

Global Anti-Corrosion Petrolatum Tape Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Corrosion Petrolatum Tape market size is expected to reach \$ 825 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of Anti-Corrosion Petrolatum Tape reached approximately 192 million Sq m, with an average market price of about USD 3.15 Sq m, an annual production capacity of roughly 220 million Sq m, and an industry-average gross margin of approximately 20%.

Anti-Corrosion Petrolatum Tape refer to functional wrapping tapes and associated coating materials used to protect the external surfaces of industrial pipelines, tanks, valves, flanges, steel structures, marine piles and other metallic assets against corrosion. These systems are typically based on polyethylene, polypropylene, PVC, butyl rubber, petrolatum, wax, viscoelastic compounds, bitumen, coal tar or corrosion-inhibiting composite materials, and are applied by cold wrapping, hot wrapping, hand wrapping, machine application or plant-applied processes. They form a continuous protective barrier against moisture, oxygen, soil electrolytes, salts, chemicals and mechanical damage. Key performance attributes include adhesion, overlap sealing, dielectric strength, moisture resistance, soil-stress resistance, cathodic-protection compatibility, low-temperature applicability, chemical resistance and long-term field durability. Major applications include oil and gas pipelines, city gas networks, water and wastewater pipelines, petrochemical facilities, offshore and marine structures, tank bases, girth welds, field joints, corrosion under insulation and industrial maintenance.

According to our research, Anti-Corrosion Petrolatum Tapes are best understood as field-adaptable protective materials within the broader external corrosion protection

market. Their strategic value is not to replace every factory-applied coating system, but to address practical corrosion-control problems in field joints, girth welds, repairs, valves, flanges, tank bases, marine splash zones, irregular geometries and maintenance of existing assets. Compared with FBE, 3LPE and liquid epoxy systems, tape-based systems offer greater flexibility in localized application, lower equipment requirements and better suitability for maintenance and retrofit work. The existence of established standards such as AWWA, AMPP/NACE and EN 12068 also indicates that this is a mature engineering material category rather than a purely commodity adhesive tape segment.

From a supply-side perspective, the global market is structured around a small group of international brands, several regional specialists and a long tail of Chinese and Indian suppliers. Henkel/Seal For Life, Winn & Coales/Denso, DENSO GmbH, Chase/Royston, Trenton, Nitto, Avery/Yongle and 3M represent the most visible global or regional suppliers across PE/butyl tapes, petrolatum systems, wax tapes, PVC pipe wraps, viscoelastic materials and corrosion-inhibiting tapes. China has a relatively broad manufacturing base in PE/PP cold-applied tapes, petrolatum tapes and mid-to-low-cost pipeline wrapping materials, while India has a number of suppliers focused on bituminous, coal-tar and underground pipeline tapes. However, financial disclosure, brand ownership and true manufacturing status vary significantly across smaller suppliers.

From a demand perspective, oil and gas pipelines and water infrastructure remain the base market, while chemical plants, tank farms, marine structures and corrosion-under-insulation applications provide higher-value growth opportunities. New long-distance pipeline construction is no longer the only driver; maintenance of aging networks, municipal water and gas renewal, petrochemical turnaround projects, offshore asset life extension and localized corrosion repair are becoming increasingly important. High-performance petrolatum, wax, viscoelastic and inhibitor-based tapes are better positioned in complex, wet, irregular and high-downtime-cost environments, whereas standard PVC and PE wrapping tapes are more exposed to price competition in regional projects.

This report studies the global Anti-Corrosion Petrolatum Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Corrosion Petrolatum Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Anti-Corrosion Petrolatum Tape that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Corrosion Petrolatum Tape total production and demand, 2021-2032, (K Sqm)

Global Anti-Corrosion Petrolatum Tape total production value, 2021-2032, (USD Million)

Global Anti-Corrosion Petrolatum Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Anti-Corrosion Petrolatum Tape consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Anti-Corrosion Petrolatum Tape domestic production, consumption, key domestic manufacturers and share

Global Anti-Corrosion Petrolatum Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Anti-Corrosion Petrolatum Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Anti-Corrosion Petrolatum Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Anti-Corrosion Petrolatum Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Denso, Royston Tapecoat, Trenton Corporation, Jining Xunda, Avery Dennison, Nitto Denko, 3M, Shurtape, Furuto Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Corrosion Petrolatum Tape market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Anti-Corrosion Petrolatum Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-Corrosion Petrolatum Tape Market, Segmentation by Type:

Petrolatum Mastic Tape

Petrolatum Wax Tape

Petrolatum Pipeline Tape

Global Anti-Corrosion Petrolatum Tape Market, Segmentation by Installation Method:

Cold-applied Hand Wrapping

Cold-applied Machine Wrapping

Global Anti-Corrosion Petrolatum Tape Market, Segmentation by Sales Channel:

Online

Offline

Global Anti-Corrosion Petrolatum Tape Market, Segmentation by Application:

Oil and Gas

Chemical

Water Supply

Others

Companies Profiled:

