

Global Analytical and Testing Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Analytical and Testing Equipment market size was valued at US\$ 61765 million in 2025 and is forecast to a readjusted size of US\$ 91155 million by 2032 with a CAGR of 6.6% during review period.

Analytical and testing equipment refers to instruments used to identify, quantify or continuously monitor chemical composition, concentration, structure, physical properties and pollutant indicators. The market mainly covers three application areas: environmental monitoring, industrial process analytics and laboratory analysis. Environmental monitoring focuses on air, water, soil, flue gas, greenhouse gases, VOCs, particulate matter and emission sources; industrial process analytics is used for online gas, liquid and composition measurement in petrochemical, chemical, power, steel, cement, pharmaceutical, food and beverage, semiconductor and new energy production; laboratory analysis includes chromatography, mass spectrometry, spectroscopy, elemental analysis, thermal analysis, electrochemical analysis, sample preparation and laboratory automation. Analytical and testing equipment covers a wide range of product types, and prices can vary significantly across different types of instruments.

Global market growth is mainly driven by stricter environmental regulation, more precise industrial process control, higher-throughput laboratory testing, food and drug safety, semiconductor and new energy material analysis, and carbon-emission and greenhouse-gas monitoring. In environmental applications, stricter requirements for air quality, emission sources, water quality, VOCs, PFAS, microplastics and greenhouse gases are pushing upgrades in online monitoring and high-sensitivity laboratory instruments. In

industrial processes, petrochemical, chemical, power, steel, cement, pharmaceutical and semiconductor producers increasingly use online analyzers to optimize processes, stabilize product quality, improve safety and reduce emissions. In laboratories, drug discovery, food safety, life sciences, materials R&D and third-party testing continue to support demand for LC-MS, GC-MS, ICP-MS, ion chromatography, spectroscopy and automated sample preparation systems.

This report is a detailed and comprehensive analysis for global Analytical and Testing Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Product Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Analytical and Testing Equipment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Analytical and Testing Equipment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Analytical and Testing Equipment market size and forecasts, by Product Type and by Application, in consumption value (\$ Million), 2021-2032

Global Analytical and Testing Equipment market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Analytical and Testing Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Analytical and Testing Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danaher Corporation, Thermo Fisher Scientific, Agilent Technologies, Shimadzu, Bruker Corporation, Mettler-Toledo, Focused Photonics Inc., Waters Corporation, Beijing SDL Technology, PerkinElmer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Analytical and Testing Equipment market is split by Product Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Product Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Type

Benchtop Type

Handheld Type

Online Type

Others

Market segment by Technology

Chromatography

Mass Spectrometry

Spectroscopy

Electrochemical Analysis

Others

Market segment by Target Medium

Gas

Liquid

Solid

Market segment by Application

Environmental Monitoring

Industrial Process Analytics

Laboratory Analysis

Market segment by players, this report covers

Danaher Corporation

Thermo Fisher Scientific

Agilent Technologies

Shimadzu

Bruker Corporation

Mettler-Toledo

Focused Photonics Inc.

Waters Corporation

Beijing SDL Technology

PerkinElmer

Emerson Electric

Hitachi High-Tech

Lihe Technology (Hunan)

Endress+Hauser

HORIBA

Hangzhou Chunlai Technology

Skyray Instrument

Sailhero Environmental Protection

Wanyi Science

Bescient Technologies

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Analytical and Testing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Analytical and Testing Equipment, with revenue, gross margin, and global market share of Analytical and Testing Equipment from 2021 to 2026.

Chapter 3, the Analytical and Testing Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Product Type and by Application, with consumption value and growth rate by Product Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Analytical and Testing Equipment market forecast, by regions, by Product Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Analytical and Testing Equipment.

Chapter 13, to describe Analytical and Testing Equipment research findings and conclusion.

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