

# Global Angle Seat Valves Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Angle Seat Valves market size is expected to reach \$ 672 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032). In 2025, the global sales volume of angle seat valves in various application scenarios reached 1.38 million units, with an average price of approximately US\$348 per unit and a gross profit margin of approximately 24%?32%. Angle seat valves are a type of straight-through or baffle-type shut-off/regulating valve characterized by an angled seat and a lift valve core structure. They typically consist of a stainless steel or brass valve body (common materials are 304/316L), a valve seat and valve core assembly installed at an angle of 30??60?, a valve stem and stuffing box, and a pneumatic piston actuator or electric actuator on top. By angled the valve seat above the flow path, they reduce fluid impact while maintaining a large flow cross-section, resulting in low flow resistance, high Cv value, and self-cleaning effect. In terms of general parameters, the nominal diameter is commonly DN8?DN65 (down to DN6 for small process pipelines, and up to DN80?DN100 for large ones), and the nominal pressure is mostly PN16?PN40 or ANSI Class 150/300. Applicable media include compressed air, water, steam, slightly corrosive media, and some food-grade/pharmaceutical media. The normal operating temperature range is ?10?+180 ? (with high-temperature resistant seals such as PTFE/modified). PTFE can withstand temperatures up to 180?220 ?, and even higher for high-temperature steam applications. Valve body connections include threaded (G, NPT), welded (butt welding/socket welding), clamp/quick-fit, flange, etc. Sealing materials are mostly PTFE, reinforced PTFE, EPDM, FKM, etc. Flow direction can be designed as 'bottom inlet, top outlet' or 'top inlet, bottom outlet' to adapt to different closing forces and water hammer requirements. The actuation method is mainly pneumatic piston, commonly two-position two-way, normally closed/normally open type. The control signal is 3?8 bar compressed air drive. It can also be equipped with electromagnetic pilot valves and position feedback switches, and is used for rapid

opening and closing and medium-precision regulation in food and beverage, steam pipelines, CIP/SIP, general industrial fluid and process automation systems. The growth of the angle seat valve market is driven by two factors. Firstly, it is fueled by the global investment cycle in the food and beverage, dairy, beer, and pharmaceutical/bioprocess industries. In new and retrofit projects, the increasing standardization of CIP/SIP and steam utilities has led to the evolution of 'using angle body piston valves' from an engineer's personal preference to a client's standard. Secondly, rising requirements for energy conservation, emission reduction, and production continuity have made the failure costs of traditional small solenoid valves and general-purpose ball valves unacceptable in high-temperature, high-frequency, and sanitary environments, prompting clients to switch to angle body valves with longer lifespans and better maintainability in critical workstations. Regionally, Europe remains the leader in high-end demand and technical standards for beer and food processing equipment, North America maintains stable installed capacity in pharmaceutical and fine chemical applications, while China and Southeast Asia have become the fastest-growing regions for angle body piston valve sales, thanks to new production capacity and exports of equipment from local OEMs. In terms of cost and competition, price fluctuations in stainless steel and high-performance sealing materials, rising costs of electrical components and actuators, and price wars among local brands will periodically squeeze the profit margins of low- and mid-range manufacturers. This, in turn, will prompt leading companies to lock in premium pricing and customer loyalty through process packages, valve island systems, and service subscriptions. Overall, angle seat valves will maintain medium-to-high-speed growth at the intersection of 'hygienic processes + utilities + automation upgrades.' The high-end market will concentrate on international brands with expertise in materials, sealing, and system integration, while low- and mid-range and regional projects will engage in a long-term tug-of-war over cost, delivery, and local services.

This report studies the global Angle Seat Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Angle Seat Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Angle Seat Valves that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Angle Seat Valves total production and demand, 2021-2032, (K Units)

Global Angle Seat Valves total production value, 2021-2032, (USD Million)

Global Angle Seat Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Angle Seat Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Angle Seat Valves domestic production, consumption, key domestic manufacturers and share

Global Angle Seat Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Angle Seat Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Angle Seat Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Angle Seat Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Burkert, Emerson, Parker, DwyerOmega, Festo, GEM?, Adamant Valves, SMS TORK, Uflow, OMAL SpA Societ? Benefit, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Angle Seat Valves market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Angle Seat Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Angle Seat Valves Market, Segmentation by Type:

Normally Closed

Normally Open

#### Global Angle Seat Valves Market, Segmentation by Port Size:

3/8"

1/2"

1"

2"

Others

#### Global Angle Seat Valves Market, Segmentation by End Connection Method:

NPT Connection

Clamp Connection

Flange Connection

Others

#### Global Angle Seat Valves Market, Segmentation by Application:

Food & Beverage

Pharmaceuticals/Biotechnology

Water Treatment

Other

### **Companies Profiled:**

Burkert

Emerson

Parker

DwyerOmega

Festo

GEM?

Adamant Valves

SMS TORK

Uflow

OMAL SpA Societ? Benefit

Assured Automation

COVNA

Danfoss

Crane ChemPharma & Energy

Schubert & Salzer

IMI

ESG

POV VALVE

Dagao Technology

**Key Questions Answered:**

1. How big is the global Angle Seat Valves market?
2. What is the demand of the global Angle Seat Valves market?
3. What is the year over year growth of the global Angle Seat Valves market?
4. What is the production and production value of the global Angle Seat Valves market?
5. Who are the key producers in the global Angle Seat Valves market?
6. What are the growth factors driving the market demand?

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