

Global Anode Materials for Lithium Batteries Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anode Materials for Lithium Batteries market size is expected to reach \$ 25106 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

In 2025, the global production of anode materials for lithium batteries reached 3.0912 million tons, with an average selling price of 3,050 USD/ton. The global annual production capacity of anode materials for lithium batteries was approximately 5.017 million tons, and the gross profit margin was about 20.16%. Anode materials for lithium batteries are a key component that stores lithium ions during charging and releases lithium ions during discharging. They are typically located on the anode current collector. During charging, lithium ions are extracted from the cathode, migrate through the electrolyte and across the separator to the anode, and become intercalated into the structure of the anode material. During discharging, lithium ions are extracted from the anode and return to the cathode, while electrons flow through the external circuit, thereby generating electric current. The performance of the anode material directly affects the battery's energy density, cycle life, charge/discharge rate, and safety performance. The upstream industry for anode materials for lithium batteries includes petroleum coke, needle coke, and pitch coke. The midstream industry consists of the manufacturers of anode materials for lithium batteries, while the downstream industries are primarily the power battery, energy storage battery, and consumer battery sectors.

Currently, the market for anode materials for lithium batteries has formed a mature landscape dominated by graphite-based materials, among which artificial graphite holds a mainstream position due to its excellent cycle life and rate capability, while natural graphite maintains its competitive advantages in cost and compaction density. Driven by the continuous demand for higher energy density in power batteries and energy storage

applications, new anode technologies, particularly silicon-based materials, are accelerating their transition from research and development to industrial application, becoming a focal point of technological innovation in the market. At the same time, the industry chain exhibits a clear trend toward large-scale production and consolidation, with leading manufacturers continuously strengthening their competitive advantages through vertical integration and process optimization. Meanwhile, the diversified development of downstream application markets has imposed differentiated requirements on various performance dimensions of anode materials, driving the product portfolio to continuously evolve toward specialized directions such as high capacity, long cycle life, and fast-charging capability.

This report studies the global Anode Materials for Lithium Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anode Materials for Lithium Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anode Materials for Lithium Batteries that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anode Materials for Lithium Batteries total production and demand, 2021-2032, (Kilotons)

Global Anode Materials for Lithium Batteries total production value, 2021-2032, (USD Million)

Global Anode Materials for Lithium Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Anode Materials for Lithium Batteries consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Anode Materials for Lithium Batteries domestic production, consumption, key domestic manufacturers and share

Global Anode Materials for Lithium Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Anode Materials for Lithium Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Anode Materials for Lithium Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Anode Materials for Lithium Batteries

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR, Shanshan Technology, Resonac, POSCO Future M, Mitsubishi Chem, Nippon Carbon, Putailan (Zichen Tech), ZETO, Sinuo, Guangdong Kaijin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anode Materials for Lithium Batteries market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anode Materials for Lithium Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anode Materials for Lithium Batteries Market, Segmentation by Type:

Carbon-Based Anodes

Silicon-Based Anodes

Global Anode Materials for Lithium Batteries Market, Segmentation by Material Sources:

Synthetic Graphite

Natural Graphite

Others

Global Anode Materials for Lithium Batteries Market, Segmentation by Specific Capacity:

<350 mAh/g

350 mAh/g-400 mAh/g

>400 mAh/g

Global Anode Materials for Lithium Batteries Market, Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Electronics Battery

Companies Profiled:

BTR

Shanshan Technology

Resonac

POSCO Future M

Mitsubishi Chem

Nippon Carbon

Putailan (Zichen Tech)

ZETO

Sinuo

Guangdong Kaijin

Henan Yicheng

HGL

Shinzoom

Shangtai Tech

Xiangfenghua

Carbon One New Energy Group

DONGDAO

Hebei Kuntian New Energy

KEDA

Key Questions Answered:

Global Anode Materials for Lithium Batteries Supply, Demand and Key Producers, 2026-2032

