

# **Global Anti-Caking Agents for Fertilizer Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Anti-Caking Agents for Fertilizer market size was valued at US\$ 520 million in 2024 and is forecast to a readjusted size of USD 717 million by 2031 with a CAGR of 4.7% during review period.

Fertilizer anti-caking agents are chemical additives specifically designed to prevent fertilizer particles from clumping during storage and transportation. It is essential to maintain the quality and efficiency of fertilizer use, especially in large-scale agricultural production. These anti-caking agents are usually composed of surfactants, inorganic salts or organic polymers. They effectively prevent the occurrence of caking by forming a protective film on the surface of fertilizer particles and reducing the adhesion between particles. The application of anti-caking agents not only improves the fluidity and handling performance of fertilizers, but also extends the shelf life of the product.

Global Anti-Caking Agents for Fertilizer key players include ArrMaz, Clariant, Kao Corporation, Emulchem and Hubei Forbon Technology, etc. Global top five manufacturers hold a share over 55%.

The largest market is Europe, has a share about 35%, followed by China and North America, with around 23% and 26% market share respectively.

In terms of product, Water Soluble Anti-Caking Agent is the largest segment, with a share over 50%. And in terms of application, the largest application is Nitrate Fertilizers, has a share over 45%, followed by Biodegradable Fertilizer, etc.

As global environmental awareness increases, the market is gradually turning to

biodegradable and environmentally friendly anti-caking agents. These new additives not only reduce potential pollution to soil and water bodies, but also comply with increasingly stringent agricultural and environmental regulations. Technological innovation has promoted the improvement of the effectiveness of anti-caking agents. Modern anti-caking agents can achieve better anti-caking effects at lower usage levels, thereby reducing costs and reducing chemical residues. Some new products also have multiple functions, such as moisture resistance, improved fertilizer fluidity, and enhanced storage stability, meeting the needs of different climatic conditions and fertilizer types.

This report is a detailed and comprehensive analysis for global Anti-Caking Agents for Fertilizer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Anti-Caking Agents for Fertilizer market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/K MT), 2020-2031

Global Anti-Caking Agents for Fertilizer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/K MT), 2020-2031

Global Anti-Caking Agents for Fertilizer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/K MT), 2020-2031

Global Anti-Caking Agents for Fertilizer market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/K MT), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anti-Caking Agents for Fertilizer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anti-Caking Agents for Fertilizer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ArrMaz, Clariant, Kao Corporation, Imerys, Hubei Forbon Technology, Emulchem, Fertibon, Dorf Ketal, PPG, Neelam Aqua & Speciality Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Anti-Caking Agents for Fertilizer market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Anti-Caking Agent Powder

Anti-Caking Agent Paste

Water Soluble Anti-Caking Agent

### Market segment by Application

Biodegradable Fertilizer

Nitrate Fertilizers

Others

### Major players covered

ArrMaz

Clariant

Kao Corporation

Imerys

Hubei Forbon Technology

Emulchem

Fertibon

Dorf Ketal

PPG

Neelam Aqua & Speciality Chem

Shandong Linqi Fuyuan Fine Chemical

Tashkent

Chemipol

### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anti-Caking Agents for Fertilizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anti-Caking Agents for Fertilizer, with price, sales quantity, revenue, and global market share of Anti-Caking Agents for Fertilizer from 2020 to 2025.

Chapter 3, the Anti-Caking Agents for Fertilizer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anti-Caking Agents for Fertilizer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Anti-Caking Agents for Fertilizer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anti-Caking Agents for Fertilizer.

Chapter 14 and 15, to describe Anti-Caking Agents for Fertilizer sales channel, distributors, customers, research findings and conclusion.

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