

Global Animal Feed Processing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Animal Feed Processing Equipment market size is expected to reach \$ 7036 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Animal Feed Processing Equipment refers to the general category of machinery and equipment used to process various feed ingredients into different types and specifications of finished feed products. It covers the full processing workflow, including grinding, mixing, pelleting, drying and other key production steps. It is used to convert grains, soybean meal, oilseed meal, fish meal, animal protein, amino acids, minerals, vitamins and other nutritional ingredients into finished feed products for livestock and poultry, aquaculture, pets and other animals, either through individual machines or complete integrated production systems.

The upstream raw materials and components for Animal Feed Processing Equipment mainly include carbon steel, stainless steel, alloy steel, cast iron, motors, gearboxes, bearings, electronic control components, sensors, hydraulic or pneumatic components, wear-resistant parts and sealing materials. Typical suppliers include Baowu Steel, ArcelorMittal, ABB, Siemens, etc.

The downstream applications of Animal Feed Processing Equipment mainly include feed production for Poultry, Pig, Ruminant, Aqua and Others. Major customers include large feed producers, integrated livestock and poultry farming groups, aquaculture feed companies, pet food manufacturers and agricultural cooperatives. Representative customers include Cargill, ADM, Nutreco, De Heus, etc.

The gross margin of Animal Feed Processing Equipment generally ranges from 20% to

30%, depending on equipment type, project scale, automation level, customization intensity, brand positioning and after-sales service content.

The global Animal Feed Processing Equipment market covers a broad range of machinery used to convert raw feed ingredients into uniform, safe, digestible and commercially usable animal feed products. By product type, the market is segmented into Grinding Machine, Mixing Machine, Pelleting & Extrusion, and Other Equipment. Grinding Machine is mainly used to reduce the particle size of grains, oilseed meals and other feed materials, improving digestibility and supporting downstream mixing and pelleting efficiency. Mixing Machine plays an important role in ensuring uniform distribution of nutrients, additives, vitamins, minerals and medicated ingredients, directly affecting feed consistency and animal growth performance. Pelleting & Extrusion is the dominant product category, accounting for approximately 38% of the global market share in 2025. This dominance reflects the rising preference for processed feed forms with better feed conversion efficiency, improved palatability, reduced dust, easier storage and transportation, and stronger suitability for poultry, pig, ruminant and aqua feed production.

By application, Animal Feed Processing Equipment is widely used in Poultry, Pig, Ruminant, Aqua and Others. Poultry is the leading application market, accounting for approximately 42% of the global market in 2025. The poultry segment has strong demand for high-volume, standardized and cost-efficient feed production, as broiler and layer farming increasingly rely on industrialized feed formulations to improve growth rate, egg production, feed conversion ratio and biosecurity management. Pig feed processing also represents an important demand area, supported by large-scale swine farming, precise nutrition requirements and the need for stable pellet quality.

Market Driving Factors for Animal Feed Processing Equipment are mainly related to the industrialization of livestock and aquaculture production. The continuous growth of commercial poultry, pig, ruminant and aqua farming creates sustained demand for standardized feed production equipment. Rising feed quality requirements are also pushing feed manufacturers to invest in advanced grinding, mixing and thermal processing systems to achieve better nutrient uniformity and safety. In addition, automation, digital control and integrated production lines are becoming more important as feed producers seek to reduce labor dependence, improve traceability and stabilize output quality.

Market Restraints for Animal Feed Processing Equipment mainly come from high capital investment, operating cost pressure and technical complexity. Integrated feed

processing lines, especially Pelleting & Extrusion systems, require significant upfront investment in machinery, installation, energy systems, control systems and plant infrastructure, which may limit adoption among small and medium-sized feed producers. Energy consumption is another restraint, because grinding, pelleting, extrusion, drying and cooling processes require continuous power and thermal input, making operating cost sensitive to electricity and fuel price fluctuations. Maintenance and technical service requirements can be high, especially for pellet mills, extruders, dies, rollers, mixers and automation systems, creating additional cost and downtime risks.

