

Global Animal and Plant Micro-Ecological Preparation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Animal and Plant Micro-Ecological Preparation market size is expected to reach \$ 21155 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

Animal and Plant Micro-Ecological Preparations are biological formulations containing identified and functionally selected beneficial bacteria, fungi, yeasts, viruses, or microbial consortia as their principal active ingredients. They are manufactured through controlled fermentation, concentration, drying, encapsulation, blending, and stabilization processes and are used to regulate microbial communities in animal digestive systems, livestock environments, plant rhizospheres, phyllospheres, and agricultural soils. Their mechanisms include competitive exclusion, nutrient conversion, metabolite production, immune modulation, root colonization, nitrogen fixation, phosphorus or potassium solubilization, plant-growth promotion, and suppression of pathogens.

Animal products mainly include feed probiotics, Direct-Fed Microbials, silage inoculants, aquaculture microbial preparations, and livestock-environment inoculants. Plant products mainly include microbial inoculants, microbial fertilizers, microbial biostimulants, mycorrhizal products, and microbial pesticides. Human probiotics, standalone enzymes, prebiotics, postbiotics, plant extracts, conventional organic fertilizers, and conventional pesticides without viable microbial active ingredients are excluded.

In 2025, global shipments of Animal and Plant Micro-Ecological Preparation are estimated at 975,000 tons, with a price of approximately US\$9,000 per ton and a gross profit margin of approximately 35%-55%.

Global agriculture is shifting from input-intensive production toward a model that

balances yield, quality, resource efficiency, and ecological safety. In animal production, efforts to reduce antibiotic growth promoters, improve intestinal health, and increase feed conversion efficiency are supporting greater adoption of *Bacillus*, lactic-acid bacteria, yeast, and multi-strain probiotics in poultry, swine, ruminant, and aquaculture systems. In crop production, fertilizer and pesticide reduction, soil degradation, pathogen resistance, extreme weather, and organic farming are accelerating demand for nitrogen-fixing bacteria, phosphate-solubilizing microorganisms, rhizobia, *Trichoderma*, mycorrhizal fungi, and *Bacillus* formulations. Adoption is expanding from high-value horticultural crops into maize, soybean, wheat, rice, and other broadacre crops.

Competition is shifting from the number of microorganisms listed on a label toward strain-specific functionality, field consistency, viable-count retention, and integrated application solutions. Sporulation, freeze-drying, microencapsulation, and heat-protection technologies increase microbial survival during feed pelleting, transportation, storage, and adverse field conditions. Multi-strain combinations, microbe-enzyme systems, and microbial-nutrient formulations can further improve efficacy. Advances in sequencing, bioinformatics, high-throughput screening, and precision fermentation enable suppliers to develop strains tailored to specific animal species, crops, soils, climates, and diseases, moving the market from generic biological inputs toward high-value precision biosolutions.

The market remains constrained by variable performance under different temperatures, moisture conditions, soil pH levels, and native microbial communities. Other challenges include inconsistent quality standards, low-priced products with inadequate viable counts, and lengthy registration procedures for microbial pesticides and feed additives. Customers will increasingly evaluate strain traceability, guaranteed viable count at the end of shelf life, storage stability, compatibility with fertilizers, pesticides, and feed processing, and measurable return on investment. Companies with proprietary strain libraries, industrial fermentation capacity, formulation technology, regulatory capabilities, and strong field-service networks will establish higher competitive barriers.

This report studies the global Animal and Plant Micro-Ecological Preparation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Animal and Plant Micro-Ecological Preparation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Animal and

Plant Micro-Ecological Preparation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Animal and Plant Micro-Ecological Preparation total production and demand, 2021-2032, (Kilotons)

Global Animal and Plant Micro-Ecological Preparation total production value, 2021-2032, (USD Million)

Global Animal and Plant Micro-Ecological Preparation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Animal and Plant Micro-Ecological Preparation consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Animal and Plant Micro-Ecological Preparation domestic production, consumption, key domestic manufacturers and share

Global Animal and Plant Micro-Ecological Preparation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Animal and Plant Micro-Ecological Preparation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Animal and Plant Micro-Ecological Preparation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Animal and Plant Micro-Ecological Preparation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novonesis A/S, Lallemand Inc., Evonik Industries AG, Adisseo, Kemin Industries, Inc., Alltech, Inc., dsm-firmenich AG, BASF SE, Bayer AG, Syngenta Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Animal and Plant Micro-Ecological Preparation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Animal and Plant Micro-Ecological Preparation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Animal and Plant Micro-Ecological Preparation Market, Segmentation by Type:

Animal Micro-Ecological Preparations

Plant Microbial Preparations

Others

Global Animal and Plant Micro-Ecological Preparation Market, Segmentation by Microorganism:

Bacterial Preparations

Fungal And Yeast Preparations

Mixed Microbial Consortia

Others

Global Animal and Plant Micro-Ecological Preparation Market, Segmentation by Product Function:

Animal Probiotic And Gut Health

Plant Nutrition And Biostimulation

Microbial Crop Protection

Others

Global Animal and Plant Micro-Ecological Preparation Market, Segmentation by Application:

Livestock Farming

Agricultural Farming

Companies Profiled:

Novonesis A/S

Lallemand Inc.

Evonik Industries AG

Adisseo

Kemin Industries, Inc.

Alltech, Inc.

dsm-firmenich AG

BASF SE

Bayer AG

Syngenta Group

Corteva, Inc.

Koppert B.V.

Bioceres Crop Solutions Corp.

Andermatt Group AG

Beijing Scitop Bio-Tech Co., Ltd.

Qingdao Vland Biotech Inc.

Shandong Baolai-Leelai Bioengineering Co., Ltd.

Xinjiang Xipu Biotechnology Co., Ltd.

Guangdong Hinabiotech Co., Ltd.

Shanxi Dayu Bioengineering Co., Ltd.

Beijing Century AMMS Biotechnology Co., Ltd.

Beijing Aerospace Hengfeng Technology Co., Ltd.

Genliduo Bio-Tech Corporation Ltd.

Wuhan Kernel Bio-Tech Co., Ltd.

