

Global Anderson Cascade Impactors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Anderson Cascade Impactors market size was valued at US\$ 6.48 million in 2025 and is forecast to a readjusted size of US\$ 8.54 million by 2032 with a CAGR of 4.0% during review period.

Andersen Cascade Impactors are inertial particle-sizing and aerosol-sampling instruments that separate airborne particles into different aerodynamic size fractions through a series of stages containing progressively smaller jet orifices. Major configurations include eight-stage pharmaceutical Andersen Cascade Impactors used for aerodynamic particle size distribution testing of orally inhaled and nasal drug products, six-stage viable bioaerosol impactors, two-stage impactors, single-stage N6 samplers, and non-viable environmental aerosol impactors. Typical systems consist of precision-machined impactor stages, collection plates or agar plates, an inlet, a backup filter, clamps, seals, and a calibrated sampling pump or vacuum source where supplied as a complete system. Next Generation Impactors, MOUDI impactors, optical particle sizers, generic microbial air samplers, and other non-Andersen cascade impactor designs are excluded. The upstream industry includes precision-machined aluminum and stainless-steel plates, calibrated multi-orifice jet stages, seals, clamps, filters, collection plates, Petri dishes, vacuum pumps, flowmeters, flow controllers, tubing, calibration components, and precision dimensional inspection services. Midstream manufacturers perform aerodynamic design, precision drilling and machining, assembly, stage verification, pump integration, quality inspection, documentation, and application support. Downstream customers include pharmaceutical manufacturers, inhalation-drug development laboratories, contract research organizations, drug-control laboratories, environmental monitoring institutions, occupational hygiene laboratories, hospitals, microbiology laboratories, universities, public-health institutions, and aerosol research

centers.

The Andersen Cascade Impactor market is a mature, specialized aerosol-instrument segment supported by inhalation-drug testing, environmental aerosol measurement, occupational hygiene, and microbiological air sampling. Pharmaceutical demand remains important because the ACI is a long-established compendial tool, but growth is moderated by the adoption of the Next Generation Impactor in modern inhaler laboratories. Environmental and viable bioaerosol applications provide a broader but more price-sensitive volume base. Chinese manufacturers are increasing competition in conventional six-stage and eight-stage systems, lowering average equipment prices and strengthening local service availability. Supplier differentiation increasingly depends on machining accuracy, stage mensuration, regulatory documentation, material durability, accessories, automation compatibility, and calibration support rather than basic impactor geometry alone. Long instrument service lives and competing cascade-impactor technologies remain the principal constraints on market growth. In 2025, global Andersen Cascade Impactor production reached approximately 0.84 thousand units, with an estimated average global selling price of approximately US\$7,500 per unit. The estimated gross profit margin of major suppliers ranged from 30% to 46%.

Report Scope

This report is a detailed and comprehensive analysis for global Anderson Cascade Impactors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Anderson Cascade Impactors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Anderson Cascade Impactors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Anderson Cascade Impactors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Anderson Cascade Impactors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Anderson Cascade Impactors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Anderson Cascade Impactors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tisch Environmental, Inc., TSI Incorporated, Lab Automate Technologies Inc., Torontech Inc., Copley Scientific Limited, Westech Scientific Instruments Ltd, TCR Tecora S.r.l., SKC Limited, TOKYO DYLEC CORP., Beijing Huironghe Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Anderson Cascade Impactors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Single-Stage Impactor

Two-Stage Impactor

Six-Stage Impactor

Eight-Stage Impactor

Market segment by Collecting Aerosol Activity Properties

Viable Bioaerosol Impactor

Non-Viable Aerosol Impactor

Market segment by Impactor Body Material

Aluminum Alloy Construction

Stainless Steel Construction

Titanium Construction

Market segment by Application

Pharmaceutical Industry

Cosmetic

Others

Major players covered

Tisch Environmental, Inc.

TSI Incorporated

Lab Automate Technologies Inc.

Torontech Inc.

Copley Scientific Limited

Westech Scientific Instruments Ltd

TCR Tecora S.r.l.

SKC Limited

TOKYO DYLEC CORP.

Beijing Huironghe Technology Co., Ltd.

Qingdao Junray Intelligent Instrument Co., Ltd.

Qingdao Laoying Haina Optoelectronic Environmental Protection Group Co., Ltd.

Shandong Youyunpu Optoelectronic Technology Co., Ltd.

Shandong Lanende Intelligent Technology Co., Ltd.

Shandong Hengmei Electronic Technology Co., Ltd.

Changzhou Guowang Instrument Manufacturing Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Anderson Cascade Impactors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Anderson Cascade Impactors, with price, sales quantity, revenue, and global market share of Anderson Cascade Impactors from 2021 to 2026.

Chapter 3, the Anderson Cascade Impactors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Anderson Cascade Impactors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Anderson Cascade Impactors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Anderson Cascade Impactors.

Chapter 14 and 15, to describe Anderson Cascade Impactors sales channel, distributors, customers, research findings and conclusion.

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