

Global Anhydrous Isopropyl Alcohol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anhydrous Isopropyl Alcohol market size is expected to reach \$ 3483 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Anhydrous Isopropyl Alcohol production reached approximately 1,690 K tons, with an average global market price of around 1,450 US\$/ton.

Anhydrous Isopropyl Alcohol is a high-purity form of isopropyl alcohol, usually referring to IPA with very low water content and typical purity of 99% or above. It is a clear, colorless, volatile and flammable solvent with strong dissolving, cleaning, degreasing and quick-drying properties. Compared with diluted isopropyl alcohol, anhydrous IPA is mainly used where moisture control, fast evaporation, low residue and stable solvent performance are required. It is widely applied in electronic cleaning, semiconductor processing, pharmaceutical manufacturing, laboratory reagents, coatings, inks, adhesives, cosmetics, precision instruments and industrial solvent formulations.

Demand for Anhydrous Isopropyl Alcohol is supported by its broad use as a high-purity solvent, cleaning agent and process chemical across electronics, pharmaceuticals, laboratories, coatings and industrial manufacturing. Growth opportunities are strongest in semiconductor wet cleaning, display panel production, lithium battery manufacturing, precision optics, medical device cleaning and GMP-grade pharmaceutical applications, where users require lower moisture, lower metal ions, particle control and stable batch quality. Industrial-grade IPA remains price-sensitive and linked to acetone, propylene and energy costs, while electronic-grade and pharmaceutical-grade IPA offer higher margins through purification, quality certification, clean packaging and long-term customer qualification. Suppliers with integrated upstream feedstock, high-purity

distillation capability, regional tank storage, safe logistics and stable regulatory compliance are better positioned to capture premium demand.

This report studies the global Anhydrous Isopropyl Alcohol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anhydrous Isopropyl Alcohol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anhydrous Isopropyl Alcohol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anhydrous Isopropyl Alcohol total production and demand, 2021-2032, (Kilotons)

Global Anhydrous Isopropyl Alcohol total production value, 2021-2032, (USD Million)

Global Anhydrous Isopropyl Alcohol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Anhydrous Isopropyl Alcohol consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Anhydrous Isopropyl Alcohol domestic production, consumption, key domestic manufacturers and share

Global Anhydrous Isopropyl Alcohol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Anhydrous Isopropyl Alcohol production by Purity Grade, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Anhydrous Isopropyl Alcohol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Anhydrous Isopropyl Alcohol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LyondellBasell Industries N.V., Dow Chemical Company, ExxonMobil Product Solutions, Shell Chemicals, INEOS Solvents, LG Chem, Ltd., LCY Chemical Corp., Sasol Limited, Tokuyama Corporation, Mitsui Chemicals, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anhydrous Isopropyl Alcohol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Purity Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anhydrous Isopropyl Alcohol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anhydrous Isopropyl Alcohol Market, Segmentation by Purity Grade:

Industrial Grade: 99.0%?99.5%

High-Purity Grade: >99.5%?99.9%

Electronic Grade: >99.9%?99.99%

Semiconductor Grade: >99.99%?99.999%

Global Anhydrous Isopropyl Alcohol Market, Segmentation by Water Content Level:

Standard Anhydrous IPA: $\leq 0.50\%$ Water

Low-Moisture IPA: $\leq 0.10\%$ Water

Ultra-Low-Moisture IPA: $\leq 0.05\%$ Water

Semiconductor Ultra-Dry IPA: $\leq 0.01\%$ Water

Global Anhydrous Isopropyl Alcohol Market, Segmentation by Packaging Form:

Drum Packaging

IBC Packaging

Tank Truck Packaging

ISO Tank Packaging

Small Bottle Packaging

Others

Global Anhydrous Isopropyl Alcohol Market, Segmentation by Application:

Semiconductor Manufacturing

Electronic Cleaning

Pharmaceutical Manufacturing

Laboratory Reagents

Coatings and Inks

Cosmetics and Personal Care

Precision Instrument Cleaning

Others

Companies Profiled:

LyondellBasell Industries N.V.

Dow Chemical Company

ExxonMobil Product Solutions

Shell Chemicals

INEOS Solvents

LG Chem, Ltd.

LCY Chemical Corp.

Sasol Limited

Tokuyama Corporation

Mitsui Chemicals, Inc.

ISU Specialty Chemical Co., Ltd.

Deepak Phenolics Ltd.

Monument Chemical

China National Petroleum Corporation

Zhejiang Xinhua Chemical Co., Ltd.

Shandong Dadi Supu Chemical Co., Ltd.

Dezhou Detian Chemical Co., Ltd.

Zhuhai Longsuccess Chemical Industry Co., Ltd.

Lihuayi Weiyuan Chemical Co., Ltd.

Zhejiang Realsun Chemical Co., Ltd.