Wuhan Heyuan Green Biological Co., Ltd.

Kingenta Ecological Engineering Group Co., Ltd.

Key Questions Answered:

1. How big is the global Animal and Plant Micro-Ecological Preparation market?
2. What is the demand of the global Animal and Plant Micro-Ecological Preparation market?
3. What is the year over year growth of the global Animal and Plant Micro-Ecological Preparation market?
4. What is the production and production value of the global Animal and Plant Micro-Ecological Preparation market?
5. Who are the key producers in the global Animal and Plant Micro-Ecological Preparation market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Animal and Plant Micro-Ecological Preparation Introduction

1.2 World Animal and Plant Micro-Ecological Preparation Supply & Forecast

1.2.1 World Animal and Plant Micro-Ecological Preparation Production Value (2021 & 2025 & 2032)

1.2.2 World Animal and Plant Micro-Ecological Preparation Production (2021-2032)

1.2.3 World Animal and Plant Micro-Ecological Preparation Pricing Trends (2021-2032)

1.3 World Animal and Plant Micro-Ecological Preparation Production by Region (Based on Production Site)

1.3.1 World Animal and Plant Micro-Ecological Preparation Production Value by Region (2021-2032)

1.3.2 World Animal and Plant Micro-Ecological Preparation Production by Region (2021-2032)

1.3.3 World Animal and Plant Micro-Ecological Preparation Average Price by Region (2021-2032)

1.3.4 North America Animal and Plant Micro-Ecological Preparation Production (2021-2032)

1.3.5 Europe Animal and Plant Micro-Ecological Preparation Production (2021-2032)

1.3.6 China Animal and Plant Micro-Ecological Preparation Production (2021-2032)

1.3.7 Japan Animal and Plant Micro-Ecological Preparation Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Animal and Plant Micro-Ecological Preparation Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Animal and Plant Micro-Ecological Preparation Major Market Trends

2 DEMAND SUMMARY

2.1 World Animal and Plant Micro-Ecological Preparation Demand (2021-2032)

2.2 World Animal and Plant Micro-Ecological Preparation Consumption by Region

2.2.1 World Animal and Plant Micro-Ecological Preparation Consumption by Region (2021-2026)

2.2.2 World Animal and Plant Micro-Ecological Preparation Consumption Forecast by Region (2027-2032)

2.3 United States Animal and Plant Micro-Ecological Preparation Consumption (2021-2032)

- 2.4 China Animal and Plant Micro-Ecological Preparation Consumption (2021-2032)
- 2.5 Europe Animal and Plant Micro-Ecological Preparation Consumption (2021-2032)
- 2.6 Japan Animal and Plant Micro-Ecological Preparation Consumption (2021-2032)
- 2.7 South Korea Animal and Plant Micro-Ecological Preparation Consumption (2021-2032)
- 2.8 ASEAN Animal and Plant Micro-Ecological Preparation Consumption (2021-2032)
- 2.9 India Animal and Plant Micro-Ecological Preparation Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Animal and Plant Micro-Ecological Preparation Production Value by Manufacturer (2021-2026)
- 3.2 World Animal and Plant Micro-Ecological Preparation Production by Manufacturer (2021-2026)
- 3.3 World Animal and Plant Micro-Ecological Preparation Average Price by Manufacturer (2021-2026)
- 3.4 Animal and Plant Micro-Ecological Preparation Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Animal and Plant Micro-Ecological Preparation Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Animal and Plant Micro-Ecological Preparation in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Animal and Plant Micro-Ecological Preparation in 2025
- 3.6 Animal and Plant Micro-Ecological Preparation Market: Overall Company Footprint Analysis
 - 3.6.1 Animal and Plant Micro-Ecological Preparation Market: Region Footprint
 - 3.6.2 Animal and Plant Micro-Ecological Preparation Market: Company Product Type Footprint
 - 3.6.3 Animal and Plant Micro-Ecological Preparation Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Animal and Plant Micro-Ecological Preparation Production Value Comparison

4.1.1 United States VS China: Animal and Plant Micro-Ecological Preparation Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Animal and Plant Micro-Ecological Preparation Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Animal and Plant Micro-Ecological Preparation Production Comparison

4.2.1 United States VS China: Animal and Plant Micro-Ecological Preparation Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Animal and Plant Micro-Ecological Preparation Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Animal and Plant Micro-Ecological Preparation Consumption Comparison

4.3.1 United States VS China: Animal and Plant Micro-Ecological Preparation Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Animal and Plant Micro-Ecological Preparation Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Animal and Plant Micro-Ecological Preparation Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Animal and Plant Micro-Ecological Preparation Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Value (2021-2026)

4.4.3 United States Based Manufacturers Animal and Plant Micro-Ecological Preparation Production (2021-2026)

4.5 China Based Animal and Plant Micro-Ecological Preparation Manufacturers and Market Share

4.5.1 China Based Animal and Plant Micro-Ecological Preparation Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Value (2021-2026)

4.5.3 China Based Manufacturers Animal and Plant Micro-Ecological Preparation Production (2021-2026)

4.6 Rest of World Based Animal and Plant Micro-Ecological Preparation Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Animal and Plant Micro-Ecological Preparation Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Animal and Plant Micro-Ecological Preparation Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Animal and Plant Micro-Ecological Preparation Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Animal Micro-Ecological Preparations

5.2.2 Plant Microbial Preparations

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Animal and Plant Micro-Ecological Preparation Production by Type (2021-2032)

5.3.2 World Animal and Plant Micro-Ecological Preparation Production Value by Type (2021-2032)

5.3.3 World Animal and Plant Micro-Ecological Preparation Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MICROORGANISM

6.1 World Animal and Plant Micro-Ecological Preparation Market Size Overview by Microorganism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Microorganism

6.2.1 Bacterial Preparations

6.2.2 Fungal And Yeast Preparations

6.2.3 Mixed Microbial Consortia

6.2.4 Others

6.3 Market Segment by Microorganism

6.3.1 World Animal and Plant Micro-Ecological Preparation Production by Microorganism (2021-2032)

6.3.2 World Animal and Plant Micro-Ecological Preparation Production Value by Microorganism (2021-2032)

6.3.3 World Animal and Plant Micro-Ecological Preparation Average Price by Microorganism (2021-2032)

7 MARKET ANALYSIS BY PRODUCT FUNCTION

7.1 World Animal and Plant Micro-Ecological Preparation Market Size Overview by Product Function: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Function

