

Global Angiography Imaging Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Angiography Imaging Systems market size is expected to reach \$ 8034 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

The term 'Angiography Imaging Systems' in this article refers to fixed-position interventional X-ray angiography systems (DSA---Digital Subtraction Angiography Systems) used for catheter-based interventions and minimally invasive vascular treatments. Clinically, angiography/vascular imaging can be achieved through various pathways such as DSA, CTA, and MRA; however, from the perspective of OEM product definitions, hospital bidding project naming, and actual usage in end-hospital catheterization labs, the term 'angiography equipment' typically refers specifically to medical angiography X-ray machines, i.e., digital subtraction angiography (DSA) systems. Therefore, this article's definition of Angiography Imaging Systems only covers fixed-position interventional X-ray angiography systems installed in cardiac catheterization labs, neurointerventional catheterization labs, interventional radiology departments, and hybrid operating rooms, used for real-time imaging and intraoperative guidance of coronary arteries, cerebral vessels, peripheral vessels, aorta, and related interventional treatments.

The global market for angiography imaging systems (DSA) is projected to exceed US\$7 billion by 2032. The core driver of the future industry will not be simply the expansion of existing equipment, but rather the parallel upgrading of existing systems and the installation of new systems. In mature markets, this will be more reflected in high-end replacements, low-dose upgrades, and the integration of software and navigation capabilities; in emerging markets, it will be reflected in the expansion of catheterization labs, the establishment of interventional centers, the improvement of tiered medical

systems, and the initial procurement demand brought about by the specialization of private hospitals. Overall, future competition in DSA products will no longer be limited to mechanical structure, but will focus more on image chains, low-dose technology, AI noise reduction, 3D/CBCT, intraoperative navigation, workflow integration, and the ability to adapt to complex procedures.

From a driving factor perspective, the report clearly identifies three long-term themes:

First, the expanding patient base for cardiovascular, cerebrovascular, and peripheral vascular diseases is driving a sustained increase in demand for catheter-based interventions and real-time image-guided therapy;

Second, global population aging is increasing the demand for diagnosis and treatment of complex cardiovascular and cerebrovascular diseases;

Third, the shift in medical services from open surgery to minimally invasive, percutaneous, and image-guided treatments is gradually transforming DSA from an 'optional device' into a 'critical platform device.'

This report studies the global Angiography Imaging Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Angiography Imaging Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Angiography Imaging Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Angiography Imaging Systems total production and demand, 2021-2032, (Units)

Global Angiography Imaging Systems total production value, 2021-2032, (USD Million)

Global Angiography Imaging Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Angiography Imaging Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Angiography Imaging Systems domestic production, consumption, key domestic manufacturers and share

Global Angiography Imaging Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Angiography Imaging Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Angiography Imaging Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Angiography Imaging Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Siemens Healthineers, GE HealthCare, Canon, Shimadzu, Neusoft Medical, Beijing Wandong Medical Technology, Shanghai United-imaging Healthcare, Beijing Lepu Medical, Beijing We-med Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Angiography Imaging Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Angiography Imaging Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Angiography Imaging Systems Market, Segmentation by Type:

Floor-mounted DSA

Ceiling-mounted DSA

Biplane DSA

Global Angiography Imaging Systems Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Philips

Siemens Healthineers

GE HealthCare

Canon

Shimadzu

Neusoft Medical

Beijing Wandong Medical Technology

Shanghai United-imaging Healthcare

Beijing Lepu Medical

Beijing We-med Medical

Ningbo Kangda Kaineng Medical Technology

Key Questions Answered:

1. How big is the global Angiography Imaging Systems market?
2. What is the demand of the global Angiography Imaging Systems market?
3. What is the year over year growth of the global Angiography Imaging Systems market?
4. What is the production and production value of the global Angiography Imaging Systems market?
5. Who are the key producers in the global Angiography Imaging Systems market?
6. What are the growth factors driving the market demand?

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