This report studies the global Animal Feed Processing Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Animal Feed Processing Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Animal Feed Processing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Animal Feed Processing Equipment total market, 2021-2032, (USD Million)

Global Animal Feed Processing Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Animal Feed Processing Equipment total market, key domestic companies, and share, (USD Million)

Global Animal Feed Processing Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Animal Feed Processing Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Animal Feed Processing Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Animal Feed Processing Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Andritz, ZhengChang, Ottevanger (Triott Group), KSE, Van Aarsen, Alfa Laval, CPM, Technex, Skold, JBT Marel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Animal Feed Processing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Animal Feed Processing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Animal Feed Processing Equipment Market, Segmentation by Type:

Grinding Machine

Mixing Machine

Pelleting & Extrusion

Other Equipment

Global Animal Feed Processing Equipment Market, Segmentation by Processing Capacity:

Small-scale Feed Processing Equipment

Medium-scale Feed Processing Equipment

Large-scale Feed Processing Equipment

Global Animal Feed Processing Equipment Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Global Animal Feed Processing Equipment Market, Segmentation by Application:

Poultry

Pig

Ruminant

Aqua

Others

Companies Profiled:

Andritz

ZhengChang

Ottevanger (Triott Group)

KSE

Van Aarsen

Alfa Laval

CPM

Technex

Skiold

JBT Marel

La Meccanica

Grain & Protein Technologies

Idah

Vital (IMAS)

Mabrik

Amandus Kahl

Yemtar

Rosal

Gemco Energy Machinery

Triumph Engineering

Yemmak

Buhler

HENAN RICHI MACHINERY

FAMSON

Lochamp

Jiangsu Degao Machinery

Key Questions Answered

1. How big is the global Animal Feed Processing Equipment market?
2. What is the demand of the global Animal Feed Processing Equipment market?
3. What is the year over year growth of the global Animal Feed Processing Equipment market?
4. What is the total value of the global Animal Feed Processing Equipment market?
5. Who are the Major Players in the global Animal Feed Processing Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Animal Feed Processing Equipment Introduction
- 1.2 World Animal Feed Processing Equipment Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Animal Feed Processing Equipment Total Market by Region (by Headquarter Location)
 - 1.3.1 World Animal Feed Processing Equipment Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Animal Feed Processing Equipment Revenue (2021-2032)
 - 1.3.3 China Based Company Animal Feed Processing Equipment Revenue (2021-2032)
 - 1.3.4 Europe Based Company Animal Feed Processing Equipment Revenue (2021-2032)
 - 1.3.5 Japan Based Company Animal Feed Processing Equipment Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Animal Feed Processing Equipment Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Animal Feed Processing Equipment Revenue (2021-2032)
 - 1.3.8 India Based Company Animal Feed Processing Equipment Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Animal Feed Processing Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Animal Feed Processing Equipment Consumption Value (2021-2032)
- 2.2 World Animal Feed Processing Equipment Consumption Value by Region
 - 2.2.1 World Animal Feed Processing Equipment Consumption Value by Region (2021-2026)
 - 2.2.2 World Animal Feed Processing Equipment Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Animal Feed Processing Equipment Consumption Value (2021-2032)
- 2.4 China Animal Feed Processing Equipment Consumption Value (2021-2032)
- 2.5 Europe Animal Feed Processing Equipment Consumption Value (2021-2032)

- 2.6 Japan Animal Feed Processing Equipment Consumption Value (2021-2032)
- 2.7 South Korea Animal Feed Processing Equipment Consumption Value (2021-2032)
- 2.8 ASEAN Animal Feed Processing Equipment Consumption Value (2021-2032)
- 2.9 India Animal Feed Processing Equipment Consumption Value (2021-2032)

3 WORLD ANIMAL FEED PROCESSING EQUIPMENT COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Animal Feed Processing Equipment Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Animal Feed Processing Equipment Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Animal Feed Processing Equipment in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Animal Feed Processing Equipment in 2025
- 3.3 Animal Feed Processing Equipment Company Evaluation Quadrant
- 3.4 Animal Feed Processing Equipment Market: Overall Company Footprint Analysis
 - 3.4.1 Animal Feed Processing Equipment Market: Region Footprint
 - 3.4.2 Animal Feed Processing Equipment Market: Company Product Type Footprint
 - 3.4.3 Animal Feed Processing Equipment Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Animal Feed Processing Equipment Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Animal Feed Processing Equipment Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Animal Feed Processing Equipment Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Animal Feed Processing Equipment Consumption Value Comparison
 - 4.2.1 United States VS China: Animal Feed Processing Equipment Consumption Value

Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Animal Feed Processing Equipment Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Animal Feed Processing Equipment Companies and Market Share, 2021-2026

4.3.1 United States Based Animal Feed Processing Equipment Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Animal Feed Processing Equipment Revenue, (2021-2026)

