

Global Animal Feed Enzymes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Animal Feed Enzymes market size was valued at USD 1525.9 million in 2023 and is forecast to a readjusted size of USD 2414.4 million by 2030 with a CAGR of 6.8% during review period.

Animal feed enzymes are gaining importance as they play an important role in improving feed digestibility, cost reduction, nutrient absorption, and better performance. Enzymes are achieving popularity as they are replacing antibiotics for the improved health and performance of livestock.

Novozymes, IFF and Aum Enzymes are the leaders of the animal feed enzymes industry. The top 5 take about 54% market share. Asia Pacific is the major region of the global market, which takes about 35% market share. In terms of product, phytases is the largest segment, with a share over 54%. And in terms of application, the largest application is poultry feed, followed by ruminant feed.

The Global Info Research report includes an overview of the development of the Animal Feed Enzymes industry chain, the market status of Poultry Feed (Phytases, Carbohydrases), Swine Feed (Phytases, Carbohydrases), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Animal Feed Enzymes.

Regionally, the report analyzes the Animal Feed Enzymes markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Animal Feed Enzymes market, with robust domestic demand, supportive policies, and a



strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Animal Feed Enzymes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Animal Feed Enzymes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Phytases, Carbohydrases).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Animal Feed Enzymes market.

Regional Analysis: The report involves examining the Animal Feed Enzymes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Animal Feed Enzymes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Animal Feed Enzymes:

Company Analysis: Report covers individual Animal Feed Enzymes manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Animal Feed Enzymes This may involve surveys, interviews, and



analysis of consumer reviews and feedback from different by Application (Poultry Feed, Swine Feed).

Technology Analysis: Report covers specific technologies relevant to Animal Feed Enzymes. It assesses the current state, advancements, and potential future developments in Animal Feed Enzymes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Animal Feed Enzymes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Animal Feed Enzymes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Phytases

Carbohydrases

Proteases

Others

Market segment by Type

Market segment by Application

Poultry Feed

Swine Feed

Ruminant Feed



Aquaculture Feed	
Others	
Major players covered	
Novozymes (DSM)	
IFF	
AB Enzymes	
Vland Group	
Aum Enzymes	
Basf	
Chr. Hansen	
JEFO	
Elanco	
Kemin	
Yiduoli	
Adisseo	
Longda Bio-products	
Sunhy Group	
Beijing Smistyle	
Beijing Challenge Group	



Sunson

Youtell Biochemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Animal Feed Enzymes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Animal Feed Enzymes, with price, sales, revenue and global market share of Animal Feed Enzymes from 2019 to 2024.

Chapter 3, the Animal Feed Enzymes competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Animal Feed Enzymes breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.



Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Animal Feed Enzymes market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Animal Feed Enzymes.

Chapter 14 and 15, to describe Animal Feed Enzymes sales channel, distributors, customers, research findings and conclusion.



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