

Global Annulus Fibrosus Repair Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Annulus Fibrosus Repair Device market size was valued at US\$ 187 million in 2025 and is forecast to a readjusted size of US\$ 267 million by 2032 with a CAGR of 5.4% during review period.

The Annulus Fibrosus Repair Device is a minimally invasive surgical instrument used to treat lumbar disc herniation. It works by suturing the ruptured annulus fibrosus after the removal of the herniated nucleus pulposus, restoring the integrity of the intervertebral disc, effectively reducing the postoperative recurrence rate, and alleviating nerve irritation. It is one of the most advanced disc repair technologies currently available.

The upstream supply chain primarily includes suppliers of high-performance metals, polymers, and bioabsorbable materials used in the manufacture of the repair device. These materials require extremely high levels of biocompatibility and mechanical strength.

The global number of patients with lumbar spine diseases is enormous and is projected to increase to 843 million by 2050, indicating a large market for annulus fibrosus repair devices. Different models of these devices have varying designs and functions, resulting in different prices, with an average price of \$1200 per set. The industry's gross profit margin ranges from 20% to 40%.

This report is a detailed and comprehensive analysis for global Annulus Fibrosus Repair Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Annulus Fibrosus Repair Device market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Annulus Fibrosus Repair Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Annulus Fibrosus Repair Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Annulus Fibrosus Repair Device market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Annulus Fibrosus Repair Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Annulus Fibrosus Repair Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intrinsic Therapeutics, Anulex Technologies, Baylis Medical, Magellan Spine Technologies, Zylox-Tonbridge Medical Technology, 2020 (Beijing) Medical Technology, Beijing Wanjie Medical Device Corporation, Shandong Kangsheng Medical Devices, Hebei Haitanghua Medical Equipment, Shanghai Mainuoshi Medical Instrument, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Annulus Fibrosus Repair Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Length 145mm

Length 175mm

Length 200mm

Other

Market segment by Adapted Surgical Procedures

Endoscopic Spinal Surgery

UBE

MED

Other

Market segment by Application

Hospital

Clinic

Other

Major players covered

Intrinsic Therapeutics

Anulex Technologies

Baylis Medical

Magellan Spine Technologies

Zylox-Tonbridge Medical Technology

2020 (Beijing) Medical Technology

Beijing Wanjie Medical Device Corporation

Shandong Kangsheng Medical Devices

Hebei Haitanghua Medical Equipment

Shanghai Mainuoshi Medical Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Annulus Fibrosus Repair Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Annulus Fibrosus Repair Device, with price, sales quantity, revenue, and global market share of Annulus Fibrosus Repair Device from 2021 to 2026.

Chapter 3, the Annulus Fibrosus Repair Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Annulus Fibrosus Repair Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Annulus Fibrosus Repair Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Annulus Fibrosus Repair Device.

Chapter 14 and 15, to describe Annulus Fibrosus Repair Device sales channel, distributors, customers, research findings and conclusion.

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