Henkel

Denso

Royston Tapecoat

Trenton Corporation

Jining Xunda

Avery Dennison

Nitto Denko

3M

Shurtape

Furuto Industrial

tesa

Kebu

Shivam Tar Products

Tesi Group

A.R. Laminators

Coroplast

Quanmin

Parrot

4 pipes

Protecto Wrap

Cheray

PipeWrap

Suzhou Tongjin

Shenyang Hangxing

Key Questions Answered:

1. How big is the global Anti-Corrosion Petrolatum Tape market?
2. What is the demand of the global Anti-Corrosion Petrolatum Tape market?
3. What is the year over year growth of the global Anti-Corrosion Petrolatum Tape market?
4. What is the production and production value of the global Anti-Corrosion Petrolatum Tape market?
5. Who are the key producers in the global Anti-Corrosion Petrolatum Tape market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Anti-Corrosion Petrolatum Tape Introduction
- 1.2 World Anti-Corrosion Petrolatum Tape Supply & Forecast
 - 1.2.1 World Anti-Corrosion Petrolatum Tape Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Anti-Corrosion Petrolatum Tape Production (2021-2032)
 - 1.2.3 World Anti-Corrosion Petrolatum Tape Pricing Trends (2021-2032)
- 1.3 World Anti-Corrosion Petrolatum Tape Production by Region (Based on Production Site)
 - 1.3.1 World Anti-Corrosion Petrolatum Tape Production Value by Region (2021-2032)
 - 1.3.2 World Anti-Corrosion Petrolatum Tape Production by Region (2021-2032)
 - 1.3.3 World Anti-Corrosion Petrolatum Tape Average Price by Region (2021-2032)
 - 1.3.4 North America Anti-Corrosion Petrolatum Tape Production (2021-2032)
 - 1.3.5 Europe Anti-Corrosion Petrolatum Tape Production (2021-2032)
 - 1.3.6 China Anti-Corrosion Petrolatum Tape Production (2021-2032)
 - 1.3.7 Japan Anti-Corrosion Petrolatum Tape Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Anti-Corrosion Petrolatum Tape Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Anti-Corrosion Petrolatum Tape Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Anti-Corrosion Petrolatum Tape Demand (2021-2032)
- 2.2 World Anti-Corrosion Petrolatum Tape Consumption by Region
 - 2.2.1 World Anti-Corrosion Petrolatum Tape Consumption by Region (2021-2026)
 - 2.2.2 World Anti-Corrosion Petrolatum Tape Consumption Forecast by Region (2027-2032)
- 2.3 United States Anti-Corrosion Petrolatum Tape Consumption (2021-2032)
- 2.4 China Anti-Corrosion Petrolatum Tape Consumption (2021-2032)
- 2.5 Europe Anti-Corrosion Petrolatum Tape Consumption (2021-2032)
- 2.6 Japan Anti-Corrosion Petrolatum Tape Consumption (2021-2032)
- 2.7 South Korea Anti-Corrosion Petrolatum Tape Consumption (2021-2032)
- 2.8 ASEAN Anti-Corrosion Petrolatum Tape Consumption (2021-2032)
- 2.9 India Anti-Corrosion Petrolatum Tape Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Anti-Corrosion Petrolatum Tape Production Value by Manufacturer (2021-2026)
- 3.2 World Anti-Corrosion Petrolatum Tape Production by Manufacturer (2021-2026)
- 3.3 World Anti-Corrosion Petrolatum Tape Average Price by Manufacturer (2021-2026)
- 3.4 Anti-Corrosion Petrolatum Tape Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Anti-Corrosion Petrolatum Tape Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Anti-Corrosion Petrolatum Tape in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Anti-Corrosion Petrolatum Tape in 2025
- 3.6 Anti-Corrosion Petrolatum Tape Market: Overall Company Footprint Analysis
 - 3.6.1 Anti-Corrosion Petrolatum Tape Market: Region Footprint
 - 3.6.2 Anti-Corrosion Petrolatum Tape Market: Company Product Type Footprint
 - 3.6.3 Anti-Corrosion Petrolatum Tape Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Anti-Corrosion Petrolatum Tape Production Value Comparison
 - 4.1.1 United States VS China: Anti-Corrosion Petrolatum Tape Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Anti-Corrosion Petrolatum Tape Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Anti-Corrosion Petrolatum Tape Production Comparison
 - 4.2.1 United States VS China: Anti-Corrosion Petrolatum Tape Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Anti-Corrosion Petrolatum Tape Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Anti-Corrosion Petrolatum Tape Consumption Comparison
 - 4.3.1 United States VS China: Anti-Corrosion Petrolatum Tape Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Anti-Corrosion Petrolatum Tape Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Anti-Corrosion Petrolatum Tape Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Anti-Corrosion Petrolatum Tape Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Anti-Corrosion Petrolatum Tape Production Value (2021-2026)

4.4.3 United States Based Manufacturers Anti-Corrosion Petrolatum Tape Production (2021-2026)

4.5 China Based Anti-Corrosion Petrolatum Tape Manufacturers and Market Share

4.5.1 China Based Anti-Corrosion Petrolatum Tape Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Anti-Corrosion Petrolatum Tape Production Value (2021-2026)

4.5.3 China Based Manufacturers Anti-Corrosion Petrolatum Tape Production (2021-2026)

4.6 Rest of World Based Anti-Corrosion Petrolatum Tape Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Anti-Corrosion Petrolatum Tape Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Anti-Corrosion Petrolatum Tape Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Anti-Corrosion Petrolatum Tape Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Anti-Corrosion Petrolatum Tape Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Petrolatum Mastic Tape

