

# Global Annatto Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G500914CB51EEN.html>

Date: January 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: G500914CB51EEN

## Abstracts

The global Annatto market size is expected to reach \$ 68.76 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Annatto is an orange-red condiment and food coloring derived from the seeds of the achiote tree. It is often used to impart a yellow or orange color to foods, but sometimes also for its flavor and aroma. The color of annatto comes from various carotenoid pigments, mainly bixin and norbixin, found in the reddish waxy coating of the seeds.

Annatto and its extracts are now widely used in an artisanal or industrial scale as a coloring agent in many processed food products, such as cheeses, dairy spreads, butter and margarine, custards, cakes and other baked goods, potatoes, snack foods, breakfast cereals, smoked fish, sausages, and more. In these uses, annatto is a natural alternative to synthetic food coloring compounds, but it has been linked to cases of food-related allergies.

Global Annatto key players include DDW, Hansen, FMC, AICACOLOR, Biocon del Peru, etc. Global top five manufacturers hold a share over 30%.

Asia-Pacific is the largest market, with a share about 40%, followed by Europe, and North America, both have a share about 45 percent.

In terms of product, Water-Soluble Annatto is the largest segment, with a share over 90%. And in terms of application, the largest application is Food Industrial, followed by Natural Fabric Industrial, Cosmetic Industrial, etc.

This report studies the global Annatto production, demand, key manufacturers, and key

regions.

This report is a detailed and comprehensive analysis of the world market for Annatto and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Annatto that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Annatto total production and demand, 2021-2032, (MT)

Global Annatto total production value, 2021-2032, (USD Million)

Global Annatto production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Annatto consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Annatto domestic production, consumption, key domestic manufacturers and share

Global Annatto production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Annatto production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Annatto production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Annatto market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DDW, Hansen, FMC, WILD Flavors, Kalsec, Vinayak Ingredients, Aarkay Food Products, AICACOLOR, Biocon del Peru, Zhongda Biological, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Annatto market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Annatto Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Annatto Market, Segmentation by Type:

Oil-Soluble Annatto

Water-Soluble Annatto

Emulsified Annatto

## Global Annatto Market, Segmentation by Application:

Food Industrial

Cosmetic Industrial

Natural Fabric Industrial

Pharmaceutical Industrial

Others

## Companies Profiled:

DDW

Hansen

FMC

WILD Flavors

Kalsec

Vinayak Ingredients

Aarkay Food Products

AICACOLOR

Biocon del Peru

Zhongda Biological

Guangzhou Qianyi

**Key Questions Answered:**

1. How big is the global Annatto market?
2. What is the demand of the global Annatto market?
3. What is the year over year growth of the global Annatto market?
4. What is the production and production value of the global Annatto market?
5. Who are the key producers in the global Annatto market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Annatto Introduction
- 1.2 World Annatto Supply & Forecast
  - 1.2.1 World Annatto Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Annatto Production (2021-2032)
  - 1.2.3 World Annatto Pricing Trends (2021-2032)
- 1.3 World Annatto Production by Region (Based on Production Site)
  - 1.3.1 World Annatto Production Value by Region (2021-2032)
  - 1.3.2 World Annatto Production by Region (2021-2032)
  - 1.3.3 World Annatto Average Price by Region (2021-2032)
  - 1.3.4 North America Annatto Production (2021-2032)
  - 1.3.5 Europe Annatto Production (2021-2032)
  - 1.3.6 China Annatto Production (2021-2032)
  - 1.3.7 South America Annatto Production (2021-2032)
  - 1.3.8 India Annatto Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Annatto Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Annatto Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Annatto Demand (2021-2032)
- 2.2 World Annatto Consumption by Region
  - 2.2.1 World Annatto Consumption by Region (2021-2026)
  - 2.2.2 World Annatto Consumption Forecast by Region (2027-2032)
- 2.3 United States Annatto Consumption (2021-2032)
- 2.4 China Annatto Consumption (2021-2032)
- 2.5 Europe Annatto Consumption (2021-2032)
- 2.6 Japan Annatto Consumption (2021-2032)
- 2.7 South Korea Annatto Consumption (2021-2032)
- 2.8 ASEAN Annatto Consumption (2021-2032)
- 2.9 India Annatto Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Annatto Production Value by Manufacturer (2021-2026)
- 3.2 World Annatto Production by Manufacturer (2021-2026)
- 3.3 World Annatto Average Price by Manufacturer (2021-2026)
- 3.4 Annatto Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Annatto Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Annatto in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Annatto in 2025
- 3.6 Annatto Market: Overall Company Footprint Analysis
  - 3.6.1 Annatto Market: Region Footprint
  - 3.6.2 Annatto Market: Company Product Type Footprint
  - 3.6.3 Annatto Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Annatto Production Value Comparison
  - 4.1.1 United States VS China: Annatto Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Annatto Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Annatto Production Comparison
  - 4.2.1 United States VS China: Annatto Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Annatto Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Annatto Consumption Comparison
  - 4.3.1 United States VS China: Annatto Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Annatto Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Annatto Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Annatto Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Annatto Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Annatto Production (2021-2026)
- 4.5 China Based Annatto Manufacturers and Market Share
  - 4.5.1 China Based Annatto Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Annatto Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers Annatto Production (2021-2026)
- 4.6 Rest of World Based Annatto Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Annatto Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Annatto Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Annatto Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Annatto Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 Oil-Soluble Annatto
  - 5.2.2 Water-Soluble Annatto
  - 5.2.3 Emulsified Annatto
- 5.3 Market Segment by Type
  - 5.3.1 World Annatto Production by Type (2021-2032)
  - 5.3.2 World Annatto Production Value by Type (2021-2032)
  - 5.3.3 World Annatto Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