7.2.1 Animal Probiotic And Gut Health

7.2.2 Plant Nutrition And Biostimulation

7.2.3 Microbial Crop Protection

7.2.4 Others

7.3 Market Segment by Product Function

7.3.1 World Animal and Plant Micro-Ecological Preparation Production by Product Function (2021-2032)

7.3.2 World Animal and Plant Micro-Ecological Preparation Production Value by Product Function (2021-2032)

7.3.3 World Animal and Plant Micro-Ecological Preparation Average Price by Product Function (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Animal and Plant Micro-Ecological Preparation Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Livestock Farming

8.2.2 Agricultural Farming

8.3 Market Segment by Application

8.3.1 World Animal and Plant Micro-Ecological Preparation Production by Application (2021-2032)

8.3.2 World Animal and Plant Micro-Ecological Preparation Production Value by Application (2021-2032)

8.3.3 World Animal and Plant Micro-Ecological Preparation Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Novonesis A/S

9.1.1 Novonesis A/S Details

9.1.2 Novonesis A/S Major Business

9.1.3 Novonesis A/S Animal and Plant Micro-Ecological Preparation Product and Services

9.1.4 Novonesis A/S Animal and Plant Micro-Ecological Preparation Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.1.5 Novonesis A/S Recent Developments/Updates

9.1.6 Novonesis A/S Competitive Strengths & Weaknesses

9.2 Lallemand Inc.

9.2.1 Lallemand Inc. Details

9.2.2 Lallemand Inc. Major Business

9.2.3 Lallemand Inc. Animal and Plant Micro-Ecological Preparation Product and Services

9.2.4 Lallemand Inc. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Lallemand Inc. Recent Developments/Updates

9.2.6 Lallemand Inc. Competitive Strengths & Weaknesses

9.3 Evonik Industries AG

9.3.1 Evonik Industries AG Details

9.3.2 Evonik Industries AG Major Business

9.3.3 Evonik Industries AG Animal and Plant Micro-Ecological Preparation Product and Services

9.3.4 Evonik Industries AG Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Evonik Industries AG Recent Developments/Updates

9.3.6 Evonik Industries AG Competitive Strengths & Weaknesses

9.4 Adisseo

9.4.1 Adisseo Details

9.4.2 Adisseo Major Business

9.4.3 Adisseo Animal and Plant Micro-Ecological Preparation Product and Services

9.4.4 Adisseo Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Adisseo Recent Developments/Updates

9.4.6 Adisseo Competitive Strengths & Weaknesses

9.5 Kemin Industries, Inc.

9.5.1 Kemin Industries, Inc. Details

9.5.2 Kemin Industries, Inc. Major Business

9.5.3 Kemin Industries, Inc. Animal and Plant Micro-Ecological Preparation Product and Services

9.5.4 Kemin Industries, Inc. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Kemin Industries, Inc. Recent Developments/Updates

9.5.6 Kemin Industries, Inc. Competitive Strengths & Weaknesses

9.6 Alltech, Inc.

- 9.6.1 Alltech, Inc. Details
- 9.6.2 Alltech, Inc. Major Business
- 9.6.3 Alltech, Inc. Animal and Plant Micro-Ecological Preparation Product and Services
- 9.6.4 Alltech, Inc. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Alltech, Inc. Recent Developments/Updates
- 9.6.6 Alltech, Inc. Competitive Strengths & Weaknesses
- 9.7 dsm-firmenich AG
 - 9.7.1 dsm-firmenich AG Details
 - 9.7.2 dsm-firmenich AG Major Business
 - 9.7.3 dsm-firmenich AG Animal and Plant Micro-Ecological Preparation Product and Services
 - 9.7.4 dsm-firmenich AG Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 dsm-firmenich AG Recent Developments/Updates
 - 9.7.6 dsm-firmenich AG Competitive Strengths & Weaknesses
- 9.8 BASF SE
 - 9.8.1 BASF SE Details
 - 9.8.2 BASF SE Major Business
 - 9.8.3 BASF SE Animal and Plant Micro-Ecological Preparation Product and Services
 - 9.8.4 BASF SE Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 BASF SE Recent Developments/Updates
 - 9.8.6 BASF SE Competitive Strengths & Weaknesses
- 9.9 Bayer AG
 - 9.9.1 Bayer AG Details
 - 9.9.2 Bayer AG Major Business
 - 9.9.3 Bayer AG Animal and Plant Micro-Ecological Preparation Product and Services
 - 9.9.4 Bayer AG Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Bayer AG Recent Developments/Updates
 - 9.9.6 Bayer AG Competitive Strengths & Weaknesses
- 9.10 Syngenta Group
 - 9.10.1 Syngenta Group Details
 - 9.10.2 Syngenta Group Major Business
 - 9.10.3 Syngenta Group Animal and Plant Micro-Ecological Preparation Product and Services
 - 9.10.4 Syngenta Group Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Syngenta Group Recent Developments/Updates
- 9.10.6 Syngenta Group Competitive Strengths & Weaknesses
- 9.11 Corteva, Inc.
 - 9.11.1 Corteva, Inc. Details
 - 9.11.2 Corteva, Inc. Major Business
 - 9.11.3 Corteva, Inc. Animal and Plant Micro-Ecological Preparation Product and Services
 - 9.11.4 Corteva, Inc. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Corteva, Inc. Recent Developments/Updates
 - 9.11.6 Corteva, Inc. Competitive Strengths & Weaknesses
- 9.12 Koppert B.V.
 - 9.12.1 Koppert B.V. Details
 - 9.12.2 Koppert B.V. Major Business
 - 9.12.3 Koppert B.V. Animal and Plant Micro-Ecological Preparation Product and Services
 - 9.12.4 Koppert B.V. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Koppert B.V. Recent Developments/Updates
 - 9.12.6 Koppert B.V. Competitive Strengths & Weaknesses
- 9.13 Bioceres Crop Solutions Corp.
 - 9.13.1 Bioceres Crop Solutions Corp. Details
 - 9.13.2 Bioceres Crop Solutions Corp. Major Business
 - 9.13.3 Bioceres Crop Solutions Corp. Animal and Plant Micro-Ecological Preparation Product and Services
 - 9.13.4 Bioceres Crop Solutions Corp. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Bioceres Crop Solutions Corp. Recent Developments/Updates
 - 9.13.6 Bioceres Crop Solutions Corp. Competitive Strengths & Weaknesses
- 9.14 Andermatt Group AG
 - 9.14.1 Andermatt Group AG Details
 - 9.14.2 Andermatt Group AG Major Business
 - 9.14.3 Andermatt Group AG Animal and Plant Micro-Ecological Preparation Product and Services
 - 9.14.4 Andermatt Group AG Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Andermatt Group AG Recent Developments/Updates
 - 9.14.6 Andermatt Group AG Competitive Strengths & Weaknesses
- 9.15 Beijing Scitop Bio-Tech Co., Ltd.