5.2.2 Petrolatum Wax Tape

5.2.3 Petrolatum Pipeline Tape

5.3 Market Segment by Type

5.3.1 World Anti-Corrosion Petrolatum Tape Production by Type (2021-2032)

5.3.2 World Anti-Corrosion Petrolatum Tape Production Value by Type (2021-2032)

5.3.3 World Anti-Corrosion Petrolatum Tape Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION METHOD

6.1 World Anti-Corrosion Petrolatum Tape Market Size Overview by Installation Method:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Method

6.2.1 Cold-applied Hand Wrapping

6.2.2 Cold-applied Machine Wrapping

6.3 Market Segment by Installation Method

6.3.1 World Anti-Corrosion Petrolatum Tape Production by Installation Method
(2021-2032)

6.3.2 World Anti-Corrosion Petrolatum Tape Production Value by Installation Method
(2021-2032)

6.3.3 World Anti-Corrosion Petrolatum Tape Average Price by Installation Method
(2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Anti-Corrosion Petrolatum Tape Market Size Overview by Sales Channel:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Online

7.2.2 Offline

7.3 Market Segment by Sales Channel

7.3.1 World Anti-Corrosion Petrolatum Tape Production by Sales Channel (2021-2032)

7.3.2 World Anti-Corrosion Petrolatum Tape Production Value by Sales Channel
(2021-2032)

7.3.3 World Anti-Corrosion Petrolatum Tape Average Price by Sales Channel
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Anti-Corrosion Petrolatum Tape Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Oil and Gas

8.2.2 Chemical

8.2.3 Water Supply

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Anti-Corrosion Petrolatum Tape Production by Application (2021-2032)

8.3.2 World Anti-Corrosion Petrolatum Tape Production Value by Application

(2021-2032)

8.3.3 World Anti-Corrosion Petrolatum Tape Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Henkel

9.1.1 Henkel Details

9.1.2 Henkel Major Business

9.1.3 Henkel Anti-Corrosion Petrolatum Tape Product and Services

9.1.4 Henkel Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Henkel Recent Developments/Updates

9.1.6 Henkel Competitive Strengths & Weaknesses

9.2 Denso

9.2.1 Denso Details

9.2.2 Denso Major Business

9.2.3 Denso Anti-Corrosion Petrolatum Tape Product and Services

9.2.4 Denso Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Denso Recent Developments/Updates

9.2.6 Denso Competitive Strengths & Weaknesses

9.3 Royston Tapecoat

9.3.1 Royston Tapecoat Details

9.3.2 Royston Tapecoat Major Business

9.3.3 Royston Tapecoat Anti-Corrosion Petrolatum Tape Product and Services

9.3.4 Royston Tapecoat Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Royston Tapecoat Recent Developments/Updates

9.3.6 Royston Tapecoat Competitive Strengths & Weaknesses

9.4 Trenton Corporation

9.4.1 Trenton Corporation Details

9.4.2 Trenton Corporation Major Business

9.4.3 Trenton Corporation Anti-Corrosion Petrolatum Tape Product and Services

9.4.4 Trenton Corporation Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Trenton Corporation Recent Developments/Updates

9.4.6 Trenton Corporation Competitive Strengths & Weaknesses

9.5 Jining Xunda

9.5.1 Jining Xunda Details

- 9.5.2 Jining Xunda Major Business
- 9.5.3 Jining Xunda Anti-Corrosion Petrolatum Tape Product and Services
- 9.5.4 Jining Xunda Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Jining Xunda Recent Developments/Updates
- 9.5.6 Jining Xunda Competitive Strengths & Weaknesses
- 9.6 Avery Dennison
 - 9.6.1 Avery Dennison Details
 - 9.6.2 Avery Dennison Major Business
 - 9.6.3 Avery Dennison Anti-Corrosion Petrolatum Tape Product and Services
 - 9.6.4 Avery Dennison Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Avery Dennison Recent Developments/Updates
 - 9.6.6 Avery Dennison Competitive Strengths & Weaknesses
- 9.7 Nitto Denko
 - 9.7.1 Nitto Denko Details
 - 9.7.2 Nitto Denko Major Business
 - 9.7.3 Nitto Denko Anti-Corrosion Petrolatum Tape Product and Services
 - 9.7.4 Nitto Denko Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Nitto Denko Recent Developments/Updates
 - 9.7.6 Nitto Denko Competitive Strengths & Weaknesses
- 9.8 3M
 - 9.8.1 3M Details
 - 9.8.2 3M Major Business
 - 9.8.3 3M Anti-Corrosion Petrolatum Tape Product and Services
 - 9.8.4 3M Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 3M Recent Developments/Updates
 - 9.8.6 3M Competitive Strengths & Weaknesses
- 9.9 Shurtape
 - 9.9.1 Shurtape Details
 - 9.9.2 Shurtape Major Business
 - 9.9.3 Shurtape Anti-Corrosion Petrolatum Tape Product and Services
 - 9.9.4 Shurtape Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Shurtape Recent Developments/Updates
 - 9.9.6 Shurtape Competitive Strengths & Weaknesses
- 9.10 Furuto Industrial

