

Global Angelica Seed Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Angelica Seed Oil market size is expected to reach \$ 1284 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Global sales of angelica seed oil reached 7568 tons in 2025, with an average price of US\$114 per kilogram.

Angelica Root essential oil is a pale-yellow to orange-brown-coloured liquid. Its viscosity varies according to the root material used for distillation and the age of the essential oil. Beneath the peppery top note is a rich, somewhat herbaceous-earthy, woody base note of unique tenacity and great diffusive power.

The core raw material for angelica seed oil is the mature seed of the umbelliferous plant *Angelica sinensis*. The main producing areas are concentrated in the high-altitude (1500-3000 m) cold mountainous regions of Minxian County in Gansu Province and Lijiang-Diqing in Yunnan Province. Locally, the 'root planting + seed retention' method results in one harvest per year, with a yield of only 8-15 kg of seeds per mu (approximately 0.067 hectares), far less than the medicinal root yield. The seeds contain 18-22% oil, including 45-55% γ -linolenic acid and 2-4% phthalides. While high in active ingredients, they are extremely susceptible to rancidity due to improper storage, requiring cold chain transportation and processing within 6 months.

The cost structure is characterized by three highs: raw material costs account for 60-70% of the ex-factory price, with the price of dried seeds from Gansu reaching 60-80 yuan/kg in recent years. Furthermore, due to the sharp drop in germination rate with aging, oil mills must sign 'seed retention, no germination guarantee' contracts with farmers in advance. The processing stage uses supercritical CO₂ or low-temperature cold pressing + molecular distillation, with equipment depreciation, electricity consumption, and solvent recovery accounting for 20-25% of the total cost, yielding only about 15% of the essential oil. Adding transportation, testing, and losses, the cost of finished cosmetic-grade pure oil is approximately 900-1200 yuan/kg, while food-grade

seasoning oil, which can be diluted with soybean oil, can reduce the cost to 300-400 yuan/kg, but is still 3-4 times more expensive than conventional spice oils. This report studies the global Angelica Seed Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Angelica Seed Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Angelica Seed Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Angelica Seed Oil total production and demand, 2021-2032, (MT)

Global Angelica Seed Oil total production value, 2021-2032, (USD Million)

Global Angelica Seed Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Angelica Seed Oil consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Angelica Seed Oil domestic production, consumption, key domestic manufacturers and share

Global Angelica Seed Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Angelica Seed Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Angelica Seed Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Angelica Seed Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Augustus Oils, Berje, Elixens, Ernesto Ventos, Fleurchem, Robertet Group, Ultra International, Treatt Plc, PerfumersWorld, Oshadhi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Angelica Seed Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Angelica Seed Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Angelica Seed Oil Market, Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Global Angelica Seed Oil Market, Segmentation by Process:

Supercritical CO₂

Cold Press Molecular Distillation

Global Angelica Seed Oil Market, Segmentation by Grade:

Industrial Grade

Food Grade

Cosmetic Grade

Global Angelica Seed Oil Market, Segmentation by Application:

Food Industry

Health Products

Skincare Products

Other

Companies Profiled:

Augustus Oils

Berje

Elixens

Ernesto Ventos

Fleurchem

Robertet Group

Ultra International

Treatt Plc

PerfumersWorld

Oshadhi

Key Questions Answered:

1. How big is the global Angelica Seed Oil market?

2. What is the demand of the global Angelica Seed Oil market?
3. What is the year over year growth of the global Angelica Seed Oil market?
4. What is the production and production value of the global Angelica Seed Oil market?
5. Who are the key producers in the global Angelica Seed Oil market?
6. What are the growth factors driving the market demand?

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