- 6.1 World Annatto Market Size Overview by Application: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Application
  - 6.2.1 Food Industrial
  - 6.2.2 Cosmetic Industrial
  - 6.2.3 Natural Fabric Industrial
  - 6.2.4 Pharmaceutical Industrial
  - 6.2.5 Others
- 6.3 Market Segment by Application
  - 6.3.1 World Annatto Production by Application (2021-2032)
  - 6.3.2 World Annatto Production Value by Application (2021-2032)
  - 6.3.3 World Annatto Average Price by Application (2021-2032)

## **7 COMPANY PROFILES**

## 7.1 DDW

7.1.1 DDW Details

7.1.2 DDW Major Business

7.1.3 DDW Annatto Product and Services

7.1.4 DDW Annatto Production, Price, Value, Gross Margin and Market Share  
(2021-2026)

7.1.5 DDW Recent Developments/Updates

7.1.6 DDW Competitive Strengths & Weaknesses

## 7.2 Hansen

7.2.1 Hansen Details

7.2.2 Hansen Major Business

7.2.3 Hansen Annatto Product and Services

7.2.4 Hansen Annatto Production, Price, Value, Gross Margin and Market Share  
(2021-2026)

7.2.5 Hansen Recent Developments/Updates

7.2.6 Hansen Competitive Strengths & Weaknesses

## 7.3 FMC

7.3.1 FMC Details

7.3.2 FMC Major Business

7.3.3 FMC Annatto Product and Services

7.3.4 FMC Annatto Production, Price, Value, Gross Margin and Market Share  
(2021-2026)

7.3.5 FMC Recent Developments/Updates

7.3.6 FMC Competitive Strengths & Weaknesses

## 7.4 WILD Flavors

7.4.1 WILD Flavors Details

7.4.2 WILD Flavors Major Business

7.4.3 WILD Flavors Annatto Product and Services

7.4.4 WILD Flavors Annatto Production, Price, Value, Gross Margin and Market Share  
(2021-2026)

7.4.5 WILD Flavors Recent Developments/Updates

7.4.6 WILD Flavors Competitive Strengths & Weaknesses

## 7.5 Kalsec

7.5.1 Kalsec Details

7.5.2 Kalsec Major Business

7.5.3 Kalsec Annatto Product and Services

7.5.4 Kalsec Annatto Production, Price, Value, Gross Margin and Market Share  
(2021-2026)

- 7.5.5 Kalsec Recent Developments/Updates
- 7.5.6 Kalsec Competitive Strengths & Weaknesses
- 7.6 Vinayak Ingredients
  - 7.6.1 Vinayak Ingredients Details
  - 7.6.2 Vinayak Ingredients Major Business
  - 7.6.3 Vinayak Ingredients Annatto Product and Services
  - 7.6.4 Vinayak Ingredients Annatto Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Vinayak Ingredients Recent Developments/Updates
  - 7.6.6 Vinayak Ingredients Competitive Strengths & Weaknesses
- 7.7 Aarkay Food Products
  - 7.7.1 Aarkay Food Products Details
  - 7.7.2 Aarkay Food Products Major Business
  - 7.7.3 Aarkay Food Products Annatto Product and Services
  - 7.7.4 Aarkay Food Products Annatto Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.7.5 Aarkay Food Products Recent Developments/Updates
  - 7.7.6 Aarkay Food Products Competitive Strengths & Weaknesses
- 7.8 AICACOLOR
  - 7.8.1 AICACOLOR Details
  - 7.8.2 AICACOLOR Major Business
  - 7.8.3 AICACOLOR Annatto Product and Services
  - 7.8.4 AICACOLOR Annatto Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.8.5 AICACOLOR Recent Developments/Updates
  - 7.8.6 AICACOLOR Competitive Strengths & Weaknesses
- 7.9 Biocon del Peru
  - 7.9.1 Biocon del Peru Details
  - 7.9.2 Biocon del Peru Major Business
  - 7.9.3 Biocon del Peru Annatto Product and Services