Key Questions Answered:

1. How big is the global Anhydrous Isopropyl Alcohol market?
2. What is the demand of the global Anhydrous Isopropyl Alcohol market?
3. What is the year over year growth of the global Anhydrous Isopropyl Alcohol market?
4. What is the production and production value of the global Anhydrous Isopropyl Alcohol market?
5. Who are the key producers in the global Anhydrous Isopropyl Alcohol market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Anhydrous Isopropyl Alcohol Introduction
- 1.2 World Anhydrous Isopropyl Alcohol Supply & Forecast
 - 1.2.1 World Anhydrous Isopropyl Alcohol Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Anhydrous Isopropyl Alcohol Production (2021-2032)
 - 1.2.3 World Anhydrous Isopropyl Alcohol Pricing Trends (2021-2032)
- 1.3 World Anhydrous Isopropyl Alcohol Production by Region (Based on Production Site)
 - 1.3.1 World Anhydrous Isopropyl Alcohol Production Value by Region (2021-2032)
 - 1.3.2 World Anhydrous Isopropyl Alcohol Production by Region (2021-2032)
 - 1.3.3 World Anhydrous Isopropyl Alcohol Average Price by Region (2021-2032)
 - 1.3.4 North America Anhydrous Isopropyl Alcohol Production (2021-2032)
 - 1.3.5 Europe Anhydrous Isopropyl Alcohol Production (2021-2032)
 - 1.3.6 China Anhydrous Isopropyl Alcohol Production (2021-2032)
 - 1.3.7 Japan Anhydrous Isopropyl Alcohol Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Anhydrous Isopropyl Alcohol Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Anhydrous Isopropyl Alcohol Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Anhydrous Isopropyl Alcohol Demand (2021-2032)
- 2.2 World Anhydrous Isopropyl Alcohol Consumption by Region
 - 2.2.1 World Anhydrous Isopropyl Alcohol Consumption by Region (2021-2026)
 - 2.2.2 World Anhydrous Isopropyl Alcohol Consumption Forecast by Region (2027-2032)
- 2.3 United States Anhydrous Isopropyl Alcohol Consumption (2021-2032)
- 2.4 China Anhydrous Isopropyl Alcohol Consumption (2021-2032)
- 2.5 Europe Anhydrous Isopropyl Alcohol Consumption (2021-2032)
- 2.6 Japan Anhydrous Isopropyl Alcohol Consumption (2021-2032)
- 2.7 South Korea Anhydrous Isopropyl Alcohol Consumption (2021-2032)
- 2.8 ASEAN Anhydrous Isopropyl Alcohol Consumption (2021-2032)
- 2.9 India Anhydrous Isopropyl Alcohol Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Anhydrous Isopropyl Alcohol Production Value by Manufacturer (2021-2026)
- 3.2 World Anhydrous Isopropyl Alcohol Production by Manufacturer (2021-2026)
- 3.3 World Anhydrous Isopropyl Alcohol Average Price by Manufacturer (2021-2026)
- 3.4 Anhydrous Isopropyl Alcohol Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Anhydrous Isopropyl Alcohol Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Anhydrous Isopropyl Alcohol in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Anhydrous Isopropyl Alcohol in 2025
- 3.6 Anhydrous Isopropyl Alcohol Market: Overall Company Footprint Analysis
 - 3.6.1 Anhydrous Isopropyl Alcohol Market: Region Footprint
 - 3.6.2 Anhydrous Isopropyl Alcohol Market: Company Product Type Footprint
 - 3.6.3 Anhydrous Isopropyl Alcohol Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Anhydrous Isopropyl Alcohol Production Value Comparison
 - 4.1.1 United States VS China: Anhydrous Isopropyl Alcohol Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Anhydrous Isopropyl Alcohol Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Anhydrous Isopropyl Alcohol Production Comparison
 - 4.2.1 United States VS China: Anhydrous Isopropyl Alcohol Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Anhydrous Isopropyl Alcohol Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Anhydrous Isopropyl Alcohol Consumption Comparison
 - 4.3.1 United States VS China: Anhydrous Isopropyl Alcohol Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Anhydrous Isopropyl Alcohol Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Anhydrous Isopropyl Alcohol Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Anhydrous Isopropyl Alcohol Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Anhydrous Isopropyl Alcohol Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Anhydrous Isopropyl Alcohol Production (2021-2026)
- 4.5 China Based Anhydrous Isopropyl Alcohol Manufacturers and Market Share
 - 4.5.1 China Based Anhydrous Isopropyl Alcohol Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Anhydrous Isopropyl Alcohol Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Anhydrous Isopropyl Alcohol Production (2021-2026)
- 4.6 Rest of World Based Anhydrous Isopropyl Alcohol Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Anhydrous Isopropyl Alcohol Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Anhydrous Isopropyl Alcohol Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Anhydrous Isopropyl Alcohol Production (2021-2026)

5 MARKET ANALYSIS BY PURITY GRADE

- 5.1 World Anhydrous Isopropyl Alcohol Market Size Overview by Purity Grade: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Purity Grade
 - 5.2.1 Industrial Grade: 99.0%?99.5%
 - 5.2.2 High-Purity Grade: >99.5%?99.9%
 - 5.2.3 Electronic Grade: >99.9%?99.99%
 - 5.2.4 Semiconductor Grade: >99.99%?99.999%
- 5.3 Market Segment by Purity Grade
 - 5.3.1 World Anhydrous Isopropyl Alcohol Production by Purity Grade (2021-2032)
 - 5.3.2 World Anhydrous Isopropyl Alcohol Production Value by Purity Grade (2021-2032)
 - 5.3.3 World Anhydrous Isopropyl Alcohol Average Price by Purity Grade (2021-2032)

6 MARKET ANALYSIS BY WATER CONTENT LEVEL

6.1 World Anhydrous Isopropyl Alcohol Market Size Overview by Water Content Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Water Content Level