- 9.10.1 Furuto Industrial Details
- 9.10.2 Furuto Industrial Major Business
- 9.10.3 Furuto Industrial Anti-Corrosion Petrolatum Tape Product and Services
- 9.10.4 Furuto Industrial Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Furuto Industrial Recent Developments/Updates
- 9.10.6 Furuto Industrial Competitive Strengths & Weaknesses
- 9.11 tesa
 - 9.11.1 tesa Details
 - 9.11.2 tesa Major Business
 - 9.11.3 tesa Anti-Corrosion Petrolatum Tape Product and Services
 - 9.11.4 tesa Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 tesa Recent Developments/Updates
 - 9.11.6 tesa Competitive Strengths & Weaknesses
- 9.12 Kebu
 - 9.12.1 Kebu Details
 - 9.12.2 Kebu Major Business
 - 9.12.3 Kebu Anti-Corrosion Petrolatum Tape Product and Services
 - 9.12.4 Kebu Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Kebu Recent Developments/Updates
 - 9.12.6 Kebu Competitive Strengths & Weaknesses
- 9.13 Shivam Tar Products
 - 9.13.1 Shivam Tar Products Details
 - 9.13.2 Shivam Tar Products Major Business
 - 9.13.3 Shivam Tar Products Anti-Corrosion Petrolatum Tape Product and Services
 - 9.13.4 Shivam Tar Products Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shivam Tar Products Recent Developments/Updates
 - 9.13.6 Shivam Tar Products Competitive Strengths & Weaknesses
- 9.14 Tesi Group
 - 9.14.1 Tesi Group Details
 - 9.14.2 Tesi Group Major Business
 - 9.14.3 Tesi Group Anti-Corrosion Petrolatum Tape Product and Services
 - 9.14.4 Tesi Group Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Tesi Group Recent Developments/Updates
 - 9.14.6 Tesi Group Competitive Strengths & Weaknesses

9.15 A.R. Laminators

9.15.1 A.R. Laminators Details

9.15.2 A.R. Laminators Major Business

9.15.3 A.R. Laminators Anti-Corrosion Petrolatum Tape Product and Services

9.15.4 A.R. Laminators Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 A.R. Laminators Recent Developments/Updates

9.15.6 A.R. Laminators Competitive Strengths & Weaknesses

9.16 Coroplast

9.16.1 Coroplast Details

9.16.2 Coroplast Major Business

9.16.3 Coroplast Anti-Corrosion Petrolatum Tape Product and Services

9.16.4 Coroplast Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Coroplast Recent Developments/Updates

9.16.6 Coroplast Competitive Strengths & Weaknesses

9.17 Quanmin

9.17.1 Quanmin Details

9.17.2 Quanmin Major Business

9.17.3 Quanmin Anti-Corrosion Petrolatum Tape Product and Services

9.17.4 Quanmin Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Quanmin Recent Developments/Updates

9.17.6 Quanmin Competitive Strengths & Weaknesses

9.18 Parrot

9.18.1 Parrot Details

9.18.2 Parrot Major Business

9.18.3 Parrot Anti-Corrosion Petrolatum Tape Product and Services

9.18.4 Parrot Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Parrot Recent Developments/Updates

9.18.6 Parrot Competitive Strengths & Weaknesses

9.19 4 pipes

9.19.1 4 pipes Details

9.19.2 4 pipes Major Business

9.19.3 4 pipes Anti-Corrosion Petrolatum Tape Product and Services

9.19.4 4 pipes Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 4 pipes Recent Developments/Updates

- 9.19.6 4 pipes Competitive Strengths & Weaknesses
- 9.20 Protecto Wrap
 - 9.20.1 Protecto Wrap Details
 - 9.20.2 Protecto Wrap Major Business
 - 9.20.3 Protecto Wrap Anti-Corrosion Petrolatum Tape Product and Services
 - 9.20.4 Protecto Wrap Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Protecto Wrap Recent Developments/Updates
 - 9.20.6 Protecto Wrap Competitive Strengths & Weaknesses
- 9.21 Cheray
 - 9.21.1 Cheray Details
 - 9.21.2 Cheray Major Business
 - 9.21.3 Cheray Anti-Corrosion Petrolatum Tape Product and Services
 - 9.21.4 Cheray Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Cheray Recent Developments/Updates
 - 9.21.6 Cheray Competitive Strengths & Weaknesses
- 9.22 PipeWrap
 - 9.22.1 PipeWrap Details
 - 9.22.2 PipeWrap Major Business
 - 9.22.3 PipeWrap Anti-Corrosion Petrolatum Tape Product and Services
 - 9.22.4 PipeWrap Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 PipeWrap Recent Developments/Updates
 - 9.22.6 PipeWrap Competitive Strengths & Weaknesses
- 9.23 Suzhou Tongjin
 - 9.23.1 Suzhou Tongjin Details
 - 9.23.2 Suzhou Tongjin Major Business
 - 9.23.3 Suzhou Tongjin Anti-Corrosion Petrolatum Tape Product and Services
 - 9.23.4 Suzhou Tongjin Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Suzhou Tongjin Recent Developments/Updates
 - 9.23.6 Suzhou Tongjin Competitive Strengths & Weaknesses
- 9.24 Shenyang Hangxing
 - 9.24.1 Shenyang Hangxing Details
 - 9.24.2 Shenyang Hangxing Major Business
 - 9.24.3 Shenyang Hangxing Anti-Corrosion Petrolatum Tape Product and Services
 - 9.24.4 Shenyang Hangxing Anti-Corrosion Petrolatum Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Shenyang Hangxing Recent Developments/Updates

