

# Global Anisotropic Conductive Film Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G269A382108EN.html>

Date: January 2024

Pages: 91

Price: US\$ 3,480.00 (Single User License)

ID: G269A382108EN

## Abstracts

According to our (Global Info Research) latest study, the global Anisotropic Conductive Film market size was valued at USD 558.5 million in 2023 and is forecast to a readjusted size of USD 774.7 million by 2030 with a CAGR of 4.8% during review period.

Anisotropic conductive film (ACF) is a lead-free and environmentally friendly adhesive interconnect system that is commonly used in liquid crystal display manufacturing to make the electrical and mechanical connections from the driver electronics to the glass substrates of the LCD.

Anisotropic conductive adhesives are prepared in two forms: films and pastes. In the film form, Anisotropic conductive adhesives are called Anisotropic conductive film (ACF), while they are known as anisotropic conductive pest (ACP) in the paste form. This report studies the Anisotropic conductive film (ACF) market, from angles of Company, regions, product types and end industries, to analyze the status and the future.

Showa Denko Materials is the largest manufacturer of Anisotropic Conductive Film, with a share about 60 percent. Other players include Dexerials, 3M and H&SHighTech. Manufacturers of Anisotropic Conductive Film in the international market are large, specialist companies, as well as divisions or subsidiaries of large groups. Asia-Pacific is the largest consumption area, making up 50%. North America ranks the second, total Anisotropic Conductive Film accounted for 23%.

The main type of Anisotropic Conductive Film have Chip on Glass, Chip on Flex, Chip

on Board, Flex on Glass, Flex on Flex and Flex on Board. On the basis of product type, Flex on Board account for the largest revenue share, this segment account for 27% revenue share.

The Global Info Research report includes an overview of the development of the Anisotropic Conductive Film industry chain, the market status of Displays (Chip on Glass, Chip on Flex), Automotive (Chip on Glass, Chip on Flex), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Anisotropic Conductive Film.

Regionally, the report analyzes the Anisotropic Conductive Film markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Anisotropic Conductive Film market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Anisotropic Conductive Film market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Anisotropic Conductive Film industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Chip on Glass, Chip on Flex).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Anisotropic Conductive Film market.

**Regional Analysis:** The report involves examining the Anisotropic Conductive Film market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Anisotropic Conductive Film market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Anisotropic Conductive Film:

**Company Analysis:** Report covers individual Anisotropic Conductive Film manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Anisotropic Conductive Film. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Displays, Automotive).

**Technology Analysis:** Report covers specific technologies relevant to Anisotropic Conductive Film. It assesses the current state, advancements, and potential future developments in Anisotropic Conductive Film areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Anisotropic Conductive Film market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Anisotropic Conductive Film market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Chip on Glass

Chip on Flex

Chip on Board

Flex on Glass

Flex on Flex

Flex on Board

### Market segment by Application

Displays

Automotive

Aerospace

Electronic Components

Others

### Major players covered

Showa Denko Materials

Dexerials

3M

H&SHighTech

Btech Corp (ADA Technologies, Inc.)

Tesa Tape

U-PAK

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anisotropic Conductive Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anisotropic Conductive Film, with price, sales, revenue and global market share of Anisotropic Conductive Film from 2019 to 2024.

Chapter 3, the Anisotropic Conductive Film competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anisotropic Conductive Film breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Anisotropic Conductive Film market forecast, by regions, type and

application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anisotropic Conductive Film.

Chapter 14 and 15, to describe Anisotropic Conductive Film sales channel, distributors, customers, research findings and conclusion.

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