

Global Anti-Adhesive Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anti-Adhesive Paper market size is expected to reach \$ 16392 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of Anti-Adhesive Paper reached approximately 3 million tons, with an average global market price of around US\$2000-US\$6000 per ton. In the same year, the global total production capacity of Anti-Adhesive Paper reached 2.76 million tons. The industry average gross profit margin of this product reached 27%. Anti-Adhesive Paper is a functional material made by uniformly coating paper with silicone oil or other low surface energy release coatings. Its core function is to prevent adhesives, resins, rubbers, food products, and other substances from adhering upon contact, and to achieve a stable and controllable peel effect when needed. This material combines protection, isolation, and transfer functions, and is widely used in self-adhesive labels, tapes, medical dressings, electronic die-cutting, composite material manufacturing, and food packaging, making it an indispensable key auxiliary material in modern industrial and consumer goods production.

The upstream of the anti-adhesive paper industry chain mainly includes the supply of basic raw materials, such as base paper, silicone monomers and silicone oil, coating additives, and solvents. Silicone oil and high-quality base paper account for a significant portion of the cost. The midstream is the release paper manufacturing stage, where companies produce products with different release forces and applications through processes such as coating, curing, rewinding, and slitting. The technological barriers mainly lie in coating uniformity, release stability, and environmentally friendly processes. The downstream is widely distributed across industries such as self-adhesive label printing, medical consumables, electronic component processing, food packaging, automotive, and new energy materials. The label and tape industry is the largest source

of demand, while the electronics and new energy sectors are becoming the fastest-growing application areas.

The anti-adhesive paper industry is in a phase of steady growth. Driven by the continued growth in demand for self-adhesive labels fueled by global e-commerce logistics, and the rapid development of medical consumables, consumer electronics, and new energy industries, market demand is constantly expanding. Simultaneously, with increasingly stringent environmental regulations, traditional solvent-based silicone oils are gradually upgrading to solvent-free and water-based systems, driving technological iteration and product structure upgrades in the industry, leading to a continuous increase in the proportion of high-end release paper. Regionally, Asia has become the core of global capacity and demand growth. In the future, the industry will exhibit trends towards high-end, green, and concentrated development, with companies possessing technological and scale advantages further expanding their market share.

This report studies the global Anti-Adhesive Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anti-Adhesive Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anti-Adhesive Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anti-Adhesive Paper total production and demand, 2021-2032, (Tons)

Global Anti-Adhesive Paper total production value, 2021-2032, (USD Million)

Global Anti-Adhesive Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Anti-Adhesive Paper consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Anti-Adhesive Paper domestic production, consumption, key domestic manufacturers and share

Global Anti-Adhesive Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Anti-Adhesive Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Anti-Adhesive Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Anti-Adhesive Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lintec Corporation, Munksjo Group, Sappi, Loparex Group, Oji Holdings, UPM Communication Papers, Stora Enso, Koan Hao Technology, Xinfeng Group, UPM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anti-Adhesive Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anti-Adhesive Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anti-Adhesive Paper Market, Segmentation by Type:

Silicone Release Paper

Non-Silicone Release Paper

Global Anti-Adhesive Paper Market, Segmentation by Peel Strength:

Single Crystal Silicon Wafer

Large Area Glass or Flexible Substrate

Functional Thin Film Materials

Global Anti-Adhesive Paper Market, Segmentation by Substrate:

Glassin Release Paper

Kraft Paper Release Paper

Clad Paper Release Paper

Global Anti-Adhesive Paper Market, Segmentation by Application:

Food

Electronic

Print

Medical

Others

Companies Profiled:

Lintec Corporation

Munksjo Group

Sappi

Loparex Group

Oji Holdings

UPM Communication Papers

Stora Enso

Koan Hao Technology

Xinfeng Group

UPM

Mondi

LINTEC

Nordic Paper

Delfortgroup

Itasa

Siliconature

Laufenberg

Polyplex

Dupont

Saint-Gobain

Rossella S.r.l

Fujiko

Formula

DPP

Xianhe Paper

Key Questions Answered:

1. How big is the global Anti-Adhesive Paper market?
2. What is the demand of the global Anti-Adhesive Paper market?
3. What is the year over year growth of the global Anti-Adhesive Paper market?
4. What is the production and production value of the global Anti-Adhesive Paper market?
5. Who are the key producers in the global Anti-Adhesive Paper market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Anti-Adhesive Paper Introduction
- 1.2 World Anti-Adhesive Paper Supply & Forecast
 - 1.2.1 World Anti-Adhesive Paper Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Anti-Adhesive Paper Production (2021-2032)
 - 1.2.3 World Anti-Adhesive Paper Pricing Trends (2021-2032)
- 1.3 World Anti-Adhesive Paper Production by Region (Based on Production Site)
 - 1.3.1 World Anti-Adhesive Paper Production Value by Region (2021-2032)
 - 1.3.2 World Anti-Adhesive Paper Production by Region (2021-2032)
 - 1.3.3 World Anti-Adhesive Paper Average Price by Region (2021-2032)
 - 1.3.4 North America Anti-Adhesive Paper Production (2021-2032)
 - 1.3.5 Europe Anti-Adhesive Paper Production (2021-2032)
 - 1.3.6 China Anti-Adhesive Paper Production (2021-2032)
 - 1.3.7 Japan Anti-Adhesive Paper Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Anti-Adhesive Paper Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Anti-Adhesive Paper Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Anti-Adhesive Paper Demand (2021-2032)
- 2.2 World Anti-Adhesive Paper Consumption by Region
 - 2.2.1 World Anti-Adhesive Paper Consumption by Region (2021-2026)
 - 2.2.2 World Anti-Adhesive Paper Consumption Forecast by Region (2027-2032)
- 2.3 United States Anti-Adhesive Paper Consumption (2021-2032)
- 2.4 China Anti-Adhesive Paper Consumption (2021-2032)
- 2.5 Europe Anti-Adhesive Paper Consumption (2021-2032)
- 2.6 Japan Anti-Adhesive Paper Consumption (2021-2032)
- 2.7 South Korea Anti-Adhesive Paper Consumption (2021-2032)
- 2.8 ASEAN Anti-Adhesive Paper Consumption (2021-2032)
- 2.9 India Anti-Adhesive Paper Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Anti-Adhesive Paper Production Value by Manufacturer (2021-2026)

- 3.2 World Anti-Adhesive Paper Production by Manufacturer (2021-2026)
- 3.3 World Anti-Adhesive Paper Average Price by Manufacturer (2021-2026)
- 3.4 Anti-Adhesive Paper Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Anti-Adhesive Paper Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Anti-Adhesive Paper in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Anti-Adhesive Paper in 2025
- 3.6 Anti-Adhesive Paper Market: Overall Company Footprint Analysis
 - 3.6.1 Anti-Adhesive Paper Market: Region Footprint
 - 3.6.2 Anti-Adhesive Paper Market: Company Product Type Footprint
 - 3.6.3 Anti-Adhesive Paper Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Anti-Adhesive Paper Production Value Comparison
 - 4.1.1 United States VS China: Anti-Adhesive Paper Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Anti-Adhesive Paper Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Anti-Adhesive Paper Production Comparison
 - 4.2.1 United States VS China: Anti-Adhesive Paper Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Anti-Adhesive Paper Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Anti-Adhesive Paper Consumption Comparison
 - 4.3.1 United States VS China: Anti-Adhesive Paper Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Anti-Adhesive Paper Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Anti-Adhesive Paper Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Anti-Adhesive Paper Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Anti-Adhesive Paper Production Value (2021-2026)

4.4.3 United States Based Manufacturers Anti-Adhesive Paper Production (2021-2026)

4.5 China Based Anti-Adhesive Paper Manufacturers and Market Share

4.5.1 China Based Anti-Adhesive Paper Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Anti-Adhesive Paper Production Value (2021-2026)

4.5.3 China Based Manufacturers Anti-Adhesive Paper Production (2021-2026)

4.6 Rest of World Based Anti-Adhesive Paper Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Anti-Adhesive Paper Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Anti-Adhesive Paper Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Anti-Adhesive Paper Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Anti-Adhesive Paper Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Silicone Release Paper

5.2.2 Non-Silicone Release Paper

5.3 Market Segment by Type

5.3.1 World Anti-Adhesive Paper Production by Type (2021-2032)

5.3.2 World Anti-Adhesive Paper Production Value by Type (2021-2032)

5.3.3 World Anti-Adhesive Paper Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PEEL STRENGTH

6.1 World Anti-Adhesive Paper Market Size Overview by Peel Strength: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Peel Strength