- 9.15.1 Beijing Scitop Bio-Tech Co., Ltd. Details
- 9.15.2 Beijing Scitop Bio-Tech Co., Ltd. Major Business
- 9.15.3 Beijing Scitop Bio-Tech Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
- 9.15.4 Beijing Scitop Bio-Tech Co., Ltd. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Beijing Scitop Bio-Tech Co., Ltd. Recent Developments/Updates
- 9.15.6 Beijing Scitop Bio-Tech Co., Ltd. Competitive Strengths & Weaknesses
- 9.16 Qingdao Vland Biotech Inc.
- 9.16.1 Qingdao Vland Biotech Inc. Details
- 9.16.2 Qingdao Vland Biotech Inc. Major Business
- 9.16.3 Qingdao Vland Biotech Inc. Animal and Plant Micro-Ecological Preparation Product and Services
- 9.16.4 Qingdao Vland Biotech Inc. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Qingdao Vland Biotech Inc. Recent Developments/Updates
- 9.16.6 Qingdao Vland Biotech Inc. Competitive Strengths & Weaknesses
- 9.17 Shandong Baolai-Leelai Bioengineering Co., Ltd.
- 9.17.1 Shandong Baolai-Leelai Bioengineering Co., Ltd. Details
- 9.17.2 Shandong Baolai-Leelai Bioengineering Co., Ltd. Major Business
- 9.17.3 Shandong Baolai-Leelai Bioengineering Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
- 9.17.4 Shandong Baolai-Leelai Bioengineering Co., Ltd. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Shandong Baolai-Leelai Bioengineering Co., Ltd. Recent Developments/Updates
- 9.17.6 Shandong Baolai-Leelai Bioengineering Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Xinjiang Xipu Biotechnology Co., Ltd.
- 9.18.1 Xinjiang Xipu Biotechnology Co., Ltd. Details
- 9.18.2 Xinjiang Xipu Biotechnology Co., Ltd. Major Business
- 9.18.3 Xinjiang Xipu Biotechnology Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
- 9.18.4 Xinjiang Xipu Biotechnology Co., Ltd. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Xinjiang Xipu Biotechnology Co., Ltd. Recent Developments/Updates
- 9.18.6 Xinjiang Xipu Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
- 9.19 Guangdong Hinabiotech Co., Ltd.

- 9.19.1 Guangdong Hinabiotech Co., Ltd. Details
- 9.19.2 Guangdong Hinabiotech Co., Ltd. Major Business
- 9.19.3 Guangdong Hinabiotech Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
- 9.19.4 Guangdong Hinabiotech Co., Ltd. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Guangdong Hinabiotech Co., Ltd. Recent Developments/Updates
- 9.19.6 Guangdong Hinabiotech Co., Ltd. Competitive Strengths & Weaknesses
- 9.20 Shanxi Dayu Bioengineering Co., Ltd.
- 9.20.1 Shanxi Dayu Bioengineering Co., Ltd. Details
- 9.20.2 Shanxi Dayu Bioengineering Co., Ltd. Major Business
- 9.20.3 Shanxi Dayu Bioengineering Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
- 9.20.4 Shanxi Dayu Bioengineering Co., Ltd. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Shanxi Dayu Bioengineering Co., Ltd. Recent Developments/Updates
- 9.20.6 Shanxi Dayu Bioengineering Co., Ltd. Competitive Strengths & Weaknesses
- 9.21 Beijing Century AMMS Biotechnology Co., Ltd.
- 9.21.1 Beijing Century AMMS Biotechnology Co., Ltd. Details
- 9.21.2 Beijing Century AMMS Biotechnology Co., Ltd. Major Business
- 9.21.3 Beijing Century AMMS Biotechnology Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
- 9.21.4 Beijing Century AMMS Biotechnology Co., Ltd. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Beijing Century AMMS Biotechnology Co., Ltd. Recent Developments/Updates
- 9.21.6 Beijing Century AMMS Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
- 9.22 Beijing Aerospace Hengfeng Technology Co., Ltd.
- 9.22.1 Beijing Aerospace Hengfeng Technology Co., Ltd. Details
- 9.22.2 Beijing Aerospace Hengfeng Technology Co., Ltd. Major Business
- 9.22.3 Beijing Aerospace Hengfeng Technology Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
- 9.22.4 Beijing Aerospace Hengfeng Technology Co., Ltd. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.22.5 Beijing Aerospace Hengfeng Technology Co., Ltd. Recent Developments/Updates
- 9.22.6 Beijing Aerospace Hengfeng Technology Co., Ltd. Competitive Strengths &

Weaknesses

9.23 Genliduo Bio-Tech Corporation Ltd.

9.23.1 Genliduo Bio-Tech Corporation Ltd. Details

9.23.2 Genliduo Bio-Tech Corporation Ltd. Major Business

9.23.3 Genliduo Bio-Tech Corporation Ltd. Animal and Plant Micro-Ecological

Preparation Product and Services

9.23.4 Genliduo Bio-Tech Corporation Ltd. Animal and Plant Micro-Ecological

Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Genliduo Bio-Tech Corporation Ltd. Recent Developments/Updates

