

Global Animal-Derived Collagen Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE513DEBE276EN.html>

Date: August 2026

Pages: 160

Price: US\$ 3,480.00 (Single User License)

ID: GE513DEBE276EN

Abstracts

According to our (Global Info Research) latest study, the global Animal-Derived Collagen market size was valued at US\$ 5311 million in 2025 and is forecast to a readjusted size of US\$ 7872 million by 2032 with a CAGR of 5.8% during review period.

Animal-Derived Collagen refers to collagen-based ingredients extracted from bovine hides and bones, porcine skins and bones, fish skins and scales, poultry cartilage, and other animal connective tissues through acid, alkaline, enzymatic or combined extraction, purification and drying processes. Depending on the degree of structural preservation and hydrolysis, the principal commercial forms include native or undenatured collagen retaining the triple-helical structure, partially hydrolyzed gelatin with gelling functionality, and further hydrolyzed collagen or collagen peptides with lower molecular weights and improved solubility.

Animal-derived collagen is widely used in food and beverages, dietary supplements, pharmaceutical excipients, capsule materials, biomedical materials, cosmetics and technical products. Product performance differs substantially in molecular weight, Bloom strength, solubility, biological activity, purity, endotoxin control and regulatory grade. This market scope covers animal-derived collagen ingredients and excludes recombinant or fermentation-derived collagen, finished dietary supplements, injectable aesthetic products and finished collagen-based medical devices.

In 2025, global Animal-Derived Collagen output was approximately 580,000 metric tons, the weighted-average price was approximately USD 8,900 per metric ton, and manufacturing gross margins were approximately 22% to 35%.

The global Animal-Derived Collagen market is evolving from a volume-oriented supply structure dominated by traditional gelatin toward higher-value collagen peptides, marine collagen, functional peptide compositions and medical-grade collagen. Gummies, pharmaceutical capsules, dairy products and confectionery continue to provide stable base demand. At the same time, healthy aging, sports nutrition, joint management, bone health and beauty-from-within trends are expanding the use of collagen peptides in dietary supplements, functional beverages, nutrition bars and specialized nutrition products. The conversion of hides, bones, fish skins and scales into high-value ingredients also gives the industry an important circular-economy role.

Competition is shifting from basic protein content and gel performance toward traceable raw materials, controlled molecular-weight distribution, characteristic peptide content, neutral taste and odour, cold-water dispersibility, acid and heat stability, and scientific evidence supporting specific functions. Bovine collagen benefits from large-scale raw-material availability and competitive costs. Porcine gelatin retains an established position in food and pharmaceutical applications, while marine collagen benefits from religious compatibility, marine-resource utilization and premium beauty-nutrition positioning. Peptides below 1 kilodalton, collagen tripeptides, undenatured type II collagen and purpose-designed bioactive peptide compositions are expected to achieve higher prices and margins than conventional hydrolyzed collagen.

The industry nevertheless faces animal-disease risks, raw-material price volatility, religious and dietary restrictions, marine odour and allergen management, wastewater treatment requirements and high energy consumption. Nutrition and beauty claims are also subject to increasingly rigorous clinical and regulatory scrutiny. Recombinant collagen and fermentation-derived proteins are beginning to compete in aesthetic medicine, biomaterials and high-purity applications. Producers with integrated raw-material sourcing, large-scale extraction, controlled enzymatic hydrolysis, regulatory certification and global distribution will remain competitive in volume markets, while companies with proprietary peptides, medical-grade purification and application research will capture higher value.

This report is a detailed and comprehensive analysis for global Animal-Derived Collagen market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Animal-Derived Collagen market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Animal-Derived Collagen market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Animal-Derived Collagen market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Animal-Derived Collagen market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Animal-Derived Collagen

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Animal-Derived Collagen market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GELITA AG, Darling Ingredients Inc. Rousselot, Nitta Gelatin Inc., Weishardt, Lapi Gelatine S.p.A., Italgel S.p.A., Trobas B.V., Nippi, Incorporated, JELLICE Co., Ltd., Ewald-Gelatine GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Animal-Derived Collagen market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gelatin

Hydrolyzed Collagen And Collagen Peptides

Native And Undenatured Collagen

Others

Market segment by Animal Source

Bovine Collagen

Porcine Collagen

Marine Collagen

Others

Market segment by Commercial Grade

Type I Collagen

Type II Collagen

Type III Collagen

Others

Market segment by Application

Food Grade

Nutraceutical Grade

Pharmaceutical and Medical Grade

Others

Major players covered

GELITA AG

Darling Ingredients Inc. Rousselot

Nitta Gelatin Inc.

Weishardt

Lapi Gelatine S.p.A.

Italgel S.p.A.

Trobas B.V.

Nippi, Incorporated

JELLICE Co., Ltd.

Ewald-Gelatine GmbH

Seagarden AS

Bioiberica S.A.U.

Titan Biotech Limited

India Gelatine & Chemicals Limited

Narmada Gelatines Limited

Baotou Dongbao Bio-Tech Co., Ltd.

Hainan Huayan Collagen Technology Co., Ltd.

Beijing SEMNL Biotechnology Co., Ltd.

Hainan Pure Peptide Technology Co., Ltd.

