

Global Anti-Corrosion Petrolatum Tape Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Anti-Corrosion Petrolatum Tape market size was valued at US\$ 623 million in 2025 and is forecast to a readjusted size of US\$ 825 million by 2032 with a CAGR of 4.1% during review period.

In 2025, global sales of Anti-Corrosion Petrolatum Tape reached approximately 192 million Sq m, with an average market price of about USD 3.15 Sq m, an annual production capacity of roughly 220 million Sq m, and an industry-average gross margin of approximately 20%.

Anti-Corrosion Petrolatum Tape refer to functional wrapping tapes and associated coating materials used to protect the external surfaces of industrial pipelines, tanks, valves, flanges, steel structures, marine piles and other metallic assets against corrosion. These systems are typically based on polyethylene, polypropylene, PVC, butyl rubber, petrolatum, wax, viscoelastic compounds, bitumen, coal tar or corrosion-inhibiting composite materials, and are applied by cold wrapping, hot wrapping, hand wrapping, machine application or plant-applied processes. They form a continuous protective barrier against moisture, oxygen, soil electrolytes, salts, chemicals and mechanical damage. Key performance attributes include adhesion, overlap sealing, dielectric strength, moisture resistance, soil-stress resistance, cathodic-protection compatibility, low-temperature applicability, chemical resistance and long-term field durability. Major applications include oil and gas pipelines, city gas networks, water and wastewater pipelines, petrochemical facilities, offshore and marine structures, tank bases, girth welds, field joints, corrosion under insulation and industrial maintenance.

According to our research, Anti-Corrosion Petrolatum Tapes are best understood as

field-adaptable protective materials within the broader external corrosion protection market. Their strategic value is not to replace every factory-applied coating system, but to address practical corrosion-control problems in field joints, girth welds, repairs, valves, flanges, tank bases, marine splash zones, irregular geometries and maintenance of existing assets. Compared with FBE, 3LPE and liquid epoxy systems, tape-based systems offer greater flexibility in localized application, lower equipment requirements and better suitability for maintenance and retrofit work. The existence of established standards such as AWWA, AMPP/NACE and EN 12068 also indicates that this is a mature engineering material category rather than a purely commodity adhesive tape segment.

From a supply-side perspective, the global market is structured around a small group of international brands, several regional specialists and a long tail of Chinese and Indian suppliers. Henkel/Seal For Life, Winn & Coales/Denso, DENSO GmbH, Chase/Royston, Trenton, Nitto, Avery/Yongle and 3M represent the most visible global or regional suppliers across PE/butyl tapes, petrolatum systems, wax tapes, PVC pipe wraps, viscoelastic materials and corrosion-inhibiting tapes. China has a relatively broad manufacturing base in PE/PP cold-applied tapes, petrolatum tapes and mid-to-low-cost pipeline wrapping materials, while India has a number of suppliers focused on bituminous, coal-tar and underground pipeline tapes. However, financial disclosure, brand ownership and true manufacturing status vary significantly across smaller suppliers.

From a demand perspective, oil and gas pipelines and water infrastructure remain the base market, while chemical plants, tank farms, marine structures and corrosion-under-insulation applications provide higher-value growth opportunities. New long-distance pipeline construction is no longer the only driver; maintenance of aging networks, municipal water and gas renewal, petrochemical turnaround projects, offshore asset life extension and localized corrosion repair are becoming increasingly important. High-performance petrolatum, wax, viscoelastic and inhibitor-based tapes are better positioned in complex, wet, irregular and high-downtime-cost environments, whereas standard PVC and PE wrapping tapes are more exposed to price competition in regional projects.

This report is a detailed and comprehensive analysis for global Anti-Corrosion Petrolatum Tape market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti-Corrosion Petrolatum Tape market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/K Meter), 2021-2032

Global Anti-Corrosion Petrolatum Tape market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/K Meter), 2021-2032

Global Anti-Corrosion Petrolatum Tape market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/K Meter), 2021-2032

Global Anti-Corrosion Petrolatum Tape market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/K Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Anti-Corrosion Petrolatum Tape

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-Corrosion Petrolatum Tape market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Denso, Royston Tapecoat, Trenton Corporation, Jining Xunda, Avery Dennison, Nitto Denko, 3M, Shurtape, Furuto Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Anti-Corrosion Petrolatum Tape market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Petrolatum Mastic Tape

Petrolatum Wax Tape

Petrolatum Pipeline Tape

Market segment by Installation Method

Cold-applied Hand Wrapping

Cold-applied Machine Wrapping

Market segment by Sales Channel

Online

Offline

Market segment by Application

Oil and Gas

Chemical

Water Supply

Others

Major players covered

Henkel

Denso

Royston Tapecoat

Trenton Corporation

Jining Xunda

Avery Dennison

Nitto Denko

3M

Shurtape

Furuto Industrial

tesa

Kebu

Shivam Tar Products

Tesi Group

A.R. Laminators

Coroplast

Quanmin

Parrot

4 pipes

Protecto Wrap

Cheray

PipeWrap

Suzhou Tongjin

Shenyang Hangxing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti-Corrosion Petrolatum Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti-Corrosion Petrolatum Tape, with price, sales quantity, revenue, and global market share of Anti-Corrosion Petrolatum Tape from 2021 to 2026.

Chapter 3, the Anti-Corrosion Petrolatum Tape competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti-Corrosion Petrolatum Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti-Corrosion Petrolatum Tape market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti-Corrosion Petrolatum Tape.

Chapter 14 and 15, to describe Anti-Corrosion Petrolatum Tape sales channel, distributors, customers, research findings and conclusion.

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