

Global Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G306E53B084BEN.html>

Date: July 2024

Pages: 119

Price: US\$ 3,480.00 (Single User License)

ID: G306E53B084BEN

Abstracts

According to our (Global Info Research) latest study, the global Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors market size was valued at USD 12 million in 2023 and is forecast to a readjusted size of USD 29 million by 2030 with a CAGR of 13.2% during review period.

ABPM measures blood pressure at regular intervals (every 15-30 minutes is typical) throughout the day and night. It is especially useful for patients in the following groups:

- To evaluate suspected white-coat hypertension in patients with hypertension and no target organ damage.
- Apparent drug resistant hypertension
- Hypotensive symptoms with antihypertensive medications
- Episodic hypertension
- Autonomic dysfunction

Because blood pressure is monitored during sleep, ABPM is useful to determine whether the blood pressure falls at night compared to daytime values. A night time fall is normal. Absence of a night time dip is associated with increased cardiovascular disease risk and other endorgan damage

Ambulatory BP monitors are fully automatic and can record BP for 24 hours or longer

while patients go about their normal daily activities. Monitors measure about 4 by 3 inches and weigh about 4 lbs. They can be worn on a belt or in a pouch and are connected to a sphygmomanometer cuff on the upper arm by a plastic tube. Patients are asked to keep their arm still while the cuff is inflating and to avoid extreme physical exertion while wearing the monitor.

The information can be obtained through ABPM are the true, mean blood pressure; the diurnal rhythm of blood pressure and blood pressure variability.

According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment.

The Global Info Research report includes an overview of the development of the Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors industry chain, the market status of Hospital (General ABPM Patient Monitors, Wearable ABPM Patient Monitors), Clinic (General ABPM Patient Monitors, Wearable ABPM Patient Monitors), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors.

Regionally, the report analyzes the Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors market. It provides a holistic view of the industry,

as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., General ABPM Patient Monitors, Wearable ABPM Patient Monitors).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors market.

Regional Analysis: The report involves examining the Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors:

Company Analysis: Report covers individual Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Clinic).

Technology Analysis: Report covers specific technologies relevant to Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors. It assesses the current state, advancements, and potential future developments in Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

- General ABPM Patient Monitors

- Wearable ABPM Patient Monitors

Market segment by Application

- Hospital

- Clinic

- Others

Major players covered

GE

American Diagnostic

Lumiscopes

Mindray

Philips

Hill-Rom

Medtronic

Drägerwerk

Spacelabs Healthcare

Schiller

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors, with price, sales, revenue and global market share of Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors from 2019 to 2024.

Chapter 3, the Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors.

Chapter 14 and 15, to describe Ambulatory Blood Pressure Monitoring (ABPM) Patient Monitors sales channel, distributors, customers, research findings and conclusion.

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