

Global Anisotropic Conductive Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anisotropic Conductive Film market size is expected to reach \$ 806 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Anisotropic conductive film (ACF) is a lead-free and environmentally friendly adhesive interconnect system that is commonly used in liquid crystal display manufacturing to make the electrical and mechanical connections from the driver electronics to the glass substrates of the LCD. Anisotropic conductive adhesives are prepared in two forms: films and pastes. In the film form, Anisotropic conductive adhesives are called Anisotropic conductive film (ACF), while they are known as anisotropic conductive paste (ACP) in the paste form. This report studies the Anisotropic conductive film (ACF) market, from angles of Company, regions, product types and end industries, to analyze the status and the future.

In 2025, global Infrared Anisotropic Conductive Film sales volume reached approximately 5.62 million sqm, with an average global market price of around US\$ 100.7 per sqm.

Showa Denko Materials is the largest manufacturer of Anisotropic Conductive Film, with a share about 60 percent. Other players include Dexerials, 3M and H&SHighTech. Manufacturers of Anisotropic Conductive Film in the international market are large, specialist companies, as well as divisions or subsidiaries of large groups. Asia-Pacific is the largest consumption area, making up 50%. North America ranks the second, total Anisotropic Conductive Film accounted for 23%. The main type of Anisotropic Conductive Film have Chip on Glass, Chip on Flex, Chip on Board, Flex on Glass, Flex on Flex and Flex on Board. On the basis of product type, Flex on Board account for the largest revenue share, this segment account for 27% revenue share.

The increasing use of consumer electronics, such as smartphones, tablets, laptops, and wearables, significantly drives the demand for ACFs. These films are critical for

interconnecting components on circuit boards, especially in devices requiring fine-pitch connections.

With the rise of electric vehicles (EVs), autonomous driving technologies, and connected car systems, ACFs are increasingly used in the automotive sector. They are vital for connecting sensors, displays, and control units in vehicles.

The trend toward smaller, more compact electronic devices has led to a need for highly efficient and precise interconnect solutions. ACFs are ideal for this purpose because they allow for fine-pitch bonding, which is crucial for miniaturized components.

Flexible electronics, such as OLED displays, printed circuit boards (PCBs), and flexible sensors, are growing in demand across industries like healthcare, consumer products, and wearables. ACFs provide the necessary electrical interconnections for these flexible, lightweight devices.

This report studies the global Anisotropic Conductive Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anisotropic Conductive Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anisotropic Conductive Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anisotropic Conductive Film total production and demand, 2021-2032, (K Sqm)

Global Anisotropic Conductive Film total production value, 2021-2032, (USD Million)

Global Anisotropic Conductive Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Anisotropic Conductive Film consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Anisotropic Conductive Film domestic production, consumption, key domestic manufacturers and share

Global Anisotropic Conductive Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Anisotropic Conductive Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Anisotropic Conductive Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Anisotropic Conductive Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dexerials, Resonac, H&S HighTech, 3M, KUKDO, Shenzhen Feisher, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anisotropic Conductive Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anisotropic Conductive Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anisotropic Conductive Film Market, Segmentation by Type:

Chip on Glass

Chip on Flex

Chip on Board

Flex on Glass

Flex on Flex

Flex on Board

Global Anisotropic Conductive Film Market, Segmentation by Product:

Metal-Coated Polymer Particle ACF

Solid Metal Particle ACF

Hybrid Particle ACF

Global Anisotropic Conductive Film Market, Segmentation by Materials:

Polyimide (PI) Based

Polyester (PET) Based

Other

Global Anisotropic Conductive Film Market, Segmentation by Application:

Displays

Other

Companies Profiled:

Dexerials

Resonac

H&S HighTech

3M

KUKDO

Shenzhen Feisher

Key Questions Answered:

1. How big is the global Anisotropic Conductive Film market?
2. What is the demand of the global Anisotropic Conductive Film market?
3. What is the year over year growth of the global Anisotropic Conductive Film market?
4. What is the production and production value of the global Anisotropic Conductive Film market?
5. Who are the key producers in the global Anisotropic Conductive Film market?
6. What are the growth factors driving the market demand?

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