4.4 China Based Companies Animal Feed Processing Equipment Revenue and Market Share, 2021-2026

4.4.1 China Based Animal Feed Processing Equipment Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Animal Feed Processing Equipment Revenue, (2021-2026)

4.5 Rest of World Based Animal Feed Processing Equipment Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Animal Feed Processing Equipment Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Animal Feed Processing Equipment Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Animal Feed Processing Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Grinding Machine

5.2.2 Mixing Machine

5.2.3 Pelleting & Extrusion

5.2.4 Other Equipment

5.3 Market Segment by Type

5.3.1 World Animal Feed Processing Equipment Market Size by Type (2021-2026)

5.3.2 World Animal Feed Processing Equipment Market Size by Type (2027-2032)

5.3.3 World Animal Feed Processing Equipment Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PROCESING CAPACITY

6.1 World Animal Feed Processing Equipment Market Size Overview by Processing Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Processing Capacity

6.2.1 Small-scale Feed Processing Equipment

6.2.2 Medium-scale Feed Processing Equipment

6.2.3 Large-scale Feed Processing Equipment

6.3 Market Segment by Processing Capacity

6.3.1 World Animal Feed Processing Equipment Market Size by Processing Capacity (2021-2026)

6.3.2 World Animal Feed Processing Equipment Market Size by Processing Capacity (2027-2032)

6.3.3 World Animal Feed Processing Equipment Market Size Market Share by Processing Capacity (2027-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Animal Feed Processing Equipment Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Direct Sales

7.2.2 Indirect Sales

7.3 Market Segment by Sales Channel

7.3.1 World Animal Feed Processing Equipment Market Size by Sales Channel (2021-2026)

7.3.2 World Animal Feed Processing Equipment Market Size by Sales Channel (2027-2032)

7.3.3 World Animal Feed Processing Equipment Market Size Market Share by Sales Channel (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Animal Feed Processing Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Poultry

8.2.2 Pig

8.2.3 Ruminant

8.2.4 Aqua

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Animal Feed Processing Equipment Market Size by Application (2021-2026)

8.3.2 World Animal Feed Processing Equipment Market Size by Application (2027-2032)

8.3.3 World Animal Feed Processing Equipment Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Andritz

9.1.1 Andritz Details

9.1.2 Andritz Major Business

9.1.3 Andritz Animal Feed Processing Equipment Product and Services

9.1.4 Andritz Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Andritz Recent Developments/Updates

9.1.6 Andritz Competitive Strengths & Weaknesses

9.2 ZhengChang

9.2.1 ZhengChang Details

9.2.2 ZhengChang Major Business

9.2.3 ZhengChang Animal Feed Processing Equipment Product and Services

9.2.4 ZhengChang Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 ZhengChang Recent Developments/Updates

9.2.6 ZhengChang Competitive Strengths & Weaknesses

9.3 Ottevanger (Triott Group)

9.3.1 Ottevanger (Triott Group) Details

9.3.2 Ottevanger (Triott Group) Major Business

9.3.3 Ottevanger (Triott Group) Animal Feed Processing Equipment Product and Services

9.3.4 Ottevanger (Triott Group) Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Ottevanger (Triott Group) Recent Developments/Updates

