

Global Anti-corrosion Coatings for Offshore Wind Power Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Anti-corrosion Coatings for Offshore Wind Power market size was valued at US\$ 1889 million in 2025 and is forecast to a readjusted size of US\$ 3238 million by 2032 with a CAGR of 8.0% during review period.

In 2025, the global production of anti-corrosion coatings for offshore wind power reached approximately 122,400 tons, with an average global market price of around US\$15/kg. In the same year, the global total production capacity of anti-corrosion coatings for offshore wind power reached 153,000 tons. The industry average gross profit margin of this product reached 37%.

Anti-corrosion coatings for offshore wind power refer to high-performance protective coating systems specifically designed for offshore wind power facilities. They are primarily used to withstand extreme environmental conditions, including high salinity (salt spray), high humidity, intense UV radiation, wave action, and microbial corrosion. These coatings typically consist of a multi-layer system comprising epoxy primers, zinc-rich primers, intermediate anti-corrosion layers, and polyurethane or fluorocarbon topcoats that meets ISO 12944 standards (specifically C5-M or even CX). They are generally designed for a service life of 20-30 years to ensure structural safety and cost-effective operation and maintenance (O&M) throughout the equipment's lifecycle.

The industry chain for offshore wind anti-corrosion coatings encompasses upstream suppliers of basic chemical raw materials and functional materials, midstream coating manufacturers, and downstream end-users. Midstream enterprises typically provide a comprehensive package combining coatings, application processes, and lifecycle

protection solutions?and maintain close partnerships with wind turbine OEMs and offshore engineering contractors, often operating under a project-based delivery model.

As global offshore wind power enters a phase of large-scale development, the demand for anti-corrosion coatings continues to rise. Key drivers include the expansion of installed capacity, the trend toward larger equipment, and requirements for ultra-long service lives exceeding 25 years. Future industry growth will be fueled by the development of deep-sea wind farms, the construction of offshore energy islands, and efforts to optimize O&M costs. Given the extremely harsh corrosive nature of the marine environment, anti-corrosion coatings remain a critical material component in controlling the Levelized Cost of Energy (LCOE) for wind power; technological evolution is currently trending toward ultra-long-life coating systems (30+ years), solvent-free eco-friendly systems, self-healing coatings, and smart coatings capable of monitoring corrosion.

This report is a detailed and comprehensive analysis for global Anti-corrosion Coatings for Offshore Wind Power market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anti-corrosion Coatings for Offshore Wind Power market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Anti-corrosion Coatings for Offshore Wind Power market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Anti-corrosion Coatings for Offshore Wind Power market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Anti-corrosion Coatings for Offshore Wind Power market shares of main players,

shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/kg),
2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anti-corrosion Coatings for Offshore Wind Power

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-corrosion Coatings for Offshore Wind Power market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, PPG Protective & Marine Coatings, Teknos, Axalta Coating Systems, Nippon Paint Holdings, AkzoNobel, Mankiewicz, Sherwin-Williams, Sika UK, A&A Coatings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anti-corrosion Coatings for Offshore Wind Power market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Zinc-Rich Epoxy Primer Systems

Polyurethane Topcoat Systems

Fluorocarbon (Pvdf) Systems

Others

Market segment by Corrosion Categories

Single-Layer Protective Coating

Multi-Layer Composite Systems

Market segment by Application

Tower Anti-Corrosion Coatings

Offshore Foundation Structure Coatings

Nacelle Protective Coatings

Blade Repair And Protective Coatings

Subsea Transition Zone Anti-Corrosion Coatings

Major players covered

3M

PPG Protective & Marine Coatings

Teknos

Axalta Coating Systems

Nippon Paint Holdings

AkzoNobel

Mankiewicz

Sherwin-Williams

Sika UK

A&A Coatings

Jotun

Bergolin

Hempel

Yongxin Paint

Mega Coatings

Dowill

Feilu High-tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti-corrosion Coatings for Offshore Wind Power product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti-corrosion Coatings for Offshore Wind Power, with price, sales quantity, revenue, and global market share of Anti-corrosion Coatings for Offshore Wind Power from 2021 to 2026.

Chapter 3, the Anti-corrosion Coatings for Offshore Wind Power competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti-corrosion Coatings for Offshore Wind Power breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anti-corrosion Coatings for Offshore Wind Power market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti-corrosion Coatings for Offshore Wind Power.

Chapter 14 and 15, to describe Anti-corrosion Coatings for Offshore Wind Power sales channel, distributors, customers, research findings and conclusion.

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