

Global Animal-based Isostearic Acid & Derivatives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Animal-based Isostearic Acid & Derivatives market size was valued at US\$ 18.88 million in 2025 and is forecast to a readjusted size of US\$ 27.89 million by 2032 with a CAGR of 4.9% during review period.

Global sales of animal-based isostearic acid and derivatives reached 2,300 tons in 2025, with an average price of US\$7,833 per ton.

Animal-based isostearic acid and derivatives theoretically refer to branched-chain C18 fatty acids and their functionalized products obtained from animal fats (such as beef tallow, lard, fish oil, lanolin, etc.) through hydrogenation and isomerization reactions.

Raw materials will be derived from meat processing by-products, including beef and mutton fat, pork backfat, poultry fat, and fish oil scraps, collected through slaughterhouses and oil processing plants. These raw materials need to undergo refining processes such as high-temperature refining, degumming, deacidification, and decolorization to obtain animal-based fatty acids, which are then hydrogenated and isomerized to produce isostearic acid.

Cost Structure: Raw material costs are highly volatile, influenced by livestock cycles, feed prices, and animal diseases (such as African swine fever and avian influenza). In processing costs, animal fats have high saturated fatty acid content, resulting in low isomerization efficiency and high catalyst consumption. Compliance costs are extremely high, requiring management of risks specific to animal-derived materials, including BSE/TSE risks, religious certification restrictions, animal welfare reviews, and

increasingly stringent market entry barriers for vegetarians.

This report is a detailed and comprehensive analysis for global Animal-based Isostearic Acid & Derivatives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Animal-based Isostearic Acid & Derivatives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Animal-based Isostearic Acid & Derivatives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Animal-based Isostearic Acid & Derivatives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Animal-based Isostearic Acid & Derivatives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Animal-based Isostearic Acid & Derivatives
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Animal-based Isostearic Acid & Derivatives

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emery Oleochemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Animal-based Isostearic Acid & Derivatives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Isostearic Acid

Derivatives

Market segment by Raw Materials

Beef Tallow

Lard

Others

Market segment by Grade

Cosmetic Grade

Industrial Grade

Market segment by Application

Personal Care and Cosmetics

Lubricating Oil

Rubber and Plastic

Others

Major players covered

Emery Oleochemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Animal-based Isostearic Acid & Derivatives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Animal-based Isostearic Acid & Derivatives, with price, sales quantity, revenue, and global market share of Animal-based Isostearic Acid & Derivatives from 2021 to 2026.

Chapter 3, the Animal-based Isostearic Acid & Derivatives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Animal-based Isostearic Acid & Derivatives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Animal-based Isostearic Acid & Derivatives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Animal-based Isostearic Acid & Derivatives.

Chapter 14 and 15, to describe Animal-based Isostearic Acid & Derivatives sales channel, distributors, customers, research findings and conclusion.

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