

# Global Angiography Catheter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Angiography Catheter market size is expected to reach \$ 334 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032). In 2025, global angiographic catheter production reached approximately 3100 k units, the average price is 80 usd/unit. Angiographic catheter is a kind of precise medical device which enters blood vessel through percutaneous puncture under the guidance of X-ray imaging equipment, and is used for injecting contrast medium to clearly display blood vessel structure or performing interventional therapy.

Market Concentration and Key Players:

Internationally, the market concentration of angiography catheters is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. Such as Boston Scientific Corporation and Medtronic and other large manufacturers; from the domestic point of view, angiography catheter manufacturers have Lepu and so on.

Manufacturing Processes and Market Trends:

Angiographic catheter manufacturing process involves precision materials and complex processing, and its market trend is closely linked to medical needs and technological innovation. In terms of manufacturing process, the catheter adopts multi-layer composite structure, for example, nylon or polyurethane is used in the inner layer to ensure smooth inner wall to support high flow rate of contrast medium, stainless steel mesh braiding is used in the outer layer to enhance pushability and torque transmission of the catheter, and the tip of the catheter is often softened and developed for clear positioning under X-ray. The key technology includes precise extrusion molding of tube blank, bending and shaping at a specific angle by using a tube making die, and melting and blending developer with thermoplastic polyurethane substrate through a twin-screw extruder to prepare a tube material with good developability and mechanical properties. In addition, some new catheters integrate pressure sensors, side port relief features, and external protective springs to improve surgical safety and catheter durability.

Market trends indicate that the global angiography catheter market size continues to grow, driven primarily by the increasing burden of cardiovascular disease, advances in medical technology and the popularity of minimally invasive procedures. Regionally, North America and Europe are dominated by advanced medical infrastructure, while Asia Pacific shows the highest growth potential due to increased medical investment, increased public health awareness and efforts by local companies in cost performance and product innovation. Product technology is developing in a more precise and intelligent direction, for example, selective catheters and microcatheters are increasingly widely used in complex interventional procedures, and the combination of material science advances with artificial intelligence and big data analysis is pushing catheters to personalized and multifunctional evolution, aiming to improve surgical efficiency and patient prognosis.

This report studies the global Angiography Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Angiography Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Angiography Catheter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Angiography Catheter total production and demand, 2021-2032, (K Units)

Global Angiography Catheter total production value, 2021-2032, (USD Million)

Global Angiography Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Angiography Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Angiography Catheter domestic production, consumption, key domestic manufacturers and share

Global Angiography Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Angiography Catheter production by Specification, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Angiography Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Angiography Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Terumo(Microvention), MicroPort Scientific Corporation, AngioDynamics, Inc, Balt, Boston Scientific, OSCOR Inc.,

Cardiva, Cook, Bioteque, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Angiography Catheter market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Specification, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Angiography Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Angiography Catheter Market, Segmentation by Specification:

RDC type

SHK type

Others

### Global Angiography Catheter Market, Segmentation by Function:

Diagnostic Contrast Catheter

Therapeutic-assisted Contrast Catheter

### Global Angiography Catheter Market, Segmentation by End Use:

Coronary Angiography Catheter

Cerebral Angiography Catheter

Peripheral Angiography Catheter

### Global Angiography Catheter Market, Segmentation by Application:

Iliac vein

Aorta

Renal artery

Others

### **Companies Profiled:**

Medtronic

Terumo(Microvention)

MicroPort Scientific Corporation

AngioDynamics, Inc

Balt

Boston Scientific

OSCOR Inc.

Cardiva

Cook

Bioteque

Merit Medical Systems

Cordis

Lepu

B. Braun Medical

Nipro

Alvimedica

Teleflex Medical

Sungjin-Hitech

Dutch Technology Catheters

### **Key Questions Answered:**

1. How big is the global Angiography Catheter market?
2. What is the demand of the global Angiography Catheter market?
3. What is the year over year growth of the global Angiography Catheter market?
4. What is the production and production value of the global Angiography Catheter market?
5. Who are the key producers in the global Angiography Catheter market?
6. What are the growth factors driving the market demand?

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