Shandong Hengxin Biotechnology Co., Ltd.

Fucheng Xushang Gelatin Co., Ltd.

Zhejiang Hailisheng Biological Technology Co., Ltd.

Guangzhou Trauer Biotechnology Co., Ltd.

Hangzhou Nutrition Biotechnology Co., Ltd.

Shandong Hailongyuan Bio-Tech Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Animal-Derived Collagen product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Animal-Derived Collagen, with price, sales quantity, revenue, and global market share of Animal-Derived Collagen from 2021 to 2026.

Chapter 3, the Animal-Derived Collagen competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Animal-Derived Collagen breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Animal-Derived Collagen market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Animal-Derived Collagen.

Chapter 14 and 15, to describe Animal-Derived Collagen sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Animal-Derived Collagen Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Gelatin

1.3.3 Hydrolyzed Collagen And Collagen Peptides

1.3.4 Native And Undenatured Collagen

1.3.5 Others

1.4 Market Analysis by Animal Source

1.4.1 Overview: Global Animal-Derived Collagen Consumption Value by Animal Source: 2021 Versus 2025 Versus 2032

1.4.2 Bovine Collagen

1.4.3 Porcine Collagen

1.4.4 Marine Collagen

1.4.5 Others

1.5 Market Analysis by Commercial Grade

1.5.1 Overview: Global Animal-Derived Collagen Consumption Value by Commercial Grade: 2021 Versus 2025 Versus 2032

1.5.2 Type I Collagen

1.5.3 Type II Collagen

1.5.4 Type III Collagen

1.5.5 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Animal-Derived Collagen Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Food Grade

1.6.3 Nutraceutical Grade

1.6.4 Pharmaceutical and Medical Grade

1.6.5 Others

1.7 Global Animal-Derived Collagen Market Size & Forecast

1.7.1 Global Animal-Derived Collagen Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Animal-Derived Collagen Sales Quantity (2021-2032)

1.7.3 Global Animal-Derived Collagen Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 GELITA AG

2.1.1 GELITA AG Details

2.1.2 GELITA AG Major Business

2.1.3 GELITA AG Animal-Derived Collagen Product and Services

2.1.4 GELITA AG Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 GELITA AG Recent Developments/Updates

2.2 Darling Ingredients Inc. Rousselot

2.2.1 Darling Ingredients Inc. Rousselot Details

2.2.2 Darling Ingredients Inc. Rousselot Major Business

2.2.3 Darling Ingredients Inc. Rousselot Animal-Derived Collagen Product and Services

2.2.4 Darling Ingredients Inc. Rousselot Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Darling Ingredients Inc. Rousselot Recent Developments/Updates

2.3 Nitta Gelatin Inc.

2.3.1 Nitta Gelatin Inc. Details

2.3.2 Nitta Gelatin Inc. Major Business

2.3.3 Nitta Gelatin Inc. Animal-Derived Collagen Product and Services

2.3.4 Nitta Gelatin Inc. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Nitta Gelatin Inc. Recent Developments/Updates

2.4 Weishardt

2.4.1 Weishardt Details

2.4.2 Weishardt Major Business

2.4.3 Weishardt Animal-Derived Collagen Product and Services

2.4.4 Weishardt Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Weishardt Recent Developments/Updates

2.5 Lapi Gelatine S.p.A.

2.5.1 Lapi Gelatine S.p.A. Details

2.5.2 Lapi Gelatine S.p.A. Major Business

2.5.3 Lapi Gelatine S.p.A. Animal-Derived Collagen Product and Services

2.5.4 Lapi Gelatine S.p.A. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Lapi Gelatine S.p.A. Recent Developments/Updates

2.6 Italgel S.p.A.

- 2.6.1 Italgel S.p.A. Details
- 2.6.2 Italgel S.p.A. Major Business
- 2.6.3 Italgel S.p.A. Animal-Derived Collagen Product and Services
- 2.6.4 Italgel S.p.A. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Italgel S.p.A. Recent Developments/Updates
- 2.7 Trobas B.V.
 - 2.7.1 Trobas B.V. Details
 - 2.7.2 Trobas B.V. Major Business
 - 2.7.3 Trobas B.V. Animal-Derived Collagen Product and Services
 - 2.7.4 Trobas B.V. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Trobas B.V. Recent Developments/Updates
- 2.8 Nippi, Incorporated
 - 2.8.1 Nippi, Incorporated Details
 - 2.8.2 Nippi, Incorporated Major Business
 - 2.8.3 Nippi, Incorporated Animal-Derived Collagen Product and Services
 - 2.8.4 Nippi, Incorporated Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Nippi, Incorporated Recent Developments/Updates
- 2.9 JELLICE Co., Ltd.
 - 2.9.1 JELLICE Co., Ltd. Details
 - 2.9.2 JELLICE Co., Ltd. Major Business
 - 2.9.3 JELLICE Co., Ltd. Animal-Derived Collagen Product and Services
 - 2.9.4 JELLICE Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 JELLICE Co., Ltd. Recent Developments/Updates
- 2.10 Ewald-Gelatine GmbH
 - 2.10.1 Ewald-Gelatine GmbH Details
 - 2.10.2 Ewald-Gelatine GmbH Major Business
 - 2.10.3 Ewald-Gelatine GmbH Animal-Derived Collagen Product and Services
 - 2.10.4 Ewald-Gelatine GmbH Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Ewald-Gelatine GmbH Recent Developments/Updates
- 2.11 Seagarden AS
 - 2.11.1 Seagarden AS Details
 - 2.11.2 Seagarden AS Major Business
 - 2.11.3 Seagarden AS Animal-Derived Collagen Product and Services
 - 2.11.4 Seagarden AS Animal-Derived Collagen Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Seagarden AS Recent Developments/Updates