6.2.1 Single Crystal Silicon Wafer

6.2.2 Large Area Glass or Flexible Substrate

6.2.3 Functional Thin Film Materials

6.3 Market Segment by Peel Strength

6.3.1 World Anti-Adhesive Paper Production by Peel Strength (2021-2032)

6.3.2 World Anti-Adhesive Paper Production Value by Peel Strength (2021-2032)

6.3.3 World Anti-Adhesive Paper Average Price by Peel Strength (2021-2032)

7 MARKET ANALYSIS BY SUBSTRATE

- 7.1 World Anti-Adhesive Paper Market Size Overview by Substrate: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Substrate
 - 7.2.1 Glassin Release Paper
 - 7.2.2 Kraft Paper Release Paper
 - 7.2.3 Clad Paper Release Paper
- 7.3 Market Segment by Substrate
 - 7.3.1 World Anti-Adhesive Paper Production by Substrate (2021-2032)
 - 7.3.2 World Anti-Adhesive Paper Production Value by Substrate (2021-2032)
 - 7.3.3 World Anti-Adhesive Paper Average Price by Substrate (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Anti-Adhesive Paper Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Food
 - 8.2.2 Electronic
 - 8.2.3 Print
 - 8.2.4 Medical
 - 8.2.5 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Anti-Adhesive Paper Production by Application (2021-2032)
 - 8.3.2 World Anti-Adhesive Paper Production Value by Application (2021-2032)
 - 8.3.3 World Anti-Adhesive Paper Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Lintec Corporation
 - 9.1.1 Lintec Corporation Details
 - 9.1.2 Lintec Corporation Major Business
 - 9.1.3 Lintec Corporation Anti-Adhesive Paper Product and Services
 - 9.1.4 Lintec Corporation Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Lintec Corporation Recent Developments/Updates
 - 9.1.6 Lintec Corporation Competitive Strengths & Weaknesses

9.2 Munksjo Group

9.2.1 Munksjo Group Details

9.2.2 Munksjo Group Major Business

9.2.3 Munksjo Group Anti-Adhesive Paper Product and Services

9.2.4 Munksjo Group Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Munksjo Group Recent Developments/Updates

9.2.6 Munksjo Group Competitive Strengths & Weaknesses

9.3 Sappi

9.3.1 Sappi Details

9.3.2 Sappi Major Business

9.3.3 Sappi Anti-Adhesive Paper Product and Services

9.3.4 Sappi Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sappi Recent Developments/Updates

9.3.6 Sappi Competitive Strengths & Weaknesses

9.4 Loparex Group

9.4.1 Loparex Group Details

9.4.2 Loparex Group Major Business

9.4.3 Loparex Group Anti-Adhesive Paper Product and Services

9.4.4 Loparex Group Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Loparex Group Recent Developments/Updates

9.4.6 Loparex Group Competitive Strengths & Weaknesses

9.5 Oji Holdings

9.5.1 Oji Holdings Details

9.5.2 Oji Holdings Major Business

9.5.3 Oji Holdings Anti-Adhesive Paper Product and Services

9.5.4 Oji Holdings Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Oji Holdings Recent Developments/Updates

9.5.6 Oji Holdings Competitive Strengths & Weaknesses

9.6 UPM Communication Papers

9.6.1 UPM Communication Papers Details

9.6.2 UPM Communication Papers Major Business

9.6.3 UPM Communication Papers Anti-Adhesive Paper Product and Services

9.6.4 UPM Communication Papers Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 UPM Communication Papers Recent Developments/Updates

9.6.6 UPM Communication Papers Competitive Strengths & Weaknesses

9.7 Stora Enso

9.7.1 Stora Enso Details

9.7.2 Stora Enso Major Business

9.7.3 Stora Enso Anti-Adhesive Paper Product and Services

9.7.4 Stora Enso Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Stora Enso Recent Developments/Updates

9.7.6 Stora Enso Competitive Strengths & Weaknesses

9.8 Koan Hao Technology

9.8.1 Koan Hao Technology Details

9.8.2 Koan Hao Technology Major Business

9.8.3 Koan Hao Technology Anti-Adhesive Paper Product and Services

9.8.4 Koan Hao Technology Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Koan Hao Technology Recent Developments/Updates

