

Global Animal Hematology Analyzers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Animal Hematology Analyzers market size was valued at US\$ 1173 million in 2025 and is forecast to a readjusted size of US\$ 1584 million by 2032 with a CAGR of 4.3% during review period.

In 2025, global Animal Hematology Analyzers production reached approximately 430 k units?with an average global market price of around US\$ 2,650 per unit, and a gross profit margin of approximately 20%-40%. Animal Hematology Analyzers are diagnostic instruments used to test animal blood samples and generate complete blood count results. They usually measure red blood cells, white blood cells, platelets, hemoglobin, hematocrit, and related blood indices, and may provide three-part or five-part white blood cell differentiation. Unlike human hematology analyzers, animal models include species-specific settings and reference ranges for companion animals, livestock, equine animals, exotic animals, and laboratory animals. Their core value is to support disease screening, anemia assessment, infection monitoring, inflammation evaluation, pre-surgical testing, treatment follow-up, and routine animal health management. The industrial chain of Animal Hematology Analyzers includes upstream components such as optical detection modules, impedance sensors, flow cells, lasers, pumps, valves, sample needles, reagent bottles, tubing, control boards, displays, software, calibration materials, quality-control materials, hematology reagents, and animal-specific testing consumables. The midstream consists of veterinary algorithm development, species database construction, instrument design, fluidic system integration, automatic sampling development, assembly, calibration, quality testing, reagent compatibility validation, software integration, and regulatory verification. Downstream applications mainly include animal hospitals, pet clinics, livestock farms, veterinary diagnostic laboratories, zoos, animal research centers, quarantine departments, and animal health

management institutions. Related services cover installation, training, maintenance, calibration, reagent supply, software upgrades, quality control, and technical support.

The market for Animal Hematology Analyzers is growing steadily as pet healthcare spending, livestock disease monitoring, preventive veterinary diagnostics, and in-house animal hospital testing continue to expand. A key trend is the shift toward compact automated analyzers with species-specific reference ranges, three-part or five-part differentiation, lower sample volume, faster turnaround, quality-control functions, touchscreen operation, and data connectivity. Customers are paying more attention to diagnostic accuracy, species coverage, reagent cost, sample throughput, maintenance convenience, software usability, and after-sales service. Overall, the industry is moving toward faster, more specialized, more automated, and easier-to-use animal blood testing solutions.

This report is a detailed and comprehensive analysis for global Animal Hematology Analyzers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Animal Hematology Analyzers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Animal Hematology Analyzers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Animal Hematology Analyzers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Animal Hematology Analyzers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Animal Hematology Analyzers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Animal Hematology Analyzers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SYSMEX, MINDRAY, Boule Diagnostics, HORIBA Medical, Zoetis Diagnostics, IDEXX, Getein Biotech, Wondfo, Nihon Kohden, Siemens Healthineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Animal Hematology Analyzers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3-part Hematology Analyzers

5-part Hematology Analyzers

Others

Market segment by Throughput

Throughput: 10 Samples/Hour

Throughput: 20 Samples/Hour

Throughput: 30 Samples/Hour

Others

Market segment by Degree of Automation

Fully Automatic

Semi-automatic

Market segment by Application

Animal Hospital

Pet Clinic

Livestock Farm

Veterinary Diagnostic Laboratory

Others

Major players covered

SYSMEX

MINDRAY

Boule Diagnostics

HORIBA Medical

Zoetis Diagnostics

IDEXX

Getein Biotech

Wondfo

Nihon Kohden

Siemens Healthineers

Diatron

Erba Mannheim

URIT Medical

Poweam Medical

Norma Diagnostika

Cormay Diagnostics

Neomedica

Jinan Kinghawk Technology

Goldsite

Sinothinker

Genrui Biotech

HUMAN Diagnostics

Ozelle

Labdex

Dymind Biotechnology

Edan Instruments

Zybio

Agappe Diagnostics

Meril Life Sciences

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Animal Hematology Analyzers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Animal Hematology Analyzers, with price, sales quantity, revenue, and global market share of Animal Hematology Analyzers from 2021 to 2026.

Chapter 3, the Animal Hematology Analyzers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Animal Hematology Analyzers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Animal Hematology Analyzers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Animal Hematology Analyzers.

Chapter 14 and 15, to describe Animal Hematology Analyzers sales channel, distributors, customers, research findings and conclusion.

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