

# Global Anthracycline-based Anticancer Drugs API Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G058FF00645EEN.html>

Date: May 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G058FF00645EEN

## Abstracts

The global Anthracycline-based Anticancer Drugs API market size is expected to reach \$ 50.20 million by 2032, rising at a market growth of 1.0% CAGR during the forecast period (2026-2032).

Anthracycline-based anticancer APIs are among the most important cytotoxic chemotherapeutic intermediates, widely used in the treatment of solid tumors and hematological malignancies. Structurally derived from natural anthracycline antibiotics, they are typically produced through microbial fermentation followed by semi-synthetic modification, with high technical barriers in synthesis, purification, and quality control. The API supply chain of anthracycline anticancer drugs starts with intermediates such as anthraquinone core and daunorubicin. Semi-synthesis and sterile refining are adopted in production, and products are graded by pharmaceutical purity and high-purity grade. In 2026, mainstream pharmaceutical-grade APIs are priced at 25,000-55,000 USD/kg, with epirubicin and pirarubicin as core products. Global capacity is dominated by Chinese manufacturers, mainly used for injectables and local instillation preparations.

This report studies the global Anthracycline-based Anticancer Drugs API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anthracycline-based Anticancer Drugs API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anthracycline-based Anticancer Drugs API that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Anthracycline-based Anticancer Drugs API total production and demand, 2021-2032, (Tons)

Global Anthracycline-based Anticancer Drugs API total production value, 2021-2032, (USD Million)

Global Anthracycline-based Anticancer Drugs API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Anthracycline-based Anticancer Drugs API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Anthracycline-based Anticancer Drugs API domestic production, consumption, key domestic manufacturers and share

Global Anthracycline-based Anticancer Drugs API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Anthracycline-based Anticancer Drugs API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Anthracycline-based Anticancer Drugs API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Anthracycline-based Anticancer Drugs API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Synbias Pharma, Intas Pharma, Microbiopharm Japan, Teva, Humble Healthcare, Olon S.p.A., Hisun Pharma, NCPC, Qilu Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anthracycline-based Anticancer Drugs API market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Anthracycline-based Anticancer Drugs API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Anthracycline-based Anticancer Drugs API Market, Segmentation by Type:

Epirubicin API

Pirarubicin API

Doxorubicin API

Daunorubicin API

Idarubicin API

Others

#### Global Anthracycline-based Anticancer Drugs API Market, Segmentation by Source:

Natural Anthracycline APIs

## Semi-synthetic Anthracycline APIs

### Global Anthracycline-based Anticancer Drugs API Market, Segmentation by Purity:

Purity >99.5%

Purity >99.0%

### Global Anthracycline-based Anticancer Drugs API Market, Segmentation by Application:

Injectable Preparations

Instillation Preparations

Others

### Companies Profiled:

Pfizer

Synbias Pharma

Intas Pharma

Microbiopharm Japan

Teva

Humble Healthcaare

Olon S.p.A.

Hisun Pharma

NCPC

Qilu Pharma

DZD Pharma

Sterling Biotech

Flavine

TTY Biopharm

**Key Questions Answered:**

1. How big is the global Anthracycline-based Anticancer Drugs API market?
2. What is the demand of the global Anthracycline-based Anticancer Drugs API market?
3. What is the year over year growth of the global Anthracycline-based Anticancer Drugs API market?
4. What is the production and production value of the global Anthracycline-based Anticancer Drugs API market?
5. Who are the key producers in the global Anthracycline-based Anticancer Drugs API market?
6. What are the growth factors driving the market demand?

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