9.8.6 Koan Hao Technology Competitive Strengths & Weaknesses

9.9 Xinfeng Group

9.9.1 Xinfeng Group Details

9.9.2 Xinfeng Group Major Business

9.9.3 Xinfeng Group Anti-Adhesive Paper Product and Services

9.9.4 Xinfeng Group Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Xinfeng Group Recent Developments/Updates

9.9.6 Xinfeng Group Competitive Strengths & Weaknesses

9.10 UPM

9.10.1 UPM Details

9.10.2 UPM Major Business

9.10.3 UPM Anti-Adhesive Paper Product and Services

9.10.4 UPM Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 UPM Recent Developments/Updates

9.10.6 UPM Competitive Strengths & Weaknesses

9.11 Mondi

9.11.1 Mondi Details

9.11.2 Mondi Major Business

9.11.3 Mondi Anti-Adhesive Paper Product and Services

9.11.4 Mondi Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Mondi Recent Developments/Updates
- 9.11.6 Mondi Competitive Strengths & Weaknesses
- 9.12 LINTEC
 - 9.12.1 LINTEC Details
 - 9.12.2 LINTEC Major Business
 - 9.12.3 LINTEC Anti-Adhesive Paper Product and Services
 - 9.12.4 LINTEC Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 LINTEC Recent Developments/Updates
 - 9.12.6 LINTEC Competitive Strengths & Weaknesses
- 9.13 Nordic Paper
 - 9.13.1 Nordic Paper Details
 - 9.13.2 Nordic Paper Major Business
 - 9.13.3 Nordic Paper Anti-Adhesive Paper Product and Services
 - 9.13.4 Nordic Paper Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Nordic Paper Recent Developments/Updates
 - 9.13.6 Nordic Paper Competitive Strengths & Weaknesses
- 9.14 Delfortgroup
 - 9.14.1 Delfortgroup Details
 - 9.14.2 Delfortgroup Major Business
 - 9.14.3 Delfortgroup Anti-Adhesive Paper Product and Services
 - 9.14.4 Delfortgroup Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Delfortgroup Recent Developments/Updates
 - 9.14.6 Delfortgroup Competitive Strengths & Weaknesses
- 9.15 Itasa
 - 9.15.1 Itasa Details
 - 9.15.2 Itasa Major Business
 - 9.15.3 Itasa Anti-Adhesive Paper Product and Services
 - 9.15.4 Itasa Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Itasa Recent Developments/Updates
 - 9.15.6 Itasa Competitive Strengths & Weaknesses
- 9.16 Siliconature
 - 9.16.1 Siliconature Details
 - 9.16.2 Siliconature Major Business
 - 9.16.3 Siliconature Anti-Adhesive Paper Product and Services
 - 9.16.4 Siliconature Anti-Adhesive Paper Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.16.5 Siliconature Recent Developments/Updates

9.16.6 Siliconature Competitive Strengths & Weaknesses

9.17 Laufenberg

9.17.1 Laufenberg Details

9.17.2 Laufenberg Major Business

9.17.3 Laufenberg Anti-Adhesive Paper Product and Services

9.17.4 Laufenberg Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Laufenberg Recent Developments/Updates

9.17.6 Laufenberg Competitive Strengths & Weaknesses

9.18 Polyplex

9.18.1 Polyplex Details

9.18.2 Polyplex Major Business

9.18.3 Polyplex Anti-Adhesive Paper Product and Services

9.18.4 Polyplex Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Polyplex Recent Developments/Updates

9.18.6 Polyplex Competitive Strengths & Weaknesses

9.19 Dupont

9.19.1 Dupont Details

9.19.2 Dupont Major Business

9.19.3 Dupont Anti-Adhesive Paper Product and Services

9.19.4 Dupont Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Dupont Recent Developments/Updates

9.19.6 Dupont Competitive Strengths & Weaknesses

9.20 Saint-Gobain

9.20.1 Saint-Gobain Details

9.20.2 Saint-Gobain Major Business

9.20.3 Saint-Gobain Anti-Adhesive Paper Product and Services

9.20.4 Saint-Gobain Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Saint-Gobain Recent Developments/Updates

9.20.6 Saint-Gobain Competitive Strengths & Weaknesses

9.21 Rossella S.r.l

9.21.1 Rossella S.r.l Details

9.21.2 Rossella S.r.l Major Business

9.21.3 Rossella S.r.l Anti-Adhesive Paper Product and Services

- 9.21.4 Rossella S.r.l Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Rossella S.r.l Recent Developments/Updates
- 9.21.6 Rossella S.r.l Competitive Strengths & Weaknesses
- 9.22 Fujiko
 - 9.22.1 Fujiko Details
 - 9.22.2 Fujiko Major Business
 - 9.22.3 Fujiko Anti-Adhesive Paper Product and Services
 - 9.22.4 Fujiko Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Fujiko Recent Developments/Updates
 - 9.22.6 Fujiko Competitive Strengths & Weaknesses
- 9.23 Formula
 - 9.23.1 Formula Details
 - 9.23.2 Formula Major Business
 - 9.23.3 Formula Anti-Adhesive Paper Product and Services
 - 9.23.4 Formula Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Formula Recent Developments/Updates
 - 9.23.6 Formula Competitive Strengths & Weaknesses
- 9.24 DPP
 - 9.24.1 DPP Details
 - 9.24.2 DPP Major Business
 - 9.24.3 DPP Anti-Adhesive Paper Product and Services
 - 9.24.4 DPP Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 DPP Recent Developments/Updates
 - 9.24.6 DPP Competitive Strengths & Weaknesses
- 9.25 Xianhe Papaer
 - 9.25.1 Xianhe Papaer Details
 - 9.25.2 Xianhe Papaer Major Business
 - 9.25.3 Xianhe Papaer Anti-Adhesive Paper Product and Services
 - 9.25.4 Xianhe Papaer Anti-Adhesive Paper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Xianhe Papaer Recent Developments/Updates
 - 9.25.6 Xianhe Papaer Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Anti-Adhesive Paper Industry Chain
- 10.2 Anti-Adhesive Paper Upstream Analysis
 - 10.2.1 Anti-Adhesive Paper Core Raw Materials
 - 10.2.2 Main Manufacturers of Anti-Adhesive Paper Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Anti-Adhesive Paper Production Mode
- 10.6 Anti-Adhesive Paper Procurement Model
- 10.7 Anti-Adhesive Paper Industry Sales Model and Sales Channels
 - 10.7.1 Anti-Adhesive Paper Sales Model
 - 10.7.2 Anti-Adhesive Paper Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Anti-Adhesive Paper Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Anti-Adhesive Paper Production Value by Region (2021-2026) & (USD Million)

