

Global Anti Block Masterbatch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti Block Masterbatch market size is expected to reach \$ 886 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032). In 2025, global sales of Anti Block Masterbatch reached approximately 225,238 tons, with an average market price of about USD 2,710 per ton, an annual production capacity of roughly 280,000 tons, and an industry-average gross margin of approximately 39%.

Anti Block Masterbatch is a functional additive masterbatch formulated by dispersing silica, inorganic anti-block agents, and slip modifiers into a polyolefin carrier resin, used primarily to prevent adhesion between plastic film layers and to improve film handling, opening performance, and processing stability.

Its upstream involves PE/PP carrier resin suppliers, precipitated silica & talc producers, slip additive manufacturers, and compounding equipment providers; downstream includes PE/PP blown film plants, food packaging film makers, courier/garbage bag producers, agricultural film manufacturers, and industrial flexible packaging lines. Cost structure is typically 55-65% raw materials, 10-15% energy, 5-8% labor, and the remainder for depreciation and packaging. Downstream consumption ranges from 2-6 kg per ton of film depending on film thickness and required opening performance. The Anti Block Masterbatch market revolves around specialty additive concentrates used mainly in polyolefin films to prevent blocking, improve handling, and maintain optical clarity in converting, winding, and packaging operations. Demand is driven primarily by flexible packaging for food and non-food goods, agricultural films, and industrial stretch and shrink wraps, with end users looking for better line speed, fewer defects, and good film transparency. The market is typically segmented by chemistry (organic vs. inorganic antiblock systems) and by polymer base (PE, PP, PET, etc.), and is fairly consolidated around global masterbatch producers and regional compounders serving film manufacturers. Growth is supported by the expansion of e-commerce and

retail packaging, rising use of high-performance and thinner films, and the push toward recyclable mono-material structures where antiblock technology remains essential, while regulatory pressure and brand-owner sustainability goals are encouraging low-migration, food-contact compliant, and more environmentally friendly antiblock solutions.

This report studies the global Anti Block Masterbatch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti Block Masterbatch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti Block Masterbatch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti Block Masterbatch total production and demand, 2021-2032, (Tons)

Global Anti Block Masterbatch total production value, 2021-2032, (USD Million)

Global Anti Block Masterbatch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Anti Block Masterbatch consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Anti Block Masterbatch domestic production, consumption, key domestic manufacturers and share

Global Anti Block Masterbatch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Anti Block Masterbatch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Anti Block Masterbatch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Anti Block Masterbatch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LyondellBasell, Ampacet, Tosaf, Avient, DuPont, Sukano, Gabriel-Chemie, Polytechs, Plastika Kritis S.A, CONSTAB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti Block Masterbatch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti Block Masterbatch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti Block Masterbatch Market, Segmentation by Type:

Organic Type

Inorganic Type

Global Anti Block Masterbatch Market, Segmentation by Carrier Resin:

PE-based Masterbatch

PP-based Masterbatch

Global Anti Block Masterbatch Market, Segmentation by Dosage Level:

Low-dosage Type (1?2%)

Medium-dosage Type (2?4%)

High-dosage Type (4?6%)

Ultra-high Type (>6%)

Global Anti Block Masterbatch Market, Segmentation by Application:

Packaging Film

Agricultural Film

Others

Companies Profiled:

LyondellBasell

Ampacet

Tosaf

Avient

DuPont

Sukano

Gabriel-Chemie

Polytechs

Plastika Kritis S.A

CONSTAB

JJ Plastalloy

Shantou Best Science

Seta? Kimya

CPI VIET NAM PLASTIC

Dongguan Jishuo

Cromex

Plastiblends

Punya Masterbatches

Colorwen

Padena Polymer

Sam-A C&I

Pure Polymers

Key Questions Answered:

1. How big is the global Anti Block Masterbatch market?
2. What is the demand of the global Anti Block Masterbatch market?
3. What is the year over year growth of the global Anti Block Masterbatch market?
4. What is the production and production value of the global Anti Block Masterbatch market?
5. Who are the key producers in the global Anti Block Masterbatch market?
6. What are the growth factors driving the market demand?

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