2.12 Bioiberica S.A.U.

2.12.1 Bioiberica S.A.U. Details

2.12.2 Bioiberica S.A.U. Major Business

2.12.3 Bioiberica S.A.U. Animal-Derived Collagen Product and Services

2.12.4 Bioiberica S.A.U. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Bioiberica S.A.U. Recent Developments/Updates

2.13 Titan Biotech Limited

2.13.1 Titan Biotech Limited Details

2.13.2 Titan Biotech Limited Major Business

2.13.3 Titan Biotech Limited Animal-Derived Collagen Product and Services

2.13.4 Titan Biotech Limited Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Titan Biotech Limited Recent Developments/Updates

2.14 India Gelatine & Chemicals Limited

2.14.1 India Gelatine & Chemicals Limited Details

2.14.2 India Gelatine & Chemicals Limited Major Business

2.14.3 India Gelatine & Chemicals Limited Animal-Derived Collagen Product and Services

2.14.4 India Gelatine & Chemicals Limited Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 India Gelatine & Chemicals Limited Recent Developments/Updates

2.15 Narmada Gelatines Limited

2.15.1 Narmada Gelatines Limited Details

2.15.2 Narmada Gelatines Limited Major Business

2.15.3 Narmada Gelatines Limited Animal-Derived Collagen Product and Services

2.15.4 Narmada Gelatines Limited Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Narmada Gelatines Limited Recent Developments/Updates

2.16 Baotou Dongbao Bio-Tech Co., Ltd.

2.16.1 Baotou Dongbao Bio-Tech Co., Ltd. Details

2.16.2 Baotou Dongbao Bio-Tech Co., Ltd. Major Business

2.16.3 Baotou Dongbao Bio-Tech Co., Ltd. Animal-Derived Collagen Product and Services

2.16.4 Baotou Dongbao Bio-Tech Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Baotou Dongbao Bio-Tech Co., Ltd. Recent Developments/Updates

2.17 Hainan Huayan Collagen Technology Co., Ltd.

2.17.1 Hainan Huayan Collagen Technology Co., Ltd. Details

2.17.2 Hainan Huayan Collagen Technology Co., Ltd. Major Business

2.17.3 Hainan Huayan Collagen Technology Co., Ltd. Animal-Derived Collagen

Product and Services

2.17.4 Hainan Huayan Collagen Technology Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Hainan Huayan Collagen Technology Co., Ltd. Recent Developments/Updates

2.18 Beijing SEMNL Biotechnology Co., Ltd.

2.18.1 Beijing SEMNL Biotechnology Co., Ltd. Details

2.18.2 Beijing SEMNL Biotechnology Co., Ltd. Major Business

2.18.3 Beijing SEMNL Biotechnology Co., Ltd. Animal-Derived Collagen Product and Services

2.18.4 Beijing SEMNL Biotechnology Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Beijing SEMNL Biotechnology Co., Ltd. Recent Developments/Updates

2.19 Hainan Pure Peptide Technology Co., Ltd.

2.19.1 Hainan Pure Peptide Technology Co., Ltd. Details

2.19.2 Hainan Pure Peptide Technology Co., Ltd. Major Business

2.19.3 Hainan Pure Peptide Technology Co., Ltd. Animal-Derived Collagen Product and Services

2.19.4 Hainan Pure Peptide Technology Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Hainan Pure Peptide Technology Co., Ltd. Recent Developments/Updates

2.20 Shandong Hengxin Biotechnology Co., Ltd.

2.20.1 Shandong Hengxin Biotechnology Co., Ltd. Details

2.20.2 Shandong Hengxin Biotechnology Co., Ltd. Major Business

2.20.3 Shandong Hengxin Biotechnology Co., Ltd. Animal-Derived Collagen Product and Services

2.20.4 Shandong Hengxin Biotechnology Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Shandong Hengxin Biotechnology Co., Ltd. Recent Developments/Updates