9.3.6 Ottevanger (Triott Group) Competitive Strengths & Weaknesses

9.4 KSE

9.4.1 KSE Details

9.4.2 KSE Major Business

9.4.3 KSE Animal Feed Processing Equipment Product and Services

9.4.4 KSE Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 KSE Recent Developments/Updates

9.4.6 KSE Competitive Strengths & Weaknesses

9.5 Van Aarsen

9.5.1 Van Aarsen Details

9.5.2 Van Aarsen Major Business

9.5.3 Van Aarsen Animal Feed Processing Equipment Product and Services

9.5.4 Van Aarsen Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Van Aarsen Recent Developments/Updates

9.5.6 Van Aarsen Competitive Strengths & Weaknesses

9.6 Alfa Laval

9.6.1 Alfa Laval Details

9.6.2 Alfa Laval Major Business

9.6.3 Alfa Laval Animal Feed Processing Equipment Product and Services

9.6.4 Alfa Laval Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Alfa Laval Recent Developments/Updates

9.6.6 Alfa Laval Competitive Strengths & Weaknesses

9.7 CPM

9.7.1 CPM Details

9.7.2 CPM Major Business

9.7.3 CPM Animal Feed Processing Equipment Product and Services

9.7.4 CPM Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 CPM Recent Developments/Updates

9.7.6 CPM Competitive Strengths & Weaknesses

9.8 Technex

9.8.1 Technex Details

9.8.2 Technex Major Business

9.8.3 Technex Animal Feed Processing Equipment Product and Services

9.8.4 Technex Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Technex Recent Developments/Updates

9.8.6 Technex Competitive Strengths & Weaknesses

9.9 Skiold

9.9.1 Skiold Details

9.9.2 Skiold Major Business

- 9.9.3 Skiold Animal Feed Processing Equipment Product and Services
- 9.9.4 Skiold Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.9.5 Skiold Recent Developments/Updates
- 9.9.6 Skiold Competitive Strengths & Weaknesses
- 9.10 JBT Marel
- 9.10.1 JBT Marel Details
- 9.10.2 JBT Marel Major Business
- 9.10.3 JBT Marel Animal Feed Processing Equipment Product and Services
- 9.10.4 JBT Marel Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.10.5 JBT Marel Recent Developments/Updates
- 9.10.6 JBT Marel Competitive Strengths & Weaknesses
- 9.11 La Meccanica
- 9.11.1 La Meccanica Details
- 9.11.2 La Meccanica Major Business
- 9.11.3 La Meccanica Animal Feed Processing Equipment Product and Services
- 9.11.4 La Meccanica Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 La Meccanica Recent Developments/Updates
- 9.11.6 La Meccanica Competitive Strengths & Weaknesses
- 9.12 Grain & Protein Technologies
- 9.12.1 Grain & Protein Technologies Details
- 9.12.2 Grain & Protein Technologies Major Business
- 9.12.3 Grain & Protein Technologies Animal Feed Processing Equipment Product and Services
- 9.12.4 Grain & Protein Technologies Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.12.5 Grain & Protein Technologies Recent Developments/Updates
- 9.12.6 Grain & Protein Technologies Competitive Strengths & Weaknesses
- 9.13 Idah
- 9.13.1 Idah Details
- 9.13.2 Idah Major Business
- 9.13.3 Idah Animal Feed Processing Equipment Product and Services
- 9.13.4 Idah Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.13.5 Idah Recent Developments/Updates
- 9.13.6 Idah Competitive Strengths & Weaknesses
- 9.14 Viteral (IMAS)

- 9.14.1 Viteral (IMAS) Details
- 9.14.2 Viteral (IMAS) Major Business
- 9.14.3 Viteral (IMAS) Animal Feed Processing Equipment Product and Services
- 9.14.4 Viteral (IMAS) Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.14.5 Viteral (IMAS) Recent Developments/Updates
- 9.14.6 Viteral (IMAS) Competitive Strengths & Weaknesses
- 9.15 Mabrik
- 9.15.1 Mabrik Details
- 9.15.2 Mabrik Major Business
- 9.15.3 Mabrik Animal Feed Processing Equipment Product and Services
- 9.15.4 Mabrik Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.15.5 Mabrik Recent Developments/Updates
- 9.15.6 Mabrik Competitive Strengths & Weaknesses
- 9.16 Amandus Kahl
- 9.16.1 Amandus Kahl Details
- 9.16.2 Amandus Kahl Major Business
- 9.16.3 Amandus Kahl Animal Feed Processing Equipment Product and Services
- 9.16.4 Amandus Kahl Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.16.5 Amandus Kahl Recent Developments/Updates
- 9.16.6 Amandus Kahl Competitive Strengths & Weaknesses
- 9.17 Yemtar
- 9.17.1 Yemtar Details
- 9.17.2 Yemtar Major Business
- 9.17.3 Yemtar Animal Feed Processing Equipment Product and Services
- 9.17.4 Yemtar Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.17.5 Yemtar Recent Developments/Updates
- 9.17.6 Yemtar Competitive Strengths & Weaknesses
- 9.18 Rosal
- 9.18.1 Rosal Details
- 9.18.2 Rosal Major Business
- 9.18.3 Rosal Animal Feed Processing Equipment Product and Services
- 9.18.4 Rosal Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.18.5 Rosal Recent Developments/Updates
- 9.18.6 Rosal Competitive Strengths & Weaknesses