9.24.6 Shenyang Hangxing Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Anti-Corrosion Petrolatum Tape Industry Chain

10.2 Anti-Corrosion Petrolatum Tape Upstream Analysis

10.2.1 Anti-Corrosion Petrolatum Tape Core Raw Materials

10.2.2 Main Manufacturers of Anti-Corrosion Petrolatum Tape Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Anti-Corrosion Petrolatum Tape Production Mode

10.6 Anti-Corrosion Petrolatum Tape Procurement Model

10.7 Anti-Corrosion Petrolatum Tape Industry Sales Model and Sales Channels

10.7.1 Anti-Corrosion Petrolatum Tape Sales Model

10.7.2 Anti-Corrosion Petrolatum Tape Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Anti-Corrosion Petrolatum Tape Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Anti-Corrosion Petrolatum Tape Production Value by Region (2021-2026) & (USD Million)

Table 3. World Anti-Corrosion Petrolatum Tape Production Value by Region (2027-2032) & (USD Million)

Table 4. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Region (2021-2026)

Table 5. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Region (2027-2032)

Table 6. World Anti-Corrosion Petrolatum Tape Production by Region (2021-2026) & (K Sqm)

Table 7. World Anti-Corrosion Petrolatum Tape Production by Region (2027-2032) & (K Sqm)

Table 8. World Anti-Corrosion Petrolatum Tape Production Market Share by Region (2021-2026)

Table 9. World Anti-Corrosion Petrolatum Tape Production Market Share by Region (2027-2032)

Table 10. World Anti-Corrosion Petrolatum Tape Average Price by Region (2021-2026) & (US\$/K Meter)

Table 11. World Anti-Corrosion Petrolatum Tape Average Price by Region (2027-2032) & (US\$/K Meter)

Table 12. Anti-Corrosion Petrolatum Tape Major Market Trends

Table 13. World Anti-Corrosion Petrolatum Tape Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Anti-Corrosion Petrolatum Tape Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Anti-Corrosion Petrolatum Tape Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Anti-Corrosion Petrolatum Tape Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Anti-Corrosion Petrolatum Tape Producers in 2025

Table 18. World Anti-Corrosion Petrolatum Tape Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Anti-Corrosion Petrolatum Tape Producers in 2025

Table 20. World Anti-Corrosion Petrolatum Tape Average Price by Manufacturer (2021-2026) & (US\$/K Meter)

Table 21. Global Anti-Corrosion Petrolatum Tape Company Evaluation Quadrant

Table 22. World Anti-Corrosion Petrolatum Tape Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Anti-Corrosion Petrolatum Tape Production Site of Key Manufacturer

Table 24. Anti-Corrosion Petrolatum Tape Market: Company Product Type Footprint

Table 25. Anti-Corrosion Petrolatum Tape Market: Company Product Application Footprint

Table 26. Anti-Corrosion Petrolatum Tape Competitive Factors

Table 27. Anti-Corrosion Petrolatum Tape New Entrant and Capacity Expansion Plans

Table 28. Anti-Corrosion Petrolatum Tape Mergers & Acquisitions Activity

Table 29. United States VS China Anti-Corrosion Petrolatum Tape Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Anti-Corrosion Petrolatum Tape Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Anti-Corrosion Petrolatum Tape Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Anti-Corrosion Petrolatum Tape Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Anti-Corrosion Petrolatum Tape Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Anti-Corrosion Petrolatum Tape Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Anti-Corrosion Petrolatum Tape Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Anti-Corrosion Petrolatum Tape Production Market Share (2021-2026)

Table 37. China Based Anti-Corrosion Petrolatum Tape Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Anti-Corrosion Petrolatum Tape Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Anti-Corrosion Petrolatum Tape Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Anti-Corrosion Petrolatum Tape Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Anti-Corrosion Petrolatum Tape Production Market Share (2021-2026)

Table 42. Rest of World Based Anti-Corrosion Petrolatum Tape Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Anti-Corrosion Petrolatum Tape Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Anti-Corrosion Petrolatum Tape Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Anti-Corrosion Petrolatum Tape Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Anti-Corrosion Petrolatum Tape Production Market Share (2021-2026)

Table 47. World Anti-Corrosion Petrolatum Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Anti-Corrosion Petrolatum Tape Production by Type (2021-2026) & (K Sqm)

Table 49. World Anti-Corrosion Petrolatum Tape Production by Type (2027-2032) & (K Sqm)

Table 50. World Anti-Corrosion Petrolatum Tape Production Value by Type (2021-2026) & (USD Million)

Table 51. World Anti-Corrosion Petrolatum Tape Production Value by Type (2027-2032) & (USD Million)

Table 52. World Anti-Corrosion Petrolatum Tape Average Price by Type (2021-2026) & (US\$/K Meter)

