

Global Anode Current Collector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Anode Current Collector market size was valued at US\$ 8230 million in 2025 and is forecast to a readjusted size of US\$ 14952 million by 2032 with a CAGR of 8.9% during review period.

The anode current collector is a conductive substrate material within a battery that supports and collects electrons generated by the anode active material and efficiently conducts them to the external circuit; it is a critical component of the anode structure in lithium-ion batteries, sodium-ion batteries, and other secondary batteries.

The upstream segment of the industry chain involves the supply of raw materials and core equipment, primarily including high-purity electrolytic copper foil, polymer base films (such as PET and PP), and high-value precision manufacturing equipment like magnetron sputtering systems. The midstream segment comprises the production and manufacturing of current collectors; this includes both traditional electrolytic copper foil manufacturers and new manufacturers producing composite copper foil using a "metal-polymer substrate-metal" sandwich structure—a sector characterized by high technical barriers. The downstream segment primarily serves the energy storage battery, power battery, and consumer battery markets.

In 2025, global sales volume for anode current collectors is projected to reach 610,600 tons, with a production capacity of approximately 810,000 tons, an average selling price of \$13,100 per ton, and an average gross margin of 15%-20%.

Global policies promoting the localization of new energy vehicles, electrochemical energy storage, and key battery materials continue to drive the development of the

anode current collector industry. China is continuously refining industrial support policies for new energy, novel energy storage, and advanced manufacturing, spurring a rapid ramp-up in new battery-grade copper foil production capacity; meanwhile, Europe and the United States are accelerating supply chain development through local battery industry support initiatives, facilitating investment in high-end copper foil projects. Concurrently, the industry is placing greater emphasis on green manufacturing, energy conservation, and copper resource recycling, with manufacturers continuously upgrading their smart manufacturing capabilities and product yields to meet the stringent requirements of international power battery companies regarding quality, stability, and sustainable supply.

This report is a detailed and comprehensive analysis for global Anode Current Collector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anode Current Collector market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Anode Current Collector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Anode Current Collector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Anode Current Collector market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anode Current Collector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anode Current Collector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiujiang Defu Technology, Jiayuan Technology, Nuode New Materials, Lotte Energy Materials, SK Nexilis, Tongguan Copper Foil, Solus Advanced Materials, Jiangxi JCC Copper Foil, Wanshun New Material, UACJ Foil Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anode Current Collector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Current Collector

Composite Current Collector

Others

Market segment by Thickness

≤6μm

6-12μm

Market segment by Structure

Planar Foil

Porous Foil

Three-Dimensional Foil

Market segment by Application

Energy Storage Batteries

Power Batteries

Consumer Batteries

Major players covered

Jiujiang Defu Technology

Jiayuan Technology

Nuode New Materials

Lotte Energy Materials

SK Nexilis

Tongguan Copper Foil

Solus Advanced Materials

Jiangxi JCC Copper Foil

Wanshun New Material

UACJ Foil Corporation

Dongwon Systems

Dongwei Technology

Longdian Huaxin

Zhongyi Technology

CATL

Baoming Technology

Shengli Precision

Shuangxing New Materials

Jinmei New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anode Current Collector product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anode Current Collector, with price, sales quantity, revenue, and global market share of Anode Current Collector from 2021 to 2026.

Chapter 3, the Anode Current Collector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anode Current Collector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anode Current Collector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anode Current Collector.

Chapter 14 and 15, to describe Anode Current Collector sales channel, distributors, customers, research findings and conclusion.

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