

Global Anhydrous Crystalline Glucose Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Anhydrous Crystalline Glucose market size is expected to reach \$ 1223 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

In 2025, global sales of anhydrous crystalline glucose reached 1,476,000 tons, with an average price of \$659 per ton.

Anhydrous crystalline glucose refers to α -D-glucose crystals ($C_6H_{12}O_6$, molecular weight 180.16) that are free of crystallization, obtained from starchy raw materials (mainly corn starch) through liquid saccharification, refining, and then crystallization by high-temperature evaporation ($>70^\circ\text{C}$) or spray drying. It has a moisture content $\leq 1.0\%$ (typically 0.1-0.5%), a melting point of $146\text{-}150^\circ\text{C}$, and significantly higher hygroscopicity than its monohydrate counterpart, making it particularly suitable for applications sensitive to moisture or requiring high-temperature processing.

Anhydrous crystalline glucose uses essentially the same raw materials as its monohydrate counterpart, primarily corn starch (accounting for 70-80% of the total cost). It can be prepared through direct high-temperature crystallization ($>70^\circ\text{C}$) or by converting monohydrate glucose into crystals. Excipients include α -amylase, saccharifying enzyme, activated carbon, and ion exchange resin. However, the production process is significantly more energy-intensive, requiring high-temperature evaporation crystallization ($70\text{-}80^\circ\text{C}$) or spray drying ($120\text{-}150^\circ\text{C}$) to remove all water of crystallization, resulting in a 20-30% increase in steam and electricity consumption compared to monohydrate. In terms of cost structure, due to the complex dehydration process and the stricter purity ($\geq 99.8\%$) and bacterial endotoxin control (

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