Table 3. World Anti-Adhesive Paper Production Value by Region (2027-2032) & (USD Million)

Table 4. World Anti-Adhesive Paper Production Value Market Share by Region (2021-2026)

Table 5. World Anti-Adhesive Paper Production Value Market Share by Region (2027-2032)

Table 6. World Anti-Adhesive Paper Production by Region (2021-2026) & (Tons)

Table 7. World Anti-Adhesive Paper Production by Region (2027-2032) & (Tons)

Table 8. World Anti-Adhesive Paper Production Market Share by Region (2021-2026)

Table 9. World Anti-Adhesive Paper Production Market Share by Region (2027-2032)

Table 10. World Anti-Adhesive Paper Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Anti-Adhesive Paper Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Anti-Adhesive Paper Major Market Trends

Table 13. World Anti-Adhesive Paper Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Anti-Adhesive Paper Consumption by Region (2021-2026) & (Tons)

Table 15. World Anti-Adhesive Paper Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Anti-Adhesive Paper Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Anti-Adhesive Paper Producers in 2025

Table 18. World Anti-Adhesive Paper Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Anti-Adhesive Paper Producers in 2025

Table 20. World Anti-Adhesive Paper Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Anti-Adhesive Paper Company Evaluation Quadrant

Table 22. World Anti-Adhesive Paper Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Anti-Adhesive Paper Production Site of Key Manufacturer

Table 24. Anti-Adhesive Paper Market: Company Product Type Footprint

Table 25. Anti-Adhesive Paper Market: Company Product Application Footprint

Table 26. Anti-Adhesive Paper Competitive Factors

Table 27. Anti-Adhesive Paper New Entrant and Capacity Expansion Plans

Table 28. Anti-Adhesive Paper Mergers & Acquisitions Activity

Table 29. United States VS China Anti-Adhesive Paper Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Anti-Adhesive Paper Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Anti-Adhesive Paper Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Anti-Adhesive Paper Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Anti-Adhesive Paper Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Anti-Adhesive Paper Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Anti-Adhesive Paper Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Anti-Adhesive Paper Production Market Share (2021-2026)

Table 37. China Based Anti-Adhesive Paper Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Anti-Adhesive Paper Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Anti-Adhesive Paper Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Anti-Adhesive Paper Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Anti-Adhesive Paper Production Market Share (2021-2026)

Table 42. Rest of World Based Anti-Adhesive Paper Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Anti-Adhesive Paper Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Anti-Adhesive Paper Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Anti-Adhesive Paper Production,

(2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Anti-Adhesive Paper Production Market Share (2021-2026)

Table 47. World Anti-Adhesive Paper Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Anti-Adhesive Paper Production by Type (2021-2026) & (Tons)

Table 49. World Anti-Adhesive Paper Production by Type (2027-2032) & (Tons)

Table 50. World Anti-Adhesive Paper Production Value by Type (2021-2026) & (USD Million)

Table 51. World Anti-Adhesive Paper Production Value by Type (2027-2032) & (USD Million)

Table 52. World Anti-Adhesive Paper Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Anti-Adhesive Paper Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Anti-Adhesive Paper Production Value by Peel Strength, (USD Million), 2021 & 2025 & 2032

Table 55. World Anti-Adhesive Paper Production by Peel Strength (2021-2026) & (Tons)

Table 56. World Anti-Adhesive Paper Production by Peel Strength (2027-2032) & (Tons)

Table 57. World Anti-Adhesive Paper Production Value by Peel Strength (2021-2026) & (USD Million)

Table 58. World Anti-Adhesive Paper Production Value by Peel Strength (2027-2032) & (USD Million)

Table 59. World Anti-Adhesive Paper Average Price by Peel Strength (2021-2026) & (US\$/Ton)

Table 60. World Anti-Adhesive Paper Average Price by Peel Strength (2027-2032) & (US\$/Ton)

Table 61. World Anti-Adhesive Paper Production Value by Substrate, (USD Million), 2021 & 2025 & 2032