9.23.6 Genliduo Bio-Tech Corporation Ltd. Competitive Strengths & Weaknesses

9.24 Wuhan Kernel Bio-Tech Co., Ltd.

9.24.1 Wuhan Kernel Bio-Tech Co., Ltd. Details

9.24.2 Wuhan Kernel Bio-Tech Co., Ltd. Major Business

9.24.3 Wuhan Kernel Bio-Tech Co., Ltd. Animal and Plant Micro-Ecological

Preparation Product and Services

9.24.4 Wuhan Kernel Bio-Tech Co., Ltd. Animal and Plant Micro-Ecological

Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Wuhan Kernel Bio-Tech Co., Ltd. Recent Developments/Updates

9.24.6 Wuhan Kernel Bio-Tech Co., Ltd. Competitive Strengths & Weaknesses

9.25 Wuhan Heyuan Green Biological Co., Ltd.

9.25.1 Wuhan Heyuan Green Biological Co., Ltd. Details

9.25.2 Wuhan Heyuan Green Biological Co., Ltd. Major Business

9.25.3 Wuhan Heyuan Green Biological Co., Ltd. Animal and Plant Micro-Ecological

Preparation Product and Services

9.25.4 Wuhan Heyuan Green Biological Co., Ltd. Animal and Plant Micro-Ecological

Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Wuhan Heyuan Green Biological Co., Ltd. Recent Developments/Updates

9.25.6 Wuhan Heyuan Green Biological Co., Ltd. Competitive Strengths &

Weaknesses

9.26 Kingenta Ecological Engineering Group Co., Ltd.

9.26.1 Kingenta Ecological Engineering Group Co., Ltd. Details

9.26.2 Kingenta Ecological Engineering Group Co., Ltd. Major Business

9.26.3 Kingenta Ecological Engineering Group Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services

9.26.4 Kingenta Ecological Engineering Group Co., Ltd. Animal and Plant Micro-Ecological Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Kingenta Ecological Engineering Group Co., Ltd. Recent Developments/Updates

9.26.6 Kingenta Ecological Engineering Group Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Animal and Plant Micro-Ecological Preparation Industry Chain

10.2 Animal and Plant Micro-Ecological Preparation Upstream Analysis

10.2.1 Animal and Plant Micro-Ecological Preparation Core Raw Materials

10.2.2 Main Manufacturers of Animal and Plant Micro-Ecological Preparation Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Animal and Plant Micro-Ecological Preparation Production Mode

10.6 Animal and Plant Micro-Ecological Preparation Procurement Model

10.7 Animal and Plant Micro-Ecological Preparation Industry Sales Model and Sales Channels

10.7.1 Animal and Plant Micro-Ecological Preparation Sales Model

10.7.2 Animal and Plant Micro-Ecological Preparation Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Animal and Plant Micro-Ecological Preparation Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Animal and Plant Micro-Ecological Preparation Production Value by Region (2021-2026) & (USD Million)

Table 3. World Animal and Plant Micro-Ecological Preparation Production Value by Region (2027-2032) & (USD Million)

Table 4. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Region (2021-2026)

Table 5. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Region (2027-2032)

Table 6. World Animal and Plant Micro-Ecological Preparation Production by Region (2021-2026) & (Kilotons)

Table 7. World Animal and Plant Micro-Ecological Preparation Production by Region (2027-2032) & (Kilotons)

Table 8. World Animal and Plant Micro-Ecological Preparation Production Market Share by Region (2021-2026)

Table 9. World Animal and Plant Micro-Ecological Preparation Production Market Share by Region (2027-2032)

Table 10. World Animal and Plant Micro-Ecological Preparation Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Animal and Plant Micro-Ecological Preparation Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Animal and Plant Micro-Ecological Preparation Major Market Trends

Table 13. World Animal and Plant Micro-Ecological Preparation Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Animal and Plant Micro-Ecological Preparation Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Animal and Plant Micro-Ecological Preparation Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Animal and Plant Micro-Ecological Preparation Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Animal and Plant Micro-Ecological Preparation Producers in 2025

Table 18. World Animal and Plant Micro-Ecological Preparation Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Animal and Plant Micro-Ecological Preparation Producers in 2025

Table 20. World Animal and Plant Micro-Ecological Preparation Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Animal and Plant Micro-Ecological Preparation Company Evaluation Quadrant

Table 22. World Animal and Plant Micro-Ecological Preparation Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Animal and Plant Micro-Ecological Preparation Production Site of Key Manufacturer

Table 24. Animal and Plant Micro-Ecological Preparation Market: Company Product Type Footprint

Table 25. Animal and Plant Micro-Ecological Preparation Market: Company Product Application Footprint

Table 26. Animal and Plant Micro-Ecological Preparation Competitive Factors

Table 27. Animal and Plant Micro-Ecological Preparation New Entrant and Capacity Expansion Plans

Table 28. Animal and Plant Micro-Ecological Preparation Mergers & Acquisitions Activity

Table 29. United States VS China Animal and Plant Micro-Ecological Preparation Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Animal and Plant Micro-Ecological Preparation Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Animal and Plant Micro-Ecological Preparation Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Animal and Plant Micro-Ecological Preparation Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Animal and Plant Micro-Ecological Preparation Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Market Share (2021-2026)

Table 37. China Based Animal and Plant Micro-Ecological Preparation Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Animal and Plant Micro-Ecological Preparation Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Market Share (2021-2026)

Table 42. Rest of World Based Animal and Plant Micro-Ecological Preparation Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Animal and Plant Micro-Ecological Preparation Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Market Share (2021-2026)

Table 47. World Animal and Plant Micro-Ecological Preparation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Animal and Plant Micro-Ecological Preparation Production by Type (2021-2026) & (Kilotons)

Table 49. World Animal and Plant Micro-Ecological Preparation Production by Type (2027-2032) & (Kilotons)

Table 50. World Animal and Plant Micro-Ecological Preparation Production Value by Type (2021-2026) & (USD Million)

Table 51. World Animal and Plant Micro-Ecological Preparation Production Value by Type (2027-2032) & (USD Million)