6.2.1 Standard Anhydrous IPA: ~0.50% Water

6.2.2 Low-Moisture IPA: ~0.10% Water

6.2.3 Ultra-Low-Moisture IPA: ~0.05% Water

6.2.4 Semiconductor Ultra-Dry IPA: ~0.01% Water

6.3 Market Segment by Water Content Level

6.3.1 World Anhydrous Isopropyl Alcohol Production by Water Content Level (2021-2032)

6.3.2 World Anhydrous Isopropyl Alcohol Production Value by Water Content Level (2021-2032)

6.3.3 World Anhydrous Isopropyl Alcohol Average Price by Water Content Level (2021-2032)

7 MARKET ANALYSIS BY PACKAGING FORM

7.1 World Anhydrous Isopropyl Alcohol Market Size Overview by Packaging Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Packaging Form

7.2.1 Drum Packaging

7.2.2 IBC Packaging

7.2.3 Tank Truck Packaging

7.2.4 ISO Tank Packaging

7.2.5 Small Bottle Packaging

7.2.6 Others

7.3 Market Segment by Packaging Form

7.3.1 World Anhydrous Isopropyl Alcohol Production by Packaging Form (2021-2032)

7.3.2 World Anhydrous Isopropyl Alcohol Production Value by Packaging Form (2021-2032)

7.3.3 World Anhydrous Isopropyl Alcohol Average Price by Packaging Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Anhydrous Isopropyl Alcohol Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor Manufacturing

- 8.2.2 Electronic Cleaning
- 8.2.3 Pharmaceutical Manufacturing
- 8.2.4 Laboratory Reagents
- 8.2.5 Coatings and Inks
- 8.2.6 Cosmetics and Personal Care
- 8.2.7 Precision Instrument Cleaning
- 8.2.8 Others

8.3 Market Segment by Application

- 8.3.1 World Anhydrous Isopropyl Alcohol Production by Application (2021-2032)
- 8.3.2 World Anhydrous Isopropyl Alcohol Production Value by Application (2021-2032)
- 8.3.3 World Anhydrous Isopropyl Alcohol Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 LyondellBasell Industries N.V.

- 9.1.1 LyondellBasell Industries N.V. Details
- 9.1.2 LyondellBasell Industries N.V. Major Business
- 9.1.3 LyondellBasell Industries N.V. Anhydrous Isopropyl Alcohol Product and Services

9.1.4 LyondellBasell Industries N.V. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 LyondellBasell Industries N.V. Recent Developments/Updates
- 9.1.6 LyondellBasell Industries N.V. Competitive Strengths & Weaknesses

9.2 Dow Chemical Company

- 9.2.1 Dow Chemical Company Details
- 9.2.2 Dow Chemical Company Major Business
- 9.2.3 Dow Chemical Company Anhydrous Isopropyl Alcohol Product and Services
- 9.2.4 Dow Chemical Company Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Dow Chemical Company Recent Developments/Updates
- 9.2.6 Dow Chemical Company Competitive Strengths & Weaknesses

9.3 ExxonMobil Product Solutions

- 9.3.1 ExxonMobil Product Solutions Details
- 9.3.2 ExxonMobil Product Solutions Major Business
- 9.3.3 ExxonMobil Product Solutions Anhydrous Isopropyl Alcohol Product and Services

9.3.4 ExxonMobil Product Solutions Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.3.5 ExxonMobil Product Solutions Recent Developments/Updates

9.3.6 ExxonMobil Product Solutions Competitive Strengths & Weaknesses

9.4 Shell Chemicals

9.4.1 Shell Chemicals Details

9.4.2 Shell Chemicals Major Business

9.4.3 Shell Chemicals Anhydrous Isopropyl Alcohol Product and Services

9.4.4 Shell Chemicals Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Shell Chemicals Recent Developments/Updates

9.4.6 Shell Chemicals Competitive Strengths & Weaknesses

9.5 INEOS Solvents

9.5.1 INEOS Solvents Details

9.5.2 INEOS Solvents Major Business

9.5.3 INEOS Solvents Anhydrous Isopropyl Alcohol Product and Services

9.5.4 INEOS Solvents Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 INEOS Solvents Recent Developments/Updates

9.5.6 INEOS Solvents Competitive Strengths & Weaknesses

9.6 LG Chem, Ltd.

9.6.1 LG Chem, Ltd. Details

9.6.2 LG Chem, Ltd. Major Business

9.6.3 LG Chem, Ltd. Anhydrous Isopropyl Alcohol Product and Services

9.6.4 LG Chem, Ltd. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 LG Chem, Ltd. Recent Developments/Updates

9.6.6 LG Chem, Ltd. Competitive Strengths & Weaknesses

9.7 LCY Chemical Corp.

9.7.1 LCY Chemical Corp. Details

9.7.2 LCY Chemical Corp. Major Business

9.7.3 LCY Chemical Corp. Anhydrous Isopropyl Alcohol Product and Services

9.7.4 LCY Chemical Corp. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 LCY Chemical Corp. Recent Developments/Updates