Table 62. World Anti-Adhesive Paper Production by Substrate (2021-2026) & (Tons)

Table 63. World Anti-Adhesive Paper Production by Substrate (2027-2032) & (Tons)

Table 64. World Anti-Adhesive Paper Production Value by Substrate (2021-2026) & (USD Million)

Table 65. World Anti-Adhesive Paper Production Value by Substrate (2027-2032) & (USD Million)

Table 66. World Anti-Adhesive Paper Average Price by Substrate (2021-2026) & (US\$/Ton)

Table 67. World Anti-Adhesive Paper Average Price by Substrate (2027-2032) & (US\$/Ton)

Table 68. World Anti-Adhesive Paper Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Anti-Adhesive Paper Production by Application (2021-2026) & (Tons)

Table 70. World Anti-Adhesive Paper Production by Application (2027-2032) & (Tons)

Table 71. World Anti-Adhesive Paper Production Value by Application (2021-2026) & (USD Million)

Table 72. World Anti-Adhesive Paper Production Value by Application (2027-2032) & (USD Million)

Table 73. World Anti-Adhesive Paper Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Anti-Adhesive Paper Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Lintec Corporation Basic Information, Manufacturing Base and Competitors

Table 76. Lintec Corporation Major Business

Table 77. Lintec Corporation Anti-Adhesive Paper Product and Services

Table 78. Lintec Corporation Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Lintec Corporation Recent Developments/Updates

Table 80. Lintec Corporation Competitive Strengths & Weaknesses

Table 81. Munksjo Group Basic Information, Manufacturing Base and Competitors

Table 82. Munksjo Group Major Business

Table 83. Munksjo Group Anti-Adhesive Paper Product and Services

Table 84. Munksjo Group Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Munksjo Group Recent Developments/Updates

Table 86. Munksjo Group Competitive Strengths & Weaknesses

Table 87. Sappi Basic Information, Manufacturing Base and Competitors

Table 88. Sappi Major Business

Table 89. Sappi Anti-Adhesive Paper Product and Services

Table 90. Sappi Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sappi Recent Developments/Updates

Table 92. Sappi Competitive Strengths & Weaknesses

Table 93. Loparex Group Basic Information, Manufacturing Base and Competitors

Table 94. Loparex Group Major Business

Table 95. Loparex Group Anti-Adhesive Paper Product and Services

Table 96. Loparex Group Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Loparex Group Recent Developments/Updates

Table 98. Loparex Group Competitive Strengths & Weaknesses
Table 99. Oji Holdings Basic Information, Manufacturing Base and Competitors
Table 100. Oji Holdings Major Business
Table 101. Oji Holdings Anti-Adhesive Paper Product and Services
Table 102. Oji Holdings Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Oji Holdings Recent Developments/Updates
Table 104. Oji Holdings Competitive Strengths & Weaknesses
Table 105. UPM Communication Papers Basic Information, Manufacturing Base and Competitors
Table 106. UPM Communication Papers Major Business
Table 107. UPM Communication Papers Anti-Adhesive Paper Product and Services
Table 108. UPM Communication Papers Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. UPM Communication Papers Recent Developments/Updates
Table 110. UPM Communication Papers Competitive Strengths & Weaknesses
Table 111. Stora Enso Basic Information, Manufacturing Base and Competitors
Table 112. Stora Enso Major Business
Table 113. Stora Enso Anti-Adhesive Paper Product and Services
Table 114. Stora Enso Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Stora Enso Recent Developments/Updates
Table 116. Stora Enso Competitive Strengths & Weaknesses
Table 117. Koan Hao Technology Basic Information, Manufacturing Base and Competitors
Table 118. Koan Hao Technology Major Business
Table 119. Koan Hao Technology Anti-Adhesive Paper Product and Services
Table 120. Koan Hao Technology Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Koan Hao Technology Recent Developments/Updates
Table 122. Koan Hao Technology Competitive Strengths & Weaknesses
Table 123. Xinfeng Group Basic Information, Manufacturing Base and Competitors
Table 124. Xinfeng Group Major Business
Table 125. Xinfeng Group Anti-Adhesive Paper Product and Services
Table 126. Xinfeng Group Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Xinfeng Group Recent Developments/Updates