1. How big is the global Anode Materials for Lithium Batteries market?
2. What is the demand of the global Anode Materials for Lithium Batteries market?
3. What is the year over year growth of the global Anode Materials for Lithium Batteries market?
4. What is the production and production value of the global Anode Materials for Lithium Batteries market?
5. Who are the key producers in the global Anode Materials for Lithium Batteries market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Anode Materials for Lithium Batteries Introduction
- 1.2 World Anode Materials for Lithium Batteries Supply & Forecast
 - 1.2.1 World Anode Materials for Lithium Batteries Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Anode Materials for Lithium Batteries Production (2021-2032)
 - 1.2.3 World Anode Materials for Lithium Batteries Pricing Trends (2021-2032)
- 1.3 World Anode Materials for Lithium Batteries Production by Region (Based on Production Site)
 - 1.3.1 World Anode Materials for Lithium Batteries Production Value by Region (2021-2032)
 - 1.3.2 World Anode Materials for Lithium Batteries Production by Region (2021-2032)
 - 1.3.3 World Anode Materials for Lithium Batteries Average Price by Region (2021-2032)
 - 1.3.4 North America Anode Materials for Lithium Batteries Production (2021-2032)
 - 1.3.5 Europe Anode Materials for Lithium Batteries Production (2021-2032)
 - 1.3.6 China Anode Materials for Lithium Batteries Production (2021-2032)
 - 1.3.7 Japan Anode Materials for Lithium Batteries Production (2021-2032)
 - 1.3.8 India Anode Materials for Lithium Batteries Production (2021-2032)
 - 1.3.9 Southeast Asia Anode Materials for Lithium Batteries Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Anode Materials for Lithium Batteries Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Anode Materials for Lithium Batteries Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Anode Materials for Lithium Batteries Demand (2021-2032)
- 2.2 World Anode Materials for Lithium Batteries Consumption by Region
 - 2.2.1 World Anode Materials for Lithium Batteries Consumption by Region (2021-2026)
 - 2.2.2 World Anode Materials for Lithium Batteries Consumption Forecast by Region (2027-2032)
- 2.3 United States Anode Materials for Lithium Batteries Consumption (2021-2032)
- 2.4 China Anode Materials for Lithium Batteries Consumption (2021-2032)
- 2.5 Europe Anode Materials for Lithium Batteries Consumption (2021-2032)

- 2.6 Japan Anode Materials for Lithium Batteries Consumption (2021-2032)
- 2.7 South Korea Anode Materials for Lithium Batteries Consumption (2021-2032)
- 2.8 ASEAN Anode Materials for Lithium Batteries Consumption (2021-2032)
- 2.9 India Anode Materials for Lithium Batteries Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Anode Materials for Lithium Batteries Production Value by Manufacturer (2021-2026)
- 3.2 World Anode Materials for Lithium Batteries Production by Manufacturer (2021-2026)
- 3.3 World Anode Materials for Lithium Batteries Average Price by Manufacturer (2021-2026)
- 3.4 Anode Materials for Lithium Batteries Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Anode Materials for Lithium Batteries Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Anode Materials for Lithium Batteries in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Anode Materials for Lithium Batteries in 2025
- 3.6 Anode Materials for Lithium Batteries Market: Overall Company Footprint Analysis
 - 3.6.1 Anode Materials for Lithium Batteries Market: Region Footprint
 - 3.6.2 Anode Materials for Lithium Batteries Market: Company Product Type Footprint
 - 3.6.3 Anode Materials for Lithium Batteries Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Anode Materials for Lithium Batteries Production Value Comparison
 - 4.1.1 United States VS China: Anode Materials for Lithium Batteries Production Value Comparison (2021 & 2025 & 2032)

- 4.1.2 United States VS China: Anode Materials for Lithium Batteries Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Anode Materials for Lithium Batteries Production Comparison
 - 4.2.1 United States VS China: Anode Materials for Lithium Batteries Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Anode Materials for Lithium Batteries Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Anode Materials for Lithium Batteries Consumption Comparison
 - 4.3.1 United States VS China: Anode Materials for Lithium Batteries Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Anode Materials for Lithium Batteries Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Anode Materials for Lithium Batteries Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Anode Materials for Lithium Batteries Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Anode Materials for Lithium Batteries Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Anode Materials for Lithium Batteries Production (2021-2026)
- 4.5 China Based Anode Materials for Lithium Batteries Manufacturers and Market Share
 - 4.5.1 China Based Anode Materials for Lithium Batteries Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Anode Materials for Lithium Batteries Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Anode Materials for Lithium Batteries Production (2021-2026)
- 4.6 Rest of World Based Anode Materials for Lithium Batteries Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Anode Materials for Lithium Batteries Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Anode Materials for Lithium Batteries Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Anode Materials for Lithium Batteries Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Anode Materials for Lithium Batteries Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Carbon-Based Anodes

5.2.2 Silicon-Based Anodes

5.3 Market Segment by Type

5.3.1 World Anode Materials for Lithium Batteries Production by Type (2021-2032)

5.3.2 World Anode Materials for Lithium Batteries Production Value by Type (2021-2032)

5.3.3 World Anode Materials for Lithium Batteries Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL SOURCES

6.1 World Anode Materials for Lithium Batteries Market Size Overview by Material Sources: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material Sources