9.7.6 LCY Chemical Corp. Competitive Strengths & Weaknesses

9.8 Sasol Limited

9.8.1 Sasol Limited Details

9.8.2 Sasol Limited Major Business

9.8.3 Sasol Limited Anhydrous Isopropyl Alcohol Product and Services

9.8.4 Sasol Limited Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.8.5 Sasol Limited Recent Developments/Updates
- 9.8.6 Sasol Limited Competitive Strengths & Weaknesses
- 9.9 Tokuyama Corporation
 - 9.9.1 Tokuyama Corporation Details
 - 9.9.2 Tokuyama Corporation Major Business
 - 9.9.3 Tokuyama Corporation Anhydrous Isopropyl Alcohol Product and Services
 - 9.9.4 Tokuyama Corporation Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Tokuyama Corporation Recent Developments/Updates
 - 9.9.6 Tokuyama Corporation Competitive Strengths & Weaknesses
- 9.10 Mitsui Chemicals, Inc.
 - 9.10.1 Mitsui Chemicals, Inc. Details
 - 9.10.2 Mitsui Chemicals, Inc. Major Business
 - 9.10.3 Mitsui Chemicals, Inc. Anhydrous Isopropyl Alcohol Product and Services
 - 9.10.4 Mitsui Chemicals, Inc. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Mitsui Chemicals, Inc. Recent Developments/Updates
 - 9.10.6 Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses
- 9.11 ISU Specialty Chemical Co., Ltd.
 - 9.11.1 ISU Specialty Chemical Co., Ltd. Details
 - 9.11.2 ISU Specialty Chemical Co., Ltd. Major Business
 - 9.11.3 ISU Specialty Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services
 - 9.11.4 ISU Specialty Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 ISU Specialty Chemical Co., Ltd. Recent Developments/Updates
 - 9.11.6 ISU Specialty Chemical Co., Ltd. Competitive Strengths & Weaknesses
- 9.12 Deepak Phenolics Ltd.
 - 9.12.1 Deepak Phenolics Ltd. Details
 - 9.12.2 Deepak Phenolics Ltd. Major Business
 - 9.12.3 Deepak Phenolics Ltd. Anhydrous Isopropyl Alcohol Product and Services
 - 9.12.4 Deepak Phenolics Ltd. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Deepak Phenolics Ltd. Recent Developments/Updates
 - 9.12.6 Deepak Phenolics Ltd. Competitive Strengths & Weaknesses
- 9.13 Monument Chemical
 - 9.13.1 Monument Chemical Details
 - 9.13.2 Monument Chemical Major Business
 - 9.13.3 Monument Chemical Anhydrous Isopropyl Alcohol Product and Services

9.13.4 Monument Chemical Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Monument Chemical Recent Developments/Updates

9.13.6 Monument Chemical Competitive Strengths & Weaknesses

9.14 China National Petroleum Corporation

9.14.1 China National Petroleum Corporation Details

9.14.2 China National Petroleum Corporation Major Business

9.14.3 China National Petroleum Corporation Anhydrous Isopropyl Alcohol Product and Services

9.14.4 China National Petroleum Corporation Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 China National Petroleum Corporation Recent Developments/Updates

9.14.6 China National Petroleum Corporation Competitive Strengths & Weaknesses

9.15 Zhejiang Xinhua Chemical Co., Ltd.

9.15.1 Zhejiang Xinhua Chemical Co., Ltd. Details

9.15.2 Zhejiang Xinhua Chemical Co., Ltd. Major Business

9.15.3 Zhejiang Xinhua Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services

9.15.4 Zhejiang Xinhua Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Zhejiang Xinhua Chemical Co., Ltd. Recent Developments/Updates

9.15.6 Zhejiang Xinhua Chemical Co., Ltd. Competitive Strengths & Weaknesses

9.16 Shandong Dadi Supu Chemical Co., Ltd.

9.16.1 Shandong Dadi Supu Chemical Co., Ltd. Details

9.16.2 Shandong Dadi Supu Chemical Co., Ltd. Major Business

9.16.3 Shandong Dadi Supu Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services

9.16.4 Shandong Dadi Supu Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Shandong Dadi Supu Chemical Co., Ltd. Recent Developments/Updates

9.16.6 Shandong Dadi Supu Chemical Co., Ltd. Competitive Strengths & Weaknesses

9.17 Dezhou Detian Chemical Co., Ltd.

9.17.1 Dezhou Detian Chemical Co., Ltd. Details

9.17.2 Dezhou Detian Chemical Co., Ltd. Major Business

9.17.3 Dezhou Detian Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services

9.17.4 Dezhou Detian Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Dezhou Detian Chemical Co., Ltd. Recent Developments/Updates

- 9.17.6 Dezhou Detian Chemical Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Zhuhai Longsuccess Chemical Industry Co., Ltd.
 - 9.18.1 Zhuhai Longsuccess Chemical Industry Co., Ltd. Details
 - 9.18.2 Zhuhai Longsuccess Chemical Industry Co., Ltd. Major Business
 - 9.18.3 Zhuhai Longsuccess Chemical Industry Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services
 - 9.18.4 Zhuhai Longsuccess Chemical Industry Co., Ltd. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Zhuhai Longsuccess Chemical Industry Co., Ltd. Recent Developments/Updates
 - 9.18.6 Zhuhai Longsuccess Chemical Industry Co., Ltd. Competitive Strengths & Weaknesses
- 9.19 Lihuayi Weiyuan Chemical Co., Ltd.
 - 9.19.1 Lihuayi Weiyuan Chemical Co., Ltd. Details
 - 9.19.2 Lihuayi Weiyuan Chemical Co., Ltd. Major Business
 - 9.19.3 Lihuayi Weiyuan Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services
 - 9.19.4 Lihuayi Weiyuan Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Lihuayi Weiyuan Chemical Co., Ltd. Recent Developments/Updates
 - 9.19.6 Lihuayi Weiyuan Chemical Co., Ltd. Competitive Strengths & Weaknesses
- 9.20 Zhejiang Realsun Chemical Co., Ltd.
 - 9.20.1 Zhejiang Realsun Chemical Co., Ltd. Details
 - 9.20.2 Zhejiang Realsun Chemical Co., Ltd. Major Business
 - 9.20.3 Zhejiang Realsun Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services
 - 9.20.4 Zhejiang Realsun Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Zhejiang Realsun Chemical Co., Ltd. Recent Developments/Updates
 - 9.20.6 Zhejiang Realsun Chemical Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Anhydrous Isopropyl Alcohol Industry Chain
- 10.2 Anhydrous Isopropyl Alcohol Upstream Analysis
 - 10.2.1 Anhydrous Isopropyl Alcohol Core Raw Materials
 - 10.2.2 Main Manufacturers of Anhydrous Isopropyl Alcohol Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Anhydrous Isopropyl Alcohol Production Mode

