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Global Anti-Caking Agents for Fertilizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Caking Agents for Fertilizer market size is expected to reach $ 746 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Fertilizer anti-caking agents are chemical additives specifically designed to prevent fertilizer particles from clumping during storage and transportation. It is essential to maintain the quality and efficiency of fertilizer use, especially in large-scale agricultural production. These anti-caking agents are usually composed of surfactants, inorganic salts or organic polymers. They effectively prevent the occurrence of caking by forming a protective film on the surface of fertilizer particles and reducing the adhesion between particles. The application of anti-caking agents not only improves the fluidity and handling performance of fertilizers, but also extends the shelf life of the product.

In 2024, global Anti-Caking Agents for Fertilizer sales reached approximately 228 K MT, with a production capacity of 500 K MT and an average global market price of around 2,218 US$/MT.

Global Anti-Caking Agents for Fertilizer key players include ArrMaz, Clariant, Kao Corporation, Emulchem and Hubei Forbon Technology, etc. Global top five manufacturers hold a share over 55%.

The largest market is Europe, has a share about 35%, followed by China and North America, with around 23% and 26% market share respectively.

In terms of product, Water Soluble Anti-Caking Agent is the largest segment, with a share over 50%. And in terms of application, the largest application is Nitrate Fertilizers,

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has a share over 45%, followed by Biodegradable Fertilizer, etc.

As global environmental awareness increases, the market is gradually turning to biodegradable and environmentally friendly anti-caking agents. These new additives not only reduce potential pollution to soil and water bodies, but also comply with increasingly stringent agricultural and environmental regulations. Technological innovation has promoted the improvement of the effectiveness of anti-caking agents. Modern anti-caking agents can achieve better anti-caking effects at lower usage levels, thereby reducing costs and reducing chemical residues. Some new products also have multiple functions, such as moisture resistance, improved fertilizer fluidity, and enhanced storage stability, meeting the needs of different climatic conditions and fertilizer types.

This report studies the global Anti-Caking Agents for Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Caking Agents for Fertilizer and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Caking Agents for Fertilizer that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Anti-Caking Agents for Fertilizer total production and demand, 2021-2032, (K MT)
Global Anti-Caking Agents for Fertilizer total production value, 2021-2032, (USD Million)
Global Anti-Caking Agents for Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)
Global Anti-Caking Agents for Fertilizer consumption by region & country, CAGR, 2021-2032 & (K MT)
U.S. VS China: Anti-Caking Agents for Fertilizer domestic production, consumption, key domestic manufacturers and share
Global Anti-Caking Agents for Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)
Global Anti-Caking Agents for Fertilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)
Global Anti-Caking Agents for Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

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This report profiles key players in the global Anti-Caking Agents for Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ArrMaz, Clariant, Kao Corporation, Imerys, Hubei Forbon Technology, Emulchem, Fertibon, Dorf Ketal, PPG, Neelam Aqua & Speciality Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Caking Agents for Fertilizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K MT) and average price (US$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Caking Agents for Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Anti-Caking Agents for Fertilizer Market, Segmentation by Type:

Anti-Caking Agent Powder

Anti-Caking Agent Paste

Water Soluble Anti-Caking Agent

Global Anti-Caking Agents for Fertilizer Market, Segmentation by Application:

Biodegradable Fertilizer

Nitrate Fertilizers

Others

Companies Profiled:

ArrMaz

Clariant

Kao Corporation

Imerys

Hubei Forbon Technology

Emulchem

Fertibon

Dorf Ketal

PPG

Neelam Aqua & Speciality Chem

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Shandong Linqu Fuyuan Fine Chemical

Tashkent

Chemipol

Key Questions Answered:

1. How big is the global Anti-Caking Agents for Fertilizer market?
2. What is the demand of the global Anti-Caking Agents for Fertilizer market?
3. What is the year over year growth of the global Anti-Caking Agents for Fertilizer market?
4. What is the production and production value of the global Anti-Caking Agents for Fertilizer market?
5. Who are the key producers in the global Anti-Caking Agents for Fertilizer market?
6. What are the growth factors driving the market demand?

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