- 9.19 Gemco Energy Machinery
 - 9.19.1 Gemco Energy Machinery Details
 - 9.19.2 Gemco Energy Machinery Major Business
 - 9.19.3 Gemco Energy Machinery Animal Feed Processing Equipment Product and Services
 - 9.19.4 Gemco Energy Machinery Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Gemco Energy Machinery Recent Developments/Updates
 - 9.19.6 Gemco Energy Machinery Competitive Strengths & Weaknesses
- 9.20 Triumph Engineering
 - 9.20.1 Triumph Engineering Details
 - 9.20.2 Triumph Engineering Major Business
 - 9.20.3 Triumph Engineering Animal Feed Processing Equipment Product and Services
 - 9.20.4 Triumph Engineering Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Triumph Engineering Recent Developments/Updates
 - 9.20.6 Triumph Engineering Competitive Strengths & Weaknesses
- 9.21 Yemmak
 - 9.21.1 Yemmak Details
 - 9.21.2 Yemmak Major Business
 - 9.21.3 Yemmak Animal Feed Processing Equipment Product and Services
 - 9.21.4 Yemmak Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Yemmak Recent Developments/Updates
 - 9.21.6 Yemmak Competitive Strengths & Weaknesses
- 9.22 Buhler
 - 9.22.1 Buhler Details
 - 9.22.2 Buhler Major Business
 - 9.22.3 Buhler Animal Feed Processing Equipment Product and Services
 - 9.22.4 Buhler Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Buhler Recent Developments/Updates
 - 9.22.6 Buhler Competitive Strengths & Weaknesses
- 9.23 HENAN RICHI MACHINERY
 - 9.23.1 HENAN RICHI MACHINERY Details
 - 9.23.2 HENAN RICHI MACHINERY Major Business
 - 9.23.3 HENAN RICHI MACHINERY Animal Feed Processing Equipment Product and Services
 - 9.23.4 HENAN RICHI MACHINERY Animal Feed Processing Equipment Revenue,

Gross Margin and Market Share (2021-2026)

9.23.5 HENAN RICHI MACHINERY Recent Developments/Updates

9.23.6 HENAN RICHI MACHINERY Competitive Strengths & Weaknesses

9.24 FAMSON

9.24.1 FAMSON Details

9.24.2 FAMSON Major Business

9.24.3 FAMSON Animal Feed Processing Equipment Product and Services

9.24.4 FAMSON Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.24.5 FAMSON Recent Developments/Updates

9.24.6 FAMSON Competitive Strengths & Weaknesses

9.25 Lochamp

9.25.1 Lochamp Details

9.25.2 Lochamp Major Business

9.25.3 Lochamp Animal Feed Processing Equipment Product and Services

9.25.4 Lochamp Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.25.5 Lochamp Recent Developments/Updates

9.25.6 Lochamp Competitive Strengths & Weaknesses

9.26 Jiangsu Degao Machinery

9.26.1 Jiangsu Degao Machinery Details

9.26.2 Jiangsu Degao Machinery Major Business

9.26.3 Jiangsu Degao Machinery Animal Feed Processing Equipment Product and Services

9.26.4 Jiangsu Degao Machinery Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.26.5 Jiangsu Degao Machinery Recent Developments/Updates

9.26.6 Jiangsu Degao Machinery Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Animal Feed Processing Equipment Industry Chain

10.2 Animal Feed Processing Equipment Upstream Analysis

10.3 Animal Feed Processing Equipment Midstream Analysis

10.4 Animal Feed Processing Equipment Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Animal Feed Processing Equipment Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Animal Feed Processing Equipment Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Animal Feed Processing Equipment Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Animal Feed Processing Equipment Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Animal Feed Processing Equipment Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Animal Feed Processing Equipment Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Animal Feed Processing Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Animal Feed Processing Equipment Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Animal Feed Processing Equipment Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Animal Feed Processing Equipment Players in 2025

Table 12. World Animal Feed Processing Equipment Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Animal Feed Processing Equipment Company Evaluation Quadrant

Table 14. Head Office of Key Animal Feed Processing Equipment Players

Table 15. Animal Feed Processing Equipment Market: Company Product Type Footprint

Table 16. Animal Feed Processing Equipment Market: Company Product Application Footprint

Table 17. Animal Feed Processing Equipment Mergers & Acquisitions Activity

Table 18. United States VS China Animal Feed Processing Equipment Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Animal Feed Processing Equipment Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Animal Feed Processing Equipment Companies, Headquarters (States, Country)

Table 21. United States Based Companies Animal Feed Processing Equipment Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Animal Feed Processing Equipment Revenue Market Share (2021-2026)

Table 23. China Based Animal Feed Processing Equipment Companies, Headquarters (Province, Country)

Table 24. China Based Companies Animal Feed Processing Equipment Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Animal Feed Processing Equipment Revenue Market Share (2021-2026)