Table 128. Xinfeng Group Competitive Strengths & Weaknesses
Table 129. UPM Basic Information, Manufacturing Base and Competitors
Table 130. UPM Major Business
Table 131. UPM Anti-Adhesive Paper Product and Services
Table 132. UPM Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. UPM Recent Developments/Updates
Table 134. UPM Competitive Strengths & Weaknesses
Table 135. Mondi Basic Information, Manufacturing Base and Competitors
Table 136. Mondi Major Business
Table 137. Mondi Anti-Adhesive Paper Product and Services
Table 138. Mondi Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Mondi Recent Developments/Updates
Table 140. Mondi Competitive Strengths & Weaknesses
Table 141. LINTEC Basic Information, Manufacturing Base and Competitors
Table 142. LINTEC Major Business
Table 143. LINTEC Anti-Adhesive Paper Product and Services
Table 144. LINTEC Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. LINTEC Recent Developments/Updates
Table 146. LINTEC Competitive Strengths & Weaknesses
Table 147. Nordic Paper Basic Information, Manufacturing Base and Competitors
Table 148. Nordic Paper Major Business
Table 149. Nordic Paper Anti-Adhesive Paper Product and Services
Table 150. Nordic Paper Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Nordic Paper Recent Developments/Updates
Table 152. Nordic Paper Competitive Strengths & Weaknesses
Table 153. Delfortgroup Basic Information, Manufacturing Base and Competitors
Table 154. Delfortgroup Major Business
Table 155. Delfortgroup Anti-Adhesive Paper Product and Services
Table 156. Delfortgroup Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Delfortgroup Recent Developments/Updates
Table 158. Delfortgroup Competitive Strengths & Weaknesses
Table 159. Itasa Basic Information, Manufacturing Base and Competitors
Table 160. Itasa Major Business
Table 161. Itasa Anti-Adhesive Paper Product and Services

Table 162. Itasa Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Itasa Recent Developments/Updates

Table 164. Itasa Competitive Strengths & Weaknesses

Table 165. Siliconature Basic Information, Manufacturing Base and Competitors

Table 166. Siliconature Major Business

Table 167. Siliconature Anti-Adhesive Paper Product and Services

Table 168. Siliconature Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Siliconature Recent Developments/Updates

Table 170. Siliconature Competitive Strengths & Weaknesses

Table 171. Laufenberg Basic Information, Manufacturing Base and Competitors

Table 172. Laufenberg Major Business

Table 173. Laufenberg Anti-Adhesive Paper Product and Services

Table 174. Laufenberg Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Laufenberg Recent Developments/Updates

Table 176. Laufenberg Competitive Strengths & Weaknesses

Table 177. Polyplex Basic Information, Manufacturing Base and Competitors

Table 178. Polyplex Major Business

Table 179. Polyplex Anti-Adhesive Paper Product and Services

Table 180. Polyplex Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Polyplex Recent Developments/Updates

Table 182. Polyplex Competitive Strengths & Weaknesses

Table 183. Dupont Basic Information, Manufacturing Base and Competitors

Table 184. Dupont Major Business

Table 185. Dupont Anti-Adhesive Paper Product and Services

Table 186. Dupont Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Dupont Recent Developments/Updates

Table 188. Dupont Competitive Strengths & Weaknesses

Table 189. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 190. Saint-Gobain Major Business

Table 191. Saint-Gobain Anti-Adhesive Paper Product and Services

Table 192. Saint-Gobain Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Saint-Gobain Recent Developments/Updates

Table 194. Saint-Gobain Competitive Strengths & Weaknesses

Table 195. Rossella S.r.l Basic Information, Manufacturing Base and Competitors
Table 196. Rossella S.r.l Major Business
Table 197. Rossella S.r.l Anti-Adhesive Paper Product and Services
Table 198. Rossella S.r.l Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Rossella S.r.l Recent Developments/Updates
Table 200. Rossella S.r.l Competitive Strengths & Weaknesses
Table 201. Fujiko Basic Information, Manufacturing Base and Competitors
Table 202. Fujiko Major Business
Table 203. Fujiko Anti-Adhesive Paper Product and Services
Table 204. Fujiko Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Fujiko Recent Developments/Updates
Table 206. Fujiko Competitive Strengths & Weaknesses
Table 207. Formula Basic Information, Manufacturing Base and Competitors
Table 208. Formula Major Business
Table 209. Formula Anti-Adhesive Paper Product and Services
Table 210. Formula Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Formula Recent Developments/Updates
Table 212. Formula Competitive Strengths & Weaknesses
Table 213. DPP Basic Information, Manufacturing Base and Competitors
Table 214. DPP Major Business
Table 215. DPP Anti-Adhesive Paper Product and Services
Table 216. DPP Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. DPP Recent Developments/Updates
Table 218. DPP Competitive Strengths & Weaknesses
Table 219. Xianhe Papaer Basic Information, Manufacturing Base and Competitors
Table 220. Xianhe Papaer Major Business
Table 221. Xianhe Papaer Anti-Adhesive Paper Product and Services
Table 222. Xianhe Papaer Anti-Adhesive Paper Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Xianhe Papaer Recent Developments/Updates
Table 224. Xianhe Papaer Competitive Strengths & Weaknesses
Table 225. Global Key Players of Anti-Adhesive Paper Upstream (Raw Materials)
Table 226. Global Anti-Adhesive Paper Typical Customers
Table 227. Anti-Adhesive Paper Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Anti-Adhesive Paper Picture