2.21 Fucheng Xushang Gelatin Co., Ltd.

2.21.1 Fucheng Xushang Gelatin Co., Ltd. Details

2.21.2 Fucheng Xushang Gelatin Co., Ltd. Major Business

2.21.3 Fucheng Xushang Gelatin Co., Ltd. Animal-Derived Collagen Product and Services

2.21.4 Fucheng Xushang Gelatin Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.21.5 Fucheng Xushang Gelatin Co., Ltd. Recent Developments/Updates
- 2.22 Zhejiang Hailisheng Biological Technology Co., Ltd.
 - 2.22.1 Zhejiang Hailisheng Biological Technology Co., Ltd. Details
 - 2.22.2 Zhejiang Hailisheng Biological Technology Co., Ltd. Major Business
 - 2.22.3 Zhejiang Hailisheng Biological Technology Co., Ltd. Animal-Derived Collagen Product and Services
 - 2.22.4 Zhejiang Hailisheng Biological Technology Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 Zhejiang Hailisheng Biological Technology Co., Ltd. Recent Developments/Updates
- 2.23 Guangzhou Trauer Biotechnology Co., Ltd.
 - 2.23.1 Guangzhou Trauer Biotechnology Co., Ltd. Details
 - 2.23.2 Guangzhou Trauer Biotechnology Co., Ltd. Major Business
 - 2.23.3 Guangzhou Trauer Biotechnology Co., Ltd. Animal-Derived Collagen Product and Services
 - 2.23.4 Guangzhou Trauer Biotechnology Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.23.5 Guangzhou Trauer Biotechnology Co., Ltd. Recent Developments/Updates
- 2.24 Hangzhou Nutrition Biotechnology Co., Ltd.
 - 2.24.1 Hangzhou Nutrition Biotechnology Co., Ltd. Details
 - 2.24.2 Hangzhou Nutrition Biotechnology Co., Ltd. Major Business
 - 2.24.3 Hangzhou Nutrition Biotechnology Co., Ltd. Animal-Derived Collagen Product and Services
 - 2.24.4 Hangzhou Nutrition Biotechnology Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 Hangzhou Nutrition Biotechnology Co., Ltd. Recent Developments/Updates
- 2.25 Shandong Hailongyuan Bio-Tech Co., Ltd.
 - 2.25.1 Shandong Hailongyuan Bio-Tech Co., Ltd. Details
 - 2.25.2 Shandong Hailongyuan Bio-Tech Co., Ltd. Major Business
 - 2.25.3 Shandong Hailongyuan Bio-Tech Co., Ltd. Animal-Derived Collagen Product and Services
 - 2.25.4 Shandong Hailongyuan Bio-Tech Co., Ltd. Animal-Derived Collagen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.25.5 Shandong Hailongyuan Bio-Tech Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ANIMAL-DERIVED COLLAGEN BY MANUFACTURER

3.1 Global Animal-Derived Collagen Sales Quantity by Manufacturer (2021-2026)

- 3.2 Global Animal-Derived Collagen Revenue by Manufacturer (2021-2026)
- 3.3 Global Animal-Derived Collagen Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Animal-Derived Collagen by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Animal-Derived Collagen Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Animal-Derived Collagen Manufacturer Market Share in 2025
- 3.5 Animal-Derived Collagen Market: Overall Company Footprint Analysis
 - 3.5.1 Animal-Derived Collagen Market: Region Footprint
 - 3.5.2 Animal-Derived Collagen Market: Company Product Type Footprint
 - 3.5.3 Animal-Derived Collagen Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Animal-Derived Collagen Market Size by Region
 - 4.1.1 Global Animal-Derived Collagen Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Animal-Derived Collagen Consumption Value by Region (2021-2032)
 - 4.1.3 Global Animal-Derived Collagen Average Price by Region (2021-2032)
- 4.2 North America Animal-Derived Collagen Consumption Value (2021-2032)
- 4.3 Europe Animal-Derived Collagen Consumption Value (2021-2032)
- 4.4 Asia-Pacific Animal-Derived Collagen Consumption Value (2021-2032)
- 4.5 South America Animal-Derived Collagen Consumption Value (2021-2032)
- 4.6 Middle East & Africa Animal-Derived Collagen Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Animal-Derived Collagen Sales Quantity by Type (2021-2032)
- 5.2 Global Animal-Derived Collagen Consumption Value by Type (2021-2032)
- 5.3 Global Animal-Derived Collagen Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Animal-Derived Collagen Sales Quantity by Application (2021-2032)
- 6.2 Global Animal-Derived Collagen Consumption Value by Application (2021-2032)
- 6.3 Global Animal-Derived Collagen Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Animal-Derived Collagen Sales Quantity by Type (2021-2032)
- 7.2 North America Animal-Derived Collagen Sales Quantity by Application (2021-2032)
- 7.3 North America Animal-Derived Collagen Market Size by Country
 - 7.3.1 North America Animal-Derived Collagen Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Animal-Derived Collagen Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Animal-Derived Collagen Sales Quantity by Type (2021-2032)
- 8.2 Europe Animal-Derived Collagen Sales Quantity by Application (2021-2032)
- 8.3 Europe Animal-Derived Collagen Market Size by Country
 - 8.3.1 Europe Animal-Derived Collagen Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Animal-Derived Collagen Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Animal-Derived Collagen Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Animal-Derived Collagen Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Animal-Derived Collagen Market Size by Region
 - 9.3.1 Asia-Pacific Animal-Derived Collagen Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Animal-Derived Collagen Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Animal-Derived Collagen Sales Quantity by Type (2021-2032)

10.2 South America Animal-Derived Collagen Sales Quantity by Application (2021-2032)

10.3 South America Animal-Derived Collagen Market Size by Country

10.3.1 South America Animal-Derived Collagen Sales Quantity by Country (2021-2032)

10.3.2 South America Animal-Derived Collagen Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Animal-Derived Collagen Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Animal-Derived Collagen Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Animal-Derived Collagen Market Size by Country