Table 26. Rest of World Based Animal Feed Processing Equipment Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Animal Feed Processing Equipment Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Animal Feed Processing Equipment Revenue Market Share (2021-2026)

Table 29. World Animal Feed Processing Equipment Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Animal Feed Processing Equipment Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Animal Feed Processing Equipment Market Size by Type (2027-2032) & (USD Million)

Table 32. World Animal Feed Processing Equipment Market Size by Processing Capacity, (USD Million), 2021 & 2025 & 2032

Table 33. World Animal Feed Processing Equipment Market Size Value by Processing Capacity (2021-2026) & (USD Million)

Table 34. World Animal Feed Processing Equipment Market Size by Processing Capacity (2027-2032) & (USD Million)

Table 35. World Animal Feed Processing Equipment Market Size by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 36. World Animal Feed Processing Equipment Market Size Value by Sales Channel (2021-2026) & (USD Million)

Table 37. World Animal Feed Processing Equipment Market Size by Sales Channel (2027-2032) & (USD Million)

Table 38. World Animal Feed Processing Equipment Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Animal Feed Processing Equipment Market Size by Application (2021-2026) & (USD Million)

Table 40. World Animal Feed Processing Equipment Market Size by Application

(2027-2032) & (USD Million)

Table 41. Andritz Basic Information, Manufacturing Base and Competitors

Table 42. Andritz Major Business

Table 43. Andritz Animal Feed Processing Equipment Product and Services

Table 44. Andritz Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Andritz Recent Developments/Updates

Table 46. Andritz Competitive Strengths & Weaknesses

Table 47. ZhengChang Basic Information, Manufacturing Base and Competitors

Table 48. ZhengChang Major Business

Table 49. ZhengChang Animal Feed Processing Equipment Product and Services

Table 50. ZhengChang Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. ZhengChang Recent Developments/Updates

Table 52. ZhengChang Competitive Strengths & Weaknesses

Table 53. Ottevanger (Triott Group) Basic Information, Manufacturing Base and Competitors

Table 54. Ottevanger (Triott Group) Major Business

Table 55. Ottevanger (Triott Group) Animal Feed Processing Equipment Product and Services

Table 56. Ottevanger (Triott Group) Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Ottevanger (Triott Group) Recent Developments/Updates

Table 58. Ottevanger (Triott Group) Competitive Strengths & Weaknesses

Table 59. KSE Basic Information, Manufacturing Base and Competitors

Table 60. KSE Major Business

Table 61. KSE Animal Feed Processing Equipment Product and Services

Table 62. KSE Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. KSE Recent Developments/Updates

Table 64. KSE Competitive Strengths & Weaknesses

Table 65. Van Aarsen Basic Information, Manufacturing Base and Competitors

Table 66. Van Aarsen Major Business

Table 67. Van Aarsen Animal Feed Processing Equipment Product and Services

Table 68. Van Aarsen Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Van Aarsen Recent Developments/Updates

Table 70. Van Aarsen Competitive Strengths & Weaknesses

Table 71. Alfa Laval Basic Information, Manufacturing Base and Competitors

Table 72. Alfa Laval Major Business

Table 73. Alfa Laval Animal Feed Processing Equipment Product and Services

Table 74. Alfa Laval Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Alfa Laval Recent Developments/Updates

Table 76. Alfa Laval Competitive Strengths & Weaknesses

Table 77. CPM Basic Information, Manufacturing Base and Competitors

Table 78. CPM Major Business

Table 79. CPM Animal Feed Processing Equipment Product and Services

Table 80. CPM Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. CPM Recent Developments/Updates

Table 82. CPM Competitive Strengths & Weaknesses

Table 83. Technex Basic Information, Manufacturing Base and Competitors

Table 84. Technex Major Business

Table 85. Technex Animal Feed Processing Equipment Product and Services

Table 86. Technex Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Technex Recent Developments/Updates

Table 88. Technex Competitive Strengths & Weaknesses

Table 89. Skiold Basic Information, Manufacturing Base and Competitors

Table 90. Skiold Major Business

Table 91. Skiold Animal Feed Processing Equipment Product and Services

Table 92. Skiold Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Skiold Recent Developments/Updates

Table 94. Skiold Competitive Strengths & Weaknesses

Table 95. JBT Marel Basic Information, Manufacturing Base and Competitors

Table 96. JBT Marel Major Business

Table 97. JBT Marel Animal Feed Processing Equipment Product and Services

Table 98. JBT Marel Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. JBT Marel Recent Developments/Updates

