

Global Animal Surgical Sutures Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Animal Surgical Sutures market size was valued at US\$ 612 million in 2025 and is forecast to a readjusted size of US\$ 920 million by 2032 with a CAGR of 6.1% during review period.

In 2025, the global production of animal surgical sutures reached approximately 495 million units, with an average global market price of around US\$1.2 per unit. In the same year, the global total production capacity of animal surgical sutures reached 618 million units. The industry average gross profit margin of this product reached 55%. Animal surgical sutures are medical consumables specifically designed to suture, secure, and promote the healing of tissue incisions, wounds, and organs during veterinary surgical procedures. They are primarily used in fields such as companion animal healthcare, livestock farming, laboratory animal research, and wildlife rescue. These products are categorized into absorbable and non-absorbable sutures based on factors such as material composition, biodegradation properties, structural design, and intended use. Common materials include polyglycolic acid (PGA), polylactic acid (PLA), polydioxanone (PDO), polypropylene (PP), nylon, polyester, and natural materials (such as catgut). Compared to sutures used in human medicine, animal surgical sutures differ in terms of size specifications, tensile strength retention, tissue reaction control, and animal compatibility, as they must meet the specific tissue structures and surgical requirements of various animals, including dogs, cats, horses, cattle, and pigs.

The upstream segment of the animal surgical suture industry chain primarily involves raw material supply, including medical-grade polymers (PGA, PLA, PDO, PP, nylon), natural raw materials, dyes, coating materials, and packaging/sterilization supplies, as well as manufacturers of precision spinning, braiding, and sterilization equipment. The

midstream consists of manufacturers responsible for raw material processing, spinning, braiding, coating, needle-suture assembly, sterilization, packaging, and quality control, producing various forms such as monofilament, multifilament, braided, and needle-attached sutures. Downstream applications primarily encompass veterinary hospitals, pet clinics, veterinary chains, livestock farming enterprises, research institutions, and animal disease control agencies. Driven by the professionalization of pet healthcare, midstream enterprises are upgrading toward high-performance absorbable materials, antimicrobial coatings, sutures specialized for minimally invasive surgery, and intelligent supply chain management.

The market for animal surgical sutures is experiencing steady growth, fueled by the rising global pet population, the upgrading of pet healthcare consumption, and the continuous improvement of animal welfare regulations. Demand for high-end veterinary surgical consumables is particularly strong in regions with mature pet economies?such as North America, Europe, Japan, and China?where there is an increasing need for disease treatment, sterilization surgeries, orthopedic procedures, and soft tissue repair. At the same time, the large-scale development of the livestock industry has increased the demand for surgical treatments, reproductive procedures, and disease management for large animals. Future market growth is expected to stem from three main areas: the shift of pet healthcare toward high-value diagnostic and treatment services, which increases the value of consumables used in individual surgeries; the replacement of traditional products with absorbable sutures, biodegradable materials, and antimicrobial sutures; and new demand arising from the improvement of veterinary infrastructure in developing countries. Animal surgical sutures are expected to evolve toward high performance, enhanced biosafety, precision-engineered small-gauge specifications, and customization for specialized applications.

This report is a detailed and comprehensive analysis for global Animal Surgical Sutures market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Animal Surgical Sutures market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Animal Surgical Sutures market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Animal Surgical Sutures market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Animal Surgical Sutures market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/K Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Animal Surgical Sutures

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Animal Surgical Sutures market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ethicon, B. Braun, KRUUSE, Securos Surgical, Katsan Medical Devices, VeterSut, Corza. Medical, Shandong Yipiao Medical Technology Co., Ltd., MANI, INC, META BIOMED, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Animal Surgical Sutures market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Absorbable Sutures

Non-absorbable Sutures

Market segment by Structure

Monofilament Suture

Braided Multifilament Suture

Market segment by Product Form

Suture with Needle

Suture without Needle

Market segment by Application

Veterinary Hospital

Vet Clinic

Major players covered

Ethicon

B. Braun

KRUUSE

Securos Surgical

Katsan Medical Devices

VeterSut

Corza. Medical

Shandong Yipiao Medical Technology Co., Ltd.

MANI, INC

META BIOMED

Shandong Haidike Medical Products Co., Ltd.

Shanghai Pudong JinhUan Medical Products Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Animal Surgical Sutures product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Animal Surgical Sutures, with price, sales quantity, revenue, and global market share of Animal Surgical Sutures from 2021 to 2026.

Chapter 3, the Animal Surgical Sutures competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Animal Surgical Sutures breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Animal Surgical Sutures market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Animal Surgical Sutures.

Chapter 14 and 15, to describe Animal Surgical Sutures sales channel, distributors, customers, research findings and conclusion.

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