6.2.1 Synthetic Graphite

6.2.2 Natural Graphite

6.2.3 Others

6.3 Market Segment by Material Sources

6.3.1 World Anode Materials for Lithium Batteries Production by Material Sources (2021-2032)

6.3.2 World Anode Materials for Lithium Batteries Production Value by Material Sources (2021-2032)

6.3.3 World Anode Materials for Lithium Batteries Average Price by Material Sources (2021-2032)

7 MARKET ANALYSIS BY SPECIFIC CAPACITY

7.1 World Anode Materials for Lithium Batteries Market Size Overview by Specific Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Specific Capacity

7.2.1 ?350 mAh/g

7.2.2 350 mAh/g-400 mAh/g

7.2.3 >400 mAh/g

7.3 Market Segment by Specific Capacity

7.3.1 World Anode Materials for Lithium Batteries Production by Specific Capacity (2021-2032)

7.3.2 World Anode Materials for Lithium Batteries Production Value by Specific Capacity (2021-2032)

7.3.3 World Anode Materials for Lithium Batteries Average Price by Specific Capacity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Anode Materials for Lithium Batteries Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Power Battery

8.2.2 Energy Storage Battery

8.2.3 Consumer Electronics Battery

8.3 Market Segment by Application

8.3.1 World Anode Materials for Lithium Batteries Production by Application (2021-2032)

8.3.2 World Anode Materials for Lithium Batteries Production Value by Application (2021-2032)

8.3.3 World Anode Materials for Lithium Batteries Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BTR

9.1.1 BTR Details

9.1.2 BTR Major Business

9.1.3 BTR Anode Materials for Lithium Batteries Product and Services

9.1.4 BTR Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 BTR Recent Developments/Updates

9.1.6 BTR Competitive Strengths & Weaknesses

9.2 Shanshan Technology

9.2.1 Shanshan Technology Details

9.2.2 Shanshan Technology Major Business

9.2.3 Shanshan Technology Anode Materials for Lithium Batteries Product and Services

9.2.4 Shanshan Technology Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Shanshan Technology Recent Developments/Updates

9.2.6 Shanshan Technology Competitive Strengths & Weaknesses

9.3 Resonac

9.3.1 Resonac Details

9.3.2 Resonac Major Business

9.3.3 Resonac Anode Materials for Lithium Batteries Product and Services

9.3.4 Resonac Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Resonac Recent Developments/Updates

9.3.6 Resonac Competitive Strengths & Weaknesses

9.4 POSCO Future M

9.4.1 POSCO Future M Details

9.4.2 POSCO Future M Major Business

9.4.3 POSCO Future M Anode Materials for Lithium Batteries Product and Services

9.4.4 POSCO Future M Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 POSCO Future M Recent Developments/Updates

9.4.6 POSCO Future M Competitive Strengths & Weaknesses

9.5 Mitsubishi Chem

9.5.1 Mitsubishi Chem Details

9.5.2 Mitsubishi Chem Major Business

9.5.3 Mitsubishi Chem Anode Materials for Lithium Batteries Product and Services

9.5.4 Mitsubishi Chem Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Mitsubishi Chem Recent Developments/Updates

9.5.6 Mitsubishi Chem Competitive Strengths & Weaknesses

9.6 Nippon Carbon

9.6.1 Nippon Carbon Details

9.6.2 Nippon Carbon Major Business

9.6.3 Nippon Carbon Anode Materials for Lithium Batteries Product and Services

9.6.4 Nippon Carbon Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Nippon Carbon Recent Developments/Updates

9.6.6 Nippon Carbon Competitive Strengths & Weaknesses

9.7 Putailan (Zichen Tech)

9.7.1 Putailan (Zichen Tech) Details

9.7.2 Putailan (Zichen Tech) Major Business

9.7.3 Putailan (Zichen Tech) Anode Materials for Lithium Batteries Product and Services

9.7.4 Putailan (Zichen Tech) Anode Materials for Lithium Batteries Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.7.5 Putailan (Zichen Tech) Recent Developments/Updates

