

Global Angelica Root Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Angelica Root Oil market size is expected to reach \$ 953 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Global sales of Angelica root oil reached 7484 tons in 2025, with an average price of US\$83/kg.

Angelica Root essential oil is a pale-yellow to orange-brown-coloured liquid. Its viscosity varies according to the root material used for distillation and the age of the essential oil. Beneath the peppery top note is a rich, somewhat herbaceous-earthy, woody base note of unique tenacity and great diffusive power.

Regarding raw materials, all commercially available Angelica sinensis roots are sourced from two-year-old cultivated Angelica sinensis grown at high altitudes in Minxian County, Gansu Province, and Lijiang City, Yunnan Province. After harvesting in late autumn, the fibrous roots must be removed, washed, and dried in hot air at 40?50? until the moisture content is ?12%. The yield of dried roots is only 80?120 kg per mu (approximately 0.067 hectares), and only 'premium grade' Angelica sinensis with a main root diameter ?1.5 cm is selected as raw material for distillation. The resource quantity is far lower than that of medicinal slices. The cost structure is characterized by high raw material and high energy consumption: the purchase price of dried roots is approximately 22?26 yuan/kg. Based on a steam distillation oil yield of 0.1?1.8%, 60?100 tons of dried roots are needed per ton of oil, meaning raw material costs already account for 70?75% of the ex-factory price. While supercritical CO? can increase the oil yield to 2% and retain over 62% of ligustilide, equipment depreciation, high-pressure CO? circulation, and electricity consumption further increase processing costs to 20?25%.

This report studies the global Angelica Root Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Angelica

Root Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Angelica Root Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Angelica Root Oil total production and demand, 2021-2032, (MT)

Global Angelica Root Oil total production value, 2021-2032, (USD Million)

Global Angelica Root Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Angelica Root Oil consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Angelica Root Oil domestic production, consumption, key domestic manufacturers and share

Global Angelica Root Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Angelica Root Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Angelica Root Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Angelica Root Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Augustus Oils, Berje, Elixens, Ernesto Ventos, Fleurchem, Robertet Group, Ultra International, Treatt Plc, PerfumersWorld, Oshadhi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Angelica Root Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Angelica Root Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Angelica Root Oil Market, Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Global Angelica Root Oil Market, Segmentation by Process:

Supercritical CO₂

Cold Press Molecular Distillation

Global Angelica Root Oil Market, Segmentation by Grade:

Industrial Grade

Food Grade

Cosmetic Grade

Global Angelica Root Oil Market, Segmentation by Application:

Food Industry

Health Products

Skincare Products

Other

Companies Profiled:

Augustus Oils

Berje

Elixens

Ernesto Ventos

Fleurchem

Robertet Group

Ultra International

Treatt Plc

PerfumersWorld

Oshadhi

Key Questions Answered:

1. How big is the global Angelica Root Oil market?
2. What is the demand of the global Angelica Root Oil market?
3. What is the year over year growth of the global Angelica Root Oil market?
4. What is the production and production value of the global Angelica Root Oil market?
5. Who are the key producers in the global Angelica Root Oil market?
6. What are the growth factors driving the market demand?

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