  - 7.9.4 Biocon del Peru Annatto Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.9.5 Biocon del Peru Recent Developments/Updates
  - 7.9.6 Biocon del Peru Competitive Strengths & Weaknesses
- 7.10 Zhongda Biological
  - 7.10.1 Zhongda Biological Details
  - 7.10.2 Zhongda Biological Major Business
  - 7.10.3 Zhongda Biological Annatto Product and Services
  - 7.10.4 Zhongda Biological Annatto Production, Price, Value, Gross Margin and Market

Share (2021-2026)

7.10.5 Zhongda Biological Recent Developments/Updates

7.10.6 Zhongda Biological Competitive Strengths & Weaknesses

7.11 Guangzhou Qianyi

7.11.1 Guangzhou Qianyi Details

7.11.2 Guangzhou Qianyi Major Business

7.11.3 Guangzhou Qianyi Annatto Product and Services

7.11.4 Guangzhou Qianyi Annatto Production, Price, Value, Gross Margin and Market

Share (2021-2026)

7.11.5 Guangzhou Qianyi Recent Developments/Updates

7.11.6 Guangzhou Qianyi Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

8.1 Annatto Industry Chain

8.2 Annatto Upstream Analysis

8.2.1 Annatto Core Raw Materials

8.2.2 Main Manufacturers of Annatto Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Annatto Production Mode

8.6 Annatto Procurement Model

8.7 Annatto Industry Sales Model and Sales Channels

8.7.1 Annatto Sales Model

8.7.2 Annatto Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Annatto Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Annatto Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Annatto Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Annatto Production Value Market Share by Region (2021-2026)
- Table 5. World Annatto Production Value Market Share by Region (2027-2032)
- Table 6. World Annatto Production by Region (2021-2026) & (MT)
- Table 7. World Annatto Production by Region (2027-2032) & (MT)
- Table 8. World Annatto Production Market Share by Region (2021-2026)
- Table 9. World Annatto Production Market Share by Region (2027-2032)
- Table 10. World Annatto Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Annatto Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Annatto Major Market Trends
- Table 13. World Annatto Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)
- Table 14. World Annatto Consumption by Region (2021-2026) & (MT)
- Table 15. World Annatto Consumption Forecast by Region (2027-2032) & (MT)
- Table 16. World Annatto Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Annatto Producers in 2025
- Table 18. World Annatto Production by Manufacturer (2021-2026) & (MT)
- Table 19. Production Market Share of Key Annatto Producers in 2025
- Table 20. World Annatto Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 21. Global Annatto Company Evaluation Quadrant
- Table 22. World Annatto Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Annatto Production Site of Key Manufacturer
- Table 24. Annatto Market: Company Product Type Footprint
- Table 25. Annatto Market: Company Product Application Footprint
- Table 26. Annatto Competitive Factors
- Table 27. Annatto New Entrant and Capacity Expansion Plans
- Table 28. Annatto Mergers & Acquisitions Activity
- Table 29. United States VS China Annatto Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Annatto Production Comparison, (2021 & 2025 &