10.6 Anhydrous Isopropyl Alcohol Procurement Model

10.7 Anhydrous Isopropyl Alcohol Industry Sales Model and Sales Channels

10.7.1 Anhydrous Isopropyl Alcohol Sales Model

10.7.2 Anhydrous Isopropyl Alcohol Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Anhydrous Isopropyl Alcohol Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Anhydrous Isopropyl Alcohol Production Value by Region (2021-2026) & (USD Million)

Table 3. World Anhydrous Isopropyl Alcohol Production Value by Region (2027-2032) & (USD Million)

Table 4. World Anhydrous Isopropyl Alcohol Production Value Market Share by Region (2021-2026)

Table 5. World Anhydrous Isopropyl Alcohol Production Value Market Share by Region (2027-2032)

Table 6. World Anhydrous Isopropyl Alcohol Production by Region (2021-2026) & (Kilotons)

Table 7. World Anhydrous Isopropyl Alcohol Production by Region (2027-2032) & (Kilotons)

Table 8. World Anhydrous Isopropyl Alcohol Production Market Share by Region (2021-2026)

Table 9. World Anhydrous Isopropyl Alcohol Production Market Share by Region (2027-2032)

Table 10. World Anhydrous Isopropyl Alcohol Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Anhydrous Isopropyl Alcohol Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Anhydrous Isopropyl Alcohol Major Market Trends

Table 13. World Anhydrous Isopropyl Alcohol Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Anhydrous Isopropyl Alcohol Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Anhydrous Isopropyl Alcohol Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Anhydrous Isopropyl Alcohol Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Anhydrous Isopropyl Alcohol Producers in 2025

Table 18. World Anhydrous Isopropyl Alcohol Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Anhydrous Isopropyl Alcohol Producers in 2025

Table 20. World Anhydrous Isopropyl Alcohol Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Anhydrous Isopropyl Alcohol Company Evaluation Quadrant

Table 22. World Anhydrous Isopropyl Alcohol Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Anhydrous Isopropyl Alcohol Production Site of Key Manufacturer

Table 24. Anhydrous Isopropyl Alcohol Market: Company Product Type Footprint

Table 25. Anhydrous Isopropyl Alcohol Market: Company Product Application Footprint

Table 26. Anhydrous Isopropyl Alcohol Competitive Factors

Table 27. Anhydrous Isopropyl Alcohol New Entrant and Capacity Expansion Plans

Table 28. Anhydrous Isopropyl Alcohol Mergers & Acquisitions Activity

Table 29. United States VS China Anhydrous Isopropyl Alcohol Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Anhydrous Isopropyl Alcohol Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Anhydrous Isopropyl Alcohol Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Anhydrous Isopropyl Alcohol Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Anhydrous Isopropyl Alcohol Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Anhydrous Isopropyl Alcohol Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Anhydrous Isopropyl Alcohol Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Anhydrous Isopropyl Alcohol Production Market Share (2021-2026)

Table 37. China Based Anhydrous Isopropyl Alcohol Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Anhydrous Isopropyl Alcohol Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Anhydrous Isopropyl Alcohol Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Anhydrous Isopropyl Alcohol Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Anhydrous Isopropyl Alcohol Production Market

Share (2021-2026)

Table 42. Rest of World Based Anhydrous Isopropyl Alcohol Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Anhydrous Isopropyl Alcohol Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Anhydrous Isopropyl Alcohol Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Anhydrous Isopropyl Alcohol Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Anhydrous Isopropyl Alcohol Production Market Share (2021-2026)

Table 47. World Anhydrous Isopropyl Alcohol Production Value by Purity Grade, (USD Million), 2021 & 2025 & 2032

Table 48. World Anhydrous Isopropyl Alcohol Production by Purity Grade (2021-2026) & (Kilotons)

Table 49. World Anhydrous Isopropyl Alcohol Production by Purity Grade (2027-2032) & (Kilotons)

Table 50. World Anhydrous Isopropyl Alcohol Production Value by Purity Grade (2021-2026) & (USD Million)

Table 51. World Anhydrous Isopropyl Alcohol Production Value by Purity Grade (2027-2032) & (USD Million)

Table 52. World Anhydrous Isopropyl Alcohol Average Price by Purity Grade (2021-2026) & (US\$/Ton)

Table 53. World Anhydrous Isopropyl Alcohol Average Price by Purity Grade (2027-2032) & (US\$/Ton)

