, jamming equipment will become a standard defense measure, gradually expanding from military use to airports, urban security, critical infrastructure and large-scale event security, driving sustained market growth.

This report studies the global Anti-Drone Electronic Jamming Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Drone Electronic Jamming Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Drone Electronic Jamming Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Drone Electronic Jamming Module total production and demand, 2021-2032, (Units)

Global Anti-Drone Electronic Jamming Module total production value, 2021-2032, (USD Million)

Global Anti-Drone Electronic Jamming Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Anti-Drone Electronic Jamming Module consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Anti-Drone Electronic Jamming Module domestic production, consumption, key domestic manufacturers and share

Global Anti-Drone Electronic Jamming Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Anti-Drone Electronic Jamming Module production by Jamming Principle, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Anti-Drone Electronic Jamming Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Anti-Drone Electronic Jamming Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chengdu Huari Communication, Beijing Lizheng Technology, Chengdu Kongyu Technology, Geneng Keshi, BIT Radar & Electronics, Aerospace Science, China Aerospace Science and Technology Corporation, DEDRONE, DroneShield, Blighter Surveillance Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Drone Electronic Jamming Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Jamming Principle, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Drone Electronic Jamming Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-Drone Electronic Jamming Module Market, Segmentation by Jamming Principle:

Communication Link Jamming Module

Satellite Navigation Jamming and Spoofing Module

Video Transmission Signal Jamming Module

Reconnaissance and Jamming Integrated Module

Others

Global Anti-Drone Electronic Jamming Module Market, Segmentation by Deployment Form:

Handheld Jamming Module

Fixed Position Jamming Module

Vehicleborne / Shipborne Jamming Module

Backpack Portable Jamming Module UAV-borne Airborne Jamming Module

UAV-borne Airborne Jamming Module

Others

Global Anti-Drone Electronic Jamming Module Market, Segmentation by Operation Range:

Short Range

Medium Range

Long Range

Global Anti-Drone Electronic Jamming Module Market, Segmentation by Application:

Fixed Protection

Public Security

Military Tactical

Others

Companies Profiled:

Chengdu Huari Communication

Beijing Lizheng Technology

Chengdu Kongyu Technology

Geneng Keshi

BIT Radar & Electronics

Aerospace Science

China Aerospace Science and Technology Corporation

Dedrone

DroneShield

Blighter Surveillance Systems

ELTA Systems

Key Questions Answered:

1. How big is the global Anti-Drone Electronic Jamming Module market?
2. What is the demand of the global Anti-Drone Electronic Jamming Module market?
3. What is the year over year growth of the global Anti-Drone Electronic Jamming Module market?
4. What is the production and production value of the global Anti-Drone Electronic Jamming Module market?
5. Who are the key producers in the global Anti-Drone Electronic Jamming Module market?
6. What are the growth factors driving the market demand?

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