9.7.6 Putailan (Zichen Tech) Competitive Strengths & Weaknesses

9.8 ZETO

9.8.1 ZETO Details

9.8.2 ZETO Major Business

9.8.3 ZETO Anode Materials for Lithium Batteries Product and Services

9.8.4 ZETO Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 ZETO Recent Developments/Updates

9.8.6 ZETO Competitive Strengths & Weaknesses

9.9 Sinuo

9.9.1 Sinuo Details

9.9.2 Sinuo Major Business

9.9.3 Sinuo Anode Materials for Lithium Batteries Product and Services

9.9.4 Sinuo Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Sinuo Recent Developments/Updates

9.9.6 Sinuo Competitive Strengths & Weaknesses

9.10 Guangdong Kaijin

9.10.1 Guangdong Kaijin Details

9.10.2 Guangdong Kaijin Major Business

9.10.3 Guangdong Kaijin Anode Materials for Lithium Batteries Product and Services

9.10.4 Guangdong Kaijin Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Guangdong Kaijin Recent Developments/Updates

9.10.6 Guangdong Kaijin Competitive Strengths & Weaknesses

9.11 Henan Yicheng

9.11.1 Henan Yicheng Details

9.11.2 Henan Yicheng Major Business

9.11.3 Henan Yicheng Anode Materials for Lithium Batteries Product and Services

9.11.4 Henan Yicheng Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Henan Yicheng Recent Developments/Updates

9.11.6 Henan Yicheng Competitive Strengths & Weaknesses

9.12 HGL

9.12.1 HGL Details

9.12.2 HGL Major Business

9.12.3 HGL Anode Materials for Lithium Batteries Product and Services

9.12.4 HGL Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 HGL Recent Developments/Updates

9.12.6 HGL Competitive Strengths & Weaknesses

9.13 Shinzoom

9.13.1 Shinzoom Details

9.13.2 Shinzoom Major Business

9.13.3 Shinzoom Anode Materials for Lithium Batteries Product and Services

9.13.4 Shinzoom Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Shinzoom Recent Developments/Updates

9.13.6 Shinzoom Competitive Strengths & Weaknesses

9.14 Shangtai Tech

9.14.1 Shangtai Tech Details

9.14.2 Shangtai Tech Major Business

9.14.3 Shangtai Tech Anode Materials for Lithium Batteries Product and Services

9.14.4 Shangtai Tech Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Shangtai Tech Recent Developments/Updates

9.14.6 Shangtai Tech Competitive Strengths & Weaknesses

9.15 Xiangfenghua

9.15.1 Xiangfenghua Details

9.15.2 Xiangfenghua Major Business

9.15.3 Xiangfenghua Anode Materials for Lithium Batteries Product and Services

9.15.4 Xiangfenghua Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Xiangfenghua Recent Developments/Updates

9.15.6 Xiangfenghua Competitive Strengths & Weaknesses

9.16 Carbon One New Energy Group

9.16.1 Carbon One New Energy Group Details

9.16.2 Carbon One New Energy Group Major Business

9.16.3 Carbon One New Energy Group Anode Materials for Lithium Batteries Product and Services

9.16.4 Carbon One New Energy Group Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Carbon One New Energy Group Recent Developments/Updates

9.16.6 Carbon One New Energy Group Competitive Strengths & Weaknesses

9.17 DONGDAO

9.17.1 DONGDAO Details

- 9.17.2 DONGDAO Major Business
- 9.17.3 DONGDAO Anode Materials for Lithium Batteries Product and Services
- 9.17.4 DONGDAO Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 DONGDAO Recent Developments/Updates
- 9.17.6 DONGDAO Competitive Strengths & Weaknesses
- 9.18 Hebei Kuntian New Energy
 - 9.18.1 Hebei Kuntian New Energy Details
 - 9.18.2 Hebei Kuntian New Energy Major Business
 - 9.18.3 Hebei Kuntian New Energy Anode Materials for Lithium Batteries Product and Services
 - 9.18.4 Hebei Kuntian New Energy Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Hebei Kuntian New Energy Recent Developments/Updates
 - 9.18.6 Hebei Kuntian New Energy Competitive Strengths & Weaknesses
- 9.19 KEDA
 - 9.19.1 KEDA Details
 - 9.19.2 KEDA Major Business
 - 9.19.3 KEDA Anode Materials for Lithium Batteries Product and Services
 - 9.19.4 KEDA Anode Materials for Lithium Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 KEDA Recent Developments/Updates
 - 9.19.6 KEDA Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Anode Materials for Lithium Batteries Industry Chain
- 10.2 Anode Materials for Lithium Batteries Upstream Analysis
 - 10.2.1 Anode Materials for Lithium Batteries Core Raw Materials
 - 10.2.2 Main Manufacturers of Anode Materials for Lithium Batteries Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Anode Materials for Lithium Batteries Production Mode
- 10.6 Anode Materials for Lithium Batteries Procurement Model
- 10.7 Anode Materials for Lithium Batteries Industry Sales Model and Sales Channels
 - 10.7.1 Anode Materials for Lithium Batteries Sales Model
 - 10.7.2 Anode Materials for Lithium Batteries Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Anode Materials for Lithium Batteries Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Anode Materials for Lithium Batteries Production Value by Region (2021-2026) & (USD Million)

