

# Global Anhydrous Hydrofluoric Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Anhydrous Hydrofluoric Acid market size is expected to reach \$ 3886 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

Anhydrous hydrofluoric acid also called anhydrous hydrogen fluoride, Anhydrous Hydrofluoric Acid is a toxic, corrosive, nonflammable, liquefied gas packaged in cylinders under its own vapor pressure of 14.1 psia at 70 °F. The gas is colorless, but generates white fumes in moist air. The reaction with water will produce heat and form very corrosive hydrofluoric acid. It has a repulsive, irritating, acidic odor that usually can be detected at low concentrations.

Many companies in the world can produce anhydrous hydrofluoric acid product. The main Anhydrous Hydrofluoric Acid market players are Sinochem Lantian, Honeywell, Koura, Sanmei Chemical, etc. The top four manufactures occupy for 21%. Asia Pacific is the largest Anhydrous Hydrofluoric Acid market, followed by Europe. In terms of product, Content >99.90 % is the largest segment, with a share about 43%. And in terms of application, the largest application is Chemical Industry, followed by Mining & Metallurgical.

The anhydrous hydrofluoric acid (AHF) market is witnessing steady growth, largely driven by its critical role in several industrial applications, particularly in the production of fluorocarbons, fluoropolymers, and as a catalyst in petroleum refining. As the demand for refrigerants, particularly hydrofluorocarbons (HFCs) and hydrofluoroolefins (HFOs), continues to rise globally due to the expanding refrigeration and air conditioning markets, the need for AHF as a key raw material in their production is also increasing. Additionally, the semiconductor industry, which requires AHF for etching processes, is

another significant driver, especially with the ongoing expansion of electronics manufacturing in Asia-Pacific regions.

Environmental regulations and the shift towards more sustainable alternatives are also shaping the AHF market. There is a growing focus on developing low-global-warming-potential (GWP) refrigerants, which is influencing the demand for AHF as manufacturers explore new formulations and production processes. However, stringent safety and environmental regulations due to the hazardous nature of AHF, combined with concerns about its impact on health and the environment, are pushing companies to innovate and adopt safer handling and production techniques. These factors are expected to drive the market towards more sustainable practices, influencing both supply and demand dynamics in the coming years.

This report studies the global Anhydrous Hydrofluoric Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anhydrous Hydrofluoric Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anhydrous Hydrofluoric Acid that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Anhydrous Hydrofluoric Acid total production and demand, 2021-2032, (Kilotons)

Global Anhydrous Hydrofluoric Acid total production value, 2021-2032, (USD Million)

Global Anhydrous Hydrofluoric Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Anhydrous Hydrofluoric Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Anhydrous Hydrofluoric Acid domestic production, consumption, key domestic manufacturers and share

Global Anhydrous Hydrofluoric Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Anhydrous Hydrofluoric Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Anhydrous Hydrofluoric Acid production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Anhydrous Hydrofluoric Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Solvay, Koura, Derivados del Fl<sup>or</sup>, Airproducts, Morita, Sinochem Lantian, Sanmei Chemical, Yingpeng Chemical, Do-Fluoride Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anhydrous Hydrofluoric Acid market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anhydrous Hydrofluoric Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anhydrous Hydrofluoric Acid Market, Segmentation by Type:

Content above 99.99 %

Content above 99.90 %

Content above 99.70 %

Global Anhydrous Hydrofluoric Acid Market, Segmentation by Application:

Chemical

Mining & Metallurgical

Etching

Pharmaceuticals

Others

Companies Profiled:

Honeywell

Solvay

Koura

Derivados del Fl?or

Airproducts

Morita

Sinochem Lantian

Sanmei Chemical

Yingpeng Chemical

Do-Fluoride Chemicals

Dongyue Group

Fujian Shaowu Yongfei Chemical

Shaowu Huaxin Chemical

Juhua Group

3F

Fubao Group

**Key Questions Answered:**

1. How big is the global Anhydrous Hydrofluoric Acid market?
2. What is the demand of the global Anhydrous Hydrofluoric Acid market?
3. What is the year over year growth of the global Anhydrous Hydrofluoric Acid market?
4. What is the production and production value of the global Anhydrous Hydrofluoric Acid market?
5. Who are the key producers in the global Anhydrous Hydrofluoric Acid market?
6. What are the growth factors driving the market demand?

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