Table 53. World Anti-Corrosion Petrolatum Tape Average Price by Type (2027-2032) & (US\$/K Meter)

Table 54. World Anti-Corrosion Petrolatum Tape Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Anti-Corrosion Petrolatum Tape Production by Installation Method (2021-2026) & (K Sqm)

Table 56. World Anti-Corrosion Petrolatum Tape Production by Installation Method (2027-2032) & (K Sqm)

Table 57. World Anti-Corrosion Petrolatum Tape Production Value by Installation Method (2021-2026) & (USD Million)

Table 58. World Anti-Corrosion Petrolatum Tape Production Value by Installation Method (2027-2032) & (USD Million)

Table 59. World Anti-Corrosion Petrolatum Tape Average Price by Installation Method (2021-2026) & (US\$/K Meter)

Table 60. World Anti-Corrosion Petrolatum Tape Average Price by Installation Method

(2027-2032) & (US\$/K Meter)

Table 61. World Anti-Corrosion Petrolatum Tape Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Anti-Corrosion Petrolatum Tape Production by Sales Channel (2021-2026) & (K Sqm)

Table 63. World Anti-Corrosion Petrolatum Tape Production by Sales Channel (2027-2032) & (K Sqm)

Table 64. World Anti-Corrosion Petrolatum Tape Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Anti-Corrosion Petrolatum Tape Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Anti-Corrosion Petrolatum Tape Average Price by Sales Channel (2021-2026) & (US\$/K Meter)

Table 67. World Anti-Corrosion Petrolatum Tape Average Price by Sales Channel (2027-2032) & (US\$/K Meter)

Table 68. World Anti-Corrosion Petrolatum Tape Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Anti-Corrosion Petrolatum Tape Production by Application (2021-2026) & (K Sqm)

Table 70. World Anti-Corrosion Petrolatum Tape Production by Application (2027-2032) & (K Sqm)

Table 71. World Anti-Corrosion Petrolatum Tape Production Value by Application (2021-2026) & (USD Million)

Table 72. World Anti-Corrosion Petrolatum Tape Production Value by Application (2027-2032) & (USD Million)

Table 73. World Anti-Corrosion Petrolatum Tape Average Price by Application (2021-2026) & (US\$/K Meter)

Table 74. World Anti-Corrosion Petrolatum Tape Average Price by Application (2027-2032) & (US\$/K Meter)

Table 75. Henkel Basic Information, Manufacturing Base and Competitors

Table 76. Henkel Major Business

Table 77. Henkel Anti-Corrosion Petrolatum Tape Product and Services

Table 78. Henkel Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Henkel Recent Developments/Updates

Table 80. Henkel Competitive Strengths & Weaknesses

Table 81. Denso Basic Information, Manufacturing Base and Competitors

Table 82. Denso Major Business

Table 83. Denso Anti-Corrosion Petrolatum Tape Product and Services

Table 84. Denso Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Denso Recent Developments/Updates

Table 86. Denso Competitive Strengths & Weaknesses

Table 87. Royston Tapecoat Basic Information, Manufacturing Base and Competitors

Table 88. Royston Tapecoat Major Business

Table 89. Royston Tapecoat Anti-Corrosion Petrolatum Tape Product and Services

Table 90. Royston Tapecoat Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Royston Tapecoat Recent Developments/Updates

Table 92. Royston Tapecoat Competitive Strengths & Weaknesses

Table 93. Trenton Corporation Basic Information, Manufacturing Base and Competitors

Table 94. Trenton Corporation Major Business

Table 95. Trenton Corporation Anti-Corrosion Petrolatum Tape Product and Services

Table 96. Trenton Corporation Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Trenton Corporation Recent Developments/Updates

Table 98. Trenton Corporation Competitive Strengths & Weaknesses

Table 99. Jining Xunda Basic Information, Manufacturing Base and Competitors

Table 100. Jining Xunda Major Business

Table 101. Jining Xunda Anti-Corrosion Petrolatum Tape Product and Services

Table 102. Jining Xunda Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Jining Xunda Recent Developments/Updates

Table 104. Jining Xunda Competitive Strengths & Weaknesses

Table 105. Avery Dennison Basic Information, Manufacturing Base and Competitors

Table 106. Avery Dennison Major Business

Table 107. Avery Dennison Anti-Corrosion Petrolatum Tape Product and Services

Table 108. Avery Dennison Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Avery Dennison Recent Developments/Updates

Table 110. Avery Dennison Competitive Strengths & Weaknesses

Table 111. Nitto Denko Basic Information, Manufacturing Base and Competitors

Table 112. Nitto Denko Major Business

Table 113. Nitto Denko Anti-Corrosion Petrolatum Tape Product and Services

Table 114. Nitto Denko Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Nitto Denko Recent Developments/Updates

Table 116. Nitto Denko Competitive Strengths & Weaknesses

Table 117. 3M Basic Information, Manufacturing Base and Competitors

Table 118. 3M Major Business

Table 119. 3M Anti-Corrosion Petrolatum Tape Product and Services

Table 120. 3M Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. 3M Recent Developments/Updates

Table 122. 3M Competitive Strengths & Weaknesses

Table 123. Shurtape Basic Information, Manufacturing Base and Competitors

Table 124. Shurtape Major Business

Table 125. Shurtape Anti-Corrosion Petrolatum Tape Product and Services

Table 126. Shurtape Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Shurtape Recent Developments/Updates