Table 3. World Anode Materials for Lithium Batteries Production Value by Region (2027-2032) & (USD Million)

Table 4. World Anode Materials for Lithium Batteries Production Value Market Share by Region (2021-2026)

Table 5. World Anode Materials for Lithium Batteries Production Value Market Share by Region (2027-2032)

Table 6. World Anode Materials for Lithium Batteries Production by Region (2021-2026) & (Kilotons)

Table 7. World Anode Materials for Lithium Batteries Production by Region (2027-2032) & (Kilotons)

Table 8. World Anode Materials for Lithium Batteries Production Market Share by Region (2021-2026)

Table 9. World Anode Materials for Lithium Batteries Production Market Share by Region (2027-2032)

Table 10. World Anode Materials for Lithium Batteries Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Anode Materials for Lithium Batteries Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Anode Materials for Lithium Batteries Major Market Trends

Table 13. World Anode Materials for Lithium Batteries Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Anode Materials for Lithium Batteries Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Anode Materials for Lithium Batteries Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Anode Materials for Lithium Batteries Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Anode Materials for Lithium Batteries Producers in 2025

Table 18. World Anode Materials for Lithium Batteries Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Anode Materials for Lithium Batteries Producers in 2025

Table 20. World Anode Materials for Lithium Batteries Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Anode Materials for Lithium Batteries Company Evaluation Quadrant

Table 22. World Anode Materials for Lithium Batteries Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Anode Materials for Lithium Batteries Production Site of Key Manufacturer

Table 24. Anode Materials for Lithium Batteries Market: Company Product Type Footprint

Table 25. Anode Materials for Lithium Batteries Market: Company Product Application Footprint

Table 26. Anode Materials for Lithium Batteries Competitive Factors

Table 27. Anode Materials for Lithium Batteries New Entrant and Capacity Expansion Plans

Table 28. Anode Materials for Lithium Batteries Mergers & Acquisitions Activity

Table 29. United States VS China Anode Materials for Lithium Batteries Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Anode Materials for Lithium Batteries Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Anode Materials for Lithium Batteries Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Anode Materials for Lithium Batteries Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Anode Materials for Lithium Batteries Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Anode Materials for Lithium Batteries Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Anode Materials for Lithium Batteries Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Anode Materials for Lithium Batteries Production Market Share (2021-2026)

Table 37. China Based Anode Materials for Lithium Batteries Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Anode Materials for Lithium Batteries Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Anode Materials for Lithium Batteries Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Anode Materials for Lithium Batteries Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Anode Materials for Lithium Batteries Production Market Share (2021-2026)

Table 42. Rest of World Based Anode Materials for Lithium Batteries Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Anode Materials for Lithium Batteries Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Anode Materials for Lithium Batteries Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Anode Materials for Lithium Batteries Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Anode Materials for Lithium Batteries Production Market Share (2021-2026)

Table 47. World Anode Materials for Lithium Batteries Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Anode Materials for Lithium Batteries Production by Type (2021-2026) & (Kilotons)

Table 49. World Anode Materials for Lithium Batteries Production by Type (2027-2032) & (Kilotons)

Table 50. World Anode Materials for Lithium Batteries Production Value by Type (2021-2026) & (USD Million)

Table 51. World Anode Materials for Lithium Batteries Production Value by Type (2027-2032) & (USD Million)

Table 52. World Anode Materials for Lithium Batteries Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Anode Materials for Lithium Batteries Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Anode Materials for Lithium Batteries Production Value by Material Sources, (USD Million), 2021 & 2025 & 2032

Table 55. World Anode Materials for Lithium Batteries Production by Material Sources (2021-2026) & (Kilotons)

Table 56. World Anode Materials for Lithium Batteries Production by Material Sources (2027-2032) & (Kilotons)

Table 57. World Anode Materials for Lithium Batteries Production Value by Material Sources (2021-2026) & (USD Million)

Table 58. World Anode Materials for Lithium Batteries Production Value by Material Sources (2027-2032) & (USD Million)

Table 59. World Anode Materials for Lithium Batteries Average Price by Material

Sources (2021-2026) & (US\$/Ton)

Table 60. World Anode Materials for Lithium Batteries Average Price by Material

Sources (2027-2032) & (US\$/Ton)