Table 52. World Animal and Plant Micro-Ecological Preparation Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Animal and Plant Micro-Ecological Preparation Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Animal and Plant Micro-Ecological Preparation Production Value by Microorganism, (USD Million), 2021 & 2025 & 2032

Table 55. World Animal and Plant Micro-Ecological Preparation Production by Microorganism (2021-2026) & (Kilotons)

Table 56. World Animal and Plant Micro-Ecological Preparation Production by Microorganism (2027-2032) & (Kilotons)

Table 57. World Animal and Plant Micro-Ecological Preparation Production Value by Microorganism (2021-2026) & (USD Million)

Table 58. World Animal and Plant Micro-Ecological Preparation Production Value by

Microorganism (2027-2032) & (USD Million)

Table 59. World Animal and Plant Micro-Ecological Preparation Average Price by Microorganism (2021-2026) & (US\$/Ton)

Table 60. World Animal and Plant Micro-Ecological Preparation Average Price by Microorganism (2027-2032) & (US\$/Ton)

Table 61. World Animal and Plant Micro-Ecological Preparation Production Value by Product Function, (USD Million), 2021 & 2025 & 2032

Table 62. World Animal and Plant Micro-Ecological Preparation Production by Product Function (2021-2026) & (Kilotons)

Table 63. World Animal and Plant Micro-Ecological Preparation Production by Product Function (2027-2032) & (Kilotons)

Table 64. World Animal and Plant Micro-Ecological Preparation Production Value by Product Function (2021-2026) & (USD Million)

Table 65. World Animal and Plant Micro-Ecological Preparation Production Value by Product Function (2027-2032) & (USD Million)

Table 66. World Animal and Plant Micro-Ecological Preparation Average Price by Product Function (2021-2026) & (US\$/Ton)

Table 67. World Animal and Plant Micro-Ecological Preparation Average Price by Product Function (2027-2032) & (US\$/Ton)

Table 68. World Animal and Plant Micro-Ecological Preparation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Animal and Plant Micro-Ecological Preparation Production by Application (2021-2026) & (Kilotons)

Table 70. World Animal and Plant Micro-Ecological Preparation Production by Application (2027-2032) & (Kilotons)

Table 71. World Animal and Plant Micro-Ecological Preparation Production Value by Application (2021-2026) & (USD Million)

Table 72. World Animal and Plant Micro-Ecological Preparation Production Value by Application (2027-2032) & (USD Million)

Table 73. World Animal and Plant Micro-Ecological Preparation Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Animal and Plant Micro-Ecological Preparation Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Novonesis A/S Basic Information, Manufacturing Base and Competitors

Table 76. Novonesis A/S Major Business

Table 77. Novonesis A/S Animal and Plant Micro-Ecological Preparation Product and Services

Table 78. Novonesis A/S Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. Novonesis A/S Recent Developments/Updates

Table 80. Novonesis A/S Competitive Strengths & Weaknesses

Table 81. Lallemand Inc. Basic Information, Manufacturing Base and Competitors

Table 82. Lallemand Inc. Major Business

Table 83. Lallemand Inc. Animal and Plant Micro-Ecological Preparation Product and Services

Table 84. Lallemand Inc. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Lallemand Inc. Recent Developments/Updates

Table 86. Lallemand Inc. Competitive Strengths & Weaknesses

Table 87. Evonik Industries AG Basic Information, Manufacturing Base and Competitors

Table 88. Evonik Industries AG Major Business

Table 89. Evonik Industries AG Animal and Plant Micro-Ecological Preparation Product and Services

Table 90. Evonik Industries AG Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Evonik Industries AG Recent Developments/Updates

Table 92. Evonik Industries AG Competitive Strengths & Weaknesses

Table 93. Adisseo Basic Information, Manufacturing Base and Competitors

Table 94. Adisseo Major Business

Table 95. Adisseo Animal and Plant Micro-Ecological Preparation Product and Services

Table 96. Adisseo Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Adisseo Recent Developments/Updates

Table 98. Adisseo Competitive Strengths & Weaknesses

Table 99. Kemin Industries, Inc. Basic Information, Manufacturing Base and Competitors

Table 100. Kemin Industries, Inc. Major Business

Table 101. Kemin Industries, Inc. Animal and Plant Micro-Ecological Preparation Product and Services

Table 102. Kemin Industries, Inc. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Kemin Industries, Inc. Recent Developments/Updates

Table 104. Kemin Industries, Inc. Competitive Strengths & Weaknesses

Table 105. Alltech, Inc. Basic Information, Manufacturing Base and Competitors

Table 106. Alltech, Inc. Major Business

Table 107. Alltech, Inc. Animal and Plant Micro-Ecological Preparation Product and Services

Table 108. Alltech, Inc. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Alltech, Inc. Recent Developments/Updates

Table 110. Alltech, Inc. Competitive Strengths & Weaknesses

Table 111. dsm-firmenich AG Basic Information, Manufacturing Base and Competitors

Table 112. dsm-firmenich AG Major Business

Table 113. dsm-firmenich AG Animal and Plant Micro-Ecological Preparation Product and Services

Table 114. dsm-firmenich AG Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. dsm-firmenich AG Recent Developments/Updates

Table 116. dsm-firmenich AG Competitive Strengths & Weaknesses

Table 117. BASF SE Basic Information, Manufacturing Base and Competitors

Table 118. BASF SE Major Business

Table 119. BASF SE Animal and Plant Micro-Ecological Preparation Product and Services

Table 120. BASF SE Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. BASF SE Recent Developments/Updates

Table 122. BASF SE Competitive Strengths & Weaknesses

Table 123. Bayer AG Basic Information, Manufacturing Base and Competitors

Table 124. Bayer AG Major Business

Table 125. Bayer AG Animal and Plant Micro-Ecological Preparation Product and Services

Table 126. Bayer AG Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Bayer AG Recent Developments/Updates

Table 128. Bayer AG Competitive Strengths & Weaknesses

Table 129. Syngenta Group Basic Information, Manufacturing Base and Competitors

Table 130. Syngenta Group Major Business

Table 131. Syngenta Group Animal and Plant Micro-Ecological Preparation Product and