11.3.1 Middle East & Africa Animal-Derived Collagen Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Animal-Derived Collagen Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Animal-Derived Collagen Market Drivers

12.2 Animal-Derived Collagen Market Restraints

12.3 Animal-Derived Collagen Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Animal-Derived Collagen and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Animal-Derived Collagen
- 13.3 Animal-Derived Collagen Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Animal-Derived Collagen Typical Distributors
- 14.3 Animal-Derived Collagen Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Animal-Derived Collagen Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Animal-Derived Collagen Consumption Value by Animal Source, (USD Million), 2021 & 2025 & 2032

Table 3. Global Animal-Derived Collagen Consumption Value by Commercial Grade, (USD Million), 2021 & 2025 & 2032

Table 4. Global Animal-Derived Collagen Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. GELITA AG Basic Information, Manufacturing Base and Competitors

Table 6. GELITA AG Major Business

Table 7. GELITA AG Animal-Derived Collagen Product and Services

Table 8. GELITA AG Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. GELITA AG Recent Developments/Updates

Table 10. Darling Ingredients Inc. Rousselot Basic Information, Manufacturing Base and Competitors

Table 11. Darling Ingredients Inc. Rousselot Major Business

Table 12. Darling Ingredients Inc. Rousselot Animal-Derived Collagen Product and Services

Table 13. Darling Ingredients Inc. Rousselot Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Darling Ingredients Inc. Rousselot Recent Developments/Updates

Table 15. Nitta Gelatin Inc. Basic Information, Manufacturing Base and Competitors

Table 16. Nitta Gelatin Inc. Major Business

Table 17. Nitta Gelatin Inc. Animal-Derived Collagen Product and Services

Table 18. Nitta Gelatin Inc. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Nitta Gelatin Inc. Recent Developments/Updates

Table 20. Weishardt Basic Information, Manufacturing Base and Competitors

Table 21. Weishardt Major Business

Table 22. Weishardt Animal-Derived Collagen Product and Services

Table 23. Weishardt Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Weishardt Recent Developments/Updates

Table 25. Lapi Gelatine S.p.A. Basic Information, Manufacturing Base and Competitors

Table 26. Lapi Gelatine S.p.A. Major Business

Table 27. Lapi Gelatine S.p.A. Animal-Derived Collagen Product and Services

Table 28. Lapi Gelatine S.p.A. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Lapi Gelatine S.p.A. Recent Developments/Updates

Table 30. Italgel S.p.A. Basic Information, Manufacturing Base and Competitors

Table 31. Italgel S.p.A. Major Business

Table 32. Italgel S.p.A. Animal-Derived Collagen Product and Services

Table 33. Italgel S.p.A. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Italgel S.p.A. Recent Developments/Updates

Table 35. Trobas B.V. Basic Information, Manufacturing Base and Competitors

Table 36. Trobas B.V. Major Business

Table 37. Trobas B.V. Animal-Derived Collagen Product and Services

Table 38. Trobas B.V. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Trobas B.V. Recent Developments/Updates

Table 40. Nippi, Incorporated Basic Information, Manufacturing Base and Competitors

Table 41. Nippi, Incorporated Major Business

Table 42. Nippi, Incorporated Animal-Derived Collagen Product and Services

Table 43. Nippi, Incorporated Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Nippi, Incorporated Recent Developments/Updates

Table 45. JELLICE Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 46. JELLICE Co., Ltd. Major Business

Table 47. JELLICE Co., Ltd. Animal-Derived Collagen Product and Services

Table 48. JELLICE Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. JELLICE Co., Ltd. Recent Developments/Updates

Table 50. Ewald-Gelatine GmbH Basic Information, Manufacturing Base and Competitors

Table 51. Ewald-Gelatine GmbH Major Business

Table 52. Ewald-Gelatine GmbH Animal-Derived Collagen Product and Services

Table 53. Ewald-Gelatine GmbH Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 54. Ewald-Gelatine GmbH Recent Developments/Updates

Table 55. Seagarden AS Basic Information, Manufacturing Base and Competitors

Table 56. Seagarden AS Major Business

Table 57. Seagarden AS Animal-Derived Collagen Product and Services

Table 58. Seagarden AS Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Seagarden AS Recent Developments/Updates

Table 60. Bioiberica S.A.U. Basic Information, Manufacturing Base and Competitors

Table 61. Bioiberica S.A.U. Major Business

Table 62. Bioiberica S.A.U. Animal-Derived Collagen Product and Services

Table 63. Bioiberica S.A.U. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Bioiberica S.A.U. Recent Developments/Updates

Table 65. Titan Biotech Limited Basic Information, Manufacturing Base and Competitors

Table 66. Titan Biotech Limited Major Business

Table 67. Titan Biotech Limited Animal-Derived Collagen Product and Services

Table 68. Titan Biotech Limited Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Titan Biotech Limited Recent Developments/Updates

Table 70. India Gelatine & Chemicals Limited Basic Information, Manufacturing Base and Competitors

Table 71. India Gelatine & Chemicals Limited Major Business

Table 72. India Gelatine & Chemicals Limited Animal-Derived Collagen Product and Services