Table 61. World Anode Materials for Lithium Batteries Production Value by Specific Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Anode Materials for Lithium Batteries Production by Specific Capacity (2021-2026) & (Kilotons)

Table 63. World Anode Materials for Lithium Batteries Production by Specific Capacity (2027-2032) & (Kilotons)

Table 64. World Anode Materials for Lithium Batteries Production Value by Specific Capacity (2021-2026) & (USD Million)

Table 65. World Anode Materials for Lithium Batteries Production Value by Specific Capacity (2027-2032) & (USD Million)

Table 66. World Anode Materials for Lithium Batteries Average Price by Specific Capacity (2021-2026) & (US\$/Ton)

Table 67. World Anode Materials for Lithium Batteries Average Price by Specific Capacity (2027-2032) & (US\$/Ton)

Table 68. World Anode Materials for Lithium Batteries Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Anode Materials for Lithium Batteries Production by Application (2021-2026) & (Kilotons)

Table 70. World Anode Materials for Lithium Batteries Production by Application (2027-2032) & (Kilotons)

Table 71. World Anode Materials for Lithium Batteries Production Value by Application (2021-2026) & (USD Million)

Table 72. World Anode Materials for Lithium Batteries Production Value by Application (2027-2032) & (USD Million)

Table 73. World Anode Materials for Lithium Batteries Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Anode Materials for Lithium Batteries Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BTR Basic Information, Manufacturing Base and Competitors

Table 76. BTR Major Business

Table 77. BTR Anode Materials for Lithium Batteries Product and Services

Table 78. BTR Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BTR Recent Developments/Updates

Table 80. BTR Competitive Strengths & Weaknesses

Table 81. Shanshan Technology Basic Information, Manufacturing Base and Competitors
Table 82. Shanshan Technology Major Business
Table 83. Shanshan Technology Anode Materials for Lithium Batteries Product and Services
Table 84. Shanshan Technology Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Shanshan Technology Recent Developments/Updates
Table 86. Shanshan Technology Competitive Strengths & Weaknesses
Table 87. Resonac Basic Information, Manufacturing Base and Competitors
Table 88. Resonac Major Business
Table 89. Resonac Anode Materials for Lithium Batteries Product and Services
Table 90. Resonac Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Resonac Recent Developments/Updates
Table 92. Resonac Competitive Strengths & Weaknesses
Table 93. POSCO Future M Basic Information, Manufacturing Base and Competitors
Table 94. POSCO Future M Major Business
Table 95. POSCO Future M Anode Materials for Lithium Batteries Product and Services
Table 96. POSCO Future M Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. POSCO Future M Recent Developments/Updates
Table 98. POSCO Future M Competitive Strengths & Weaknesses
Table 99. Mitsubishi Chem Basic Information, Manufacturing Base and Competitors
Table 100. Mitsubishi Chem Major Business
Table 101. Mitsubishi Chem Anode Materials for Lithium Batteries Product and Services
Table 102. Mitsubishi Chem Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Mitsubishi Chem Recent Developments/Updates
Table 104. Mitsubishi Chem Competitive Strengths & Weaknesses
Table 105. Nippon Carbon Basic Information, Manufacturing Base and Competitors
Table 106. Nippon Carbon Major Business
Table 107. Nippon Carbon Anode Materials for Lithium Batteries Product and Services
Table 108. Nippon Carbon Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Nippon Carbon Recent Developments/Updates

Table 110. Nippon Carbon Competitive Strengths & Weaknesses

Table 111. Putailan (Zichen Tech) Basic Information, Manufacturing Base and Competitors

Table 112. Putailan (Zichen Tech) Major Business

Table 113. Putailan (Zichen Tech) Anode Materials for Lithium Batteries Product and Services

Table 114. Putailan (Zichen Tech) Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Putailan (Zichen Tech) Recent Developments/Updates

Table 116. Putailan (Zichen Tech) Competitive Strengths & Weaknesses

Table 117. ZETO Basic Information, Manufacturing Base and Competitors

Table 118. ZETO Major Business

Table 119. ZETO Anode Materials for Lithium Batteries Product and Services

Table 120. ZETO Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ZETO Recent Developments/Updates

Table 122. ZETO Competitive Strengths & Weaknesses

Table 123. Sinuo Basic Information, Manufacturing Base and Competitors

Table 124. Sinuo Major Business

Table 125. Sinuo Anode Materials for Lithium Batteries Product and Services

Table 126. Sinuo Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Sinuo Recent Developments/Updates

