

Global Anti-Corrosion Coating Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Corrosion Coating market size is expected to reach \$ 148304 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

An anti-corrosion coating is a protective layer applied to metal (or other) surfaces to prevent degradation from moisture, oxygen, salt, and chemicals, acting as a barrier or by releasing inhibitors, thereby extending the material's life, improving performance, and reducing maintenance costs by stopping rust and oxidation. They work by blocking corrosive agents or creating a sacrificial layer, with common types including epoxy, polyurethane, and zinc-rich primers, used across industries from bridges to industrial machinery. In 2025, global Anti-Corrosion Coating production reached approximately 16550 K MT, with an average global market price of around US\$ 6825 per MT.

Anti-corrosion coating demand is fundamentally driven by the sheer cost of corrosion over an asset's life: operators choose coatings because they are among the lowest-cost ways to extend service life, reduce unplanned downtime, and avoid safety incidents. This is especially true for long-lived steel assets—bridges, ports, storage tanks, pipelines, refineries, ships, wind towers, and transmission structures—where a well-specified coating system can defer major repair or replacement for years. As infrastructure in many regions ages, maintenance backlogs grow and owners increasingly prioritize “life-cycle cost” procurement, which favors higher-performance coating systems (multi-layer primers/midcoats/topcoats) rather than single-coat, short-life solutions.

Regulation and specification pressure is another major driver. Many projects must meet strict corrosion-control standards set by transportation agencies, marine/offshore classification rules, oil & gas operators, and large industrial EPCs. These specs often

require proven performance under salt spray, cyclic corrosion testing, chemical splash resistance, or immersion service, and they commonly mandate zinc-rich primers, epoxy barrier coats, and durable topcoats (polyurethane, polysiloxane, fluoropolymer in select cases). Environmental rules also shape demand by accelerating shifts toward lower-VOC and lower-HAP solutions (waterborne, high-solids, powder, and 100% solids epoxies), which creates upgrade cycles as customers reformulate while trying to keep or improve corrosion performance.

End-market activity and geography strongly influence volumes. Energy transition investment (offshore wind, grid expansion, hydrogen/ammonia facilities, CCUS infrastructure) adds new steel in aggressive environments, while traditional oil & gas, petrochemicals, marine newbuild/repair, and heavy industry continue to require robust corrosion protection. At the same time, the refurbishment market can be larger than new-build in mature economies, making demand sensitive to public works budgets, shipyard capacity, turnaround schedules, and weather windows for field application. Finally, applicator productivity and total installed cost matter: faster cure, wider application windows, better surface tolerance, and longer recoat intervals can win share even if paint price per liter is higher.

Industry gross profit margins are typically moderate: many mainstream anti-corrosion coatings (industrial epoxies/PU systems) often run around mid-teens to low-30s gross margin depending on brand strength, channel mix, and resin/pigment costs, while premium, specification-driven systems and engineered solutions (high-solids, 100% solids, specialty marine/offshore) can skew higher.

This report studies the global Anti-Corrosion Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Corrosion Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Corrosion Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Corrosion Coating total production and demand, 2021-2032, (K MT)

Global Anti-Corrosion Coating total production value, 2021-2032, (USD Million)

Global Anti-Corrosion Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Anti-Corrosion Coating consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Anti-Corrosion Coating domestic production, consumption, key domestic manufacturers and share

Global Anti-Corrosion Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Anti-Corrosion Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Anti-Corrosion Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Anti-Corrosion Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AkzoNobel, PPG, Sherwin-Williams, Henkel, Valspar, Jotun, RPM International, Nippon Paint, BASF, Chugoku, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Corrosion Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Corrosion Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-Corrosion Coating Market, Segmentation by Type:

Water-Based Coating

Solvent-Based Coating

Others

Global Anti-Corrosion Coating Market, Segmentation by Feature:

Conventional Anti-corrosion Coatings

Heavy-duty Anti-corrosion Coatings

Global Anti-Corrosion Coating Market, Segmentation by Channel:

Direct Selling

Distribution

Global Anti-Corrosion Coating Market, Segmentation by Application:

Marine

Containers

Offshore Constructions

Chemical Industrial

Others

Companies Profiled:

AkzoNobel

PPG

Sherwin-Williams

Henkel

Valspar

Jotun

RPM International

Nippon Paint

BASF

Chugoku

Hempel

Axalta

Sika

Kansai Paint

KCC Corporation

3M

HB Fuller

Carpoly

Shenzhen Zhanchen paints

Shawcor

Shanghai Coatings

Xiangjiang Paint

SK KAKEN

Tiannucoating

DAW SE

Cromology

Baotashan

Twin Tigers Coatings

Jangsu Lanling Group

Key Questions Answered:

1. How big is the global Anti-Corrosion Coating market?
2. What is the demand of the global Anti-Corrosion Coating market?
3. What is the year over year growth of the global Anti-Corrosion Coating market?
4. What is the production and production value of the global Anti-Corrosion Coating market?
5. Who are the key producers in the global Anti-Corrosion Coating market?
6. What are the growth factors driving the market demand?

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