

Global Anisotropic Conductive Film (ACF) Tape Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Anisotropic Conductive Film (ACF) Tape market size was valued at US\$ 552 million in 2024 and is forecast to a readjusted size of USD 775 million by 2031 with a CAGR of 4.9% during review period.

Anisotropic conductive film (aka “ACF” or “ACF Tape”) is a lead-free, environmentally friendly interconnect system, generally found in tape form and commonly used when ACF Laminating and ACF Bonding processes as in LCD (liquid crystal display) manufacturing to make the electrical and mechanical connections from the electronics to the glass substrates of the LCD.

The increasing use of consumer electronics, such as smartphones, tablets, laptops, and wearables, significantly drives the demand for ACFs. These films are critical for interconnecting components on circuit boards, especially in devices requiring fine-pitch connections.

With the rise of electric vehicles (EVs), autonomous driving technologies, and connected car systems, ACFs are increasingly used in the automotive sector. They are vital for connecting sensors, displays, and control units in vehicles.

The trend toward smaller, more compact electronic devices has led to a need for highly efficient and precise interconnect solutions. ACFs are ideal for this purpose because they allow for fine-pitch bonding, which is crucial for miniaturized components.

Flexible electronics, such as OLED displays, printed circuit boards (PCBs), and flexible sensors, are growing in demand across industries like healthcare, consumer products,

and wearables. ACFs provide the necessary electrical interconnections for these flexible, lightweight devices.

As manufacturing processes become more sophisticated and cost-efficient, the adoption of ACF technology becomes more viable for a variety of industries. Innovations in ACF materials, such as the development of better adhesives and conductive particles, further boost market growth.

ACFs are widely used in the assembly of displays, particularly in LCD, OLED, and touchscreens. As the demand for high-quality displays continues to rise in sectors like consumer electronics, automotive, and industrial applications, the need for ACFs increases as well.

This report is a detailed and comprehensive analysis for global Anisotropic Conductive Film (ACF) Tape market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anisotropic Conductive Film (ACF) Tape market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2020-2031

Global Anisotropic Conductive Film (ACF) Tape market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2020-2031

Global Anisotropic Conductive Film (ACF) Tape market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2020-2031

Global Anisotropic Conductive Film (ACF) Tape market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Anisotropic Conductive Film (ACF) Tape
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Anisotropic Conductive Film (ACF) Tape market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dexerials, Resonac, H&SHighTech, 3M, KUKDO, Btech Corp (ADA Technologies), Tesa Tape, U-PAK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Anisotropic Conductive Film (ACF) Tape market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chip on Glass

Chip on Flex

Chip on Board

Flex on Glass

Flex on Flex

Flex on Board

Market segment by Application

Displays

Other

Major players covered

Dexerials

Resonac

H&SHighTech

3M

KUKDO

Btech Corp (ADA Technologies)

Tesa Tape

U-PAK

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anisotropic Conductive Film (ACF) Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anisotropic Conductive Film (ACF) Tape, with price, sales quantity, revenue, and global market share of Anisotropic Conductive Film (ACF) Tape from 2020 to 2025.

Chapter 3, the Anisotropic Conductive Film (ACF) Tape competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anisotropic Conductive Film (ACF) Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Anisotropic Conductive Film (ACF) Tape market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anisotropic Conductive Film (ACF) Tape.

Chapter 14 and 15, to describe Anisotropic Conductive Film (ACF) Tape sales channel, distributors, customers, research findings and conclusion.

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