Table 128. Sinuo Competitive Strengths & Weaknesses

Table 129. Guangdong Kaijin Basic Information, Manufacturing Base and Competitors

Table 130. Guangdong Kaijin Major Business

Table 131. Guangdong Kaijin Anode Materials for Lithium Batteries Product and Services

Table 132. Guangdong Kaijin Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Guangdong Kaijin Recent Developments/Updates

Table 134. Guangdong Kaijin Competitive Strengths & Weaknesses

Table 135. Henan Yicheng Basic Information, Manufacturing Base and Competitors

Table 136. Henan Yicheng Major Business

Table 137. Henan Yicheng Anode Materials for Lithium Batteries Product and Services

Table 138. Henan Yicheng Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Henan Yicheng Recent Developments/Updates

Table 140. Henan Yicheng Competitive Strengths & Weaknesses

Table 141. HGL Basic Information, Manufacturing Base and Competitors

Table 142. HGL Major Business

Table 143. HGL Anode Materials for Lithium Batteries Product and Services

Table 144. HGL Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. HGL Recent Developments/Updates

Table 146. HGL Competitive Strengths & Weaknesses

Table 147. Shinzoom Basic Information, Manufacturing Base and Competitors

Table 148. Shinzoom Major Business

Table 149. Shinzoom Anode Materials for Lithium Batteries Product and Services

Table 150. Shinzoom Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shinzoom Recent Developments/Updates

Table 152. Shinzoom Competitive Strengths & Weaknesses

Table 153. Shangtai Tech Basic Information, Manufacturing Base and Competitors

Table 154. Shangtai Tech Major Business

Table 155. Shangtai Tech Anode Materials for Lithium Batteries Product and Services

Table 156. Shangtai Tech Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shangtai Tech Recent Developments/Updates

Table 158. Shangtai Tech Competitive Strengths & Weaknesses

Table 159. Xiangfenghua Basic Information, Manufacturing Base and Competitors

Table 160. Xiangfenghua Major Business

Table 161. Xiangfenghua Anode Materials for Lithium Batteries Product and Services

Table 162. Xiangfenghua Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Xiangfenghua Recent Developments/Updates

Table 164. Xiangfenghua Competitive Strengths & Weaknesses

Table 165. Carbon One New Energy Group Basic Information, Manufacturing Base and Competitors

Table 166. Carbon One New Energy Group Major Business

Table 167. Carbon One New Energy Group Anode Materials for Lithium Batteries Product and Services

Table 168. Carbon One New Energy Group Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Carbon One New Energy Group Recent Developments/Updates

Table 170. Carbon One New Energy Group Competitive Strengths & Weaknesses

Table 171. DONGDAO Basic Information, Manufacturing Base and Competitors

Table 172. DONGDAO Major Business

Table 173. DONGDAO Anode Materials for Lithium Batteries Product and Services

Table 174. DONGDAO Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. DONGDAO Recent Developments/Updates

Table 176. DONGDAO Competitive Strengths & Weaknesses

Table 177. Hebei Kuntian New Energy Basic Information, Manufacturing Base and Competitors

Table 178. Hebei Kuntian New Energy Major Business

Table 179. Hebei Kuntian New Energy Anode Materials for Lithium Batteries Product and Services

Table 180. Hebei Kuntian New Energy Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Hebei Kuntian New Energy Recent Developments/Updates

Table 182. Hebei Kuntian New Energy Competitive Strengths & Weaknesses

Table 183. KEDA Basic Information, Manufacturing Base and Competitors

Table 184. KEDA Major Business

Table 185. KEDA Anode Materials for Lithium Batteries Product and Services

Table 186. KEDA Anode Materials for Lithium Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. KEDA Recent Developments/Updates

Table 188. KEDA Competitive Strengths & Weaknesses

Table 189. Global Key Players of Anode Materials for Lithium Batteries Upstream (Raw Materials)