2032) & (MT)

Table 31. United States VS China Annatto Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Annatto Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Annatto Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Annatto Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Annatto Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Annatto Production Market Share (2021-2026)

Table 37. China Based Annatto Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Annatto Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Annatto Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Annatto Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Annatto Production Market Share (2021-2026)

Table 42. Rest of World Based Annatto Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Annatto Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Annatto Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Annatto Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Annatto Production Market Share (2021-2026)

Table 47. World Annatto Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Annatto Production by Type (2021-2026) & (MT)

Table 49. World Annatto Production by Type (2027-2032) & (MT)

Table 50. World Annatto Production Value by Type (2021-2026) & (USD Million)

Table 51. World Annatto Production Value by Type (2027-2032) & (USD Million)

Table 52. World Annatto Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Annatto Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Annatto Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Annatto Production by Application (2021-2026) & (MT)

- Table 56. World Annatto Production by Application (2027-2032) & (MT)
- Table 57. World Annatto Production Value by Application (2021-2026) & (USD Million)
- Table 58. World Annatto Production Value by Application (2027-2032) & (USD Million)
- Table 59. World Annatto Average Price by Application (2021-2026) & (USD/MT)
- Table 60. World Annatto Average Price by Application (2027-2032) & (USD/MT)
- Table 61. DDW Basic Information, Manufacturing Base and Competitors
- Table 62. DDW Major Business
- Table 63. DDW Annatto Product and Services
- Table 64. DDW Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. DDW Recent Developments/Updates
- Table 66. DDW Competitive Strengths & Weaknesses
- Table 67. Hansen Basic Information, Manufacturing Base and Competitors
- Table 68. Hansen Major Business
- Table 69. Hansen Annatto Product and Services
- Table 70. Hansen Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Hansen Recent Developments/Updates
- Table 72. Hansen Competitive Strengths & Weaknesses
- Table 73. FMC Basic Information, Manufacturing Base and Competitors
- Table 74. FMC Major Business
- Table 75. FMC Annatto Product and Services
- Table 76. FMC Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. FMC Recent Developments/Updates
- Table 78. FMC Competitive Strengths & Weaknesses
- Table 79. WILD Flavors Basic Information, Manufacturing Base and Competitors
- Table 80. WILD Flavors Major Business
- Table 81. WILD Flavors Annatto Product and Services
- Table 82. WILD Flavors Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. WILD Flavors Recent Developments/Updates
- Table 84. WILD Flavors Competitive Strengths & Weaknesses
- Table 85. Kalsec Basic Information, Manufacturing Base and Competitors
- Table 86. Kalsec Major Business
- Table 87. Kalsec Annatto Product and Services
- Table 88. Kalsec Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Kalsec Recent Developments/Updates

- Table 90. Kalsec Competitive Strengths & Weaknesses
- Table 91. Vinayak Ingredients Basic Information, Manufacturing Base and Competitors
- Table 92. Vinayak Ingredients Major Business
- Table 93. Vinayak Ingredients Annatto Product and Services
- Table 94. Vinayak Ingredients Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Vinayak Ingredients Recent Developments/Updates
- Table 96. Vinayak Ingredients Competitive Strengths & Weaknesses
- Table 97. Aarkay Food Products Basic Information, Manufacturing Base and Competitors
- Table 98. Aarkay Food Products Major Business
- Table 99. Aarkay Food Products Annatto Product and Services
- Table 100. Aarkay Food Products Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Aarkay Food Products Recent Developments/Updates
- Table 102. Aarkay Food Products Competitive Strengths & Weaknesses
- Table 103. AICACOLOR Basic Information, Manufacturing Base and Competitors
- Table 104. AICACOLOR Major Business
- Table 105. AICACOLOR Annatto Product and Services
- Table 106. AICACOLOR Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. AICACOLOR Recent Developments/Updates
- Table 108. AICACOLOR Competitive Strengths & Weaknesses
- Table 109. Biocon del Peru Basic Information, Manufacturing Base and Competitors
- Table 110. Biocon del Peru Major Business
- Table 111. Biocon del Peru Annatto Product and Services
- Table 112. Biocon del Peru Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Biocon del Peru Recent Developments/Updates
- Table 114. Biocon del Peru Competitive Strengths & Weaknesses
- Table 115. Zhongda Biological Basic Information, Manufacturing Base and Competitors
- Table 116. Zhongda Biological Major Business
- Table 117. Zhongda Biological Annatto Product and Services
- Table 118. Zhongda Biological Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Zhongda Biological Recent Developments/Updates
- Table 120. Zhongda Biological Competitive Strengths & Weaknesses
- Table 121. Guangzhou Qianyi Basic Information, Manufacturing Base and Competitors
- Table 122. Guangzhou Qianyi Major Business

