

# Global Anhydrous Hydrofluoric Acid Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Anhydrous Hydrofluoric Acid market size was valued at US\$ 3265 million in 2024 and is forecast to a readjusted size of USD 3808 million by 2031 with a CAGR of 2.2% during review period.

Anhydrous hydrofluoric acid also called anhydrous hydrogen fluoride, Anhydrous Hydrofluoric Acid is a toxic, corrosive, nonflammable, liquefied gas packaged in cylinders under its own vapor pressure of 14.1 psia at 70 °F. The gas is colorless, but generates white fumes in moist air. The reaction with water will produce heat and form very corrosive hydrofluoric acid. It has a repulsive, irritating, acidic odor that usually can be detected at low concentrations.

Many companies in the world can produce anhydrous hydrofluoric acid product. The main Anhydrous Hydrofluoric Acid market players are Sinochem Lantian, Honeywell, Koura, Sanmei Chemical, etc. The top four manufactures occupy for 21%. Asia Pacific is the largest Anhydrous Hydrofluoric Acid market, followed by Europe. In terms of product, Content ?99.90 % is the largest segment, with a share about 43%. And in terms of application, the largest application is Chemical Industry, followed by Mining & Metallurgical.

The anhydrous hydrofluoric acid (AHF) market is witnessing steady growth, largely driven by its critical role in several industrial applications, particularly in the production of fluorocarbons, fluoropolymers, and as a catalyst in petroleum refining. As the demand for refrigerants, particularly hydrofluorocarbons (HFCs) and hydrofluoroolefins (HFOs), continues to rise globally due to the expanding refrigeration and air conditioning markets, the need for AHF as a key raw material in their production is also increasing.

Additionally, the semiconductor industry, which requires AHF for etching processes, is another significant driver, especially with the ongoing expansion of electronics manufacturing in Asia-Pacific regions.

Environmental regulations and the shift towards more sustainable alternatives are also shaping the AHF market. There is a growing focus on developing low-global-warming-potential (GWP) refrigerants, which is influencing the demand for AHF as manufacturers explore new formulations and production processes. However, stringent safety and environmental regulations due to the hazardous nature of AHF, combined with concerns about its impact on health and the environment, are pushing companies to innovate and adopt safer handling and production techniques. These factors are expected to drive the market towards more sustainable practices, influencing both supply and demand dynamics in the coming years.

This report is a detailed and comprehensive analysis for global Anhydrous Hydrofluoric Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Anhydrous Hydrofluoric Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Anhydrous Hydrofluoric Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Anhydrous Hydrofluoric Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Anhydrous Hydrofluoric Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

#### The Primary Objectives in This Report Are:

*Global Anhydrous Hydrofluoric Acid Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 20...*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anhydrous Hydrofluoric Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anhydrous Hydrofluoric Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Solvay, Koura, Derivados del Fl<sup>or</sup>, Airproducts, Morita, Sinochem Lantian, Sanmei Chemical, Yingpeng Chemical, Do-Fluoride Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Anhydrous Hydrofluoric Acid market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Content above 99.99 %

Content above 99.90 %

Content above 99.70 %

### Market segment by Application

Chemical

Mining & Metallurgical

Etching

Pharmaceuticals

Others

#### Major players covered

Honeywell

Solvay

Koura

Derivados del Flúor

Airproducts

Morita

Sinochem Lantian

Sanmei Chemical

Yingpeng Chemical

Do-Fluoride Chemicals

Dongyue Group

Fujian Shaowu Yongfei Chemical

Shaowu Huaxin Chemical

Juhua Group

3F

Fubao Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Anhydrous Hydrofluoric Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anhydrous Hydrofluoric Acid, with price, sales quantity, revenue, and global market share of Anhydrous Hydrofluoric Acid from 2020 to 2025.

Chapter 3, the Anhydrous Hydrofluoric Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anhydrous Hydrofluoric Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Anhydrous Hydrofluoric Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anhydrous Hydrofluoric Acid.

Chapter 14 and 15, to describe Anhydrous Hydrofluoric Acid sales channel, distributors, customers, research findings and conclusion.

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