

Global Animal-Derived Collagen Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Animal-Derived Collagen market size is expected to reach \$ 7872 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Animal-Derived Collagen refers to collagen-based ingredients extracted from bovine hides and bones, porcine skins and bones, fish skins and scales, poultry cartilage, and other animal connective tissues through acid, alkaline, enzymatic or combined extraction, purification and drying processes. Depending on the degree of structural preservation and hydrolysis, the principal commercial forms include native or undenatured collagen retaining the triple-helical structure, partially hydrolyzed gelatin with gelling functionality, and further hydrolyzed collagen or collagen peptides with lower molecular weights and improved solubility.

Animal-derived collagen is widely used in food and beverages, dietary supplements, pharmaceutical excipients, capsule materials, biomedical materials, cosmetics and technical products. Product performance differs substantially in molecular weight, Bloom strength, solubility, biological activity, purity, endotoxin control and regulatory grade. This market scope covers animal-derived collagen ingredients and excludes recombinant or fermentation-derived collagen, finished dietary supplements, injectable aesthetic products and finished collagen-based medical devices.

In 2025, global Animal-Derived Collagen output was approximately 580,000 metric tons, the weighted-average price was approximately USD 8,900 per metric ton, and manufacturing gross margins were approximately 22% to 35%.

The global Animal-Derived Collagen market is evolving from a volume-oriented supply structure dominated by traditional gelatin toward higher-value collagen peptides, marine

collagen, functional peptide compositions and medical-grade collagen. Gummies, pharmaceutical capsules, dairy products and confectionery continue to provide stable base demand. At the same time, healthy aging, sports nutrition, joint management, bone health and beauty-from-within trends are expanding the use of collagen peptides in dietary supplements, functional beverages, nutrition bars and specialized nutrition products. The conversion of hides, bones, fish skins and scales into high-value ingredients also gives the industry an important circular-economy role.

Competition is shifting from basic protein content and gel performance toward traceable raw materials, controlled molecular-weight distribution, characteristic peptide content, neutral taste and odour, cold-water dispersibility, acid and heat stability, and scientific evidence supporting specific functions. Bovine collagen benefits from large-scale raw-material availability and competitive costs. Porcine gelatin retains an established position in food and pharmaceutical applications, while marine collagen benefits from religious compatibility, marine-resource utilization and premium beauty-nutrition positioning. Peptides below 1 kilodalton, collagen tripeptides, undenatured type II collagen and purpose-designed bioactive peptide compositions are expected to achieve higher prices and margins than conventional hydrolyzed collagen.

The industry nevertheless faces animal-disease risks, raw-material price volatility, religious and dietary restrictions, marine odour and allergen management, wastewater treatment requirements and high energy consumption. Nutrition and beauty claims are also subject to increasingly rigorous clinical and regulatory scrutiny. Recombinant collagen and fermentation-derived proteins are beginning to compete in aesthetic medicine, biomaterials and high-purity applications. Producers with integrated raw-material sourcing, large-scale extraction, controlled enzymatic hydrolysis, regulatory certification and global distribution will remain competitive in volume markets, while companies with proprietary peptides, medical-grade purification and application research will capture higher value.

This report studies the global Animal-Derived Collagen production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Animal-Derived Collagen and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Animal-Derived Collagen that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Animal-Derived Collagen total production and demand, 2021-2032, (Kilotons)

Global Animal-Derived Collagen total production value, 2021-2032, (USD Million)

Global Animal-Derived Collagen production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Animal-Derived Collagen consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Animal-Derived Collagen domestic production, consumption, key domestic manufacturers and share

Global Animal-Derived Collagen production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Animal-Derived Collagen production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Animal-Derived Collagen production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Animal-Derived Collagen market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GELITA AG, Darling Ingredients Inc. Rousselot, Nitta Gelatin Inc., Weishardt, Lapi Gelatine S.p.A., Italgel S.p.A., Trobas B.V., Nippi, Incorporated, JELLICE Co., Ltd., Ewald-Gelatine GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Animal-Derived Collagen market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Animal-Derived Collagen Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Animal-Derived Collagen Market, Segmentation by Type:

Gelatin

Hydrolyzed Collagen And Collagen Peptides

Native And Undenatured Collagen

Others

Global Animal-Derived Collagen Market, Segmentation by Animal Source:

Bovine Collagen

Porcine Collagen

Marine Collagen

Others

Global Animal-Derived Collagen Market, Segmentation by Commercial Grade:

Type I Collagen

Type II Collagen

Type III Collagen

Others

Global Animal-Derived Collagen Market, Segmentation by Application:

Food Grade

Nutraceutical Grade

Pharmaceutical and Medical Grade

Others

Companies Profiled:

GELITA AG

Darling Ingredients Inc. Rousselot

Nitta Gelatin Inc.

Weishardt

Lapi Gelatine S.p.A.

Italgel S.p.A.

Trobas B.V.

Nippi, Incorporated

JELLICE Co., Ltd.

Ewald-Gelatine GmbH

Seagarden AS

Bioiberica S.A.U.

Titan Biotech Limited

India Gelatine & Chemicals Limited

Narmada Gelatines Limited

Baotou Dongbao Bio-Tech Co., Ltd.

Hainan Huayan Collagen Technology Co., Ltd.

Beijing SEMNL Biotechnology Co., Ltd.

Hainan Pure Peptide Technology Co., Ltd.

Shandong Hengxin Biotechnology Co., Ltd.

Fucheng Xushang Gelatin Co., Ltd.

Zhejiang Hailisheng Biological Technology Co., Ltd.

Guangzhou Trauer Biotechnology Co., Ltd.

Hangzhou Nutrition Biotechnology Co., Ltd.

Shandong Hailongyuan Bio-Tech Co., Ltd.

Key Questions Answered:

1. How big is the global Animal-Derived Collagen market?
2. What is the demand of the global Animal-Derived Collagen market?

3. What is the year over year growth of the global Animal-Derived Collagen market?
4. What is the production and production value of the global Animal-Derived Collagen market?
5. Who are the key producers in the global Animal-Derived Collagen market?
6. What are the growth factors driving the market demand?

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