

Global Animal-base Gelatin Haemostatic Sponge Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Animal-base Gelatin Haemostatic Sponge market size is expected to reach \$ 1536 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Animal-based gelatin haemostatic sponge is a sterile, absorbable topical haemostat manufactured from purified gelatin derived from animal collagen sources (most commonly porcine or bovine). The material is processed into a porous sponge matrix that can be cut or shaped and applied directly to a bleeding surface during surgery or dental procedures. When placed on a wound, the sponge rapidly absorbs blood and exudate, swells, and provides a mechanical scaffold that supports platelet adhesion and clot formation; it can also be used with topical thrombin to accelerate haemostasis in oozing or diffuse bleeding. Because the sponge is bioresorbable, it is designed to be left in situ when removal is impractical, then gradually degraded and absorbed by the body over time, depending on product design and local conditions. Selection and safe use depend on the surgical site, available space (since swelling can create pressure in confined areas), required size and thickness, and compliance with sterility and biocompatibility requirements. Prices for Animal-base Gelatin Haemostatic Sponges vary widely by brand tier, sponge format (sheet vs. dental cubes), sterility/pack configuration, and the procurement channel (hospital contract vs. retail). The gross profit margin of major companies in the industry is between 10% – 30%. Small dental cubes typically fall around \$0.5–\$2.0 per piece. Standard OR sheets/blocks are commonly \$20–\$40 per piece, while larger formats or premium branded packs can reach \$80–\$120 per piece. The gross profit margin of major companies in the industry is between 10% – 30%.

This report studies the global Animal-base Gelatin Haemostatic Sponge production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Animal-base Gelatin Haemostatic Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Animal-base Gelatin Haemostatic Sponge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Animal-base Gelatin Haemostatic Sponge total production and demand, 2021-2032, (K Units)

Global Animal-base Gelatin Haemostatic Sponge total production value, 2021-2032, (USD Million)

Global Animal-base Gelatin Haemostatic Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Animal-base Gelatin Haemostatic Sponge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Animal-base Gelatin Haemostatic Sponge domestic production, consumption, key domestic manufacturers and share

Global Animal-base Gelatin Haemostatic Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Animal-base Gelatin Haemostatic Sponge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Animal-base Gelatin Haemostatic Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Animal-base Gelatin Haemostatic Sponge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, Aegis Lifesciences, COLTENE, Dispotech, Ferrosan Medical Devices, EUCARE Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Animal-base Gelatin Haemostatic Sponge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Animal-base Gelatin Haemostatic Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Animal-base Gelatin Haemostatic Sponge Market, Segmentation by Type:

Porcine Gelatin Haemostatic Sponge

Cow Gelatin Haemostatic Sponge

Others

Global Animal-base Gelatin Haemostatic Sponge Market, Segmentation by Product

Form:

Sponge Sheets

Sponge Particles

Others

Global Animal-base Gelatin Haemostatic Sponge Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

Ferrosan Medical Devices

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

Key Questions Answered:

1. How big is the global Animal-base Gelatin Haemostatic Sponge market?
2. What is the demand of the global Animal-base Gelatin Haemostatic Sponge market?
3. What is the year over year growth of the global Animal-base Gelatin Haemostatic Sponge market?
4. What is the production and production value of the global Animal-base Gelatin Haemostatic Sponge market?
5. Who are the key producers in the global Animal-base Gelatin Haemostatic Sponge market?
6. What are the growth factors driving the market demand?

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