Table 128. Shurtape Competitive Strengths & Weaknesses

Table 129. Furuto Industrial Basic Information, Manufacturing Base and Competitors

Table 130. Furuto Industrial Major Business

Table 131. Furuto Industrial Anti-Corrosion Petrolatum Tape Product and Services

Table 132. Furuto Industrial Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Furuto Industrial Recent Developments/Updates

Table 134. Furuto Industrial Competitive Strengths & Weaknesses

Table 135. tesa Basic Information, Manufacturing Base and Competitors

Table 136. tesa Major Business

Table 137. tesa Anti-Corrosion Petrolatum Tape Product and Services

Table 138. tesa Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. tesa Recent Developments/Updates

Table 140. tesa Competitive Strengths & Weaknesses

Table 141. Kebu Basic Information, Manufacturing Base and Competitors

Table 142. Kebu Major Business

Table 143. Kebu Anti-Corrosion Petrolatum Tape Product and Services

Table 144. Kebu Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Kebu Recent Developments/Updates

Table 146. Kebu Competitive Strengths & Weaknesses

Table 147. Shivam Tar Products Basic Information, Manufacturing Base and Competitors

Table 148. Shivam Tar Products Major Business

Table 149. Shivam Tar Products Anti-Corrosion Petrolatum Tape Product and Services

Table 150. Shivam Tar Products Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shivam Tar Products Recent Developments/Updates

Table 152. Shivam Tar Products Competitive Strengths & Weaknesses

Table 153. Tesi Group Basic Information, Manufacturing Base and Competitors

Table 154. Tesi Group Major Business

Table 155. Tesi Group Anti-Corrosion Petrolatum Tape Product and Services

Table 156. Tesi Group Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Tesi Group Recent Developments/Updates

Table 158. Tesi Group Competitive Strengths & Weaknesses

Table 159. A.R. Laminators Basic Information, Manufacturing Base and Competitors

Table 160. A.R. Laminators Major Business

Table 161. A.R. Laminators Anti-Corrosion Petrolatum Tape Product and Services

Table 162. A.R. Laminators Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. A.R. Laminators Recent Developments/Updates

Table 164. A.R. Laminators Competitive Strengths & Weaknesses

Table 165. Coroplast Basic Information, Manufacturing Base and Competitors

Table 166. Coroplast Major Business

Table 167. Coroplast Anti-Corrosion Petrolatum Tape Product and Services

Table 168. Coroplast Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Coroplast Recent Developments/Updates

Table 170. Coroplast Competitive Strengths & Weaknesses

Table 171. Quanmin Basic Information, Manufacturing Base and Competitors

Table 172. Quanmin Major Business

Table 173. Quanmin Anti-Corrosion Petrolatum Tape Product and Services

Table 174. Quanmin Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Quanmin Recent Developments/Updates
Table 176. Quanmin Competitive Strengths & Weaknesses
Table 177. Parrot Basic Information, Manufacturing Base and Competitors
Table 178. Parrot Major Business
Table 179. Parrot Anti-Corrosion Petrolatum Tape Product and Services
Table 180. Parrot Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Parrot Recent Developments/Updates
Table 182. Parrot Competitive Strengths & Weaknesses
Table 183. 4 pipes Basic Information, Manufacturing Base and Competitors
Table 184. 4 pipes Major Business
Table 185. 4 pipes Anti-Corrosion Petrolatum Tape Product and Services
Table 186. 4 pipes Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. 4 pipes Recent Developments/Updates
Table 188. 4 pipes Competitive Strengths & Weaknesses
Table 189. Protecto Wrap Basic Information, Manufacturing Base and Competitors
Table 190. Protecto Wrap Major Business
Table 191. Protecto Wrap Anti-Corrosion Petrolatum Tape Product and Services
Table 192. Protecto Wrap Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Protecto Wrap Recent Developments/Updates
Table 194. Protecto Wrap Competitive Strengths & Weaknesses
Table 195. Cheray Basic Information, Manufacturing Base and Competitors
Table 196. Cheray Major Business
Table 197. Cheray Anti-Corrosion Petrolatum Tape Product and Services
Table 198. Cheray Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Cheray Recent Developments/Updates
Table 200. Cheray Competitive Strengths & Weaknesses
Table 201. PipeWrap Basic Information, Manufacturing Base and Competitors
Table 202. PipeWrap Major Business
Table 203. PipeWrap Anti-Corrosion Petrolatum Tape Product and Services
Table 204. PipeWrap Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. PipeWrap Recent Developments/Updates
Table 206. PipeWrap Competitive Strengths & Weaknesses

Table 207. Suzhou Tongjin Basic Information, Manufacturing Base and Competitors

Table 208. Suzhou Tongjin Major Business

Table 209. Suzhou Tongjin Anti-Corrosion Petrolatum Tape Product and Services

Table 210. Suzhou Tongjin Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Suzhou Tongjin Recent Developments/Updates

Table 212. Suzhou Tongjin Competitive Strengths & Weaknesses

Table 213. Shenyang Hangxing Basic Information, Manufacturing Base and Competitors