Table 123. Guangzhou Qianyi Annatto Product and Services

Table 124. Guangzhou Qianyi Annatto Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Guangzhou Qianyi Recent Developments/Updates

Table 126. Guangzhou Qianyi Competitive Strengths & Weaknesses

Table 127. Global Key Players of Annatto Upstream (Raw Materials)

Table 128. Global Annatto Typical Customers

Table 129. Annatto Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Annatto Picture
- Figure 2. World Annatto Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Annatto Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Annatto Production (2021-2032) & (MT)
- Figure 5. World Annatto Average Price (2021-2032) & (USD/MT)
- Figure 6. World Annatto Production Value Market Share by Region (2021-2032)
- Figure 7. World Annatto Production Market Share by Region (2021-2032)
- Figure 8. North America Annatto Production (2021-2032) & (MT)
- Figure 9. Europe Annatto Production (2021-2032) & (MT)
- Figure 10. China Annatto Production (2021-2032) & (MT)
- Figure 11. South America Annatto Production (2021-2032) & (MT)
- Figure 12. India Annatto Production (2021-2032) & (MT)
- Figure 13. Annatto Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Annatto Consumption (2021-2032) & (MT)
- Figure 16. World Annatto Consumption Market Share by Region (2021-2032)
- Figure 17. United States Annatto Consumption (2021-2032) & (MT)
- Figure 18. China Annatto Consumption (2021-2032) & (MT)
- Figure 19. Europe Annatto Consumption (2021-2032) & (MT)
- Figure 20. Japan Annatto Consumption (2021-2032) & (MT)
- Figure 21. South Korea Annatto Consumption (2021-2032) & (MT)
- Figure 22. ASEAN Annatto Consumption (2021-2032) & (MT)
- Figure 23. India Annatto Consumption (2021-2032) & (MT)
- Figure 24. Producer Shipments of Annatto by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Annatto Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Annatto Markets in 2025
- Figure 27. United States VS China: Annatto Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Annatto Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Annatto Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States Based Manufacturers Annatto Production Market Share 2025
- Figure 31. China Based Manufacturers Annatto Production Market Share 2025

- Figure 32. Rest of World Based Manufacturers Annatto Production Market Share 2025
- Figure 33. World Annatto Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 34. World Annatto Production Value Market Share by Type in 2025
- Figure 35. Oil-Soluble Annatto
- Figure 36. Water-Soluble Annatto
- Figure 37. Emulsified Annatto
- Figure 38. World Annatto Production Market Share by Type (2021-2032)
- Figure 39. World Annatto Production Value Market Share by Type (2021-2032)
- Figure 40. World Annatto Average Price by Type (2021-2032) & (USD/MT)
- Figure 41. World Annatto Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 42. World Annatto Production Value Market Share by Application in 2025
- Figure 43. Food Industrial
- Figure 44. Cosmetic Industrial
- Figure 45. Natural Fabric Industrial
- Figure 46. Pharmaceutical Industrial
- Figure 47. Others
- Figure 48. World Annatto Production Market Share by Application (2021-2032)
- Figure 49. World Annatto Production Value Market Share by Application (2021-2032)
- Figure 50. World Annatto Average Price by Application (2021-2032) & (USD/MT)
- Figure 51. Annatto Industry Chain
- Figure 52. Annatto Procurement Model
- Figure 53. Annatto Sales Model
- Figure 54. Annatto Sales Channels, Direct Sales, and Distribution
- Figure 55. Methodology
- Figure 56. Research Process and Data Source

## I would like to order

Product name: Global Annatto Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G500914CB51EEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G500914CB51EEN.html>