

Global Animal Health Vaccine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Animal Health Vaccine market size is expected to reach \$ 24546 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

In 2025, global Animal Health Vaccine approximately 470,252 k doses, with an average global market price of around US\$ 28 per dose. Gross margin is about 47%. The cost is 15 usd. The Production is about 500,000 k doses. Animal Health Vaccines are biological products used to prevent and control diseases in animals by stimulating an immune response, thereby enhancing the animal's resistance to pathogens. These vaccines cover poultry, livestock, companion animals, and aquaculture species, and include inactivated vaccines, live-attenuated vaccines, subunit vaccines, and nucleic acid-based vaccines. They are widely used in livestock farming, pet health management, and overall animal disease control systems.

With the global population increasing and rising demand for animal protein, the livestock, poultry, companion animal, and aquaculture sectors will continue to drive demand for animal vaccines. The diversity of animal diseases, cross-species transmission risks, and restrictions on antibiotic use make vaccines a central component of disease prevention strategies. In the future, companies will focus on innovative vaccine technologies, including genetically engineered vaccines, subunit vaccines, viral vector vaccines, mRNA vaccines, and DNA vaccines, aiming to enhance immune response, extend protection duration, and reduce side effects.

Digital and intelligent farming management will enable more precise and personalized vaccination programs. IoT, sensors, and data analytics platforms allow real-time monitoring of animal health, disease risk, and immune status, enabling scientific determination of vaccination schedules, dosages, and combination strategies. This

approach improves vaccine effectiveness, reduces farming risks, and supports large-scale management for industrial farms and veterinary institutions.

Moreover, global policy support for animal health, regulatory standardization, and vaccine certification systems will encourage more companies to invest in research, development, and market expansion. Multinational and domestic firms will strengthen collaboration through technology sharing, joint R&D, supply chain integration, and regional production layout to cover more animal species and regions. As the vaccine market becomes more international and standardized, the animal health vaccine industry chain will mature, elevating global animal health management, while simultaneously driving growth in biopharmaceuticals, vaccine manufacturing equipment, and digital agriculture services.

This report studies the global Animal Health Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Animal Health Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Animal Health Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Animal Health Vaccine total production and demand, 2021-2032, (K Dose)

Global Animal Health Vaccine total production value, 2021-2032, (USD Million)

Global Animal Health Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Animal Health Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Animal Health Vaccine domestic production, consumption, key domestic manufacturers and share

Global Animal Health Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Animal Health Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Animal Health Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Animal Health Vaccine market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zoetis, Merck Animal Health, Boehringer Ingelheim Animal Health, Elanco, Ceva Santé Animale, Virbac, HIPRA, MSD Animal Health, Phibro Animal Health, Vetoquinol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Animal Health Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Animal Health Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Animal Health Vaccine Market, Segmentation by Type:

Livestock Vaccines (pigs, cattle, sheep, etc.)

Poultry Vaccines (chickens, ducks, geese, etc.)

Companion Animal Vaccines (dogs, cats, etc.)

Aquaculture Vaccines (fish, shrimp, etc.)

Global Animal Health Vaccine Market, Segmentation by Time:

Short-term (12 months)

Global Animal Health Vaccine Market, Segmentation by Application:

Livestock Farms

Poultry Farms

Pet Clinics

Aquaculture Farms

Government Disease Control Agencies

Other

Companies Profiled:

Zoetis

Merck Animal Health

Boehringer Ingelheim Animal Health

Elanco

Ceva Sant? Animale

Virbac

HIPRA

MSD Animal Health

Phibro Animal Health

Vetoquinol

IDT Biologika

Hester Biosciences

Indian Immunologicals Ltd

Huvepharma

Neogen Corporation

BioNet?Asia

KBNP Inc.

Vaxxinova

Guangdong Haid Group Co.,Limited

China National Medicines Corporation Ltd.

Harbin Pharmaceutical Group Co., Ltd.

North China Pharmaceutical Group Corporation

Chengdu Kanghong Pharmaceutical Group Co., Ltd.

Key Questions Answered:

1. How big is the global Animal Health Vaccine market?
2. What is the demand of the global Animal Health Vaccine market?
3. What is the year over year growth of the global Animal Health Vaccine market?
4. What is the production and production value of the global Animal Health Vaccine market?
5. Who are the key producers in the global Animal Health Vaccine market?
6. What are the growth factors driving the market demand?

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