Figure 2. World Anti-Adhesive Paper Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Anti-Adhesive Paper Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Anti-Adhesive Paper Production (2021-2032) & (Tons)

Figure 5. World Anti-Adhesive Paper Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Anti-Adhesive Paper Production Value Market Share by Region (2021-2032)

Figure 7. World Anti-Adhesive Paper Production Market Share by Region (2021-2032)

Figure 8. North America Anti-Adhesive Paper Production (2021-2032) & (Tons)

Figure 9. Europe Anti-Adhesive Paper Production (2021-2032) & (Tons)

Figure 10. China Anti-Adhesive Paper Production (2021-2032) & (Tons)

Figure 11. Japan Anti-Adhesive Paper Production (2021-2032) & (Tons)

Figure 12. Anti-Adhesive Paper Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Anti-Adhesive Paper Consumption (2021-2032) & (Tons)

Figure 15. World Anti-Adhesive Paper Consumption Market Share by Region (2021-2032)

Figure 16. United States Anti-Adhesive Paper Consumption (2021-2032) & (Tons)

Figure 17. China Anti-Adhesive Paper Consumption (2021-2032) & (Tons)

Figure 18. Europe Anti-Adhesive Paper Consumption (2021-2032) & (Tons)

Figure 19. Japan Anti-Adhesive Paper Consumption (2021-2032) & (Tons)

Figure 20. South Korea Anti-Adhesive Paper Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Anti-Adhesive Paper Consumption (2021-2032) & (Tons)

Figure 22. India Anti-Adhesive Paper Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Anti-Adhesive Paper by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Anti-Adhesive Paper Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Anti-Adhesive Paper Markets in 2025

Figure 26. United States VS China: Anti-Adhesive Paper Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Anti-Adhesive Paper Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Anti-Adhesive Paper Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Anti-Adhesive Paper Production Market Share 2025

Figure 30. China Based Manufacturers Anti-Adhesive Paper Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Anti-Adhesive Paper Production Market Share 2025

Figure 32. World Anti-Adhesive Paper Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Anti-Adhesive Paper Production Value Market Share by Type in 2025

Figure 34. Silicone Release Paper

Figure 35. Non-Silicone Release Paper

Figure 36. World Anti-Adhesive Paper Production Market Share by Type (2021-2032)

Figure 37. World Anti-Adhesive Paper Production Value Market Share by Type (2021-2032)

Figure 38. World Anti-Adhesive Paper Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Anti-Adhesive Paper Production Value by Peel Strength, (USD Million), 2021 & 2025 & 2032

Figure 40. World Anti-Adhesive Paper Production Value Market Share by Peel Strength in 2025

Figure 41. Single Crystal Silicon Wafer

Figure 42. Large Area Glass or Flexible Substrate

Figure 43. Functional Thin Film Materials

Figure 44. World Anti-Adhesive Paper Production Market Share by Peel Strength (2021-2032)

Figure 45. World Anti-Adhesive Paper Production Value Market Share by Peel Strength (2021-2032)

Figure 46. World Anti-Adhesive Paper Average Price by Peel Strength (2021-2032) & (US\$/Ton)

Figure 47. World Anti-Adhesive Paper Production Value by Substrate, (USD Million), 2021 & 2025 & 2032

Figure 48. World Anti-Adhesive Paper Production Value Market Share by Substrate in 2025

Figure 49. Glassin Release Paper

Figure 50. Kraft Paper Release Paper

Figure 51. Clad Paper Release Paper

Figure 52. World Anti-Adhesive Paper Production Market Share by Substrate

(2021-2032)

Figure 53. World Anti-Adhesive Paper Production Value Market Share by Substrate (2021-2032)

Figure 54. World Anti-Adhesive Paper Average Price by Substrate (2021-2032) & (US\$/Ton)

Figure 55. World Anti-Adhesive Paper Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Anti-Adhesive Paper Production Value Market Share by Application in 2025

Figure 57. Food

Figure 58. Electronic

Figure 59. Print

Figure 60. Medical

Figure 61. Others

Figure 62. World Anti-Adhesive Paper Production Market Share by Application (2021-2032)

Figure 63. World Anti-Adhesive Paper Production Value Market Share by Application (2021-2032)

Figure 64. World Anti-Adhesive Paper Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Anti-Adhesive Paper Industry Chain

Figure 66. Anti-Adhesive Paper Procurement Model

Figure 67. Anti-Adhesive Paper Sales Model

Figure 68. Anti-Adhesive Paper Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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