Table 54. World Anhydrous Isopropyl Alcohol Production Value by Water Content Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Anhydrous Isopropyl Alcohol Production by Water Content Level (2021-2026) & (Kilotons)

Table 56. World Anhydrous Isopropyl Alcohol Production by Water Content Level (2027-2032) & (Kilotons)

Table 57. World Anhydrous Isopropyl Alcohol Production Value by Water Content Level (2021-2026) & (USD Million)

Table 58. World Anhydrous Isopropyl Alcohol Production Value by Water Content Level (2027-2032) & (USD Million)

Table 59. World Anhydrous Isopropyl Alcohol Average Price by Water Content Level (2021-2026) & (US\$/Ton)

Table 60. World Anhydrous Isopropyl Alcohol Average Price by Water Content Level (2027-2032) & (US\$/Ton)

Table 61. World Anhydrous Isopropyl Alcohol Production Value by Packaging Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Anhydrous Isopropyl Alcohol Production by Packaging Form (2021-2026) & (Kilotons)

Table 63. World Anhydrous Isopropyl Alcohol Production by Packaging Form (2027-2032) & (Kilotons)

Table 64. World Anhydrous Isopropyl Alcohol Production Value by Packaging Form (2021-2026) & (USD Million)

Table 65. World Anhydrous Isopropyl Alcohol Production Value by Packaging Form (2027-2032) & (USD Million)

Table 66. World Anhydrous Isopropyl Alcohol Average Price by Packaging Form (2021-2026) & (US\$/Ton)

Table 67. World Anhydrous Isopropyl Alcohol Average Price by Packaging Form (2027-2032) & (US\$/Ton)

Table 68. World Anhydrous Isopropyl Alcohol Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Anhydrous Isopropyl Alcohol Production by Application (2021-2026) & (Kilotons)

Table 70. World Anhydrous Isopropyl Alcohol Production by Application (2027-2032) & (Kilotons)

Table 71. World Anhydrous Isopropyl Alcohol Production Value by Application (2021-2026) & (USD Million)

Table 72. World Anhydrous Isopropyl Alcohol Production Value by Application (2027-2032) & (USD Million)

Table 73. World Anhydrous Isopropyl Alcohol Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Anhydrous Isopropyl Alcohol Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. LyondellBasell Industries N.V. Basic Information, Manufacturing Base and Competitors

Table 76. LyondellBasell Industries N.V. Major Business

Table 77. LyondellBasell Industries N.V. Anhydrous Isopropyl Alcohol Product and Services

Table 78. LyondellBasell Industries N.V. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. LyondellBasell Industries N.V. Recent Developments/Updates

Table 80. LyondellBasell Industries N.V. Competitive Strengths & Weaknesses

Table 81. Dow Chemical Company Basic Information, Manufacturing Base and

Competitors

Table 82. Dow Chemical Company Major Business

Table 83. Dow Chemical Company Anhydrous Isopropyl Alcohol Product and Services

Table 84. Dow Chemical Company Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dow Chemical Company Recent Developments/Updates

Table 86. Dow Chemical Company Competitive Strengths & Weaknesses

Table 87. ExxonMobil Product Solutions Basic Information, Manufacturing Base and Competitors

Table 88. ExxonMobil Product Solutions Major Business

Table 89. ExxonMobil Product Solutions Anhydrous Isopropyl Alcohol Product and Services

Table 90. ExxonMobil Product Solutions Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ExxonMobil Product Solutions Recent Developments/Updates

Table 92. ExxonMobil Product Solutions Competitive Strengths & Weaknesses

Table 93. Shell Chemicals Basic Information, Manufacturing Base and Competitors

Table 94. Shell Chemicals Major Business

Table 95. Shell Chemicals Anhydrous Isopropyl Alcohol Product and Services

Table 96. Shell Chemicals Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shell Chemicals Recent Developments/Updates

Table 98. Shell Chemicals Competitive Strengths & Weaknesses

Table 99. INEOS Solvents Basic Information, Manufacturing Base and Competitors

Table 100. INEOS Solvents Major Business

Table 101. INEOS Solvents Anhydrous Isopropyl Alcohol Product and Services

Table 102. INEOS Solvents Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. INEOS Solvents Recent Developments/Updates

Table 104. INEOS Solvents Competitive Strengths & Weaknesses

Table 105. LG Chem, Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. LG Chem, Ltd. Major Business

Table 107. LG Chem, Ltd. Anhydrous Isopropyl Alcohol Product and Services

Table 108. LG Chem, Ltd. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. LG Chem, Ltd. Recent Developments/Updates

Table 110. LG Chem, Ltd. Competitive Strengths & Weaknesses

Table 111. LCY Chemical Corp. Basic Information, Manufacturing Base and Competitors

Table 112. LCY Chemical Corp. Major Business

Table 113. LCY Chemical Corp. Anhydrous Isopropyl Alcohol Product and Services

Table 114. LCY Chemical Corp. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. LCY Chemical Corp. Recent Developments/Updates

Table 116. LCY Chemical Corp. Competitive Strengths & Weaknesses

Table 117. Sasol Limited Basic Information, Manufacturing Base and Competitors

Table 118. Sasol Limited Major Business

Table 119. Sasol Limited Anhydrous Isopropyl Alcohol Product and Services

Table 120. Sasol Limited Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Sasol Limited Recent Developments/Updates

