

Global Anthracycline-based Anticancer Drugs API Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G3BBF07874A8EN.html>

Date: May 2026

Pages: 106

Price: US\$ 3,480.00 (Single User License)

ID: G3BBF07874A8EN

Abstracts

According to our (Global Info Research) latest study, the global Anthracycline-based Anticancer Drugs API market size was valued at US\$ 46.30 million in 2025 and is forecast to a readjusted size of US\$ 50.20 million by 2032 with a CAGR of 1.0% during review period.

Anthracycline-based anticancer APIs are among the most important cytotoxic chemotherapeutic intermediates, widely used in the treatment of solid tumors and hematological malignancies. Structurally derived from natural anthracycline antibiotics, they are typically produced through microbial fermentation followed by semi-synthetic modification, with high technical barriers in synthesis, purification, and quality control. The API supply chain of anthracycline anticancer drugs starts with intermediates such as anthraquinone core and daunorubicin. Semi-synthesis and sterile refining are adopted in production, and products are graded by pharmaceutical purity and high-purity grade. In 2026, mainstream pharmaceutical-grade APIs are priced at 25,000-55,000 USD/kg, with epirubicin and pirarubicin as core products. Global capacity is dominated by Chinese manufacturers, mainly used for injectables and local instillation preparations.

This report is a detailed and comprehensive analysis for global Anthracycline-based Anticancer Drugs API market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anthracycline-based Anticancer Drugs API market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Anthracycline-based Anticancer Drugs API market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Anthracycline-based Anticancer Drugs API market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Anthracycline-based Anticancer Drugs API market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anthracycline-based Anticancer Drugs API

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anthracycline-based Anticancer Drugs API market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Synbias Pharma, Intas Pharma, Microbiopharm Japan, Teva, Humble Healthcare, Olon S.p.A., Hisun Pharma, NCPC, Qilu Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anthracycline-based Anticancer Drugs API market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Epirubicin API

Pirarubicin API

Doxorubicin API

Daunorubicin API

Idarubicin API

Others

Market segment by Source

Natural Anthracycline APIs

Semi-synthetic Anthracycline APIs

Market segment by Purity

Purity >99.5%

Purity >99.0%

Market segment by Application

Injectable Preparations

Instillation Preparations

Others

Major players covered

Pfizer

Synbias Pharma

Intas Pharma

Microbiopharm Japan

Teva

Humble Healthcaare

Olon S.p.A.

Hisun Pharma

NCPC

Qilu Pharma

DZD Pharma

Sterling Biotech

Flavine

TTY Biopharm

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anthracycline-based Anticancer Drugs API product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anthracycline-based Anticancer Drugs API, with price, sales quantity, revenue, and global market share of Anthracycline-based Anticancer Drugs API from 2021 to 2026.

Chapter 3, the Anthracycline-based Anticancer Drugs API competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anthracycline-based Anticancer Drugs API breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anthracycline-based Anticancer Drugs API market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anthracycline-based Anticancer Drugs API.

Chapter 14 and 15, to describe Anthracycline-based Anticancer Drugs API sales channel, distributors, customers, research findings and conclusion.

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