

Global Angiographic PTFE-coated Guidewire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Angiographic PTFE-coated Guidewire market size was valued at US\$ 361 million in 2025 and is forecast to a readjusted size of US\$ 616 million by 2032 with a CAGR of 7.9% during review period.

In 2025, global sales of Angiographic PTFE-coated Guidewire reached 12.5 million units, with an average selling price of US\$28 per unit. Angiographic PTFE-coated Guidewires are high-performance guiding devices used in interventional procedures and angiography. They are made with a stainless steel or nickel-titanium alloy core and coated with polytetrafluoroethylene (PTFE) to reduce the coefficient of friction, improving the smoothness and precision of intravascular manipulation. They are widely used in cardiac, cerebrovascular, and peripheral vascular interventional procedures. These guidewires possess excellent flexibility, torsion resistance, and surface smoothness, enabling the safe and rapid insertion of catheters or other interventional devices in complex vascular networks. Upstream raw materials mainly include stainless steel or nickel-titanium alloy wire, PTFE coating materials, and high-performance plastic components. Downstream suppliers include hospital cardiology departments, interventional centers, and medical device distributors. Future growth prospects lie in minimally invasive interventional devices, intelligent visualization guidewires, and biodegradable functional coatings. Global total production capacity is approximately 15 million units per year, with an industry average gross profit margin of approximately 42%. With the popularization of minimally invasive surgery, the upgrading of interventional medical devices, and the growing demand for precision treatment, the market demand for high-performance, low-friction guidewires continues to expand, and the development of personalized coating designs and high-end guidewires will bring

significant business opportunities.

The Angiographic PTFE-coated Guidewire is experiencing rapid growth, primarily driven by the increasing global adoption of minimally invasive interventional procedures, rising demand for cardiovascular and cerebrovascular disease treatment, and upgrades in medical device technology. Its low friction, high flexibility, and precise guidance characteristics make it the preferred choice for replacing traditional guidewires in cardiac, cerebrovascular, and peripheral vascular interventions, driving continued expansion in demand for high-end PTFE-coated guidewires. In the short term, the market is affected by fluctuations in hospital device procurement and surgical volume, while in the medium to long term, it benefits from the popularization of minimally invasive treatment concepts, the increase in complex vascular interventional procedures, and the development of precision medicine. Regionally, the Asia-Pacific region is experiencing the fastest growth due to the high incidence of cardiovascular and cerebrovascular diseases and the expansion of interventional medical infrastructure, while the European and American markets are led by high-end technologies and product standards.

The competitive landscape of the industry is characterized by internationally renowned medical device companies dominating high-end technologies, while domestic manufacturers are gradually penetrating the low-to-mid-end market. Future market trends indicate that functionalized coatings, intelligent guidewires, and personalized customization will become core competitive advantages, while the development of high-precision, biodegradable, and multifunctional guidewires will bring new growth opportunities and differentiated advantages.

This report is a detailed and comprehensive analysis for global Angiographic PTFE-coated Guidewire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Angiographic PTFE-coated Guidewire market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Angiographic PTFE-coated Guidewire market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Angiographic PTFE-coated Guidewire market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Angiographic PTFE-coated Guidewire market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Angiographic PTFE-coated Guidewire

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Angiographic PTFE-coated Guidewire market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCW Mediatech, St. Stone Medical Devices, Integer Holdings Corporation, EVRES, Medtech Devices, Lepu Medical Technology(Beijing)Co.,Ltd., AngioDynamics, Demax, Zhejiang Soudon Medical Technology Co.,Ltd, Tianck Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Angiographic PTFE-coated Guidewire market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Straight Guidewire

J-type Guidewire

Others

Market segment by Material

Stainless Steel Guide Wire

Ni-titanium Alloy Guide Wire

Polymer Coated Guide Wire

Market segment by Structure

Single-layer Structure

Double-layer Structure

Triple-layer Structure

Market segment by Application

Coronary Angiography

Intracranial Angiography

Others

Major players covered

SCW Medicath

St. Stone Medical Devices

Integer Holdings Corporation

EVRES

Medtech Devices

Lepu Medical Technology(Beijing)Co.,Ltd.

AngioDynamics

Demax

Zhejiang Soudon Medical Technology Co.,Ltd

Tianck Medical

AdvaCare Pharma

NewTech Medical Devices

Yingtai

Ortus Medi-Tech Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Angiographic PTFE-coated Guidewire product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Angiographic PTFE-coated Guidewire, with price, sales quantity, revenue, and global market share of Angiographic PTFE-coated Guidewire from 2021 to 2026.

Chapter 3, the Angiographic PTFE-coated Guidewire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Angiographic PTFE-coated Guidewire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Angiographic PTFE-coated Guidewire market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Angiographic PTFE-coated Guidewire.

Chapter 14 and 15, to describe Angiographic PTFE-coated Guidewire sales channel, distributors, customers, research findings and conclusion.

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