Services

Table 132. Syngenta Group Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Syngenta Group Recent Developments/Updates

Table 134. Syngenta Group Competitive Strengths & Weaknesses

Table 135. Corteva, Inc. Basic Information, Manufacturing Base and Competitors

Table 136. Corteva, Inc. Major Business

Table 137. Corteva, Inc. Animal and Plant Micro-Ecological Preparation Product and Services

Table 138. Corteva, Inc. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Corteva, Inc. Recent Developments/Updates

Table 140. Corteva, Inc. Competitive Strengths & Weaknesses

Table 141. Koppert B.V. Basic Information, Manufacturing Base and Competitors

Table 142. Koppert B.V. Major Business

Table 143. Koppert B.V. Animal and Plant Micro-Ecological Preparation Product and Services

Table 144. Koppert B.V. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Koppert B.V. Recent Developments/Updates

Table 146. Koppert B.V. Competitive Strengths & Weaknesses

Table 147. Bioceres Crop Solutions Corp. Basic Information, Manufacturing Base and Competitors

Table 148. Bioceres Crop Solutions Corp. Major Business

Table 149. Bioceres Crop Solutions Corp. Animal and Plant Micro-Ecological Preparation Product and Services

Table 150. Bioceres Crop Solutions Corp. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Bioceres Crop Solutions Corp. Recent Developments/Updates

Table 152. Bioceres Crop Solutions Corp. Competitive Strengths & Weaknesses

Table 153. Andermatt Group AG Basic Information, Manufacturing Base and Competitors

Table 154. Andermatt Group AG Major Business

Table 155. Andermatt Group AG Animal and Plant Micro-Ecological Preparation Product and Services

Table 156. Andermatt Group AG Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Andermatt Group AG Recent Developments/Updates

Table 158. Andermatt Group AG Competitive Strengths & Weaknesses

Table 159. Beijing Scitop Bio-Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Beijing Scitop Bio-Tech Co., Ltd. Major Business

Table 161. Beijing Scitop Bio-Tech Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services

Table 162. Beijing Scitop Bio-Tech Co., Ltd. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Beijing Scitop Bio-Tech Co., Ltd. Recent Developments/Updates

Table 164. Beijing Scitop Bio-Tech Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Qingdao Vland Biotech Inc. Basic Information, Manufacturing Base and Competitors

Table 166. Qingdao Vland Biotech Inc. Major Business

Table 167. Qingdao Vland Biotech Inc. Animal and Plant Micro-Ecological Preparation Product and Services

Table 168. Qingdao Vland Biotech Inc. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Qingdao Vland Biotech Inc. Recent Developments/Updates

Table 170. Qingdao Vland Biotech Inc. Competitive Strengths & Weaknesses

Table 171. Shandong Baolai-Leelai Bioengineering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Shandong Baolai-Leelai Bioengineering Co., Ltd. Major Business

Table 173. Shandong Baolai-Leelai Bioengineering Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services

Table 174. Shandong Baolai-Leelai Bioengineering Co., Ltd. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shandong Baolai-Leelai Bioengineering Co., Ltd. Recent Developments/Updates

Table 176. Shandong Baolai-Leelai Bioengineering Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Xinjiang Xipu Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Xinjiang Xipu Biotechnology Co., Ltd. Major Business
Table 179. Xinjiang Xipu Biotechnology Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
Table 180. Xinjiang Xipu Biotechnology Co., Ltd. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Xinjiang Xipu Biotechnology Co., Ltd. Recent Developments/Updates
Table 182. Xinjiang Xipu Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
Table 183. Guangdong Hinabiotech Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 184. Guangdong Hinabiotech Co., Ltd. Major Business
Table 185. Guangdong Hinabiotech Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
Table 186. Guangdong Hinabiotech Co., Ltd. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Guangdong Hinabiotech Co., Ltd. Recent Developments/Updates
Table 188. Guangdong Hinabiotech Co., Ltd. Competitive Strengths & Weaknesses
Table 189. Shanxi Dayu Bioengineering Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 190. Shanxi Dayu Bioengineering Co., Ltd. Major Business
Table 191. Shanxi Dayu Bioengineering Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
Table 192. Shanxi Dayu Bioengineering Co., Ltd. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Shanxi Dayu Bioengineering Co., Ltd. Recent Developments/Updates
Table 194. Shanxi Dayu Bioengineering Co., Ltd. Competitive Strengths & Weaknesses
Table 195. Beijing Century AMMS Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 196. Beijing Century AMMS Biotechnology Co., Ltd. Major Business
Table 197. Beijing Century AMMS Biotechnology Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services
Table 198. Beijing Century AMMS Biotechnology Co., Ltd. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Beijing Century AMMS Biotechnology Co., Ltd. Recent Developments/Updates
Table 200. Beijing Century AMMS Biotechnology Co., Ltd. Competitive Strengths &

Weaknesses

Table 201. Beijing Aerospace Hengfeng Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. Beijing Aerospace Hengfeng Technology Co., Ltd. Major Business

Table 203. Beijing Aerospace Hengfeng Technology Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services

Table 204. Beijing Aerospace Hengfeng Technology Co., Ltd. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Beijing Aerospace Hengfeng Technology Co., Ltd. Recent Developments/Updates

Table 206. Beijing Aerospace Hengfeng Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 207. Genliduo Bio-Tech Corporation Ltd. Basic Information, Manufacturing Base and Competitors

Table 208. Genliduo Bio-Tech Corporation Ltd. Major Business

Table 209. Genliduo Bio-Tech Corporation Ltd. Animal and Plant Micro-Ecological Preparation Product and Services

Table 210. Genliduo Bio-Tech Corporation Ltd. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Genliduo Bio-Tech Corporation Ltd. Recent Developments/Updates

Table 212. Genliduo Bio-Tech Corporation Ltd. Competitive Strengths & Weaknesses

Table 213. Wuhan Kernel Bio-Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 214. Wuhan Kernel Bio-Tech Co., Ltd. Major Business

Table 215. Wuhan Kernel Bio-Tech Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services

Table 216. Wuhan Kernel Bio-Tech Co., Ltd. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Wuhan Kernel Bio-Tech Co., Ltd. Recent Developments/Updates

