

Global Ancient Grain Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ancient Grain market size is expected to reach \$ 107909 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Ancient grains are a grouping of grains and pseudocereals that are considered to have been little changed by selective breeding over recent millennia, as opposed to more widespread cereals such as corn, rice and modern varieties of wheat, which are the product of thousands of years of selective breeding. Ancient grains are often marketed as being healthier than modern grains, though their health benefits have been disputed by some nutritionists. In 2025, global sales volume of ancient grains reached 44.2 million tons, with an average selling price of \$1,550 per ton and an average gross margin of 25%-35%.

Global Ancient Grain key players include ADM, Ardent Mills, Bunge Inc, etc. Global food consumption trends are shifting toward health, eco-friendliness, and sustainability, providing policy and market support for the ancient grains industry. Certain ancient grains valued for agricultural traits such as drought tolerance and high adaptability are gaining attention for their role in enhancing agricultural diversity and climate resilience. Meanwhile, evolving regulatory frameworks and certification standards for organic, clean label, and gluten-free products in European and North American markets are driving companies to strengthen ingredient standardization and quality control. Large-scale grain enterprises are actively developing supply chains for specialty grains, while food manufacturers are expanding consumption scenarios through product innovation, gradually transitioning ancient grains from niche products into the mainstream market.

This report studies the global Ancient Grain production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ancient Grain and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ancient Grain that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ancient Grain total production and demand, 2021-2032, (Kilotons)
Global Ancient Grain total production value, 2021-2032, (USD Million)
Global Ancient Grain production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Ancient Grain consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Ancient Grain domestic production, consumption, key domestic manufacturers and share
Global Ancient Grain production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Ancient Grain production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Ancient Grain production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ancient Grain market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include The J.M. Smucker Co., Ardent Mills, Bunge, ADM, Healthy Food Ingredients LLC, Nature's Path, Sunnyland Mills, Manini's, Cargill, Bob's Red Mill, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ancient Grain market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ancient Grain Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ancient Grain Market, Segmentation by Type:

Gluten Free Ancient Grain

Gluten Containing Ancient Grain

Global Ancient Grain Market, Segmentation by Nutritional Characteristics:

High-Protein Type

High-Fiber Type

Other

Global Ancient Grain Market, Segmentation by Protein Content:

?12%

12% - 15%

?15%

Global Ancient Grain Market, Segmentation by Application:

Bakery and Confectionery Products

Snacks

Direct Eating

Others

Companies Profiled:

The J.M. Smucker Co.

Ardent Mills

Bunge

ADM

Healthy Food Ingredients LLC

Nature's Path

Sunnyland Mills

Manini's

Cargill

Bob's Red Mill

Scoular

Nature Bio Foods

Terra Ingredients

Grand Teton Ancient Grains

Forest Whole Foods

Shanxi Jiaqi

Qinghai Sanjiang Wotu

Key Questions Answered:

1. How big is the global Ancient Grain market?
2. What is the demand of the global Ancient Grain market?
3. What is the year over year growth of the global Ancient Grain market?
4. What is the production and production value of the global Ancient Grain market?
5. Who are the key producers in the global Ancient Grain market?
6. What are the growth factors driving the market demand?

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