Table 100. JBT Marel Competitive Strengths & Weaknesses

Table 101. La Meccanica Basic Information, Manufacturing Base and Competitors

Table 102. La Meccanica Major Business

Table 103. La Meccanica Animal Feed Processing Equipment Product and Services

Table 104. La Meccanica Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. La Meccanica Recent Developments/Updates
Table 106. La Meccanica Competitive Strengths & Weaknesses
Table 107. Grain & Protein Technologies Basic Information, Manufacturing Base and Competitors
Table 108. Grain & Protein Technologies Major Business
Table 109. Grain & Protein Technologies Animal Feed Processing Equipment Product and Services
Table 110. Grain & Protein Technologies Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Grain & Protein Technologies Recent Developments/Updates
Table 112. Grain & Protein Technologies Competitive Strengths & Weaknesses
Table 113. Idah Basic Information, Manufacturing Base and Competitors
Table 114. Idah Major Business
Table 115. Idah Animal Feed Processing Equipment Product and Services
Table 116. Idah Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Idah Recent Developments/Updates
Table 118. Idah Competitive Strengths & Weaknesses
Table 119. Viteral (IMAS) Basic Information, Manufacturing Base and Competitors
Table 120. Viteral (IMAS) Major Business
Table 121. Viteral (IMAS) Animal Feed Processing Equipment Product and Services
Table 122. Viteral (IMAS) Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Viteral (IMAS) Recent Developments/Updates
Table 124. Viteral (IMAS) Competitive Strengths & Weaknesses
Table 125. Mabrik Basic Information, Manufacturing Base and Competitors
Table 126. Mabrik Major Business
Table 127. Mabrik Animal Feed Processing Equipment Product and Services
Table 128. Mabrik Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Mabrik Recent Developments/Updates
Table 130. Mabrik Competitive Strengths & Weaknesses
Table 131. Amandus Kahl Basic Information, Manufacturing Base and Competitors
Table 132. Amandus Kahl Major Business
Table 133. Amandus Kahl Animal Feed Processing Equipment Product and Services
Table 134. Amandus Kahl Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Amandus Kahl Recent Developments/Updates
Table 136. Amandus Kahl Competitive Strengths & Weaknesses

Table 137. Yemtar Basic Information, Manufacturing Base and Competitors
Table 138. Yemtar Major Business
Table 139. Yemtar Animal Feed Processing Equipment Product and Services
Table 140. Yemtar Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Yemtar Recent Developments/Updates
Table 142. Yemtar Competitive Strengths & Weaknesses
Table 143. Rosal Basic Information, Manufacturing Base and Competitors
Table 144. Rosal Major Business
Table 145. Rosal Animal Feed Processing Equipment Product and Services
Table 146. Rosal Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. Rosal Recent Developments/Updates
Table 148. Rosal Competitive Strengths & Weaknesses
Table 149. Gemco Energy Machinery Basic Information, Manufacturing Base and Competitors
Table 150. Gemco Energy Machinery Major Business
Table 151. Gemco Energy Machinery Animal Feed Processing Equipment Product and Services
Table 152. Gemco Energy Machinery Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. Gemco Energy Machinery Recent Developments/Updates
Table 154. Gemco Energy Machinery Competitive Strengths & Weaknesses
Table 155. Triumph Engineering Basic Information, Manufacturing Base and Competitors
Table 156. Triumph Engineering Major Business
Table 157. Triumph Engineering Animal Feed Processing Equipment Product and Services
Table 158. Triumph Engineering Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Triumph Engineering Recent Developments/Updates
Table 160. Triumph Engineering Competitive Strengths & Weaknesses
Table 161. Yemmak Basic Information, Manufacturing Base and Competitors
Table 162. Yemmak Major Business
Table 163. Yemmak Animal Feed Processing Equipment Product and Services
Table 164. Yemmak Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. Yemmak Recent Developments/Updates
Table 166. Yemmak Competitive Strengths & Weaknesses

