

Global Animal Surgical Sutures Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Animal Surgical Sutures market size is expected to reach \$ 920 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of animal surgical sutures reached approximately 495 million units, with an average global market price of around US\$1.2 per unit. In the same year, the global total production capacity of animal surgical sutures reached 618 million units. The industry average gross profit margin of this product reached 55%. Animal surgical sutures are medical consumables specifically designed to suture, secure, and promote the healing of tissue incisions, wounds, and organs during veterinary surgical procedures. They are primarily used in fields such as companion animal healthcare, livestock farming, laboratory animal research, and wildlife rescue. These products are categorized into absorbable and non-absorbable sutures based on factors such as material composition, biodegradation properties, structural design, and intended use. Common materials include polyglycolic acid (PGA), polylactic acid (PLA), polydioxanone (PDO), polypropylene (PP), nylon, polyester, and natural materials (such as catgut). Compared to sutures used in human medicine, animal surgical sutures differ in terms of size specifications, tensile strength retention, tissue reaction control, and animal compatibility, as they must meet the specific tissue structures and surgical requirements of various animals, including dogs, cats, horses, cattle, and pigs.

The upstream segment of the animal surgical suture industry chain primarily involves raw material supply, including medical-grade polymers (PGA, PLA, PDO, PP, nylon), natural raw materials, dyes, coating materials, and packaging/sterilization supplies, as well as manufacturers of precision spinning, braiding, and sterilization equipment. The midstream consists of manufacturers responsible for raw material processing, spinning, braiding, coating, needle-suture assembly, sterilization, packaging, and quality control,

producing various forms such as monofilament, multifilament, braided, and needle-attached sutures. Downstream applications primarily encompass veterinary hospitals, pet clinics, veterinary chains, livestock farming enterprises, research institutions, and animal disease control agencies. Driven by the professionalization of pet healthcare, midstream enterprises are upgrading toward high-performance absorbable materials, antimicrobial coatings, sutures specialized for minimally invasive surgery, and intelligent supply chain management.

The market for animal surgical sutures is experiencing steady growth, fueled by the rising global pet population, the upgrading of pet healthcare consumption, and the continuous improvement of animal welfare regulations. Demand for high-end veterinary surgical consumables is particularly strong in regions with mature pet economies?such as North America, Europe, Japan, and China?where there is an increasing need for disease treatment, sterilization surgeries, orthopedic procedures, and soft tissue repair. At the same time, the large-scale development of the livestock industry has increased the demand for surgical treatments, reproductive procedures, and disease management for large animals. Future market growth is expected to stem from three main areas: the shift of pet healthcare toward high-value diagnostic and treatment services, which increases the value of consumables used in individual surgeries; the replacement of traditional products with absorbable sutures, biodegradable materials, and antimicrobial sutures; and new demand arising from the improvement of veterinary infrastructure in developing countries. Animal surgical sutures are expected to evolve toward high performance, enhanced biosafety, precision-engineered small-gauge specifications, and customization for specialized applications.

This report studies the global Animal Surgical Sutures production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Animal Surgical Sutures and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Animal Surgical Sutures that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Animal Surgical Sutures total production and demand, 2021-2032, (K Units)
Global Animal Surgical Sutures total production value, 2021-2032, (USD Million)
Global Animal Surgical Sutures production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Animal Surgical Sutures consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Animal Surgical Sutures domestic production, consumption, key domestic manufacturers and share

Global Animal Surgical Sutures production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Animal Surgical Sutures production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Animal Surgical Sutures production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Animal Surgical Sutures market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ethicon, B. Braun, KRUUSE, Securos Surgical, Katsan Medical Devices, VeterSut, Corza. Medical, Shandong Yipiao Medical Technology Co., Ltd., MANI, INC, META BIOMED, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Animal Surgical Sutures market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Animal Surgical Sutures Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Animal Surgical Sutures Market, Segmentation by Type:

Absorbable Sutures

Non-absorbable Sutures

Global Animal Surgical Sutures Market, Segmentation by Structure:

Monofilament Suture

Braided Multifilament Suture

Global Animal Surgical Sutures Market, Segmentation by Product Form:

Suture with Needle

Suture without Needle

Global Animal Surgical Sutures Market, Segmentation by Application:

Veterinary Hospital

Vet Clinic

Companies Profiled:

Ethicon

B. Braun

KRUUSE

Securos Surgical

Katsan Medical Devices

VeterSut

Corza. Medical

Shandong Yipiao Medical Technology Co., Ltd.

MANI, INC

META BIOMED

Shandong Haidike Medical Products Co., Ltd.

Shanghai Pudong Jinhuan Medical Products Co., Ltd.

Key Questions Answered:

1. How big is the global Animal Surgical Sutures market?
2. What is the demand of the global Animal Surgical Sutures market?
3. What is the year over year growth of the global Animal Surgical Sutures market?
4. What is the production and production value of the global Animal Surgical Sutures market?
5. Who are the key producers in the global Animal Surgical Sutures market?
6. What are the growth factors driving the market demand?

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