

# Global Anchor Handling Winches Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Anchor Handling Winches market size is expected to reach \$ 539 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global production of anchor handling winches reached 585 sets, with an average selling price of US\$596,000 per set.

Anchor handling winches are heavy-duty deck machinery used on offshore support vessels, AHT/AHTS vessels, offshore tugboats, rescue vessels, and some multi-purpose workboats to handle external anchors, anchor chains, wire ropes, towlines, and offshore mooring loads. Their core functions include anchoring, raising, shifting, towing, tension control, dynamic cable laying, emergency release, and high-load braking in complex sea conditions. The equipment typically employs single-drum, double-drum, triple-drum, waterfall, or parallel arrangements. Drive methods include low-pressure hydraulic, medium-high pressure hydraulic, electric drive frequency conversion, and hybrid power systems. Key components include drums, main shafts, gearboxes, hydraulic or electric drive systems, brakes, clutches, cable guides, tension sensors, control consoles, emergency release systems, grooved drums, cable guiding systems, and safety interlocking devices. Key specifications include first-layer rated line tension, braking holding capacity, rope speed, wire rope capacity, number of drums, constant tension capacity, dynamic braking performance, emergency release response, classification society certification, and compatibility with shark clamps, towing pins, stern drums, and deck control systems.

From a demand structure perspective, the anchoring/towing cable winch market is influenced by offshore oil and gas capital expenditures, new construction and retrofitting of AHT/AHTS vessels, offshore wind power floating foundations, deep-water mooring,

salvage towing, upgrades of older vessels, and safety regulations. The traditional offshore oil and gas cycle remains the biggest variable. Oil and gas prices, deepwater project FID (Final Investment Development), OSV fleet utilization, and AHTS (Automatic High-Speed Transport) vessel age structure directly impact new orders and replacement schedules. Meanwhile, floating offshore wind power, offshore facility decommissioning, deepwater mooring maintenance, and offshore rescue operations provide medium- to long-term support for the market. The average gross profit margin for anchor handling winches is 27.38%, with a single line capacity of 30-40 sets/year.

This report studies the global Anchor Handling Winches production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Anchor Handling Winches and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Anchor Handling Winches that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Anchor Handling Winches total production and demand, 2021-2032, (Units)

Global Anchor Handling Winches total production value, 2021-2032, (USD Million)

Global Anchor Handling Winches production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Anchor Handling Winches consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Anchor Handling Winches domestic production, consumption, key domestic manufacturers and share

Global Anchor Handling Winches production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Anchor Handling Winches production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Anchor Handling Winches production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Anchor Handling Winches market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NOV Inc., MacGregor, Kongsberg Maritime AS, PALFINGER Marine, Huisman Equipment, Intercon, Oil States Industries, Inc., Karm?

Winch AS, Ibercisa Deck Machinery, DMT Marine Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Anchor Handling Winches market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Anchor Handling Winches Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Anchor Handling Winches Market, Segmentation by Type:

Electric Winch

Hydraulic Winch

Global Anchor Handling Winches Market, Segmentation by Structure Type:

Single Drum Winch

Double Drum Winch

Global Anchor Handling Winches Market, Segmentation by Load:

?10 tons

?10 tons

Global Anchor Handling Winches Market, Segmentation by Application:

Shipbuilding

Marine Engineering

Ports and Terminals

Offshore Wind Power

Other

Companies Profiled:

NOV Inc.

MacGregor

Kongsberg Maritime AS

PALFINGER Marine

Huisman Equipment

Intercon

Oil States Industries, Inc.

Karmøy Winch AS

Ibercisa Deck Machinery

DMT Marine Equipment

Markey Machine LLC

Damen Marine Components

Adria Winch d.o.o.

SEAONICS AS

Funz San Industry Co., Ltd.

Jiangsu OUCO Heavy Industry and Technology Co., Ltd.

Tytan Marine

Jiangsu Sanke Marine Winch

Jiangsu Sinma Machinery Co., Ltd.

ACIR Marine

China Hisea Marine Equipment

KingSea Marine

Deyuan Marine Co., Ltd.

Rapp Marine

Yoowon Industries / Yoowon M-Tech

Key Questions Answered:

1. How big is the global Anchor Handling Winches market?
2. What is the demand of the global Anchor Handling Winches market?
3. What is the year over year growth of the global Anchor Handling Winches market?
4. What is the production and production value of the global Anchor Handling Winches market?
5. Who are the key producers in the global Anchor Handling Winches market?
6. What are the growth factors driving the market demand?

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