

# Global Animal Energy Metabolism Measurement System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Animal Energy Metabolism Measurement System market size is expected to reach \$ 1017 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

An animal energy metabolism measurement system is a comprehensive experimental device used to assess an animal's energy intake, expenditure, and metabolic balance. This system monitors indicators such as oxygen consumption ( $VO_2$ ), carbon dioxide production ( $VCO_2$ ), heat release (thermal metabolic rate), and activity behavior in a specific environment to calculate the metabolic rate and respiratory quotient (RQ), thereby analyzing the animal's energy utilization efficiency and metabolic characteristics. The system typically consists of a metabolic cage, a gas analysis module, a temperature and humidity control unit, and data acquisition software. It is widely used in nutrition, animal physiology, biomedicine, and metabolic disease research, providing precise experimental evidence for exploring energy metabolism regulation mechanisms and the effects of nutritional interventions. In 2025, sales volume was 120,000 units, with an average price of US\$4,580, a single production line capacity of 160,000 units, and a gross profit margin of 50%.

The animal energy metabolism measurement system market is experiencing a period of rapid growth driven by both research needs and the accelerating penetration of the health industry. On one hand, basic life science research, studies on the mechanisms of nutritional and metabolic diseases, and the development of new drugs and functional foods are placing higher demands on the accurate measurement of animal energy expenditure, respiratory quotient (RQ), and metabolic rate. This has made equipment such as indirect calorimetry, metabolic cages, and respiratory quotient analysis systems

essential procurement targets for research institutions, medical schools, and laboratory animal centers. On the other hand, with the rise of research on metabolic health, obesity intervention, circadian rhythms, and exercise energy expenditure, the application scenarios of energy metabolism measurement systems are expanding from simple laboratory settings to health assessment experiments, functional food validation, and even the field of sports science, driving continuous market expansion.

From a technological and competitive perspective, this market is evolving from 'single hardware equipment supply' to 'system solutions and data service empowerment.' While basic energy expenditure measurement modules still have stable fundamental needs, customers are placing higher demands on equipment integration, real-time data processing capabilities, automated control, and ease of use. This makes high-end systems, such as integrated gas analysis, high-throughput multi-cage parallel measurement, and AI-assisted data analysis, the core of differentiated competition. Furthermore, as global research institutions increasingly focus on the reliability, cross-platform comparability, and standardization of equipment data, technological accumulation, international cooperation experience, and localized service capabilities among manufacturers are becoming crucial differentiators in market competition. The future market will increasingly focus on improving high-precision measurement, end-to-end data analysis, and the ability to manage digital laboratories.

This report studies the global Animal Energy Metabolism Measurement System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Animal Energy Metabolism Measurement System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Animal Energy Metabolism Measurement System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Animal Energy Metabolism Measurement System total production and demand, 2021-2032, (K Units)

Global Animal Energy Metabolism Measurement System total production value, 2021-2032, (USD Million)

Global Animal Energy Metabolism Measurement System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Animal Energy Metabolism Measurement System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Animal Energy Metabolism Measurement System domestic production, consumption, key domestic manufacturers and share

Global Animal Energy Metabolism Measurement System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Animal Energy Metabolism Measurement System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Animal Energy Metabolism Measurement System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Animal Energy Metabolism Measurement System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sable Systems International, TSE Systems, PhenoSys GmbH, Columbus Instruments, Bioseb, Maze Engineers, AEI Technologies, Shanghai TOW Intelligent Technology Co., Ltd., Linton Instrumentation, PhenoWorld, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Animal Energy Metabolism Measurement System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Animal Energy Metabolism Measurement System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Animal Energy Metabolism Measurement System Market, Segmentation by Type:

Single-Chamber System

Multi-Chamber High-Throughput System

Global Animal Energy Metabolism Measurement System Market, Segmentation by Measurement Principle:

Direct Calorimetry System

Indirect Calorimetry System

Global Animal Energy Metabolism Measurement System Market, Segmentation by Experimental Subject:

Small Animal Metabolic System

Large Animal Metabolic System

Global Animal Energy Metabolism Measurement System Market, Segmentation by Application:

Life Science Research

Pharmaceutical and Biopharmaceutical Industry

Feed and Animal Husbandry Industry

Others

Companies Profiled:

Sable Systems International

TSE Systems

PhenoSys GmbH

Columbus Instruments

Bioseb

Maze Engineers

AEI Technologies

Shanghai TOW Intelligent Technology Co., Ltd.

Linton Instrumentation

PhenoWorld

Phenome Technologies

Animalab

DIAS Infrared

Biosignal Technologies

Shenzhen Huasheneng Technology Co., Ltd.

Beijing Orient Boke Instrument Co., Ltd.

Guangzhou Lianxiang Biotechnology Co., Ltd.

Shanghai Aodeli Laboratory Equipment Co., Ltd.

Nanjing Meisi Laboratory Equipment Co., Ltd.

**Key Questions Answered:**

1. How big is the global Animal Energy Metabolism Measurement System market?
2. What is the demand of the global Animal Energy Metabolism Measurement System market?
3. What is the year over year growth of the global Animal Energy Metabolism Measurement System market?
4. What is the production and production value of the global Animal Energy Metabolism Measurement System market?
5. Who are the key producers in the global Animal Energy Metabolism Measurement System market?
6. What are the growth factors driving the market demand?

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