

# Global Antenna Duplexers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G46FF1F8A6CDEN.html>

Date: January 2026

Pages: 197

Price: US\$ 3,480.00 (Single User License)

ID: G46FF1F8A6CDEN

## Abstracts

According to our (Global Info Research) latest study, the global Antenna Duplexers market size was valued at US\$ 1588 million in 2025 and is forecast to a readjusted size of US\$ 2274 million by 2032 with a CAGR of 5.3% during review period.

An Antenna Duplexer is an electronic device that allows a single antenna to be used for both transmitting and receiving signals. It separates the transmit and receive signals based on their frequency or timing, preventing the high-power transmission signal from interfering with the sensitive receiver. This is essential in systems where space or cost constraints limit the use of multiple antennas.

Global production of antenna duplexers is projected to reach 5.89 million units in 2025, with an average price of US\$262 per unit. Gross margins are at a moderate level, typically between 30% and 45%.

The upstream of antenna duplexers mainly includes RF ceramic materials, dielectric substrates, metal cavities and structural components, high-permittivity materials for filters, as well as RF connectors and packaging auxiliaries. The dielectric stability, temperature characteristics, and manufacturing consistency of these inputs directly affect insertion loss, isolation, and long-term reliability. The downstream is the key value creation segment, focusing on wireless communication infrastructure and a wide range of terminal devices. On the base station side, antenna duplexers are widely used in macro base stations, small cells, and indoor distributed antenna systems to isolate transmit and receive signals, making them essential components in 4G and 5G RF front ends. Operators place strong emphasis on power handling capability, long-term stability, and environmental robustness. On the terminal side, duplexers are integrated

into smartphones, wireless data terminals, two-way radios, and IoT modules, where customers prioritize miniaturization, low loss, and multi-band compatibility. In private networks, satellite communications, and radar systems, duplexers must meet high-power, high-isolation, and high-reliability requirements, resulting in higher unit prices and technical barriers.

In terms of development trends, antenna duplexers are moving toward higher frequencies, multi-band integration, and greater functional integration to support ongoing 5G evolution and future 6G spectrum efficiency demands. Key drivers include continued 5G network deployment, rapid growth in IoT devices, and rising demand from private, satellite, and specialized communication applications. Constraints include the high cost of advanced RF materials, long design and tuning cycles, and margin pressure from intense price competition in the terminal market.

This report is a detailed and comprehensive analysis for global Antenna Duplexers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Principle and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Antenna Duplexers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Antenna Duplexers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Antenna Duplexers market size and forecasts, by Principle and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Antenna Duplexers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

*Global Antenna Duplexers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Antenna Duplexers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Antenna Duplexers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata Manufacturing, Qorvo, TX RX Systems, Broadcom, Skyworks Solutions, TDK, Taiyo Yuden, Kyocera, Qualcomm, Motorola Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Antenna Duplexers market is split by Principle and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Principle, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Principle

Cavity Duplexer

Surface Acoustic Wave Duplexer

Bulk Acoustic Wave Duplexer

LC Duplexer

LTCC Duplexer

Others

#### Market segment by Filter Type

Band Pass

Band Reject

#### Market segment by Mode

FDD Duplexer

TDD Duplexer

#### Market segment by Frequency Band

VHF Duplexer

UHF Duplexer

Microwave Duplexer

Millimeter-Wave Duplexer

Multi-Band Duplexer

#### Market segment by Application

Mobile Communications

Radar and Defense

Satellite Communications and Navigation

Public Safety

Others

### Major players covered

Murata Manufacturing

Qorvo

TX RX Systems

Broadcom

Skyworks Solutions

TDK

Taiyo Yuden

Kyocera

Qualcomm

Motorola Solutions

WISOL

RichWave Technology

Abracon

Golledge Electronics

Filtronic

K&L Microwave

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Amphenol Procom

Scan Antenna

Amphenol Antenna Solutions

RFI Technology Solutions

ChengDu Leader Microwave Technology

Temwell

TP Radio

Maniron Electronic

Tai-Saw Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Antenna Duplexers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Antenna Duplexers, with price, sales quantity, revenue, and global market share of Antenna Duplexers from 2021 to 2026.

Chapter 3, the Antenna Duplexers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Antenna Duplexers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Principle and by Application, with sales market share and growth rate by Principle, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Antenna Duplexers market forecast, by regions, by Principle, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Antenna Duplexers.

Chapter 14 and 15, to describe Antenna Duplexers sales channel, distributors, customers, research findings and conclusion.

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