

# Global Animal-based Isostearic Acid & Derivatives Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Animal-based Isostearic Acid & Derivatives market size is expected to reach \$ 27.89 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Global sales of animal-based isostearic acid and derivatives reached 2,300 tons in 2025, with an average price of US\$7,833 per ton.

Animal-based isostearic acid and derivatives theoretically refer to branched-chain C18 fatty acids and their functionalized products obtained from animal fats (such as beef tallow, lard, fish oil, lanolin, etc.) through hydrogenation and isomerization reactions.

Raw materials will be derived from meat processing by-products, including beef and mutton fat, pork backfat, poultry fat, and fish oil scraps, collected through slaughterhouses and oil processing plants. These raw materials need to undergo refining processes such as high-temperature refining, degumming, deacidification, and decolorization to obtain animal-based fatty acids, which are then hydrogenated and isomerized to produce isostearic acid.

Cost Structure: Raw material costs are highly volatile, influenced by livestock cycles, feed prices, and animal diseases (such as African swine fever and avian influenza). In processing costs, animal fats have high saturated fatty acid content, resulting in low isomerization efficiency and high catalyst consumption. Compliance costs are extremely high, requiring management of risks specific to animal-derived materials, including BSE/TSE risks, religious certification restrictions, animal welfare reviews, and increasingly stringent market entry barriers for vegetarians.

This report studies the global Animal-based Isostearic Acid & Derivatives production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Animal-based Isostearic Acid & Derivatives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Animal-based Isostearic Acid & Derivatives that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Animal-based Isostearic Acid & Derivatives total production and demand, 2021-2032, (Tons)

Global Animal-based Isostearic Acid & Derivatives total production value, 2021-2032, (USD Million)

Global Animal-based Isostearic Acid & Derivatives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Animal-based Isostearic Acid & Derivatives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Animal-based Isostearic Acid & Derivatives domestic production, consumption, key domestic manufacturers and share

Global Animal-based Isostearic Acid & Derivatives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Animal-based Isostearic Acid & Derivatives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Animal-based Isostearic Acid & Derivatives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Animal-based Isostearic Acid & Derivatives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emery Oleochemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Animal-based Isostearic Acid & Derivatives market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Animal-based Isostearic Acid & Derivatives Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Animal-based Isostearic Acid & Derivatives Market, Segmentation by Type:**

Isostearic Acid

Derivatives

**Global Animal-based Isostearic Acid & Derivatives Market, Segmentation by Raw Materials:**

Beef Tallow

Lard

Others

Global Animal-based Isostearic Acid & Derivatives Market, Segmentation by Grade:

Cosmetic Grade

Industrial Grade

Global Animal-based Isostearic Acid & Derivatives Market, Segmentation by Application:

Personal Care and Cosmetics

Lubricating Oil

Rubber and Plastic

Others

Companies Profiled:

Emery Oleochemicals

**Key Questions Answered:**

1. How big is the global Animal-based Isostearic Acid & Derivatives market?
2. What is the demand of the global Animal-based Isostearic Acid & Derivatives market?
3. What is the year over year growth of the global Animal-based Isostearic Acid & Derivatives market?
4. What is the production and production value of the global Animal-based Isostearic Acid & Derivatives market?
5. Who are the key producers in the global Animal-based Isostearic Acid & Derivatives market?
6. What are the growth factors driving the market demand?

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