Table 73. India Gelatine & Chemicals Limited Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. India Gelatine & Chemicals Limited Recent Developments/Updates

Table 75. Narmada Gelatines Limited Basic Information, Manufacturing Base and Competitors

Table 76. Narmada Gelatines Limited Major Business

Table 77. Narmada Gelatines Limited Animal-Derived Collagen Product and Services

Table 78. Narmada Gelatines Limited Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Narmada Gelatines Limited Recent Developments/Updates

Table 80. Baotou Dongbao Bio-Tech Co., Ltd. Basic Information, Manufacturing Base

and Competitors

Table 81. Baotou Dongbao Bio-Tech Co., Ltd. Major Business

Table 82. Baotou Dongbao Bio-Tech Co., Ltd. Animal-Derived Collagen Product and Services

Table 83. Baotou Dongbao Bio-Tech Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Baotou Dongbao Bio-Tech Co., Ltd. Recent Developments/Updates

Table 85. Hainan Huayan Collagen Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 86. Hainan Huayan Collagen Technology Co., Ltd. Major Business

Table 87. Hainan Huayan Collagen Technology Co., Ltd. Animal-Derived Collagen Product and Services

Table 88. Hainan Huayan Collagen Technology Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Hainan Huayan Collagen Technology Co., Ltd. Recent Developments/Updates

Table 90. Beijing SEMNL Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 91. Beijing SEMNL Biotechnology Co., Ltd. Major Business

Table 92. Beijing SEMNL Biotechnology Co., Ltd. Animal-Derived Collagen Product and Services

Table 93. Beijing SEMNL Biotechnology Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Beijing SEMNL Biotechnology Co., Ltd. Recent Developments/Updates

Table 95. Hainan Pure Peptide Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 96. Hainan Pure Peptide Technology Co., Ltd. Major Business

Table 97. Hainan Pure Peptide Technology Co., Ltd. Animal-Derived Collagen Product and Services

Table 98. Hainan Pure Peptide Technology Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Hainan Pure Peptide Technology Co., Ltd. Recent Developments/Updates

Table 100. Shandong Hengxin Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 101. Shandong Hengxin Biotechnology Co., Ltd. Major Business

Table 102. Shandong Hengxin Biotechnology Co., Ltd. Animal-Derived Collagen Product and Services

Table 103. Shandong Hengxin Biotechnology Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Shandong Hengxin Biotechnology Co., Ltd. Recent Developments/Updates

Table 105. Fucheng Xushang Gelatin Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Fucheng Xushang Gelatin Co., Ltd. Major Business

Table 107. Fucheng Xushang Gelatin Co., Ltd. Animal-Derived Collagen Product and Services

Table 108. Fucheng Xushang Gelatin Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Fucheng Xushang Gelatin Co., Ltd. Recent Developments/Updates

Table 110. Zhejiang Hailisheng Biological Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 111. Zhejiang Hailisheng Biological Technology Co., Ltd. Major Business

Table 112. Zhejiang Hailisheng Biological Technology Co., Ltd. Animal-Derived Collagen Product and Services

Table 113. Zhejiang Hailisheng Biological Technology Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Zhejiang Hailisheng Biological Technology Co., Ltd. Recent Developments/Updates

Table 115. Guangzhou Trauer Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 116. Guangzhou Trauer Biotechnology Co., Ltd. Major Business

Table 117. Guangzhou Trauer Biotechnology Co., Ltd. Animal-Derived Collagen Product and Services

Table 118. Guangzhou Trauer Biotechnology Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Guangzhou Trauer Biotechnology Co., Ltd. Recent Developments/Updates

Table 120. Hangzhou Nutrition Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 121. Hangzhou Nutrition Biotechnology Co., Ltd. Major Business

Table 122. Hangzhou Nutrition Biotechnology Co., Ltd. Animal-Derived Collagen Product and Services

Table 123. Hangzhou Nutrition Biotechnology Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 124. Hangzhou Nutrition Biotechnology Co., Ltd. Recent Developments/Updates

Table 125. Shandong Hailongyuan Bio-Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 126. Shandong Hailongyuan Bio-Tech Co., Ltd. Major Business

Table 127. Shandong Hailongyuan Bio-Tech Co., Ltd. Animal-Derived Collagen Product and Services

Table 128. Shandong Hailongyuan Bio-Tech Co., Ltd. Animal-Derived Collagen Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 129. Shandong Hailongyuan Bio-Tech Co., Ltd. Recent Developments/Updates

Table 130. Global Animal-Derived Collagen Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 131. Global Animal-Derived Collagen Revenue by Manufacturer (2021-2026) & (USD Million)

Table 132. Global Animal-Derived Collagen Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 133. Market Position of Manufacturers in Animal-Derived Collagen, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 134. Head Office and Animal-Derived Collagen Production Site of Key Manufacturer

Table 135. Animal-Derived Collagen Market: Company Product Type Footprint

Table 136. Animal-Derived Collagen Market: Company Product Application Footprint

Table 137. Animal-Derived Collagen New Market Entrants and Barriers to Market Entry

Table 138. Animal-Derived Collagen Mergers, Acquisition, Agreements, and Collaborations