Table 190. Global Anode Materials for Lithium Batteries Typical Customers

Table 191. Anode Materials for Lithium Batteries Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Anode Materials for Lithium Batteries Picture
- Figure 2. World Anode Materials for Lithium Batteries Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Anode Materials for Lithium Batteries Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Anode Materials for Lithium Batteries Production (2021-2032) & (Kilotons)
- Figure 5. World Anode Materials for Lithium Batteries Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Anode Materials for Lithium Batteries Production Value Market Share by Region (2021-2032)
- Figure 7. World Anode Materials for Lithium Batteries Production Market Share by Region (2021-2032)
- Figure 8. North America Anode Materials for Lithium Batteries Production (2021-2032) & (Kilotons)
- Figure 9. Europe Anode Materials for Lithium Batteries Production (2021-2032) & (Kilotons)
- Figure 10. China Anode Materials for Lithium Batteries Production (2021-2032) & (Kilotons)
- Figure 11. Japan Anode Materials for Lithium Batteries Production (2021-2032) & (Kilotons)
- Figure 12. India Anode Materials for Lithium Batteries Production (2021-2032) & (Kilotons)
- Figure 13. Southeast Asia Anode Materials for Lithium Batteries Production (2021-2032) & (Kilotons)
- Figure 14. Anode Materials for Lithium Batteries Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Anode Materials for Lithium Batteries Consumption (2021-2032) & (Kilotons)
- Figure 17. World Anode Materials for Lithium Batteries Consumption Market Share by Region (2021-2032)
- Figure 18. United States Anode Materials for Lithium Batteries Consumption (2021-2032) & (Kilotons)
- Figure 19. China Anode Materials for Lithium Batteries Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Anode Materials for Lithium Batteries Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Anode Materials for Lithium Batteries Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Anode Materials for Lithium Batteries Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Anode Materials for Lithium Batteries Consumption (2021-2032) & (Kilotons)

Figure 24. India Anode Materials for Lithium Batteries Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Anode Materials for Lithium Batteries by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Anode Materials for Lithium Batteries Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Anode Materials for Lithium Batteries Markets in 2025

Figure 28. United States VS China: Anode Materials for Lithium Batteries Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Anode Materials for Lithium Batteries Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Anode Materials for Lithium Batteries Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Anode Materials for Lithium Batteries Production Market Share 2025

Figure 32. China Based Manufacturers Anode Materials for Lithium Batteries Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Anode Materials for Lithium Batteries Production Market Share 2025

Figure 34. World Anode Materials for Lithium Batteries Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Anode Materials for Lithium Batteries Production Value Market Share by Type in 2025

Figure 36. Carbon-Based Anodes

Figure 37. Silicon-Based Anodes

Figure 38. World Anode Materials for Lithium Batteries Production Market Share by Type (2021-2032)

Figure 39. World Anode Materials for Lithium Batteries Production Value Market Share by Type (2021-2032)

Figure 40. World Anode Materials for Lithium Batteries Average Price by Type

(2021-2032) & (US\$/Ton)

Figure 41. World Anode Materials for Lithium Batteries Production Value by Material Sources, (USD Million), 2021 & 2025 & 2032

Figure 42. World Anode Materials for Lithium Batteries Production Value Market Share by Material Sources in 2025

Figure 43. Synthetic Graphite

Figure 44. Natural Graphite

Figure 45. Others

Figure 46. World Anode Materials for Lithium Batteries Production Market Share by Material Sources (2021-2032)

Figure 47. World Anode Materials for Lithium Batteries Production Value Market Share by Material Sources (2021-2032)

Figure 48. World Anode Materials for Lithium Batteries Average Price by Material Sources (2021-2032) & (US\$/Ton)

Figure 49. World Anode Materials for Lithium Batteries Production Value by Specific Capacity, (USD Million), 2021 & 2025 & 2032

Figure 50. World Anode Materials for Lithium Batteries Production Value Market Share by Specific Capacity in 2025

Figure 51. <350 mAh/g

Figure 52. 350 mAh/g-400 mAh/g

Figure 53. >400 mAh/g

Figure 54. World Anode Materials for Lithium Batteries Production Market Share by Specific Capacity (2021-2032)

Figure 55. World Anode Materials for Lithium Batteries Production Value Market Share by Specific Capacity (2021-2032)

Figure 56. World Anode Materials for Lithium Batteries Average Price by Specific Capacity (2021-2032) & (US\$/Ton)

Figure 57. World Anode Materials for Lithium Batteries Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Anode Materials for Lithium Batteries Production Value Market Share by Application in 2025

Figure 59. Power Battery

Figure 60. Energy Storage Battery

Figure 61. Consumer Electronics Battery

Figure 62. World Anode Materials for Lithium Batteries Production Market Share by Application (2021-2032)

Figure 63. World Anode Materials for Lithium Batteries Production Value Market Share by Application (2021-2032)

Figure 64. World Anode Materials for Lithium Batteries Average Price by Application

(2021-2032) & (US\$/Ton)

Figure 65. Anode Materials for Lithium Batteries Industry Chain

Figure 66. Anode Materials for Lithium Batteries Procurement Model

Figure 67. Anode Materials for Lithium Batteries Sales Model

Figure 68. Anode Materials for Lithium Batteries Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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