Table 167. Buhler Basic Information, Manufacturing Base and Competitors
Table 168. Buhler Major Business
Table 169. Buhler Animal Feed Processing Equipment Product and Services
Table 170. Buhler Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 171. Buhler Recent Developments/Updates
Table 172. Buhler Competitive Strengths & Weaknesses
Table 173. HENAN RICHI MACHINERY Basic Information, Manufacturing Base and Competitors
Table 174. HENAN RICHI MACHINERY Major Business
Table 175. HENAN RICHI MACHINERY Animal Feed Processing Equipment Product and Services
Table 176. HENAN RICHI MACHINERY Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 177. HENAN RICHI MACHINERY Recent Developments/Updates
Table 178. HENAN RICHI MACHINERY Competitive Strengths & Weaknesses
Table 179. FAMSON Basic Information, Manufacturing Base and Competitors
Table 180. FAMSON Major Business
Table 181. FAMSON Animal Feed Processing Equipment Product and Services
Table 182. FAMSON Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 183. FAMSON Recent Developments/Updates
Table 184. FAMSON Competitive Strengths & Weaknesses
Table 185. Lochamp Basic Information, Manufacturing Base and Competitors
Table 186. Lochamp Major Business
Table 187. Lochamp Animal Feed Processing Equipment Product and Services
Table 188. Lochamp Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 189. Lochamp Recent Developments/Updates
Table 190. Lochamp Competitive Strengths & Weaknesses
Table 191. Jiangsu Degao Machinery Basic Information, Manufacturing Base and Competitors
Table 192. Jiangsu Degao Machinery Major Business
Table 193. Jiangsu Degao Machinery Animal Feed Processing Equipment Product and Services
Table 194. Jiangsu Degao Machinery Animal Feed Processing Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 195. Jiangsu Degao Machinery Recent Developments/Updates
Table 196. Jiangsu Degao Machinery Competitive Strengths & Weaknesses

Table 197. Global Key Players of Animal Feed Processing Equipment Upstream (Raw Materials)

Table 198. Global Animal Feed Processing Equipment Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Animal Feed Processing Equipment Picture
- Figure 2. World Animal Feed Processing Equipment Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Animal Feed Processing Equipment Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Animal Feed Processing Equipment Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Animal Feed Processing Equipment Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Animal Feed Processing Equipment Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Animal Feed Processing Equipment Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Animal Feed Processing Equipment Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Animal Feed Processing Equipment Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Animal Feed Processing Equipment Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Animal Feed Processing Equipment Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Animal Feed Processing Equipment Revenue (2021-2032) & (USD Million)
- Figure 13. Animal Feed Processing Equipment Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Animal Feed Processing Equipment Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Animal Feed Processing Equipment Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Animal Feed Processing Equipment Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Animal Feed Processing Equipment Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Animal Feed Processing Equipment Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Animal Feed Processing Equipment Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Animal Feed Processing Equipment Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Animal Feed Processing Equipment Consumption Value (2021-2032) & (USD Million)

Figure 23. India Animal Feed Processing Equipment Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Animal Feed Processing Equipment by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Animal Feed Processing Equipment Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Animal Feed Processing Equipment Markets in 2025

Figure 27. United States VS China: Animal Feed Processing Equipment Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Animal Feed Processing Equipment Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Animal Feed Processing Equipment Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Animal Feed Processing Equipment Market Size Market Share by Type in 2025

Figure 31. Grinding Machine

Figure 32. Mixing Machine

Figure 33. Pelleting & Extrusion

Figure 34. Other Equipment

Figure 35. World Animal Feed Processing Equipment Market Size Market Share by Type (2021-2032)

Figure 36. World Animal Feed Processing Equipment Market Size by Processing Capacity, (USD Million), 2021 & 2025 & 2032

Figure 37. World Animal Feed Processing Equipment Market Size Market Share by Processing Capacity in 2025

Figure 38. Small-scale Feed Processing Equipment

Figure 39. Medium-scale Feed Processing Equipment

Figure 40. Large-scale Feed Processing Equipment

Figure 41. World Animal Feed Processing Equipment Market Size Market Share by Processing Capacity (2021-2032)

Figure 42. World Animal Feed Processing Equipment Market Size by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 43. World Animal Feed Processing Equipment Market Size Market Share by Sales Channel in 2025

Figure 44. Direct Sales

Figure 45. Indirect Sales

Figure 46. World Animal Feed Processing Equipment Market Size Market Share by Sales Channel (2021-2032)

Figure 47. World Animal Feed Processing Equipment Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Animal Feed Processing Equipment Market Size Market Share by Application in 2025

Figure 49. Poultry

Figure 50. Pig

Figure 51. Ruminant

Figure 52. Aqua

Figure 53. Others

Figure 54. World Animal Feed Processing Equipment Market Size Market Share by Application (2021-2032)

Figure 55. Animal Feed Processing Equipment Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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