

# Global Anionic Polyacrylamide for Water Treatment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Anionic Polyacrylamide for Water Treatment market size was valued at US\$ 1829 million in 2024 and is forecast to a readjusted size of USD 2709 million by 2031 with a CAGR of 5.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Polyacrylamide (PAM) is a water-soluble polymer formed from acrylamide subunits. It is known for its ability to enhance the viscosity of water, facilitate flocculation, and modify fluid flow characteristics. The polymer exists in various forms, including anionic, cationic, non-ionic, and amphoteric polyacrylamide, each designed for specific applications.

Anionic Polyacrylamide (APAM): This variant is primarily used in wastewater treatment, enhanced oil recovery, and paper manufacturing due to its superior flocculating capabilities. It helps in the aggregation of suspended particles, thereby improving solid-liquid separation.

PAM is synthesized through free radical polymerization of acrylamide monomers, often with additional functional groups incorporated to tailor its properties. The polymer's primary applications leverage its water absorption, thickening, and coagulating properties, making it indispensable across various industries.

Polyacrylamide plays the role of flocculant, precipitant and filter in water treatment, and can effectively remove pollutants such as suspended solids, turbidity, organic matter and heavy metals in water. As the global water shortage and environmental pollution problems become increasingly prominent, the demand for water treatment market will continue to grow, providing opportunities for the polyacrylamide industry.

The main functions of polyacrylamide in water treatment are as follows:

? Reduce the amount of flocculant. On the premise of achieving the same water quality, PAM can be used in combination with other inorganic flocculants to greatly reduce the amount of flocculant used.

? Improve water quality. In drinking water treatment and industrial wastewater treatment, PAM can be used in combination with inorganic flocculants to significantly improve the effluent water quality.

? Improve floc strength and sedimentation rate. PAM has high floc strength and good sedimentation performance, thereby increasing the solid-liquid separation rate and facilitating sludge dehydration.

? Anti-corrosion and anti-scaling of circulating cooling systems. PAM can greatly reduce the amount of inorganic flocculants, thereby avoiding the deposition of inorganic substances on the surface of the equipment and slowing down the corrosion and scaling of the equipment.

The polyacrylamide market is expected to continue growing, driven by increasing demand in water treatment. Manufacturers are focusing on sustainable formulations, reducing environmental impact, and improving product efficiency. Research into biodegradable and non-toxic alternatives to traditional polyacrylamide is ongoing, which may lead to new product developments in the coming years.

With growing awareness of environmental pollution, governments worldwide have introduced stringent regulations on industrial wastewater discharge. Polyacrylamide, particularly its anionic variants, is increasingly used in wastewater treatment plants to ensure compliance with environmental standards.

The global key manufacturers of Anionic Polyacrylamide for Water Treatment include SNF Group, Solenis and Kemira, etc, top 3 manufacturers hold a share approximately

60%. SNF Group is the world's largest Anionic Polyacrylamide for Water Treatment manufacturer, with a market share of more than 40%. Asia-Pacific, Europe and North America are the major Anionic Polyacrylamide for Water Treatment market, they have a market share of more than 90%. Asia-Pacific is the largest market with a share of 45%.

This report is a detailed and comprehensive analysis for global Anionic Polyacrylamide for Water Treatment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Anionic Polyacrylamide for Water Treatment market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Anionic Polyacrylamide for Water Treatment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Anionic Polyacrylamide for Water Treatment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Anionic Polyacrylamide for Water Treatment market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Anionic Polyacrylamide for Water Treatment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Anionic Polyacrylamide for Water

Treatment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNF, Solenis, Kemira, Jiangsu Feymer Technology, Beijing Hengju, Shandong bomo Biochemical, Henan Boyuan New Materials, Anhui Tianrun Chemistry, NUOER GROUP, Xinyong Biochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Anionic Polyacrylamide for Water Treatment market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Powder

Lotion

### **Market segment by Application**

Sewage Treatment

Industrial Water Treatment

Raw Water Treatment

Others

### **Major players covered**

SNF

Solenis

Kemira

Jiangsu Feymer Technology

Beijing Hengju

Shandong bomo Biochemical

Henan Boyuan New Materials

Anhui Tianrun Chemistry

NUOER GROUP

Xinyong Biochemical

Henan Zhengjia Green Energy

Anhui Jucheng

PetroChina Daqing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Anionic Polyacrylamide for Water Treatment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anionic Polyacrylamide for Water Treatment, with price, sales quantity, revenue, and global market share of Anionic

Polyacrylamide for Water Treatment from 2020 to 2025.

Chapter 3, the Anionic Polyacrylamide for Water Treatment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anionic Polyacrylamide for Water Treatment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Anionic Polyacrylamide for Water Treatment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anionic Polyacrylamide for Water Treatment.

Chapter 14 and 15, to describe Anionic Polyacrylamide for Water Treatment sales channel, distributors, customers, research findings and conclusion.

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