

Global Anti-corrosion Coil Coatings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Anti-corrosion Coil Coatings market size was valued at US\$ 5603 million in 2025 and is forecast to a readjusted size of US\$ 8526 million by 2032 with a CAGR of 6.2% during review period.

In 2024, global sales of anti-corrosion coil coatings reached 2.15 million tons, with an average selling price of US\$2,380 per ton. Anti-corrosion coil coatings are high-performance coating systems used for coating metal coil surfaces, offering excellent weather resistance, chemical resistance, and adhesion. They are primarily used in building roofing, appliance housings, transportation equipment, and tank protection. Upstream raw materials include epoxy resins, polyester resins, fluorocarbon resins, pigments, fillers, solvents, and additives. Representative companies include Dow Chemical, BASF, PPG, Sherwin-Williams, Toray Chemical, and AkzoNobel. Downstream customers include color-coated steel sheet manufacturers and metal coil processing companies, such as Baosteel, Ansteel, Benxi Steel, Posco, and BlueScope. Applications include construction, photovoltaic mounting systems, cold chain equipment, and other fields. Global production capacity is approximately 2.6 million tons, with an average gross profit margin of approximately 18%. Upstream consumption of epoxy resins and titanium dioxide accounts for 42% of total costs, while downstream consumption of metal building panels and appliance manufacturing accounts for 65%. In the future, with the advancement of green building materials policies and the development of highly weather-resistant solvent-free systems, anti-corrosion coil coatings will be upgraded towards low VOC, long life and functionalization.

The market for anti-corrosion coil coatings is currently in a phase of sustained growth driven by infrastructure investment, the upgrading of industrial protective measures, and

the shift toward eco-friendly materials. Core demand stems from the need for protection in environments characterized by long-term exposure or severe corrosion, such as construction projects, energy and chemical facilities, municipal pipeline networks, and transportation infrastructure. As global infrastructure ages and requirements for the service life of new projects become more stringent, anti-corrosion coil coatings are evolving from traditional protective materials into key components of "long-life, low-maintenance, and systematic protection solutions."

In terms of application structure, the petrochemical and energy sectors represent the primary sources of demand. These industries?particularly regarding storage tanks, pipelines, refining units, and offshore platforms?demand exceptional chemical resistance, high-temperature tolerance, and impermeability due to highly corrosive operating environments. The municipal and infrastructure sectors follow, encompassing underground utility tunnels, sewage treatment systems, steel bridge structures, and urban rail transit projects, all of which show growing demand for integrated waterproofing and anti-corrosion materials. In the construction sector, applications focus on protecting basements, roofing, and industrial plant structures. Meanwhile, the new energy sector?including wind power foundations, photovoltaic mounting systems, and energy storage facilities?is emerging as a new growth driver.

Regarding technological trends, anti-corrosion coil coatings are transitioning from traditional solvent-based systems to high-solids, solvent-free, and eco-friendly formulations, alongside a marked trend toward composite applications with polymer coils. Technologies such as multi-layer composite structures, anti-permeation reinforced coatings, and self-healing coatings are entering the practical application stage to enhance material durability and stability in extreme environments. Furthermore, application techniques are shifting toward standardization and mechanized spraying or installation to reduce reliance on manual labor and improve project consistency.

Overall, the market for anti-corrosion coil coatings is poised for continued growth, benefiting from global infrastructure renewal, the demand for extended industrial equipment lifespans, and the shift toward green materials. Future development will focus on innovations in long-life anti-corrosion systems, solvent-free eco-friendly coatings, and composite structural materials, ensuring steady expansion driven by the energy transition and large-scale infrastructure projects.

This report is a detailed and comprehensive analysis for global Anti-corrosion Coil Coatings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti-corrosion Coil Coatings market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Anti-corrosion Coil Coatings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Anti-corrosion Coil Coatings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Anti-corrosion Coil Coatings market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anti-corrosion Coil Coatings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-corrosion Coil Coatings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DORKEN, UNICHEM, MODINE COATINGS, PPG, Blygold, AME-Technicoat, Arquicoat, Heresite Protective Coatings, LANLING, AkzoNobel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anti-corrosion Coil Coatings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyester

Silicon-modified Polyester

High-durability Polyester

Others

Market segment by Total Film Thickness

Total Film Thickness (?m): 15-25

Total Film Thickness (?m): 25-35

Others

Market segment by Primer

Epoxy Primer

Polyurethane Primer

Waterborne Acrylic Primer

Chrome-free Passivation Primer

Market segment by Application

Construction

Home Appliances

Transportation

Others

Major players covered

DORKEN

UNICHEM

MODINE COATINGS

PPG

Blygold

AME-Technicoat

Arquicoat

Heresite Protective Coatings

LANLING

AkzoNobel

TIANNV

Beckers

LANMENG

Nyalic

Teknos

NOROO Paint

Kansai Paint

Goatus

Evonik Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti-corrosion Coil Coatings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti-corrosion Coil Coatings, with price, sales quantity, revenue, and global market share of Anti-corrosion Coil Coatings from 2021 to 2026.

Chapter 3, the Anti-corrosion Coil Coatings competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti-corrosion Coil Coatings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti-corrosion Coil Coatings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti-corrosion Coil Coatings.

Chapter 14 and 15, to describe Anti-corrosion Coil Coatings sales channel, distributors, customers, research findings and conclusion.

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