Table 122. Sasol Limited Competitive Strengths & Weaknesses

Table 123. Tokuyama Corporation Basic Information, Manufacturing Base and Competitors

Table 124. Tokuyama Corporation Major Business

Table 125. Tokuyama Corporation Anhydrous Isopropyl Alcohol Product and Services

Table 126. Tokuyama Corporation Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Tokuyama Corporation Recent Developments/Updates

Table 128. Tokuyama Corporation Competitive Strengths & Weaknesses

Table 129. Mitsui Chemicals, Inc. Basic Information, Manufacturing Base and Competitors

Table 130. Mitsui Chemicals, Inc. Major Business

Table 131. Mitsui Chemicals, Inc. Anhydrous Isopropyl Alcohol Product and Services

Table 132. Mitsui Chemicals, Inc. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Mitsui Chemicals, Inc. Recent Developments/Updates

Table 134. Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses

Table 135. ISU Specialty Chemical Co., Ltd. Basic Information, Manufacturing Base and

Competitors

Table 136. ISU Specialty Chemical Co., Ltd. Major Business

Table 137. ISU Specialty Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services

Table 138. ISU Specialty Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ISU Specialty Chemical Co., Ltd. Recent Developments/Updates

Table 140. ISU Specialty Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 141. Deepak Phenolics Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Deepak Phenolics Ltd. Major Business

Table 143. Deepak Phenolics Ltd. Anhydrous Isopropyl Alcohol Product and Services

Table 144. Deepak Phenolics Ltd. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Deepak Phenolics Ltd. Recent Developments/Updates

Table 146. Deepak Phenolics Ltd. Competitive Strengths & Weaknesses

Table 147. Monument Chemical Basic Information, Manufacturing Base and Competitors

Table 148. Monument Chemical Major Business

Table 149. Monument Chemical Anhydrous Isopropyl Alcohol Product and Services

Table 150. Monument Chemical Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Monument Chemical Recent Developments/Updates

Table 152. Monument Chemical Competitive Strengths & Weaknesses

Table 153. China National Petroleum Corporation Basic Information, Manufacturing Base and Competitors

Table 154. China National Petroleum Corporation Major Business

Table 155. China National Petroleum Corporation Anhydrous Isopropyl Alcohol Product and Services

Table 156. China National Petroleum Corporation Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. China National Petroleum Corporation Recent Developments/Updates

Table 158. China National Petroleum Corporation Competitive Strengths & Weaknesses

Table 159. Zhejiang Xinhua Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Zhejiang Xinhua Chemical Co., Ltd. Major Business

Table 161. Zhejiang Xinhua Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services

Table 162. Zhejiang Xinhua Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Zhejiang Xinhua Chemical Co., Ltd. Recent Developments/Updates

Table 164. Zhejiang Xinhua Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Shandong Dadi Supu Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Shandong Dadi Supu Chemical Co., Ltd. Major Business

Table 167. Shandong Dadi Supu Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services

Table 168. Shandong Dadi Supu Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shandong Dadi Supu Chemical Co., Ltd. Recent Developments/Updates

Table 170. Shandong Dadi Supu Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Dezhou Detian Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Dezhou Detian Chemical Co., Ltd. Major Business

Table 173. Dezhou Detian Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services

Table 174. Dezhou Detian Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Dezhou Detian Chemical Co., Ltd. Recent Developments/Updates

Table 176. Dezhou Detian Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Zhuhai Longsuccess Chemical Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Zhuhai Longsuccess Chemical Industry Co., Ltd. Major Business

Table 179. Zhuhai Longsuccess Chemical Industry Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services

Table 180. Zhuhai Longsuccess Chemical Industry Co., Ltd. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Zhuhai Longsuccess Chemical Industry Co., Ltd. Recent Developments/Updates

Table 182. Zhuhai Longsuccess Chemical Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 183. Lihuayi Weiyuan Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Lihuayi Weiyuan Chemical Co., Ltd. Major Business

Table 185. Lihuayi Weiyuan Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services

Table 186. Lihuayi Weiyuan Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Lihuayi Weiyuan Chemical Co., Ltd. Recent Developments/Updates

Table 188. Lihuayi Weiyuan Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Zhejiang Realsun Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 190. Zhejiang Realsun Chemical Co., Ltd. Major Business

Table 191. Zhejiang Realsun Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Product and Services

Table 192. Zhejiang Realsun Chemical Co., Ltd. Anhydrous Isopropyl Alcohol Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Zhejiang Realsun Chemical Co., Ltd. Recent Developments/Updates

Table 194. Zhejiang Realsun Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 195. Global Key Players of Anhydrous Isopropyl Alcohol Upstream (Raw Materials)

Table 196. Global Anhydrous Isopropyl Alcohol Typical Customers

Table 197. Anhydrous Isopropyl Alcohol Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Anhydrous Isopropyl Alcohol Picture

Figure 2. World Anhydrous Isopropyl Alcohol Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Anhydrous Isopropyl Alcohol Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Anhydrous Isopropyl Alcohol Production (2021-2032) & (Kilotons)

Figure 5. World Anhydrous Isopropyl Alcohol Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Anhydrous Isopropyl Alcohol Production Value Market Share by Region (2021-2032)

Figure 7. World Anhydrous Isopropyl Alcohol Production Market Share by Region (2021-2032)

Figure 8. North America Anhydrous Isopropyl Alcohol Production (2021-2032) & (Kilotons)

Figure 9. Europe Anhydrous Isopropyl Alcohol Production (2021-2032) & (Kilotons)