Table 139. Global Animal-Derived Collagen Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 140. Global Animal-Derived Collagen Sales Quantity by Region (2021-2026) & (Kilotons)

Table 141. Global Animal-Derived Collagen Sales Quantity by Region (2027-2032) & (Kilotons)

Table 142. Global Animal-Derived Collagen Consumption Value by Region (2021-2026) & (USD Million)

Table 143. Global Animal-Derived Collagen Consumption Value by Region (2027-2032) & (USD Million)

Table 144. Global Animal-Derived Collagen Average Price by Region (2021-2026) &

(US\$/Ton)

Table 145. Global Animal-Derived Collagen Average Price by Region (2027-2032) & (US\$/Ton)

Table 146. Global Animal-Derived Collagen Sales Quantity by Type (2021-2026) & (Kilotons)

Table 147. Global Animal-Derived Collagen Sales Quantity by Type (2027-2032) & (Kilotons)

Table 148. Global Animal-Derived Collagen Consumption Value by Type (2021-2026) & (USD Million)

Table 149. Global Animal-Derived Collagen Consumption Value by Type (2027-2032) & (USD Million)

Table 150. Global Animal-Derived Collagen Average Price by Type (2021-2026) & (US\$/Ton)

Table 151. Global Animal-Derived Collagen Average Price by Type (2027-2032) & (US\$/Ton)

Table 152. Global Animal-Derived Collagen Sales Quantity by Application (2021-2026) & (Kilotons)

Table 153. Global Animal-Derived Collagen Sales Quantity by Application (2027-2032) & (Kilotons)

Table 154. Global Animal-Derived Collagen Consumption Value by Application (2021-2026) & (USD Million)

Table 155. Global Animal-Derived Collagen Consumption Value by Application (2027-2032) & (USD Million)

Table 156. Global Animal-Derived Collagen Average Price by Application (2021-2026) & (US\$/Ton)

Table 157. Global Animal-Derived Collagen Average Price by Application (2027-2032) & (US\$/Ton)

Table 158. North America Animal-Derived Collagen Sales Quantity by Type (2021-2026) & (Kilotons)

Table 159. North America Animal-Derived Collagen Sales Quantity by Type (2027-2032) & (Kilotons)

Table 160. North America Animal-Derived Collagen Sales Quantity by Application (2021-2026) & (Kilotons)

Table 161. North America Animal-Derived Collagen Sales Quantity by Application (2027-2032) & (Kilotons)

Table 162. North America Animal-Derived Collagen Sales Quantity by Country (2021-2026) & (Kilotons)

Table 163. North America Animal-Derived Collagen Sales Quantity by Country (2027-2032) & (Kilotons)

Table 164. North America Animal-Derived Collagen Consumption Value by Country (2021-2026) & (USD Million)

Table 165. North America Animal-Derived Collagen Consumption Value by Country (2027-2032) & (USD Million)

Table 166. Europe Animal-Derived Collagen Sales Quantity by Type (2021-2026) & (Kilotons)

Table 167. Europe Animal-Derived Collagen Sales Quantity by Type (2027-2032) & (Kilotons)

Table 168. Europe Animal-Derived Collagen Sales Quantity by Application (2021-2026) & (Kilotons)

Table 169. Europe Animal-Derived Collagen Sales Quantity by Application (2027-2032) & (Kilotons)

Table 170. Europe Animal-Derived Collagen Sales Quantity by Country (2021-2026) & (Kilotons)

Table 171. Europe Animal-Derived Collagen Sales Quantity by Country (2027-2032) & (Kilotons)

Table 172. Europe Animal-Derived Collagen Consumption Value by Country (2021-2026) & (USD Million)

Table 173. Europe Animal-Derived Collagen Consumption Value by Country (2027-2032) & (USD Million)

Table 174. Asia-Pacific Animal-Derived Collagen Sales Quantity by Type (2021-2026) & (Kilotons)

Table 175. Asia-Pacific Animal-Derived Collagen Sales Quantity by Type (2027-2032) & (Kilotons)

Table 176. Asia-Pacific Animal-Derived Collagen Sales Quantity by Application (2021-2026) & (Kilotons)

Table 177. Asia-Pacific Animal-Derived Collagen Sales Quantity by Application (2027-2032) & (Kilotons)

Table 178. Asia-Pacific Animal-Derived Collagen Sales Quantity by Region (2021-2026) & (Kilotons)

Table 179. Asia-Pacific Animal-Derived Collagen Sales Quantity by Region (2027-2032) & (Kilotons)

Table 180. Asia-Pacific Animal-Derived Collagen Consumption Value by Region (2021-2026) & (USD Million)

Table 181. Asia-Pacific Animal-Derived Collagen Consumption Value by Region (2027-2032) & (USD Million)

Table 182. South America Animal-Derived Collagen Sales Quantity by Type (2021-2026) & (Kilotons)

Table 183. South America Animal-Derived Collagen Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 184. South America Animal-Derived Collagen Sales Quantity by Application
(2021-2026) & (Kilotons)

Table 185. South America Animal-Derived Collagen Sales Quantity by Application
(2027-2032) & (Kilotons)

Table 186. South America Animal-Derived Collagen Sales Quantity by Country
(2021-2026) & (Kilotons)