Table 214. Shenyang Hangxing Major Business

Table 215. Shenyang Hangxing Anti-Corrosion Petrolatum Tape Product and Services

Table 216. Shenyang Hangxing Anti-Corrosion Petrolatum Tape Production (K Sqm), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Shenyang Hangxing Recent Developments/Updates

Table 218. Shenyang Hangxing Competitive Strengths & Weaknesses

Table 219. Global Key Players of Anti-Corrosion Petrolatum Tape Upstream (Raw Materials)

Table 220. Global Anti-Corrosion Petrolatum Tape Typical Customers

Table 221. Anti-Corrosion Petrolatum Tape Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Anti-Corrosion Petrolatum Tape Picture

Figure 2. World Anti-Corrosion Petrolatum Tape Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Anti-Corrosion Petrolatum Tape Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Anti-Corrosion Petrolatum Tape Production (2021-2032) & (K Sqm)

Figure 5. World Anti-Corrosion Petrolatum Tape Average Price (2021-2032) & (US\$/K Meter)

Figure 6. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Region (2021-2032)

Figure 7. World Anti-Corrosion Petrolatum Tape Production Market Share by Region (2021-2032)

Figure 8. North America Anti-Corrosion Petrolatum Tape Production (2021-2032) & (K Sqm)

Figure 9. Europe Anti-Corrosion Petrolatum Tape Production (2021-2032) & (K Sqm)

Figure 10. China Anti-Corrosion Petrolatum Tape Production (2021-2032) & (K Sqm)

Figure 11. Japan Anti-Corrosion Petrolatum Tape Production (2021-2032) & (K Sqm)

Figure 12. Anti-Corrosion Petrolatum Tape Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Anti-Corrosion Petrolatum Tape Consumption (2021-2032) & (K Sqm)

Figure 15. World Anti-Corrosion Petrolatum Tape Consumption Market Share by Region (2021-2032)

Figure 16. United States Anti-Corrosion Petrolatum Tape Consumption (2021-2032) & (K Sqm)

Figure 17. China Anti-Corrosion Petrolatum Tape Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Anti-Corrosion Petrolatum Tape Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Anti-Corrosion Petrolatum Tape Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Anti-Corrosion Petrolatum Tape Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Anti-Corrosion Petrolatum Tape Consumption (2021-2032) & (K Sqm)

Figure 22. India Anti-Corrosion Petrolatum Tape Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Anti-Corrosion Petrolatum Tape by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Anti-Corrosion Petrolatum Tape Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Anti-Corrosion Petrolatum Tape Markets in 2025

Figure 26. United States VS China: Anti-Corrosion Petrolatum Tape Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Anti-Corrosion Petrolatum Tape Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Anti-Corrosion Petrolatum Tape Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Anti-Corrosion Petrolatum Tape Production Market Share 2025

Figure 30. China Based Manufacturers Anti-Corrosion Petrolatum Tape Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Anti-Corrosion Petrolatum Tape Production Market Share 2025

Figure 32. World Anti-Corrosion Petrolatum Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Type in 2025

Figure 34. Petrolatum Mastic Tape

Figure 35. Petrolatum Wax Tape

Figure 36. Petrolatum Pipeline Tape

Figure 37. World Anti-Corrosion Petrolatum Tape Production Market Share by Type (2021-2032)

Figure 38. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Type (2021-2032)

Figure 39. World Anti-Corrosion Petrolatum Tape Average Price by Type (2021-2032) & (US\$/K Meter)

Figure 40. World Anti-Corrosion Petrolatum Tape Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Figure 41. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Installation Method in 2025

Figure 42. Cold-applied Hand Wrapping

Figure 43. Cold-applied Machine Wrapping

Figure 44. World Anti-Corrosion Petrolatum Tape Production Market Share by Installation Method (2021-2032)

Figure 45. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Installation Method (2021-2032)

Figure 46. World Anti-Corrosion Petrolatum Tape Average Price by Installation Method (2021-2032) & (US\$/K Meter)

Figure 47. World Anti-Corrosion Petrolatum Tape Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 48. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Sales Channel in 2025

Figure 49. Online

Figure 50. Offline

Figure 51. World Anti-Corrosion Petrolatum Tape Production Market Share by Sales Channel (2021-2032)

Figure 52. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Sales Channel (2021-2032)

Figure 53. World Anti-Corrosion Petrolatum Tape Average Price by Sales Channel (2021-2032) & (US\$/K Meter)

Figure 54. World Anti-Corrosion Petrolatum Tape Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Application in 2025

Figure 56. Oil and Gas

Figure 57. Chemical

Figure 58. Water Supply

Figure 59. Others

Figure 60. World Anti-Corrosion Petrolatum Tape Production Market Share by Application (2021-2032)

Figure 61. World Anti-Corrosion Petrolatum Tape Production Value Market Share by Application (2021-2032)

Figure 62. World Anti-Corrosion Petrolatum Tape Average Price by Application (2021-2032) & (US\$/K Meter)

Figure 63. Anti-Corrosion Petrolatum Tape Industry Chain

Figure 64. Anti-Corrosion Petrolatum Tape Procurement Model

Figure 65. Anti-Corrosion Petrolatum Tape Sales Model

Figure 66. Anti-Corrosion Petrolatum Tape Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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