Figure 10. China Anhydrous Isopropyl Alcohol Production (2021-2032) & (Kilotons)

Figure 11. Japan Anhydrous Isopropyl Alcohol Production (2021-2032) & (Kilotons)

Figure 12. Anhydrous Isopropyl Alcohol Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Anhydrous Isopropyl Alcohol Consumption (2021-2032) & (Kilotons)

Figure 15. World Anhydrous Isopropyl Alcohol Consumption Market Share by Region (2021-2032)

Figure 16. United States Anhydrous Isopropyl Alcohol Consumption (2021-2032) & (Kilotons)

Figure 17. China Anhydrous Isopropyl Alcohol Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Anhydrous Isopropyl Alcohol Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Anhydrous Isopropyl Alcohol Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Anhydrous Isopropyl Alcohol Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Anhydrous Isopropyl Alcohol Consumption (2021-2032) & (Kilotons)

Figure 22. India Anhydrous Isopropyl Alcohol Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Anhydrous Isopropyl Alcohol by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Anhydrous Isopropyl Alcohol Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Anhydrous Isopropyl Alcohol

Markets in 2025

Figure 26. United States VS China: Anhydrous Isopropyl Alcohol Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Anhydrous Isopropyl Alcohol Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Anhydrous Isopropyl Alcohol Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Anhydrous Isopropyl Alcohol Production Market Share 2025

Figure 30. China Based Manufacturers Anhydrous Isopropyl Alcohol Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Anhydrous Isopropyl Alcohol Production Market Share 2025

Figure 32. World Anhydrous Isopropyl Alcohol Production Value by Purity Grade, (USD Million), 2021 & 2025 & 2032

Figure 33. World Anhydrous Isopropyl Alcohol Production Value Market Share by Purity Grade in 2025

Figure 34. Industrial Grade: 99.0%?99.5%

Figure 35. High-Purity Grade: >99.5%?99.9%

Figure 36. Electronic Grade: >99.9%?99.99%

Figure 37. Semiconductor Grade: >99.99%?99.999%

Figure 38. World Anhydrous Isopropyl Alcohol Production Market Share by Purity Grade (2021-2032)

Figure 39. World Anhydrous Isopropyl Alcohol Production Value Market Share by Purity Grade (2021-2032)

Figure 40. World Anhydrous Isopropyl Alcohol Average Price by Purity Grade (2021-2032) & (US\$/Ton)

Figure 41. World Anhydrous Isopropyl Alcohol Production Value by Water Content Level, (USD Million), 2021 & 2025 & 2032

Figure 42. World Anhydrous Isopropyl Alcohol Production Value Market Share by Water Content Level in 2025

Figure 43. Standard Anhydrous IPA: ?0.50% Water

Figure 44. Low-Moisture IPA: ?0.10% Water

Figure 45. Ultra-Low-Moisture IPA: ?0.05% Water

Figure 46. Semiconductor Ultra-Dry IPA: ?0.01% Water

Figure 47. World Anhydrous Isopropyl Alcohol Production Market Share by Water Content Level (2021-2032)

Figure 48. World Anhydrous Isopropyl Alcohol Production Value Market Share by Water Content Level (2021-2032)

Figure 49. World Anhydrous Isopropyl Alcohol Average Price by Water Content Level (2021-2032) & (US\$/Ton)

Figure 50. World Anhydrous Isopropyl Alcohol Production Value by Packaging Form, (USD Million), 2021 & 2025 & 2032

Figure 51. World Anhydrous Isopropyl Alcohol Production Value Market Share by Packaging Form in 2025

Figure 52. Drum Packaging

Figure 53. IBC Packaging

Figure 54. Tank Truck Packaging

Figure 55. ISO Tank Packaging

Figure 56. Small Bottle Packaging

Figure 57. Others

Figure 58. World Anhydrous Isopropyl Alcohol Production Market Share by Packaging Form (2021-2032)

Figure 59. World Anhydrous Isopropyl Alcohol Production Value Market Share by Packaging Form (2021-2032)

Figure 60. World Anhydrous Isopropyl Alcohol Average Price by Packaging Form (2021-2032) & (US\$/Ton)

Figure 61. World Anhydrous Isopropyl Alcohol Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Anhydrous Isopropyl Alcohol Production Value Market Share by Application in 2025

Figure 63. Semiconductor Manufacturing

Figure 64. Electronic Cleaning

Figure 65. Pharmaceutical Manufacturing

Figure 66. Laboratory Reagents

Figure 67. Coatings and Inks

Figure 68. Cosmetics and Personal Care

Figure 69. Precision Instrument Cleaning

Figure 70. Others

Figure 71. Others

Figure 72. World Anhydrous Isopropyl Alcohol Production Market Share by Application (2021-2032)

Figure 73. World Anhydrous Isopropyl Alcohol Production Value Market Share by Application (2021-2032)

Figure 74. World Anhydrous Isopropyl Alcohol Average Price by Application (2021-2032) & (US\$/Ton)

Figure 75. Anhydrous Isopropyl Alcohol Industry Chain

Figure 76. Anhydrous Isopropyl Alcohol Procurement Model

Figure 77. Anhydrous Isopropyl Alcohol Sales Model

Figure 78. Anhydrous Isopropyl Alcohol Sales Channels, Direct Sales, and Distribution

Figure 79. Methodology

Figure 80. Research Process and Data Source

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