Table 218. Wuhan Kernel Bio-Tech Co., Ltd. Competitive Strengths & Weaknesses

Table 219. Wuhan Heyuan Green Biological Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 220. Wuhan Heyuan Green Biological Co., Ltd. Major Business

Table 221. Wuhan Heyuan Green Biological Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services

Table 222. Wuhan Heyuan Green Biological Co., Ltd. Animal and Plant Micro-

Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Wuhan Heyuan Green Biological Co., Ltd. Recent Developments/Updates

Table 224. Wuhan Heyuan Green Biological Co., Ltd. Competitive Strengths & Weaknesses

Table 225. Kingenta Ecological Engineering Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 226. Kingenta Ecological Engineering Group Co., Ltd. Major Business

Table 227. Kingenta Ecological Engineering Group Co., Ltd. Animal and Plant Micro-Ecological Preparation Product and Services

Table 228. Kingenta Ecological Engineering Group Co., Ltd. Animal and Plant Micro-Ecological Preparation Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Kingenta Ecological Engineering Group Co., Ltd. Recent Developments/Updates

Table 230. Kingenta Ecological Engineering Group Co., Ltd. Competitive Strengths & Weaknesses

Table 231. Global Key Players of Animal and Plant Micro-Ecological Preparation Upstream (Raw Materials)

Table 232. Global Animal and Plant Micro-Ecological Preparation Typical Customers

Table 233. Animal and Plant Micro-Ecological Preparation Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Animal and Plant Micro-Ecological Preparation Picture
- Figure 2. World Animal and Plant Micro-Ecological Preparation Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Animal and Plant Micro-Ecological Preparation Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Animal and Plant Micro-Ecological Preparation Production (2021-2032) & (Kilotons)
- Figure 5. World Animal and Plant Micro-Ecological Preparation Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Region (2021-2032)
- Figure 7. World Animal and Plant Micro-Ecological Preparation Production Market Share by Region (2021-2032)
- Figure 8. North America Animal and Plant Micro-Ecological Preparation Production (2021-2032) & (Kilotons)
- Figure 9. Europe Animal and Plant Micro-Ecological Preparation Production (2021-2032) & (Kilotons)
- Figure 10. China Animal and Plant Micro-Ecological Preparation Production (2021-2032) & (Kilotons)
- Figure 11. Japan Animal and Plant Micro-Ecological Preparation Production (2021-2032) & (Kilotons)
- Figure 12. Animal and Plant Micro-Ecological Preparation Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Animal and Plant Micro-Ecological Preparation Consumption (2021-2032) & (Kilotons)
- Figure 15. World Animal and Plant Micro-Ecological Preparation Consumption Market Share by Region (2021-2032)
- Figure 16. United States Animal and Plant Micro-Ecological Preparation Consumption (2021-2032) & (Kilotons)
- Figure 17. China Animal and Plant Micro-Ecological Preparation Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Animal and Plant Micro-Ecological Preparation Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Animal and Plant Micro-Ecological Preparation Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Animal and Plant Micro-Ecological Preparation Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Animal and Plant Micro-Ecological Preparation Consumption (2021-2032) & (Kilotons)

Figure 22. India Animal and Plant Micro-Ecological Preparation Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Animal and Plant Micro-Ecological Preparation by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Animal and Plant Micro-Ecological Preparation Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Animal and Plant Micro-Ecological Preparation Markets in 2025

Figure 26. United States VS China: Animal and Plant Micro-Ecological Preparation Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Animal and Plant Micro-Ecological Preparation Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Animal and Plant Micro-Ecological Preparation Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Market Share 2025

Figure 30. China Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Animal and Plant Micro-Ecological Preparation Production Market Share 2025

Figure 32. World Animal and Plant Micro-Ecological Preparation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Type in 2025

Figure 34. Animal Micro-Ecological Preparations

Figure 35. Plant Microbial Preparations

Figure 36. Others

Figure 37. World Animal and Plant Micro-Ecological Preparation Production Market Share by Type (2021-2032)

Figure 38. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Type (2021-2032)

Figure 39. World Animal and Plant Micro-Ecological Preparation Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Animal and Plant Micro-Ecological Preparation Production Value by Microorganism, (USD Million), 2021 & 2025 & 2032

Figure 41. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Microorganism in 2025

Figure 42. Bacterial Preparations

Figure 43. Fungal And Yeast Preparations

Figure 44. Mixed Microbial Consortia

Figure 45. Others

Figure 46. World Animal and Plant Micro-Ecological Preparation Production Market Share by Microorganism (2021-2032)

Figure 47. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Microorganism (2021-2032)

Figure 48. World Animal and Plant Micro-Ecological Preparation Average Price by Microorganism (2021-2032) & (US\$/Ton)

Figure 49. World Animal and Plant Micro-Ecological Preparation Production Value by Product Function, (USD Million), 2021 & 2025 & 2032

Figure 50. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Product Function in 2025

Figure 51. Animal Probiotic And Gut Health

Figure 52. Plant Nutrition And Biostimulation

Figure 53. Microbial Crop Protection

Figure 54. Others

Figure 55. World Animal and Plant Micro-Ecological Preparation Production Market Share by Product Function (2021-2032)

Figure 56. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Product Function (2021-2032)

Figure 57. World Animal and Plant Micro-Ecological Preparation Average Price by Product Function (2021-2032) & (US\$/Ton)

Figure 58. World Animal and Plant Micro-Ecological Preparation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Application in 2025

Figure 60. Livestock Farming

Figure 61. Agricultural Farming

Figure 62. World Animal and Plant Micro-Ecological Preparation Production Market Share by Application (2021-2032)

Figure 63. World Animal and Plant Micro-Ecological Preparation Production Value Market Share by Application (2021-2032)

Figure 64. World Animal and Plant Micro-Ecological Preparation Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Animal and Plant Micro-Ecological Preparation Industry Chain

Figure 66. Animal and Plant Micro-Ecological Preparation Procurement Model

Figure 67. Animal and Plant Micro-Ecological Preparation Sales Model

Figure 68. Animal and Plant Micro-Ecological Preparation Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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