Table 187. South America Animal-Derived Collagen Sales Quantity by Country
(2027-2032) & (Kilotons)

Table 188. South America Animal-Derived Collagen Consumption Value by Country
(2021-2026) & (USD Million)

Table 189. South America Animal-Derived Collagen Consumption Value by Country
(2027-2032) & (USD Million)

Table 190. Middle East & Africa Animal-Derived Collagen Sales Quantity by Type
(2021-2026) & (Kilotons)

Table 191. Middle East & Africa Animal-Derived Collagen Sales Quantity by Type
(2027-2032) & (Kilotons)

Table 192. Middle East & Africa Animal-Derived Collagen Sales Quantity by Application
(2021-2026) & (Kilotons)

Table 193. Middle East & Africa Animal-Derived Collagen Sales Quantity by Application
(2027-2032) & (Kilotons)

Table 194. Middle East & Africa Animal-Derived Collagen Sales Quantity by Country
(2021-2026) & (Kilotons)

Table 195. Middle East & Africa Animal-Derived Collagen Sales Quantity by Country
(2027-2032) & (Kilotons)

Table 196. Middle East & Africa Animal-Derived Collagen Consumption Value by
Country (2021-2026) & (USD Million)

Table 197. Middle East & Africa Animal-Derived Collagen Consumption Value by
Country (2027-2032) & (USD Million)

Table 198. Animal-Derived Collagen Raw Material

Table 199. Key Manufacturers of Animal-Derived Collagen Raw Materials

Table 200. Animal-Derived Collagen Typical Distributors

Table 201. Animal-Derived Collagen Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Animal-Derived Collagen Picture
- Figure 2. Global Animal-Derived Collagen Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Animal-Derived Collagen Revenue Market Share by Type in 2025
- Figure 4. Gelatin Examples
- Figure 5. Hydrolyzed Collagen And Collagen Peptides Examples
- Figure 6. Native And Undenatured Collagen Examples
- Figure 7. Others Examples
- Figure 8. Global Animal-Derived Collagen Revenue by Animal Source, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Animal-Derived Collagen Revenue Market Share by Animal Source in 2025
- Figure 10. Bovine Collagen Examples
- Figure 11. Porcine Collagen Examples
- Figure 12. Marine Collagen Examples
- Figure 13. Others Examples
- Figure 14. Global Animal-Derived Collagen Revenue by Commercial Grade, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Animal-Derived Collagen Revenue Market Share by Commercial Grade in 2025
- Figure 16. Type I Collagen Examples
- Figure 17. Type II Collagen Examples
- Figure 18. Type III Collagen Examples
- Figure 19. Others Examples
- Figure 20. Global Animal-Derived Collagen Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 21. Global Animal-Derived Collagen Revenue Market Share by Application in 2025
- Figure 22. Food Grade Examples
- Figure 23. Nutraceutical Grade Examples
- Figure 24. Pharmaceutical and Medical Grade Examples
- Figure 25. Others Examples
- Figure 26. Global Animal-Derived Collagen Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 27. Global Animal-Derived Collagen Consumption Value and Forecast

(2021-2032) & (USD Million)

Figure 28. Global Animal-Derived Collagen Sales Quantity (2021-2032) & (Kilotons)

Figure 29. Global Animal-Derived Collagen Price (2021-2032) & (US\$/Ton)

Figure 30. Global Animal-Derived Collagen Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Animal-Derived Collagen Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Animal-Derived Collagen by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Animal-Derived Collagen Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Animal-Derived Collagen Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Animal-Derived Collagen Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Animal-Derived Collagen Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Animal-Derived Collagen Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Animal-Derived Collagen Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Animal-Derived Collagen Average Price by Type (2021-2032) & (US\$/Ton)

Figure 45. Global Animal-Derived Collagen Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Animal-Derived Collagen Revenue Market Share by Application (2021-2032)

Figure 47. Global Animal-Derived Collagen Average Price by Application (2021-2032) & (US\$/Ton)

Figure 48. North America Animal-Derived Collagen Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Animal-Derived Collagen Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Animal-Derived Collagen Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Animal-Derived Collagen Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Animal-Derived Collagen Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Animal-Derived Collagen Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Animal-Derived Collagen Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Animal-Derived Collagen Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 60. France Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Animal-Derived Collagen Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Animal-Derived Collagen Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Animal-Derived Collagen Sales Quantity Market Share by Region (2021-2032)

Figure 67. Asia-Pacific Animal-Derived Collagen Consumption Value Market Share by

Region (2021-2032)

Figure 68. China Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 71. India Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Animal-Derived Collagen Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Animal-Derived Collagen Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Animal-Derived Collagen Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Animal-Derived Collagen Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Animal-Derived Collagen Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Animal-Derived Collagen Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Animal-Derived Collagen Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Animal-Derived Collagen Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 87. South Africa Animal-Derived Collagen Consumption Value (2021-2032) & (USD Million)

Figure 88. Animal-Derived Collagen Market Drivers

Figure 89. Animal-Derived Collagen Market Restraints

Figure 90. Animal-Derived Collagen Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Animal-Derived Collagen in 2025

Figure 93. Manufacturing Process Analysis of Animal-Derived Collagen

Figure 94. Animal-Derived Collagen Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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